



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**22<sup>nd</sup> July, 2025**

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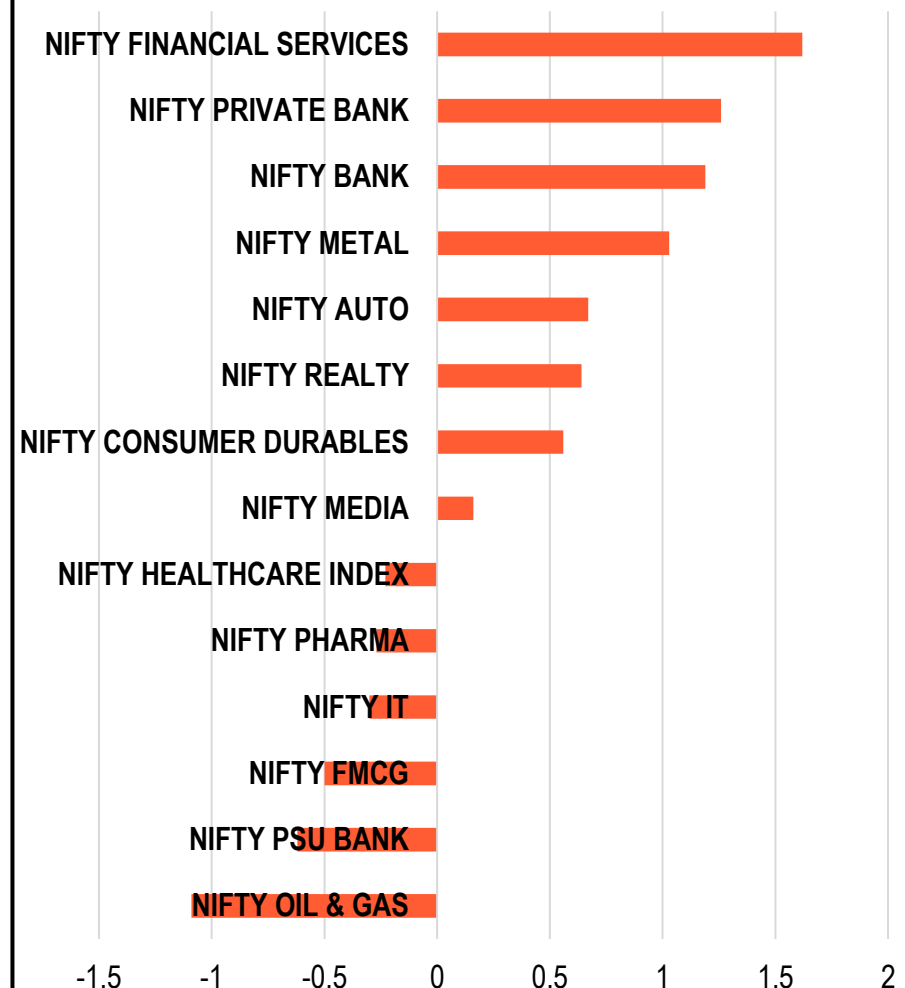


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,090.70	122.30	0.49%
BSE Sensex 30	82,200.34	442.61	0.54%
Nifty Bank	56,952.75	669.75	1.19%
Nifty Midcap 50	16,752.60	107.20	0.64%
Nifty Smallcap 100	18,958.30	-1.35	-0.01%
India VIX	11.11	-0.29	-2.52%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,323.07	-19.12	-0.04%
NASDAQ Comp.	20,974.18	78.52	0.38%
S&P 500	6,305.60	8.81	0.14%
FTSE 100	9,012.99	20.87	0.23%
CAC 40	7,798.22	-24.45	-0.31%
DAX	24,307.80	18.29	0.08%
KOSPI	3,195.27	-15.54	-0.48%
Nikkei 225	39,877.50	58.39	0.15%
Hang Seng	24,951.00	-43.14	-0.17%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

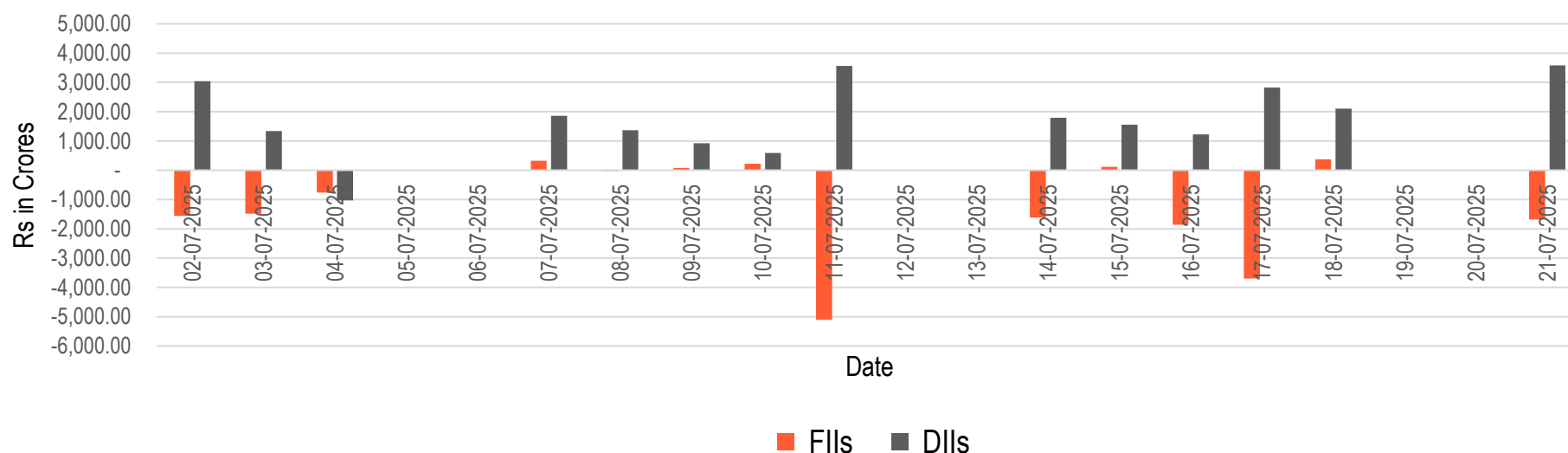
\*Rs in Crores

Institutional Activity (Cash Segment)	21-7-2025	Month till date	Prev. month (June 2025)
FII	-1,681.23	-18,636.98	7,488.98
DII	3,578.43	25,471.95	72,673.91

\*Rs in Crores

FII F&O activity	21-7-2025	Month till date
Index Futures	570.34	-20,600.65
Index Options	-9,480.11	64,343.79
Stock Futures	-281.70	-15,851.09
Stock Options	-235.69	2,613.00

Institutional activity of last 14 trading sessions.





NIFTY50: 25,090.70	
Trend	Bullish
Momentum	Sideways
Support	25000, 24800
Resistance	25250, 25500

BANK NIFTY: 56,952.75	
Trend	Bullish
Momentum	Sideways
Support	56600, 56200
Resistance	57000, 57300

## Commentary

- During Monday's trading session, Nifty and Bank Nifty saw a sharp reversal from the lower levels. Gaining 122 and 669 points respectively, both the indices closed near the day high indicating a positive bias for Tuesday.
- The rally was dominated by private banking stocks followed by the automobile space. ICICI Bank and HDFC Bank finished among Nifty50's top five gainers for the day. On the other hand, Nifty Oil & Gas index broke below the recent swing low indicating a loss of control by the buyers.
- For Tuesday's trading session, 25000 shall be seen as a crucial support for Nifty while an extended upward move of 150-200 points can be expected in the index. Bank Nifty too shall gain a fresh momentum in case of a breakout above 57000.



# CHART OF THE DAY



## UPL Ltd.

UPL is a leading provider of agricultural solutions and services, with 14,000+ product registrations, a presence in ~140 countries, access to 90% of the world's food basket. The products include Crop Protection Chemicals like Insecticides, Fungicides, Herbicides etc. also Seeds, Biosolutions. It is a 5th largest Agrochemical company globally with 43 manufacturing facilities across the globe.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	276.5	7.5
ICICIBANK	1464.5	2.71
HDFCBANK	2001.5	2.25
M&M	3246.3	1.69
HDFCLIFE	751.9	1.68

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RELIANCE	1,428.20	-3.24	32,21,07,23,898.56
ANTHEM	731.65	1.19	29,94,56,16,801.57
HDFCBANK	2,001.50	2.25	22,23,60,15,769.55
ICICIBANK	1,464.50	2.71	20,21,53,72,189.44
ETERNAL	276.5	7.5	18,13,34,66,243.30

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
RELIANCE	1428.2	-3.24
WIPRO	260.9	-2.27
INDUSINDBK	851	-2.19
EICHERMOT	5561.5	-1.17
HCLTECH	1530.8	-1.16

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.63	-1.17	22,83,23,974
YESBANK	20.15	-0.1	12,67,90,484
JPPOWER	21.57	-5.64	12,56,56,706
PCJEWELLER	15.67	-6.89	9,03,60,911
GTLINFRA	1.67	-2.34	8,59,90,251



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
APARINDS	9258.00	4.00
UPL	713.75	3.92
NATIONALUM	194.99	3.71
LTF	210.58	3.66
GVT&D	2437.40	3.36

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
IREDA	157.30	-0.06
-	-	-
-	-	-
-	-	-
-	-	-

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
MASTEK	2669.80	7.07
AILL	2885.00	2.86
TANLA	674.80	2.86
UTIAMC	1471.10	2.76
RAYMOND	738.50	2.74

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
NEWGEN	917.30	-4.71
RENUKA	31.39	-1.75
JUSTDIAL	870.65	-1.67
HONASA	281.70	-1.66
TEJASNET	630.10	-1.35



# KEY UPDATES

## **Market info**

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

## **Stocks to watch**

Bajaj Finserv, Shree Cements, M&M, 360 One Wam.

## **Stocks in F&O ban list**

BANDHANBNK, RBLBANK.

## **Results today (Nifty 200)**

IRFC, DIXON, COLPAL, PAYTM, M&MFIN.





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