



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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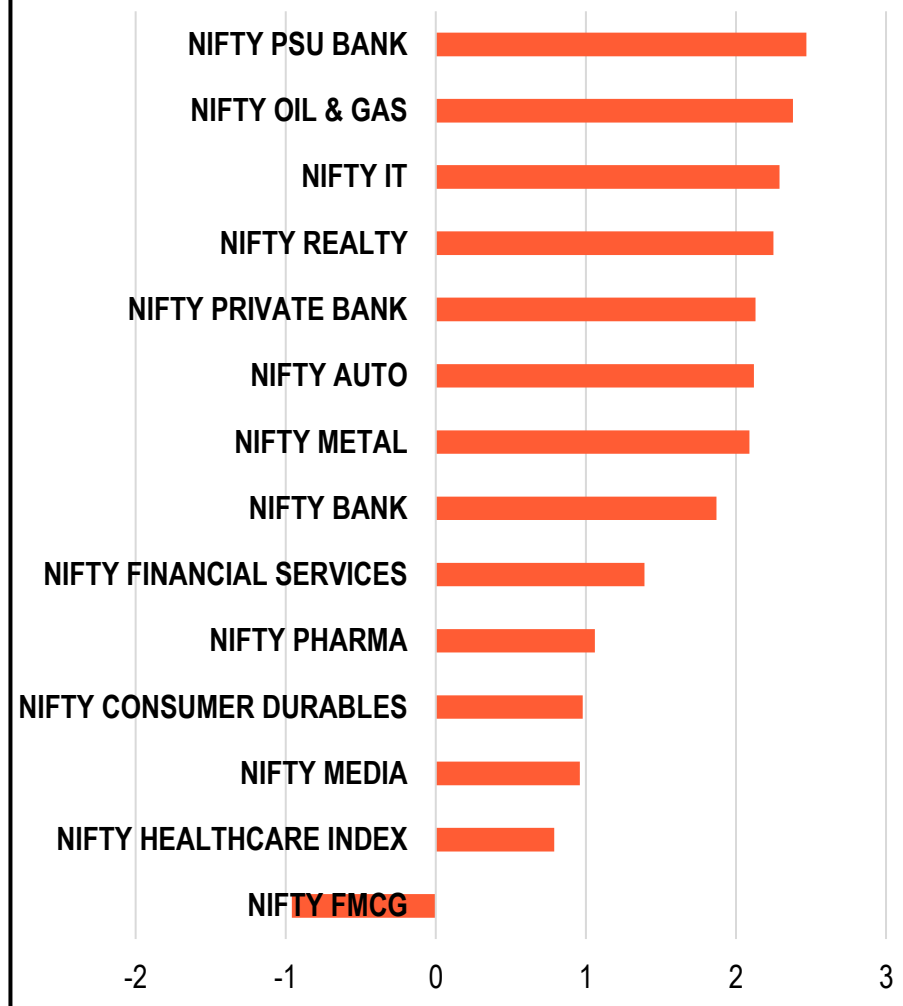


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,125.55	273.90	1.15%
BSE Sensex 30	79,408.50	855.30	1.09%
Nifty Bank	55,304.50	1,014.30	1.87%
Nifty Midcap 50	15,191.90	362.65	2.45%
Nifty Smallcap 100	16,773.35	363.15	2.21%
India VIX	15.52	0.05	0.31%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	38,170.41	-971.82	-2.48%
NASDAQ Comp.	15,870.90	-415.55	-2.55%
S&P 500	5,158.20	-124.50	-2.36%
FTSE 100	8,275.66	0.06	0.00%
CAC 40	7,285.86	-44.11	-0.60%
DAX	21,205.86	-105.16	-0.49%
KOSPI	2,491.45	3.03	0.12%
Nikkei 225	34,270.50	-9.42	-0.03%
Hang Seng	21,326.00	-69.14	-0.32%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

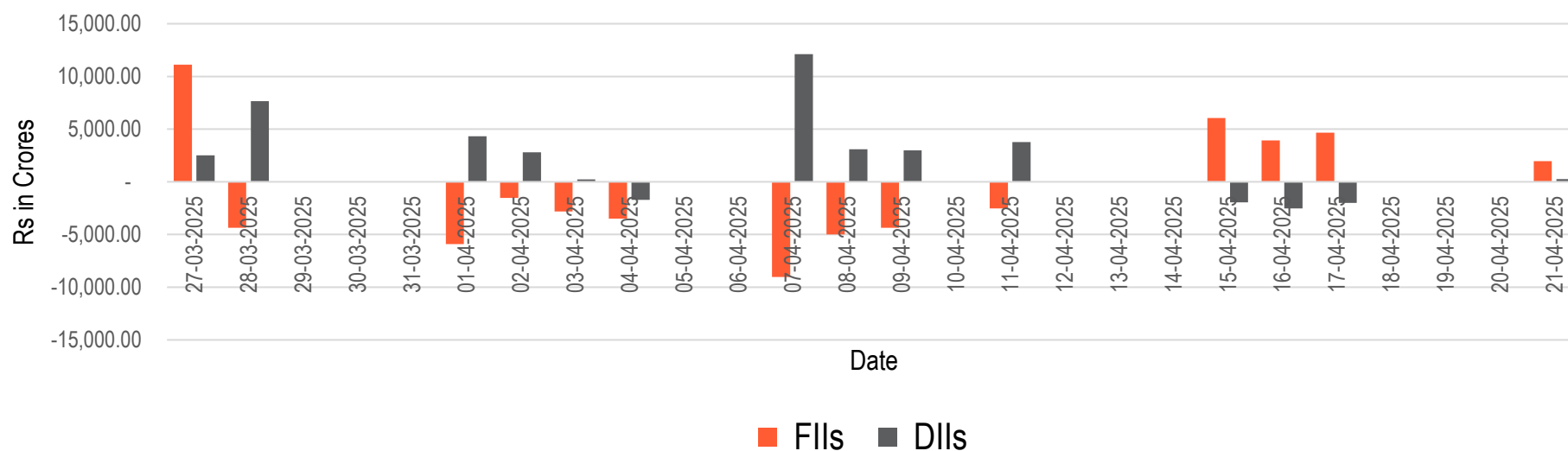
\*Rs in Crores

Institutional Activity (Cash Segment)	21-4-2025	Month till date	Prev. month Mar. 2025
<b>FII</b>	1,970.17	-18,001.48	2,014.18
<b>DII</b>	246.59	21,364.25	37,585.68

\*Rs in Crores

FII F&O activity	21-4-2025	Month till date
Index Futures	1,099.47	-4,839.52
Index Options	-24,645.06	-1,24,398.63
Stock Futures	313.37	12,572.58
Stock Options	1,687.09	-8,826.81

Institutional activity of last 14 trading sessions.





## Index breaks above 24000.

Market continued to surge during Monday's trading session as Nifty crossed and closed above 24000. On its daily chart, the index can be seen breaking above the crucial resistance zone of 23800-23850 which indicates the beginning of a fresh optimism among the participants. However, from an intraday perspective it seemed like a sluggish move following the recent one way rally. Hence, going into Tuesday's trading session, the possibility of a running correction cannot be ignored. We recommend a 'buy on dip' strategy with 24000 and 23650 acting as the support levels. The upside currently seems to be capped at 24200.



# INDEX VIEW: BANK NIFTY



## Index hits an all-time high amid heavy buying in PSU banking stocks.

Riding on the expectations, Bank Nifty hit a new all-time high of 55461.65 on Monday gaining more than 1000 points. While on the daily chart, the index seems to have breached above the resistance zone, the possibility of a minor pull back seems to be on the cards. For Tuesday's trading session, a resistance can be expected around 56000 levels while an immediate support is seen at 55000. A breakdown below the same may lead to an extended correction of 700-1100 points.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TECHM	1374.00	5.14
TRENT	5352.00	4.32
INDUSINDBK	826.95	4.06
POWERGRID	320.00	3.56
HEROMOTOCO	3903.40	3.49

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,925.20	0.97	33,06,26,83,962.18
BSE	6,304.00	6.29	25,25,08,28,939.27
ICICIBANK	1,408.10	0.1	23,91,73,32,914.20
INFY	1,449.00	2.08	22,72,93,46,476.50
AXISBANK	1,220.90	2.53	18,59,57,43,738.00

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1243.40	-1.27
HDFCLIFE	712.00	-1.12
ITC	422.95	-1.01
HINDUNILVR	2352.00	-0.97
ASIANPAINT	2444.80	-0.94

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.1	10.81	1,04,73,23,375
YESBANK	18.84	4.15	21,21,02,753
SUZLON	60.33	9.55	16,96,58,526
IDFCFIRSTB	66.63	5.76	8,69,17,754
GTLINFRA	1.51	1.34	7,11,92,512



## KEY UPDATES

### **Market info**

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

### **Stocks to watch**

Power stocks, Federal Bank, Hero Motocorp, Nippon AMC.

### **Stocks in F&O ban list**

ANGELONE, HINDCOPPER, IREDA, MANAPPURAM, TATAELXSI.

### **Nifty 200 results today**

HCLTECH, HAVELLS, WAAREE, AUBANK, TATACOMM, M\_MFIN.



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