



# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

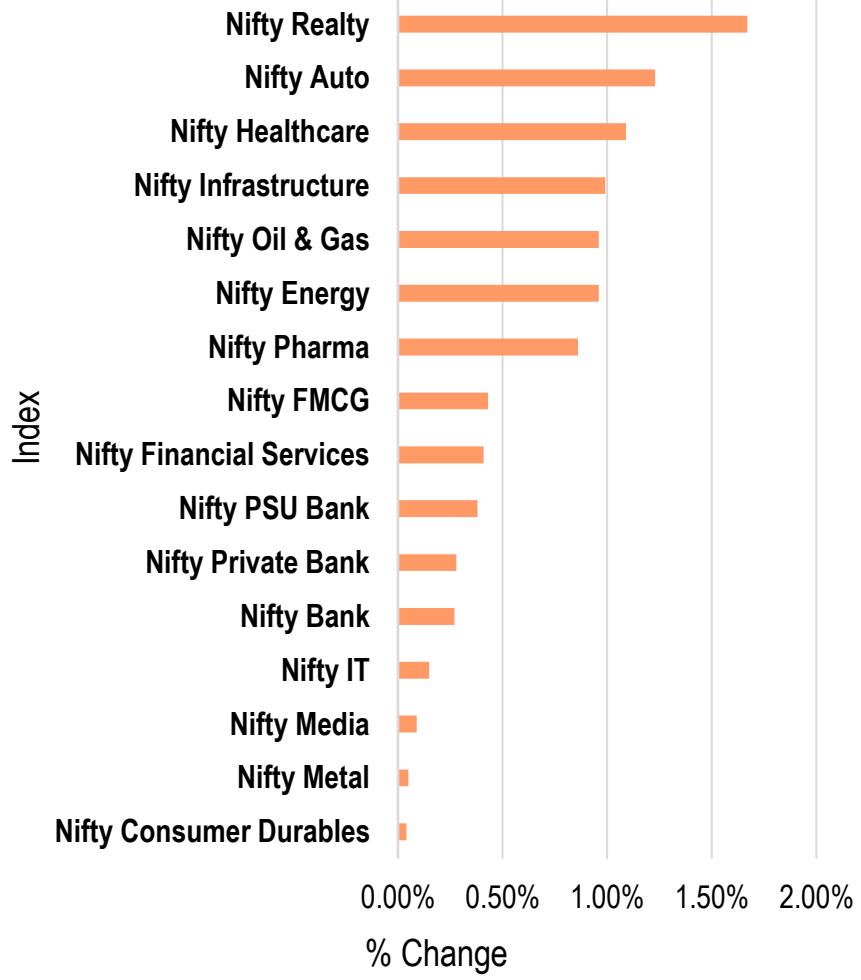
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,966.40	150.85	0.58%
<b>SENSEX</b>	84,929.36	447.55	0.53%
<b>BANK NIFTY</b>	59,069.20	156.35	0.27%
<b>FIN NIFTY</b>	27,378.60	111.50	0.41%
<b>MIDCAP NIFTY</b>	13,862.35	117.20	0.85%
<b>NIFTY SMLCAP 250</b>	16,407.70	215.55	1.33%
<b>INDIA VIX</b>	9.52	-0.19	-1.91%

\*Rs in Crores

CASH SEGMENT	19-12-2025	MTD
<b>FII Net Flows</b>	1,830.89	-19,857.37
<b>DII Net Flows</b>	5,722.89	52,032.12

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	41	9	1
<b>NIFTY 500</b>	397	103	1
<b>NIFTY F&amp;O</b>	176	32	0

## DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25966.40
Futures	26030.00
Resistance	26050, 26300
Support	25900, 25800
Put/Call Ratio (30 Dec)	1.08

BANK NIFTY	
Spot	59069.20
Futures	59231.40
Resistance	59200, 59500
Support	58900, 58700
Put/Call Ratio (30 Dec)	0.73

## Commentary

- Nifty rebounded on Friday, gaining 150 points to close just shy of the 26000 mark. Bank Nifty underperformed relative to its peers but still managed to end the session on a positive note, rising by 156 points.
- Nifty Realty, the top-gaining sectoral index on Friday, is indicating a double-bottom breakout after finding support near the 865 level. Strong buying follow-through was also observed in the Pharma and Healthcare space after Thursday's late recovery. The IT index, however, witnessed a sharp rejection near its recent swing high around 39000, raising the possibility of extended profit booking.
- For Monday's session, the 26000-26050 zone is expected to act as a key resistance for Nifty, and a decisive breakout above this range could significantly improve market sentiment. Bank Nifty is likely to gather momentum on a breakout above 59200.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2239.00	0.44	2260.88	2356.03	2355.42
ADANIPORTS	1496.40	0.05	1502.80	1476.65	1369.87
APOLLOHOSP	7012.50	1.36	7157.33	7479.83	7236.72
ASIANPAINT	2799.90	1.46	2853.65	2696.63	2458.51
AXISBANK	1230.60	0.07	1266.80	1243.74	1159.14
BAJAJ_AUTO	9002.00	1.94	9020.70	8979.82	8505.68
BAJAJFINSV	2043.80	0.86	2061.16	2074.97	2006.60
BAJFINANCE	1008.30	0.80	1015.19	1033.69	945.01
BEL	392.85	2.45	399.16	409.63	373.90
BHARTIARTL	2097.70	0.27	2099.95	2072.16	1911.51
CIPLA	1517.10	1.21	1510.53	1533.15	1513.56
COALINDIA	385.60	0.08	379.75	382.91	387.46
DRREDDY	1278.20	-0.14	1264.56	1250.92	1238.86
EICHERMOT	7217.00	1.55	7148.75	7013.18	6045.21
ETERNAL	286.05	0.46	294.42	311.93	277.93
GRASIM	2812.50	0.17	2759.07	2796.64	2725.04
HCLTECH	1642.40	-1.14	1649.57	1586.41	1561.35
HDFCBANK	985.50	0.59	996.71	994.26	966.74
HDFCLIFE	766.45	1.25	766.47	757.93	745.99
HINDALCO	852.00	-0.55	821.09	809.60	711.64
HINDUNILVR	2280.00	0.64	2345.78	2404.17	2380.72
ICICIBANK	1354.10	-0.20	1373.24	1372.57	1392.94
INDIGO	5153.50	0.74	5338.65	5603.60	5530.55
INFY	1638.70	0.73	1586.93	1535.30	1538.83
ITC	401.05	0.16	402.18	406.30	413.02

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	296.95	1.59	299.78	304.38	290.32
JSWSTEEL	1079.60	-0.24	1123.66	1151.85	1066.25
KOTAKBANK	2159.50	-0.24	2141.43	2135.99	2091.65
LT	4073.50	1.05	4036.15	3967.81	3627.60
M&M	3603.60	0.47	3665.28	3632.69	3235.22
MARUTI	16414.00	0.52	16170.30	16070.68	13757.30
MAXHEALTH	1075.80	2.60	1101.28	1133.25	1156.79
NESTLEIND	1244.40	0.88	1243.86	1254.25	1192.28
NTPC	319.90	0.44	323.26	330.18	337.38
ONGC	232.89	0.38	239.87	245.98	241.36
POWERGRID	263.45	2.13	267.05	276.06	286.88
RELIANCE	1565.10	1.34	1548.35	1501.14	1409.29
SBILIFE	2028.40	0.69	2009.80	1960.05	1791.35
SBIN	980.30	0.28	968.25	946.31	836.90
SHRIRAMFIN	901.70	3.71	850.04	791.94	681.30
SUNPHARMA	1744.90	-0.06	1793.11	1740.88	1692.28
TATACONSUM	1184.00	1.07	1163.15	1161.15	1103.21
TATASTEEL	168.69	0.34	167.46	172.77	160.61
TCS	3282.00	0.04	3193.81	3106.92	3256.76
TECHM	1612.50	0.43	1553.99	1486.63	1506.61
TITAN	3930.10	0.28	3869.50	3795.35	3513.74
TMPV	352.65	1.98	352.25	379.68	403.09
TRENT	4062.20	0.80	4153.27	4424.34	5104.00
ULTRACEMCO	11496.00	0.31	11574.15	11827.52	11855.91
WIPRO	264.45	0.23	256.06	248.58	252.70

## Market triggers

- USD/INR hit a low of 89.25 on Friday.
- Spot gold jumped to a record high of \$4,383.73 an ounce on Monday, supported by expectations of further Fed rate cuts, strong safe-haven demand and a weaker U.S. dollar.
- GIFT Nifty at ~26,193.00 indicates a positive start for the Indian market.

## F&O Stocks in Bullish Momentum

Bharat Forge, Paytm.

## F&O Stocks in Bearish Momentum

Nil.

## Stocks in F&O ban list

SAMMAANCAP.



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