



DAILY TECHNICAL REPORT

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22nd January, 2026

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.



MARKET SNAPSHOT

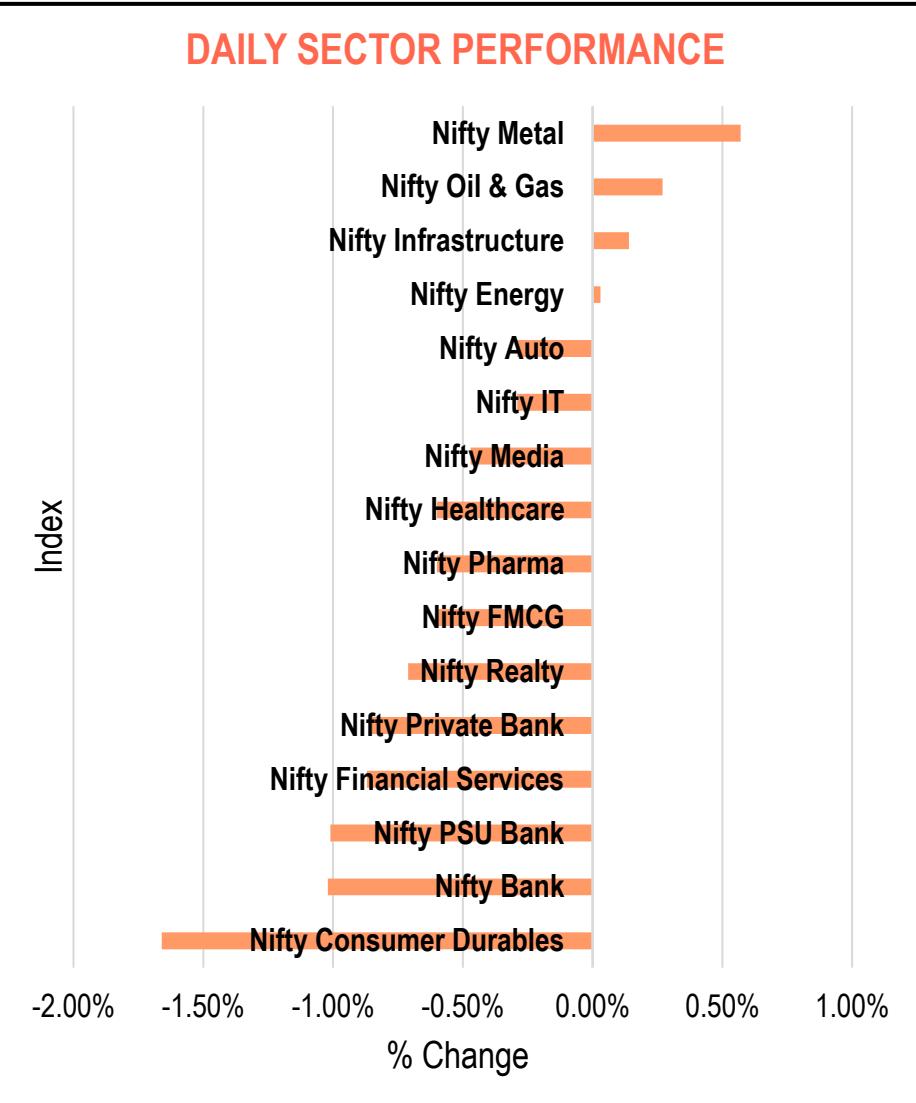
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,157.50	-75.00	-0.30%
SENSEX	81,909.63	-270.84	-0.33%
BANK NIFTY	58,800.30	-603.90	-1.02%
FIN NIFTY	26,963.50	-237.10	-0.87%
MIDCAP NIFTY	13,155.05	-152.85	-1.15%
NIFTY SMLCAP 250	15,478.80	-116.40	-0.75%
INDIA VIX	13.66	0.93	7.27%

*Rs in Crores

CASH SEGMENT	21-1-2026	MTD
FII Net Flows	-1,787.66	-34,041.21
DII Net Flows	4,520.47	46,497.17

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	23	27	1
NIFTY 500	180	318	3
NIFTY F&O	67	141	0

DAILY SECTOR PERFORMANCE



NIFTY	
Spot	25157.50
Futures	25178.20
Resistance	25300, 25500
Support	25120, 24900
Put/Call Ratio (27 Jan)	0.68

BANK NIFTY	
Spot	58800.30
Futures	58855.80
Resistance	59600, 60000
Support	58200, 58000
Put/Call Ratio (27 Jan)	0.66

Commentary

- Post continued selling pressure during the first half on Wednesday, Nifty witnessed a recovery from the 24900 level and managed to close above the 25000 mark. A long-legged doji candle formation on the daily chart signals buyer resilience and seller exhaustion. Bank Nifty, however, failed to reclaim the 59000 level despite a significant rebound from 58275, eventually closing with a decline of 603 points.
- On the broader front, most sectoral indices appear oversold in the short term, while pockets like IT, Oil & Gas and Energy are showing signs of a bounce from their respective support zones.
- Wednesday's rebound in Nifty points towards an extended upward move in the oversold index, with price likely to attempt 25500 levels, while 25000 now acts as a decisive support.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2032.20	-1.11	2197.09	2263.66	2355.39
ADANIPORTS	1378.60	0.80	1451.84	1481.04	1402.33
APOLLOHOSP	6826.50	-1.24	7160.95	7208.51	7322.65
ASIANPAINT	2661.10	-0.54	2784.73	2824.24	2513.21
AXISBANK	1284.90	-0.66	1270.86	1264.87	1182.15
BAJAJ_AUTO	9179.00	-0.01	9413.95	9159.06	8682.51
BAJAJFINSV	1959.90	0.06	2016.08	2041.39	2022.17
BAJFINANCE	936.25	0.33	972.66	997.71	956.46
BEL	402.65	-1.64	407.29	406.69	386.91
BHARTIARTL	1996.10	0.01	2067.77	2091.06	1954.57
CIPLA	1369.60	-0.64	1467.20	1495.55	1513.85
COALINDIA	414.05	-0.30	417.23	395.48	390.60
DRREDDY	1157.20	-0.81	1227.99	1245.75	1247.62
EICHERMOT	7140.00	-0.47	7359.72	7190.66	6278.83
ETERNAL	283.50	5.16	283.39	291.80	285.15
GRASIM	2735.60	0.81	2811.57	2782.14	2762.41
HCLTECH	1682.50	-0.28	1656.24	1645.23	1570.41
HDFCBANK	920.35	-1.17	961.86	982.14	976.42
HDFCLIFE	724.35	-1.06	750.08	760.30	756.83
HINDALCO	939.20	1.20	911.44	853.83	735.61
HINDUNILVR	2368.00	-0.47	2353.94	2355.31	2398.55
ICICIBANK	1349.00	-1.95	1381.48	1376.54	1403.83
INDIGO	4857.50	1.41	4958.50	5269.61	5545.43
INFY	1654.40	-0.27	1635.19	1597.50	1539.56
ITC	324.75	-0.48	358.55	385.50	408.28

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	263.25	-0.85	289.98	297.37	297.53
JSWSTEEL	1174.60	1.26	1155.95	1144.52	1079.84
KOTAKBANK	421.60	-0.52	429.80	427.09	421.02
LT	3766.50	-1.15	4010.73	4020.72	3701.88
M&M	3553.30	-0.12	3677.77	3679.95	3336.79
MARUTI	15770.00	-0.69	16535.15	16257.72	14267.71
MAXHEALTH	1004.20	1.14	1040.00	1081.12	1156.02
NESTLEIND	1283.20	-0.96	1295.48	1270.23	1211.65
NTPC	338.70	-0.01	338.02	329.88	337.19
ONGC	242.37	0.82	238.92	241.01	241.89
POWERGRID	255.80	0.69	262.29	266.11	285.67
RELIANCE	1404.60	0.76	1505.62	1526.84	1437.25
SBILIFE	2055.40	0.31	2056.04	2027.31	1852.84
SBIN	1028.65	-0.75	1002.97	982.27	864.34
SHRIRAMFIN	986.00	-0.15	986.76	901.10	716.74
SUNPHARMA	1612.90	-0.06	1715.87	1755.12	1695.87
TATACONSUM	1163.60	-1.81	1185.19	1172.57	1126.67
TATASTEEL	184.41	0.46	180.84	174.10	163.63
TCS	3122.60	0.65	3228.31	3195.80	3221.87
TECHM	1686.70	0.49	1621.59	1562.78	1524.49
TITAN	4079.20	0.09	4102.04	3963.68	3621.33
TMPV	339.25	0.41	357.55	359.62	398.47
TRENT	3764.40	-1.87	4102.08	4172.17	4996.67
ULTRACEMCO	12231.00	1.43	12008.10	11787.28	11980.50
WIPRO	239.55	-0.15	261.87	256.59	251.69

Market triggers

- Wall Street rallied as a Greenland agreement framework eased trade tensions and lifted investor sentiment. The Dow jumped 588.64 pts (+1.21%) to 49,077.23, marking its best percentage gain since January 5. The S&P 500 climbed 78.76 pts (+1.16%) to 6,875.62, its strongest one-day rise in two months.
- Asian markets lifted after Trump dropped tariff threats on European allies, reducing global trade-war fears.
- The USD/INR hit a fresh high of 91.74, reflecting currency pressure amid global moves.
- GIFT Nifty at ~25,356.00 indicates a positive start for the Indian market on Thursday.

F&O Stocks in Bullish Momentum

INFY, HINDZINC.

F&O Stocks in Bearish Momentum

SRF, LICHSGFIN.

Stocks in F&O ban list

BANDHANBNK, SAMMAANCAP.



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