



BOBCAPS

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DAILY TECHNICAL REPORT

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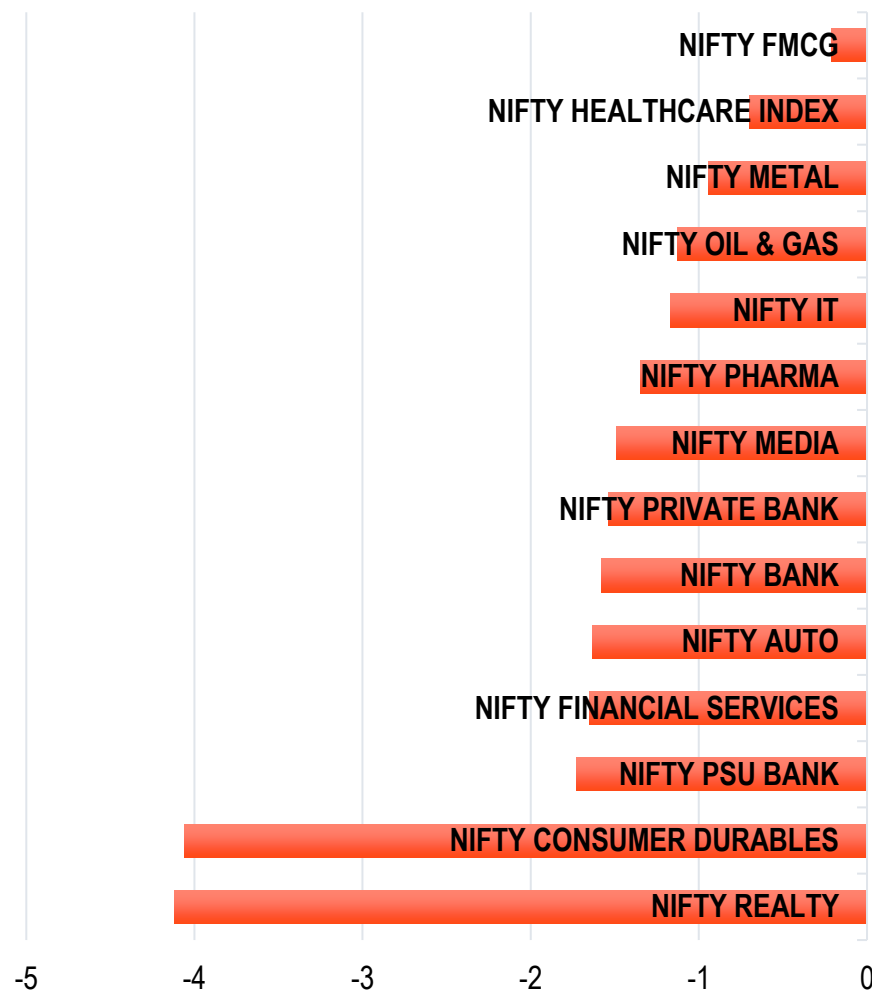


MARKET SNAPSHOT

INDIAN INDICES	21-1-2025	20-1-2025	% CHANGE
Nifty50	23,024.65	23,344.75	-1.37%
Sensex	75,838.36	77,073.44	-1.60%
Bank Nifty	48,570.90	49,350.80	-1.58%
Nifty Mid-Cap 50	14,963.00	15,298.45	-2.19%
Nifty Small-Cap 100	17,456.50	17,864.65	-2.28%
Nifty50 Adv/Dec	9/41	29/21	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,025.81	43,487.83	1.24%
Nasdaq Comp.	19,756.78	19,630.20	0.64%
S&P 500	6,049.24	5,996.66	0.88%
FTSE 100	8,548.29	8,520.54	0.33%
CAC 40	7,770.95	7,733.50	0.48%
DAX	21,042.00	20,990.31	0.25%
KOSPI (As on Jan 21 st)	2,518.03	2,520.05	-0.08%
Nikkei 225 (As on Jan 21 st)	39,027.98	38,902.50	0.32%
Hang Seng (As on Jan 21 st)	20,106.55	19,925.81	0.90%

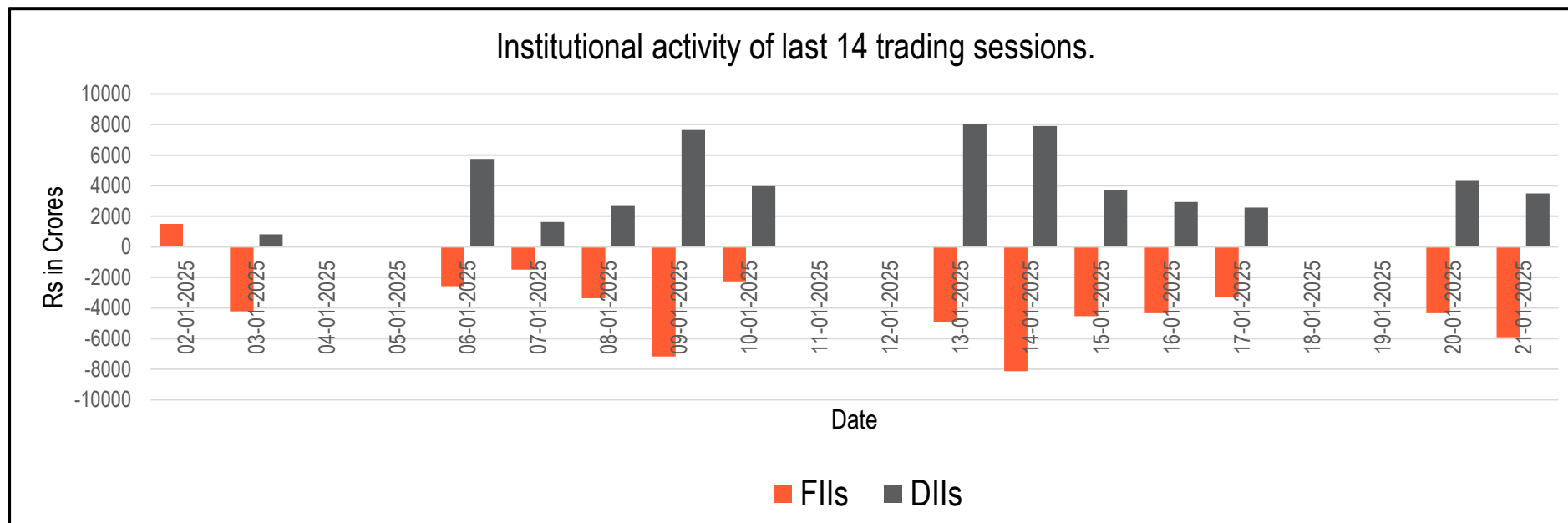
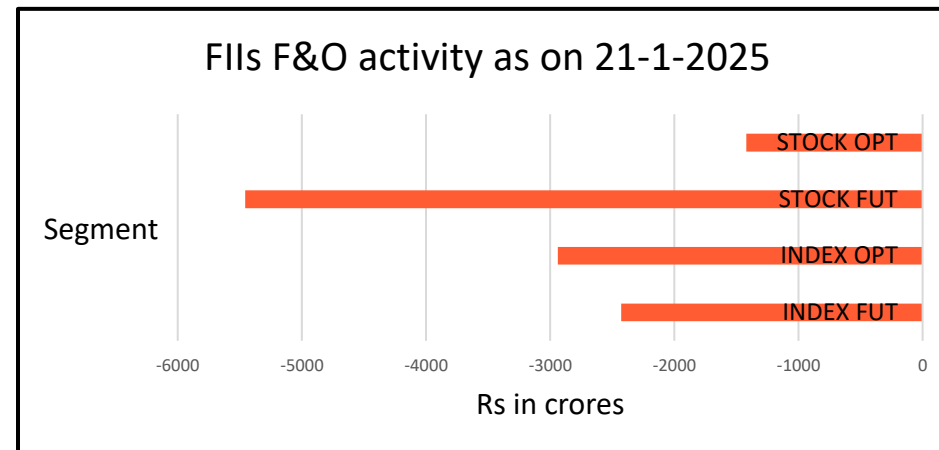
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	21-1-2025	Month till date	Prev. month Dec. 2024
FIIs	-5,920.28	-56,832.88	-16,982.48
DIIs	3,500.32	57,189.42	34,194.73





Bears re-enter leading to a strong selling pressure across sectors.

During a highly volatile session on Tuesday, Nifty tanked by more than 300 points to close just around the critical support level of 23000. Post a consolidation of six trading sessions, the sellers were seen taking charge again as price formed a 'bearish marubozu' candle on the daily chart. Going ahead, a breakdown below 23000 is expected inject fresh negativity in the market leading to a further decline of 1000-1200 points . For Wednesday's trading session, we maintain a 'sell on rise' view with 23200 and 23500 as the resistance levels.



INDEX VIEW: BANK NIFTY



Index gearing up for lower levels amid high volatility.

Bank Nifty was seen facing a strong rejection from the resistance levels around 49700 after price retested the 'head & shoulders' pattern neckline. A 'bearish engulfing' candlestick pattern can be seen on the daily chart of Bank Nifty as price slipped by almost 800 points in spite of a gap up opening on Tuesday. As of now the index can be clearly seen trading within a lower top and lower bottom formation and hence, the gates up to 46000 on the downside remain open. Going into Wednesday's trading session, 49200 and 49700 are seen as resistance levels for Bank Nifty while a critical support lays around 48000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
APOLLOHOSP	6925.00	2.13
TATACONSUM	972.00	1.22
BPCL	280.35	1.10
SHRIRAMFIN	520.05	0.65
JSWSTEEL	924.10	0.53

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ZOMATO	215.4	-10.16	67,22,53,69,308.41
DIXON	15,118.00	-13.9	33,76,05,82,763.30
HDFCBANK	1,645.75	-0.33	25,63,13,12,417.28
ICICIBANK	1,197.95	-2.84	24,77,01,60,348.86
RELIANCE	1,277.60	-2.13	18,71,03,65,935.04

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	5724.75	-6.00
NTPC	324.50	-3.44
ADANIPORTS	1110.90	-3.29
ICICIBANK	1197.95	-2.84
ADANIENT	2375.00	-2.78

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.36	-5.84	56,12,46,192
ZOMATO	215.4	-10.16	30,82,17,731
RAMASTEEL	12.82	7.82	9,90,00,049
YESBANK	18.52	-2.17	8,80,40,986
GTLINFRA	1.92	-2.54	5,14,88,351



KEY UPDATES

Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Hindustan Petroleum, L&T Finance.

Stocks in F&O ban list

ABFRL, ANGELONE, BANDHANBNK, CANFINHOME, DIXON, KALYANKJIL, LTF, MANAPPURAM, MGL, RBLBANK.

Results today (Nifty 200)

HDFCBANK, HINDUNILVR, PIDILITIND, BPCL, POLYCAB, PERSISTENT, COFORGE, TATACOMM, HUDCO.



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