



BOBCAPS

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DAILY TECHNICAL REPORT

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21th July, 2025

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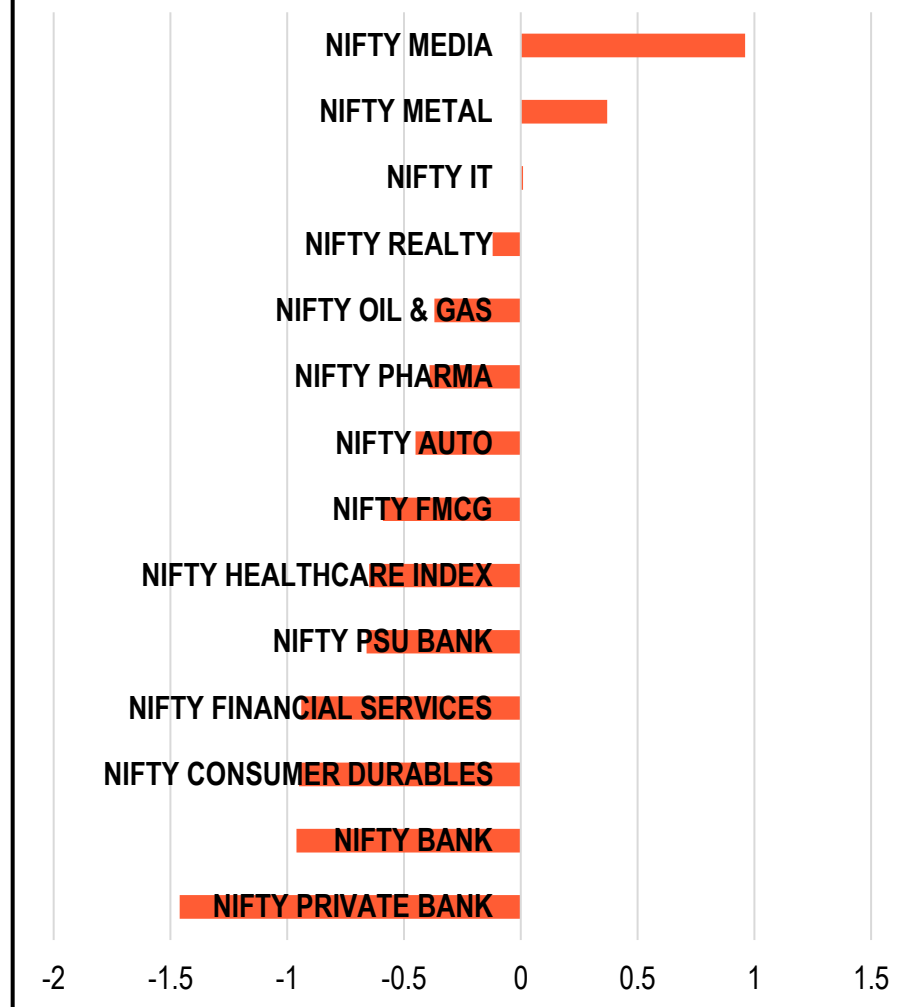


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,968.40	-143.05	-0.57%
BSE Sensex 30	81,757.73	-501.51	-0.61%
Nifty Bank	56,283.00	-545.80	-0.96%
Nifty Midcap 50	16,645.40	-102.05	-0.61%
Nifty Smallcap 100	18,959.65	-157.65	-0.82%
India VIX	11.39	0.15	1.33%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,342.19	-142.30	-0.32%
NASDAQ Comp.	20,895.66	10.01	0.05%
S&P 500	6,296.79	-0.57	-0.01%
FTSE 100	8,992.12	19.48	0.22%
CAC 40	7,822.67	0.67	0.01%
DAX	24,289.51	-81.42	-0.33%
KOSPI	3,201.91	13.84	0.43%
Nikkei 225	39,819.11	-82.08	-0.21%
Hang Seng	24,988.00	162.34	0.65%

DAILY SECTOR PERFORMANCE (%)





FII & DII

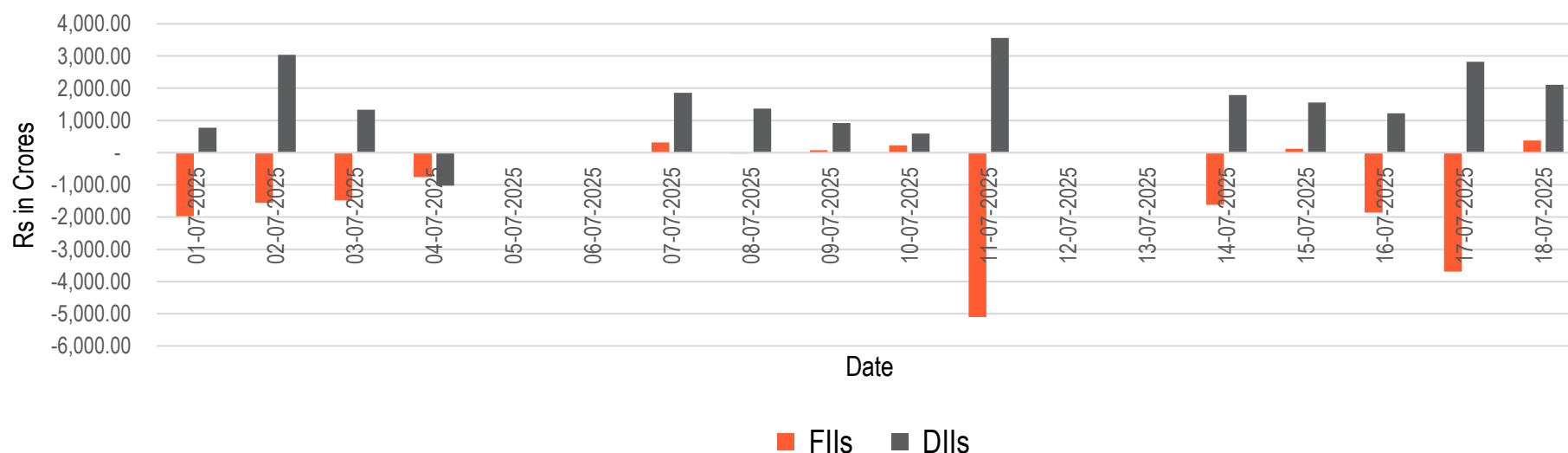
*Rs in Crores

Institutional Activity (Cash Segment)	18-7-2025	Month till date	Prev. month (June 2025)
FII	374.74	-16,955.75	7,488.98
DII	2,103.51	21,893.52	72,673.91

*Rs in Crores

FII F&O activity	18-7-2025	Month till date
Index Futures	-2,395.42	-21,170.99
Index Options	-3,529.83	73,823.9
Stock Futures	-1,177.52	-15,569.39
Stock Options	-101.00	2,848.69

Institutional activity of last 14 trading sessions.





NIFTY50: 24,968.40	
Trend	Bullish
Momentum	Bearish
Support	24800, 24500
Resistance	25000, 25150

BANK NIFTY: 56,283.00	
Trend	Bullish
Momentum	Bearish
Support	56000, 55200
Resistance	56600, 57000

Commentary

- Market traded with a bearish momentum on Friday. Nifty lost nearly 150 points, eventually closing below 25000 while Bank Nifty saw a break-down below the support of 56600.
- Going into Monday's trading session, the trend in Nifty is seen as bearish and hence, any bounce back up to 25000 level can be seen as an intraday selling opportunity. In case of Bank Nifty, 56600 shall now be acting as a resistance. Short term view on the index would stay bearish till price trades below the same.
- Metal stocks looked promising during Friday's session while Nifty Private Bank index plunged by 1.46%. For Monday's trading session, we hold a cautious view on the automobile space.



CHART OF THE DAY



Krishna Institute of Medical Science Ltd.

Krishna Medical Institution Ltd (KIMS) was Incorporated in the year 1973 and is one of the largest corporate healthcare groups in Andhra Pradesh and Telangana in terms of patients treated and treatments offered. The company offers multidisciplinary healthcare services with primary, secondary, and tertiary care across 2-3 tier cities and an additional quaternary healthcare facility in tier-1 cities.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
WIPRO	266.35	2.21
BAJFINANCE	941.5	1.97
TATASTEEL	162.5	1.63
HCLTECH	1549.1	1.12
INDUSINDBK	874	1.03

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
AXISBANK	1,098.70	-5.27	42,11,21,21,571.75
GMDCLTD	429.4	13.18	20,02,13,66,197.60
ICICIBANK	1,426.70	0.56	16,02,97,75,321.86
HDFCBANK	1,956.00	-1.56	15,87,77,45,995.17
RELIANCE	1,476.00	-0.03	15,18,90,25,350.42

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
AXISBANK	1098.7	-5.27
SHRIRAMFIN	645.1	-3.06
BEL	394.6	-2.38
HDFCLIFE	738.45	-1.78
KOTAKBANK	2132	-1.67

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.69	-0.9	28,52,41,033
JPPOWER	22.86	0.57	19,19,36,022
GTLINFRA	1.72	-1.71	11,33,34,072
RTNPOWER	15.3	1.39	6,57,68,573
NMDC	71.34	2.56	5,88,72,250



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
DALBHARAT	2251.80	2.84
SAIL	136.45	2.13
TATACOMM	1763.80	1.86
HDFCAMC	5590.00	1.45
JKCEMENT	6498.00	1.05

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
RVNL	376.00	-1.43
TORNTPOWER	1368.60	-1.24
IREDA	157.39	-1.16
SUNTV	575.75	-0.12
-	-	-

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
GMDCLTD	435.30	14.73
CHENNPETRO	779.40	4.30
RAYMOND	718.80	3.17
KIMS	761.25	2.64
JUBLPHARMA	1232.00	2.60

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
NEWGEN	962.60	-6.14
ROUTE	959.60	-4.95
TTML	62.57	-2.31
FINCABLES	928.90	-2.07
INOXWIND	164.58	-1.56



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Dr. Lalpath Labs, SAIL.

Stocks in F&O ban list

ANGELONE, BANDHANBNK, HINDCOPPER, RBLBANK.

Results today (Nifty 200)

ULTRACEMCO, HAVELLS, ETERNAL, OBEROIIRLTY.

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