



BOBCAPS

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DAILY TECHNICAL REPORT

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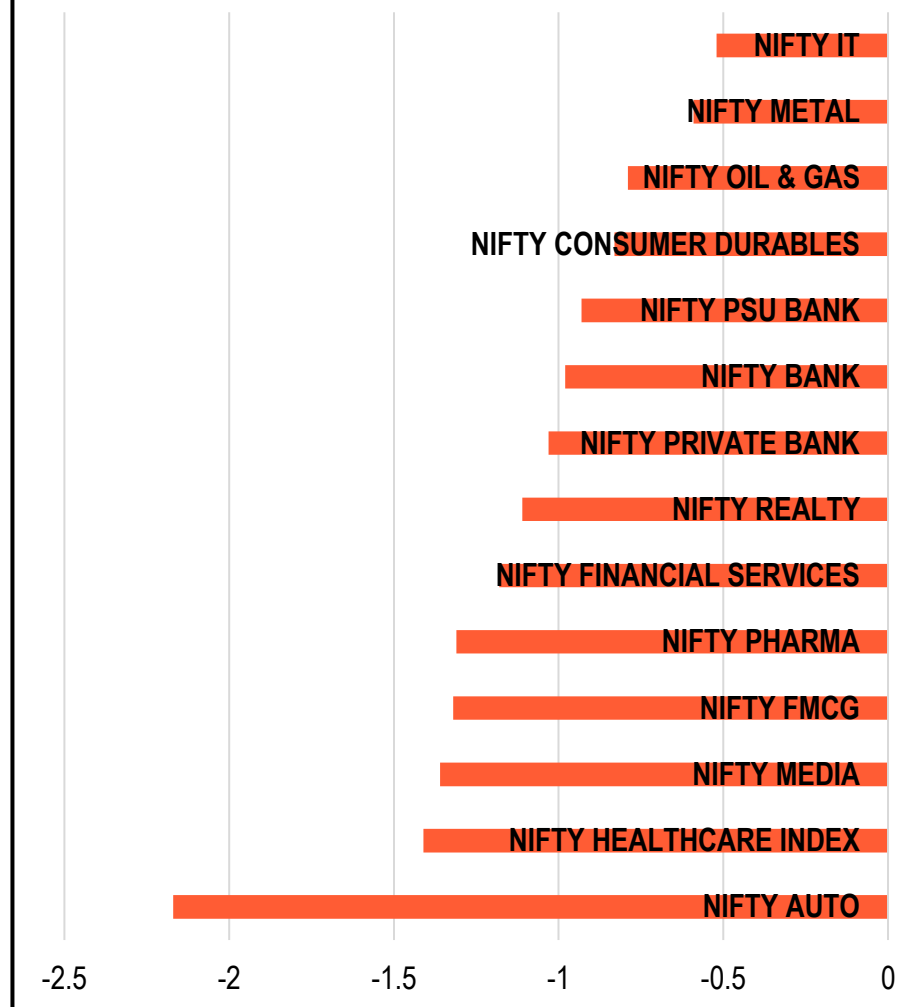


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,683.90	-261.55	-1.05%
BSE Sensex 30	81,186.44	-872.98	-1.06%
Nifty Bank	54,877.35	-543.35	-0.98%
Nifty Midcap 50	15,797.60	-246.50	-1.54%
Nifty Smallcap 100	17,483.00	-166.65	-0.94%
India VIX	17.39	0.03	0.17%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,677.24	-114.83	-0.27%
NASDAQ Comp.	19,142.71	-72.75	-0.38%
S&P 500	5,940.46	-23.14	-0.39%
FTSE 100	8,781.12	81.81	0.94%
CAC 40	7,942.42	58.79	0.75%
DAX	24,036.11	101.13	0.42%
KOSPI	2,621.78	19.98	0.77%
Nikkei 225	37,466.50	-62.99	-0.17%
Hang Seng	23,774.00	92.52	0.39%

DAILY SECTOR PERFORMANCE (%)





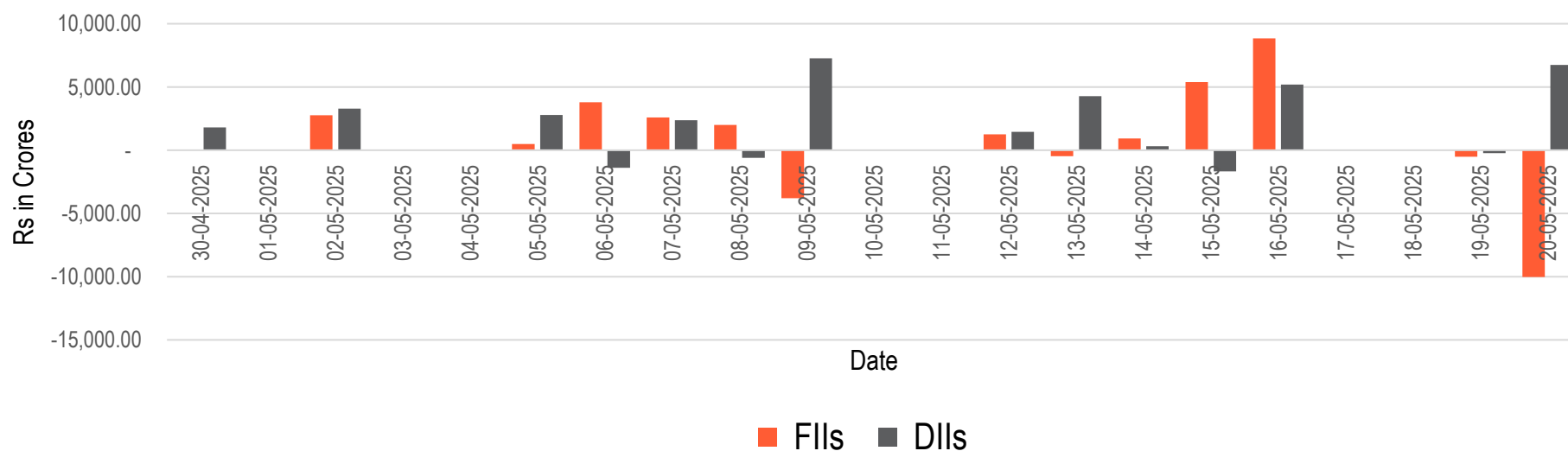
*Rs in Crores

Institutional Activity (Cash Segment)	20-5-2025	Month till date	Prev. month (Apr. 2025)
FILs	-10,016.10	13,240.59	2,735.02
DIIs	6,738.39	29,799.01	28,228.45

*Rs in Crores

FILs F&O activity	20-5-2025	Month till date
Index Futures	-2,784.20	-5,310.44
Index Options	6,642.06	11,094.94
Stock Futures	-4,032.94	-133.09
Stock Options	-2,748.18	-17,392.85

Institutional activity of last 14 trading sessions.



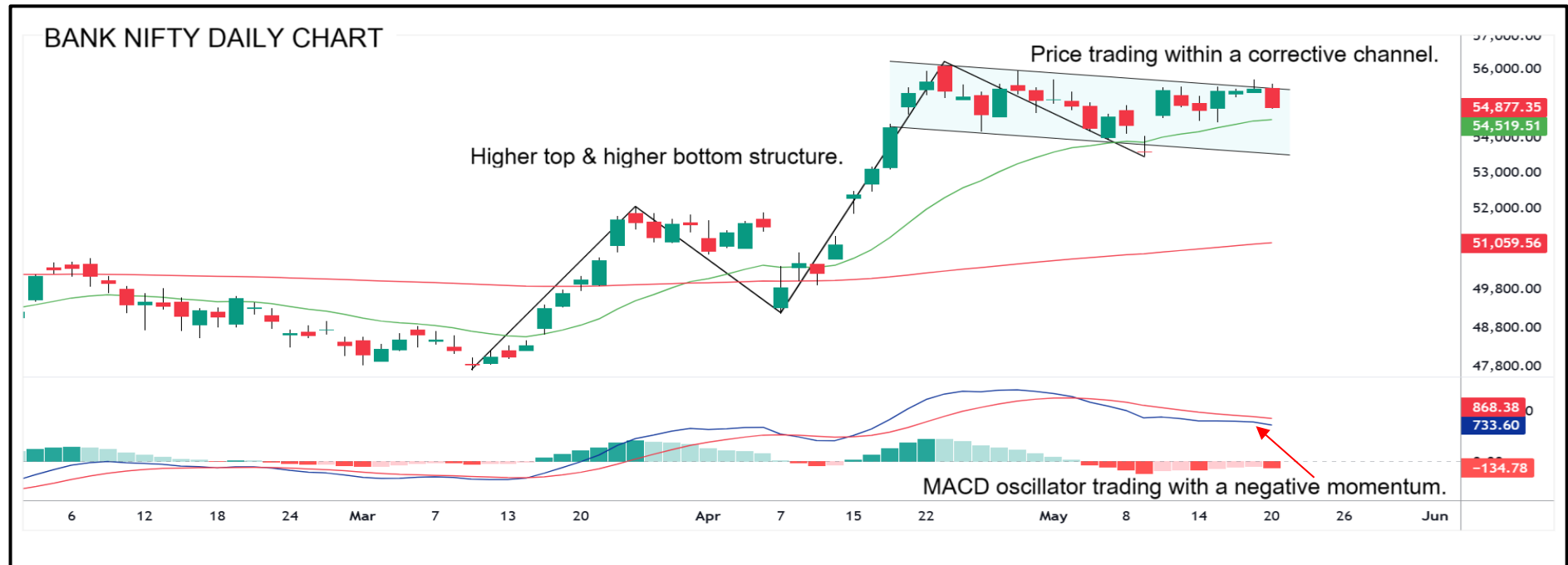


Highest FII outflow in over two months leads Nifty below 24800.

Nifty plunged by 261 points during Tuesday's trading session after facing a strong rejection from 25000 level earlier in the day. Breaking below the support level of 24800, the index witnessed a 'bearish marubozu' formation on its daily chart which indicates a comeback of the sellers. Going into today's trading session, the bias on Nifty would be bearish with 24800 acting as a resistance. On the downside, an immediate support can be seen at 24500 while a breakdown below the same shall lead to an extended selling pressure where price might make an attempt to fill the gap formed on 12th of May.



INDEX VIEW: BANK NIFTY



Index breaks below 55000.

Losing nearly 550 points, Bank Nifty slipped below 55000 on Tuesday. On its daily chart, the index can be seen trading within a corrective channel with lack of clarity in terms of the further trend as of now. Heading into Wednesday's trading session, we would hold a bearish bias on Bank Nifty till price trades below 55000. An immediate support is expected at 54500 level while a breakdown below the same shall lead to an extended correction of 300-500 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
COALINDIA	408.95	1.55
TATASTEEL	159.59	1.28
HINDALCO	666	1.16
ONGC	249.05	1
DRREDDY	1225	0.49

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ETERNAL	228	-4.21
HEROMOTOCO	4249	-3.16
BAJAJ-AUTO	8600	-2.84
MARUTI	12640	-2.69
SHRIRAMFIN	659.7	-2.67

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
COCHINSHIP	1,824.00	-7.98	25,32,42,00,741.32
BSE	7,400.00	-0.79	24,52,83,67,472.70
BEL	364.5	0.21	24,50,75,49,964.30
HDFCBANK	1,917.10	-1.11	22,90,66,14,059.75
MAZDOCK	3,333.00	-2.26	22,81,69,41,960.68

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.58	-2.08	86,51,83,265
EASEMYTRIP	11.53	-4.63	20,87,27,156
YESBANK	20.84	-1.7	11,60,09,986
BEL	364.5	0.21	6,70,88,831
SUZLON	60.45	-1.76	6,44,16,562



KEY UPDATES

Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

Thomas Cook.

Stocks in F&O ban list

MANAPPURAM, RBLBANK.

Nifty 200 results today

ONGC, INDIGO, PFC, MANKIND, NTPCGREEN, RVNL, COLPAL, OIL, INDUSINDBK, ASTRAL, NATIONALUM.



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