



BOBCAPS

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DAILY TECHNICAL REPORT

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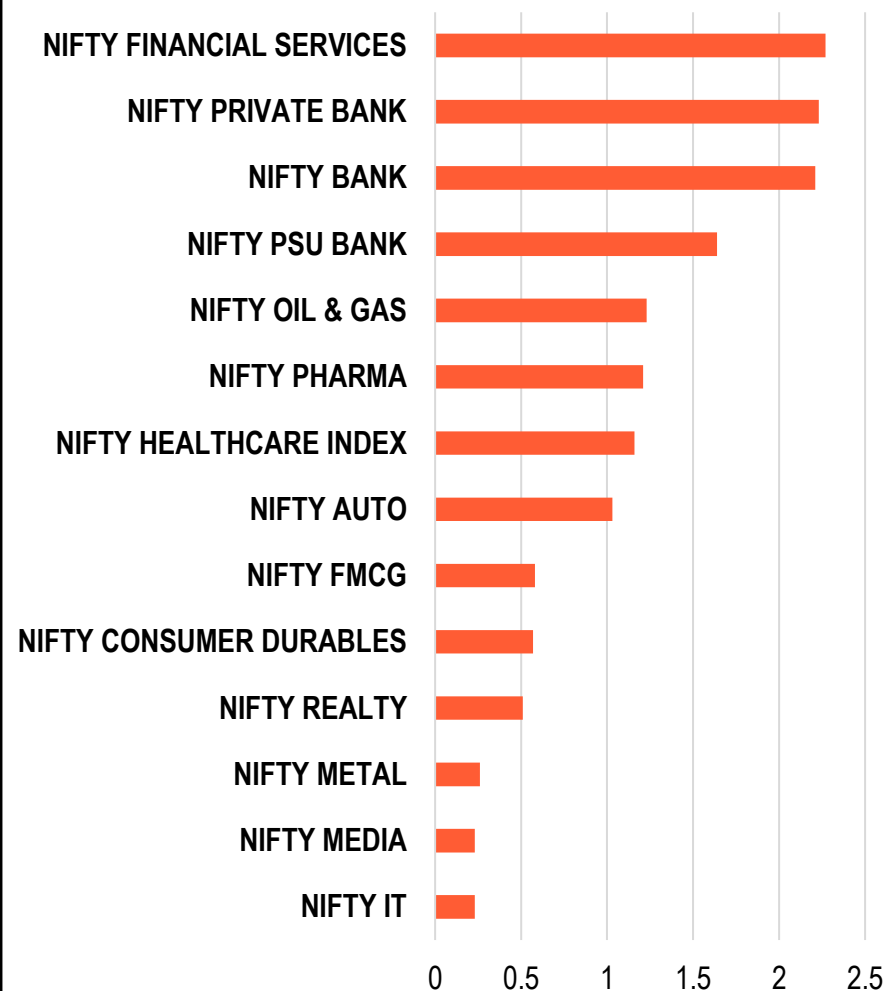


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,851.65	414.45	1.77%
BSE Sensex 30	78,553.20	1,508.91	1.96%
Nifty Bank	54,290.20	1,172.45	2.21%
Nifty Midcap 50	14,829.25	92.35	0.63%
Nifty Smallcap 100	16,410.20	60.95	0.37%
India VIX	15.47	-0.40	-2.51%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	39,142.23	-527.16	-1.33%
NASDAQ Comp.	16,286.45	-20.71	-0.13%
S&P 500	5,282.70	7.00	0.13%
FTSE 100	8,275.66	0.06	0.00%
CAC 40	7,285.86	-44.11	-0.60%
DAX	21,205.86	-105.16	-0.49%
KOSPI	2,489.21	5.79	0.23%
Nikkei 225	34,353.00	-377.28	-1.09%
Hang Seng	21,395.14	338.16	1.61%

DAILY SECTOR PERFORMANCE (%)





FII & DII

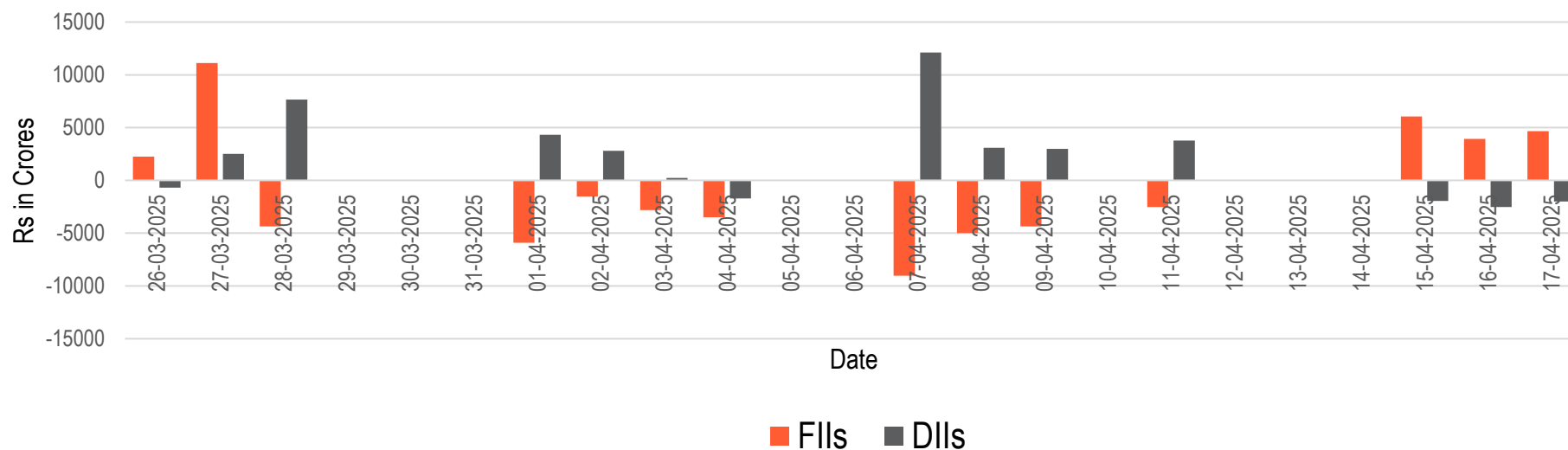
*Rs in Crores

Institutional Activity (Cash Segment)	17-4-2025	Month till date	Prev. month Mar. 2025
FII	4,667.94	-19,971.65	2,014.18
DII	-2,006.15	21,117.66	37,585.68

*Rs in Crores

FII F&O activity	17-4-2025	Month till date
Index Futures	439.15	-5,938.99
Index Options	-63,164.48	-99,753.57
Stock Futures	4,832.13	12,259.21
Stock Options	4,741.13	-10,513.9

Institutional activity of last 14 trading sessions.





Index eyes 24000 levels as FIIs turn net buyers for the third consecutive session.

Nifty on its weekly expiry, witnessed heavy short covering as price continued to break resistances throughout the day. Breaching above the intraday hurdle of 23500, the index closed around its day high, reclaiming 23800 levels. On the daily chart, price can be seen arriving at the crucial resistance zone for the third time post 5th February and 25th March. However, looking at the current momentum and high bullish sentiments, it is expected to break above the resistance zone and test 24000 levels during the upcoming days. Hence, any running correction can be seen as an opportunity to add longs with targets up to 24800 in the near future. For Monday's trading session, a strong support is seen around 23650 levels while 24000 would act as an immediate hurdle.



INDEX VIEW: BANK NIFTY



Index on the verge of a new all-time high.

Bank Nifty fell just shy of touching its all-time high on Thursday but closed near its day high indicating strong bullish sentiments among the market participants. Index heavy weights HDFC and ICICI Bank were seen hitting respective all-time highs as well. The current technical structure of Bank Nifty is hinting towards a new all-time high formation in the upcoming days. Hence, we recommend a 'buy on dip' strategy in the index where corrections up to 53000 can be utilised for fresh long additions. For Monday's trading session, 53900 shall be acting as an immediate support level while resistance is seen at 54500.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	232.00	4.47
SUNPHARMA	1757.00	3.77
ICICIBANK	1407.00	3.73
BHARTIARTL	1882.90	3.31
BAJAJFINSV	2031.00	3.14

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,905.80	1.48	33,94,31,00,474.22
ICICIBANK	1,407.00	3.73	24,34,50,96,069.84
SBIN	793.85	2.86	21,29,07,30,219.54
BHARTIARTL	1,882.90	3.31	20,33,61,09,647.75
INFY	1,427.70	1.03	19,97,23,42,718.59

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
WIPRO	237.40	-4.14
HINDALCO	608.00	-0.31
TECHM	1304.80	-0.30
HEROMOTOCO	3772.00	-0.26
JSWSTEEL	1008.00	-0.14

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.33	0.83	48,10,25,151
IDFCFIRSTB	62.98	-0.54	12,06,05,006
YESBANK	18.07	1.12	9,92,08,246
ETERNAL	232	4.47	7,01,25,937
TATASTEEL	137.24	0.2	6,22,82,856



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

BAJAJFINSV, BHARTIARTL, SBIN, RELIANCE.

Stocks in F&O ban list

ANGELONE, HINDCOPPER, IREDA, MANAPPURAM, NATIONALUM.

Nifty 200 results today

Nil.

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