



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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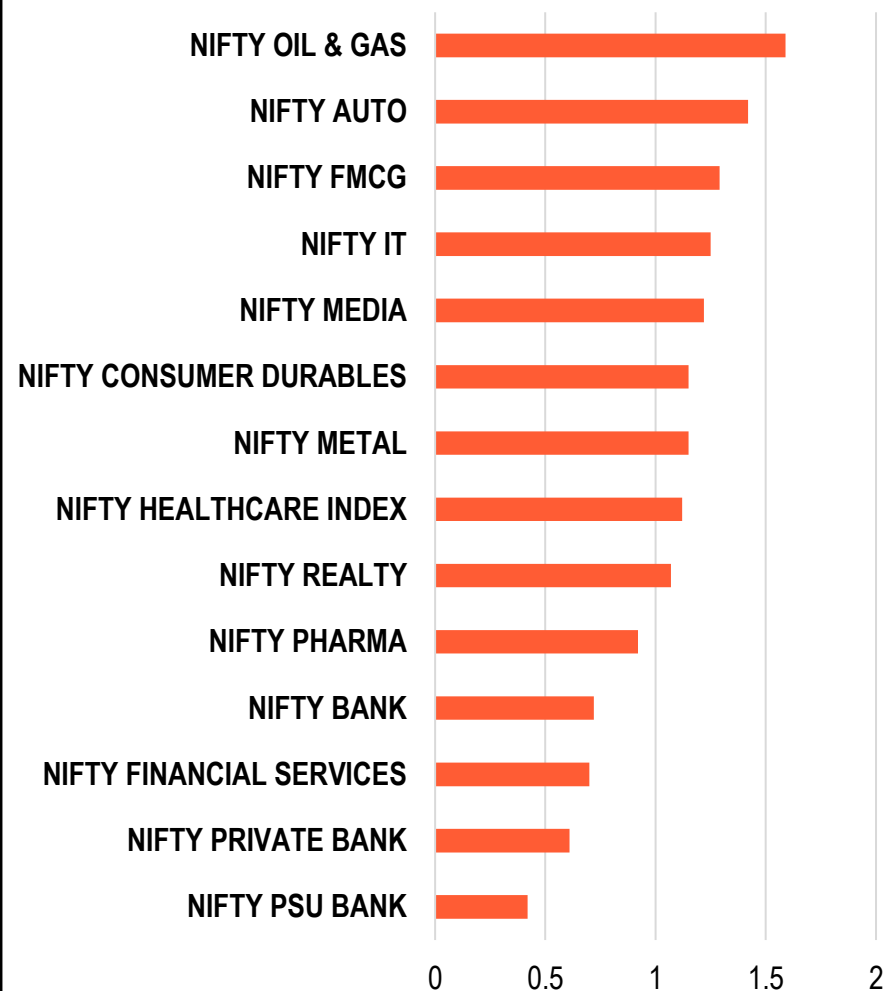


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,190.65	283.05	1.24%
BSE Sensex 30	76,348.06	899.01	1.19%
Nifty Bank	50,062.85	360.25	0.72%
Nifty Midcap 50	14,479.75	90.00	0.63%
Nifty Smallcap 100	15,858.05	110.45	0.70%
India VIX	12.60	-0.70	-5.23%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,953.32	-11.31	-0.03%
NASDAQ Comp.	17,691.63	-59.16	-0.33%
S&P 500	5,662.89	-12.40	-0.22%
FTSE 100	8,701.99	-4.67	-0.05%
CAC 40	8,094.20	-77.27	-0.95%
DAX	22,999.15	-288.91	-1.24%
KOSPI (As on Mar 20 th)	2,637.10	8.48	0.32%
Nikkei 225 (As on Mar 19 th)	37,751.88	-93.54	-0.25%
Hang Seng (As on Mar 20 th)	24,219.95	-551.19	-2.23%

DAILY SECTOR PERFORMANCE (%)

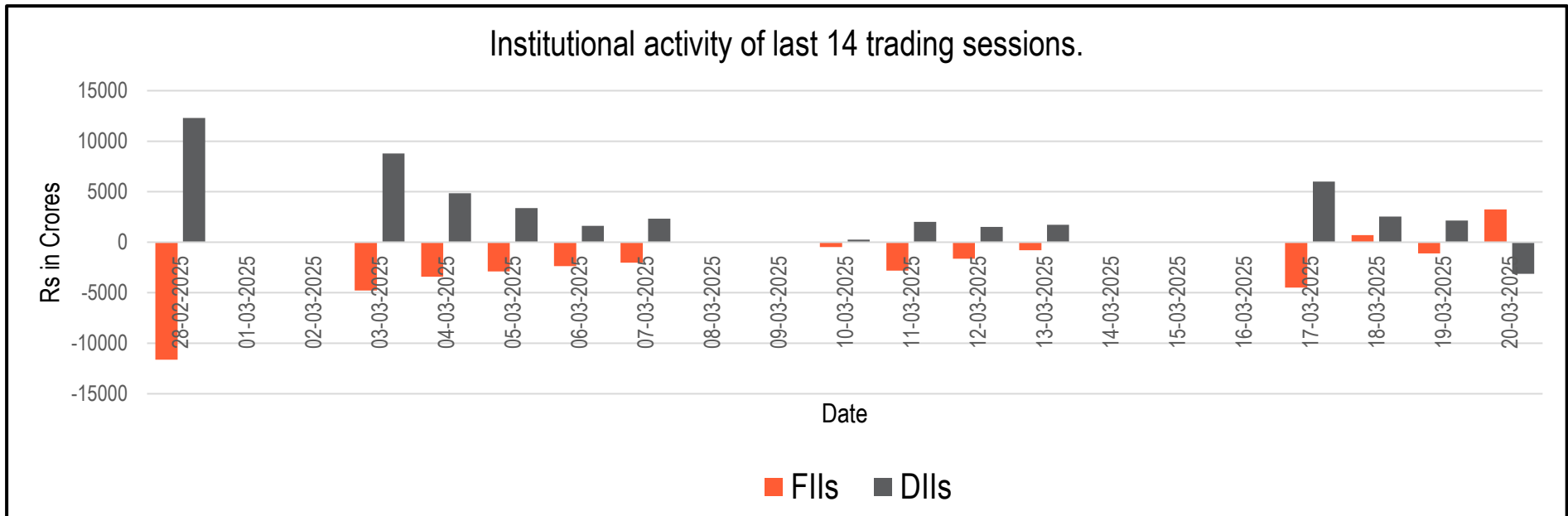
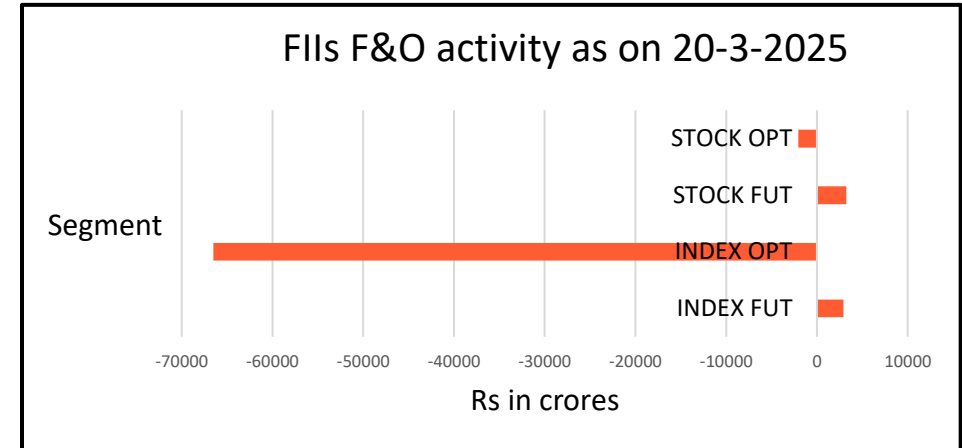




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	20-3-2025	Month till date	Prev. month Feb. 2025
FII	3,239.14	-22,114.10	-58,988.08
DII	-3,136.02	33,483.85	64,853.19





Index closes in green for the fourth consecutive trading session.

Nifty surged above 23000 on its weekly expiry, gaining nearly 300 points. On the daily chart, price can be seen pushing above the downward sloping trend line resistance which indicates a strong come back of the buyers. Going ahead the index looks poised for even higher levels up to 23800. However, on an intraday basis, we would recommended a cautious approach near 23200 levels. Considering the one way rally since last four trading sessions, the possibility of a running correction cannot be ignored. 23100 is seen as an immediate support breaking which the index might see an extended correction of 100-200 points during the upcoming days. On the contrary, resistance is seen around 23400.



INDEX VIEW: BANK NIFTY



Index arrives at a 'make or break' level.

Bank Nifty traded relatively sideways post a gap up opening on Thursday, closing just above 50000. However, post four days of a one sided rally, price has arrived near the 200 DEMA resistance forming a spinning top candle on the daily chart. Based on the current structure, a cautious approach would be recommended in the index around 50000 levels. In case of an intraday correction during Friday's trading session, 49600 and 49000 are seen as the support levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BHARTIARTL	1704.00	4.08
TITAN	3183.05	3.47
EICHERMOT	5234.00	2.61
BAJAJ-AUTO	7920.00	2.57
BRITANNIA	4828.00	2.57

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	685.00	-1.11
BAJFINANCE	8680.00	-0.59
TRENT	5215.00	-0.30
SHRIRAMFIN	666.30	-0.25
-	-	-

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KEI	2,870.00	-12.59	24,04,72,95,618.50
BSE	4,472.60	1.82	23,96,02,20,940.50
MAZDOCK	2,625.00	-0.01	22,73,65,37,816.85
POLYCAB	5,102.00	-6.19	20,60,32,33,895.76
BHARTIARTL	1,704.00	4.08	20,36,12,91,074.15

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.28	-2.15	47,50,38,187
YESBANK	16.93	-0.59	8,07,80,475
EASEMYTRIP	13.14	-0.15	7,27,02,112
ZOMATO	224	0.21	6,13,76,776
NHIT	133.5	1.14	6,10,25,000



KEY UPDATES

Market info

- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

Titan.

Stocks in F&O ban list

HINDCOPPER, INDUSINDBK, MANAPPURAM, POLYCAB, SAIL.



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