



BOBCAPS

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DAILY TECHNICAL REPORT

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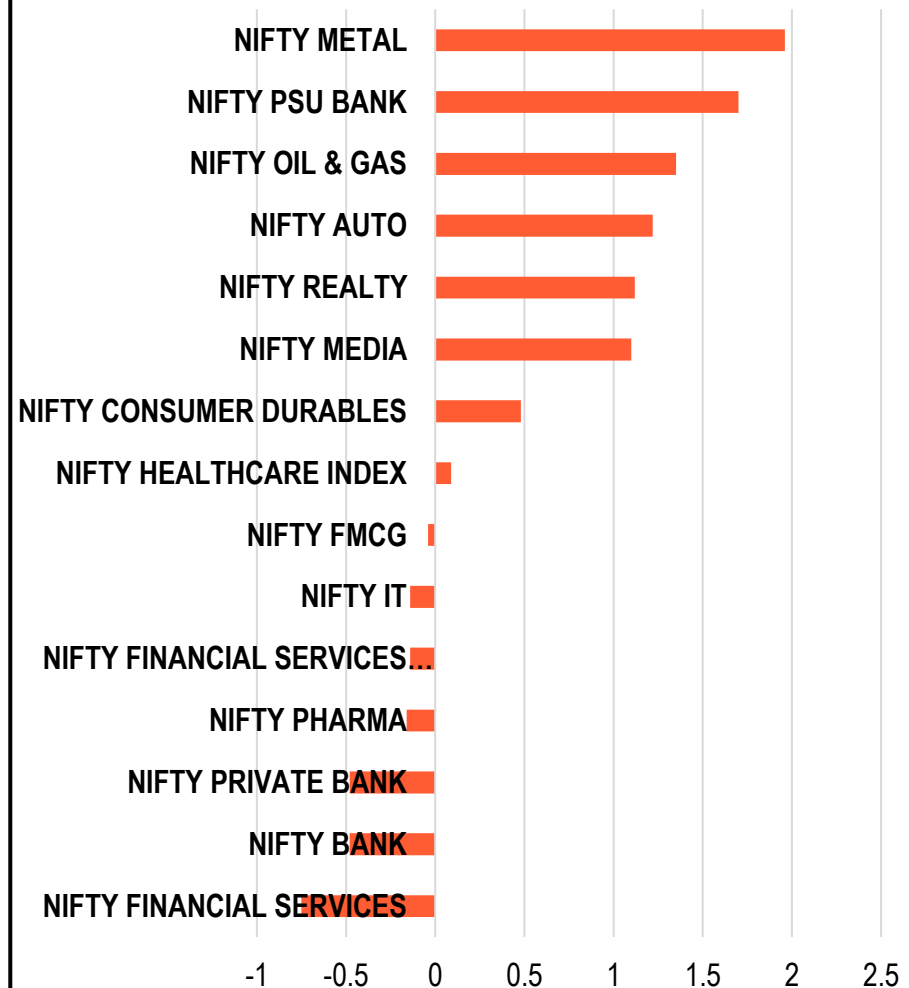


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,913.15	-19.75	-0.09%
BSE Sensex 30	75,735.96	-203.22	-0.27%
Nifty Bank	49,334.55	-235.55	-0.48%
Nifty Midcap 50	14,323.05	160.30	1.13%
Nifty Smallcap 100	15,747.70	221.80	1.43%
India VIX	14.68	-0.74	-4.80%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,176.65	-450.94	-1.01%
NASDAQ Comp.	19,962.36	-93.89	-0.47%
S&P 500	6,117.52	-26.63	-0.43%
FTSE 100	8,662.97	-49.56	-0.57%
CAC 40	8,122.58	12.04	0.15%
DAX	22,314.65	-118.98	-0.53%
KOSPI (As on Feb 20 th)	2,647.78	-23.74	-0.89%
Nikkei 225 (As on Feb 20 th)	38,678.04	-486.57	-1.24%
Hang Seng (As on Feb 20 th)	23,017.31	73.07	0.32%

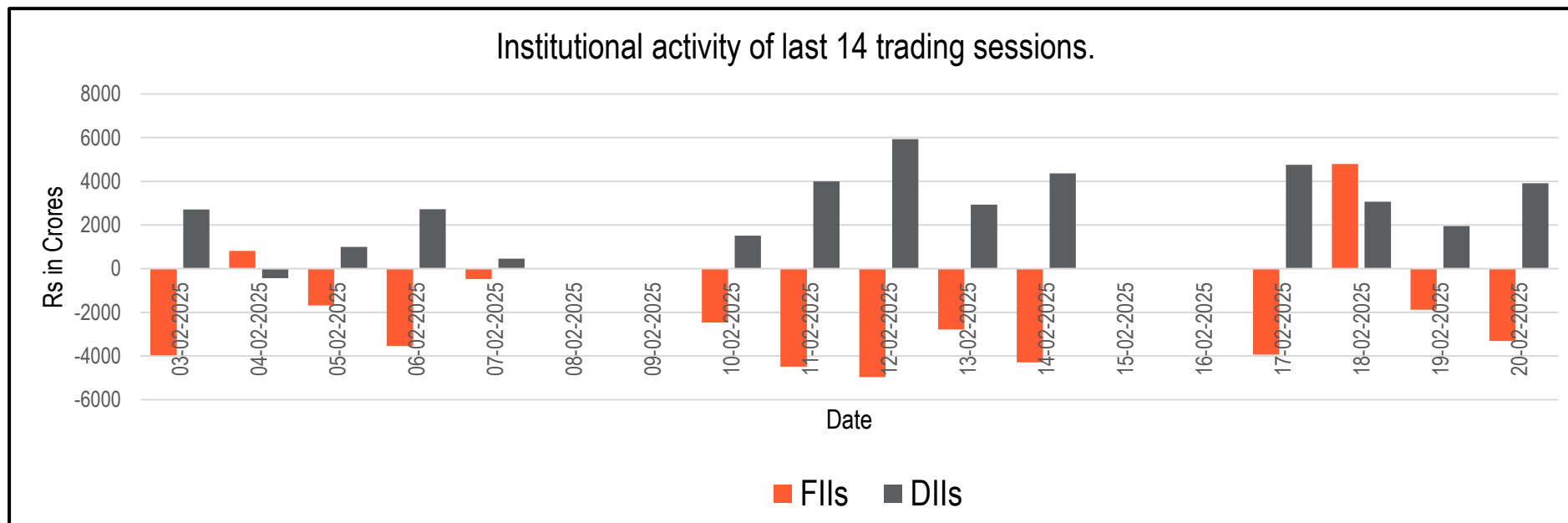
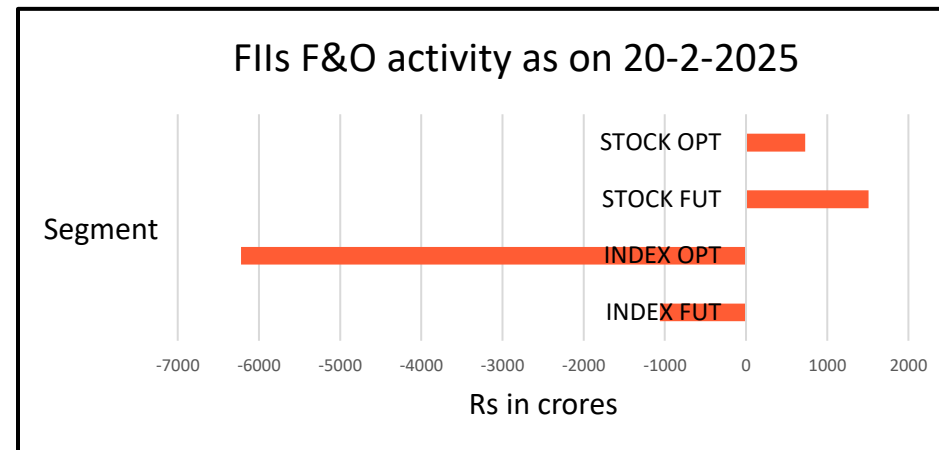
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	20-2-2025	Month till date	Prev. month Jan. 2025
FII	-3,311.55	-33,527.55	-87,374.66
DII	3,907.64	39,716.41	86,591.80





Buyers defending 22800 level.

Post a gap down opening on Thursday, Nifty managed to hold on to 22800 levels and saw a recovery of around 100 points, eventually closing above 22900. On its daily chart, the index seems to be showing resilience around the support zone of 22700-22800. Going into Friday's trading session, Nifty is expected to trade sideways within the broader range of 22700 to 23000. A decisive move can only be expected once price breaks out of the given range.



INDEX VIEW: BANK NIFTY



Index consolidates as market participants take a breather.

Bank Nifty on Thursday, traded sideways within a narrow range of 300 points. On its daily chart, the index witnessed a 'doji' candle formation indicating lack of activity and clarity regarding the direction among the participants. For Friday's trading session, 49600 happens to be a resistance for the index while a breakout above the same shall inject a fresh bullish momentum. At the down side, 48700 is seen as a strong support.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	580.10	4.00
NTPC	325.05	3.26
M&M	2832.35	2.72
BEL	260.15	2.66
ADANIPORTS	1110.00	2.51

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	5,940.00	5.49	28,51,94,77,408.70
HDFCBANK	1,685.95	-2.39	22,36,63,53,082.65
PPLPHARMA	215.80	7.68	11,54,93,22,750.12
TCS	3,788.00	0.10	10,89,85,53,270.28
M&M	2,832.35	2.72	10,61,38,28,189.88

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HDFCBANK	1685.95	-2.39
MARUTI	12420.00	-2.10
TECHM	1657.00	-1.71
TATACONSUM	1009.00	-1.59
HCLTECH	1690.90	-1.25

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.27	-0.36	19,76,67,113
PPLPHARMA	215.80	7.68	5,25,63,821
NHPC	79.89	7.06	5,08,30,969
YESBANK	18.21	1.17	4,73,40,797
EASEMYTRIP	12.25	-0.65	3,96,75,875



KEY UPDATES

Market info

- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

Cummins India, Thomas Cook, Usha Martin, Century Ply, Mahindra & Mahindra, SRF.

Stocks in F&O ban list

MANAPPURAM.

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