



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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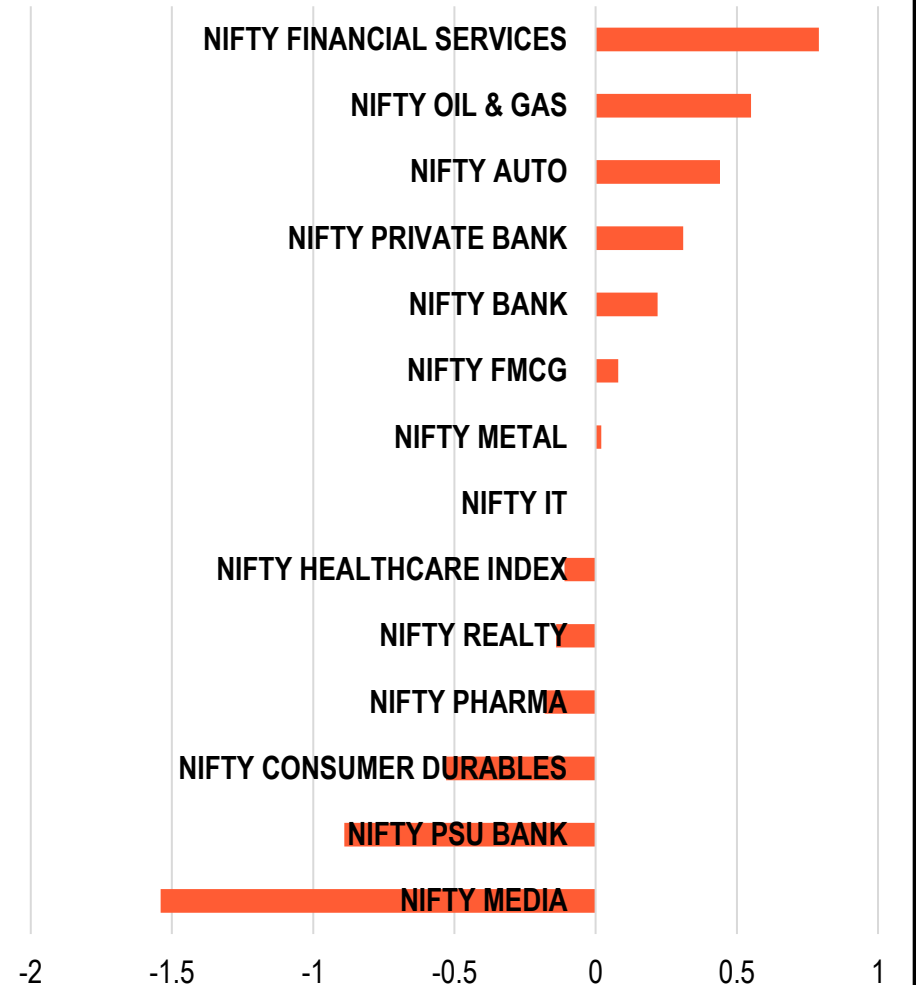


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	26,192.15	139.50	0.54%
BSE Sensex 30	85,632.68	446.21	0.52%
Nifty Bank	59,347.70	131.65	0.22%
Nifty Midcap 50	17,376.35	-0.45	0.00%
Nifty Smallcap 100	18,067.25	-8.70	-0.05%
India VIX	12.14	0.16	1.36%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,752.26	-386.51	-0.84%
NASDAQ Comp.	22,078.05	-486.18	-2.15%
S&P 500	6,538.97	-103.19	-1.55%
FTSE 100	9,527.65	20.24	0.21%
CAC 40	7,981.07	27.30	0.34%
DAX	23,278.85	115.93	0.50%
KOSPI	3,871.09	-133.76	-3.34%
Nikkei 225	48,857.50	-966.44	-1.94%
Hang Seng	25,413.50	-422.07	-1.63%

DAILY SECTOR PERFORMANCE (%)





FILs & DIIs

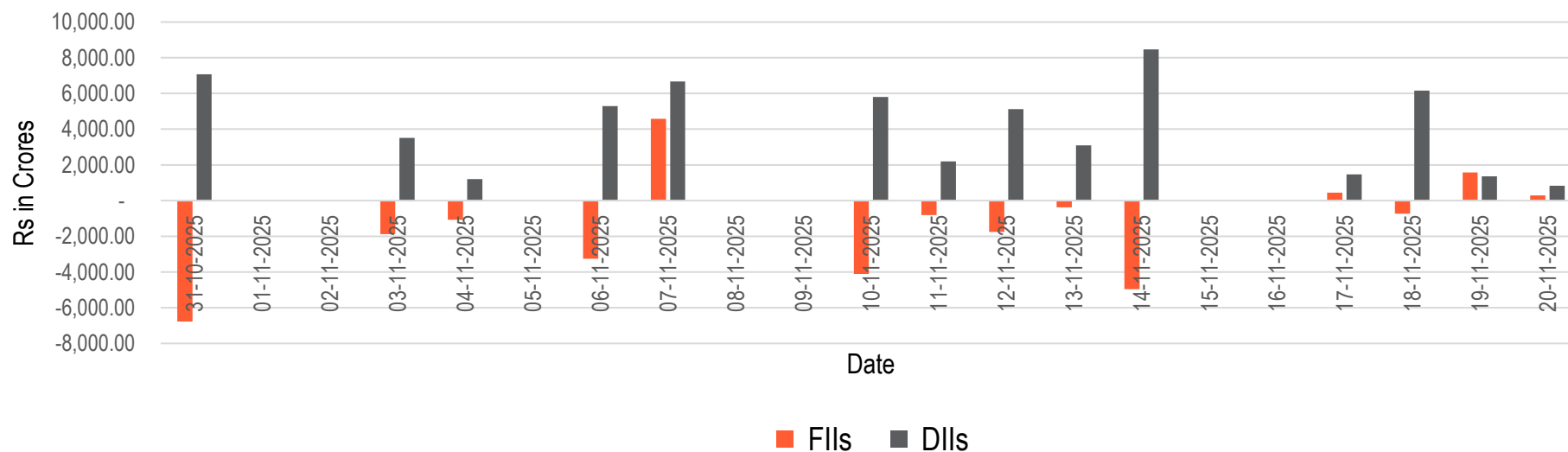
*Rs in Crores

Institutional Activity (Cash Segment)	20-11-2025	Month till date	Prev. month (Oct 2025)
FILs	283.65	-12,074.94	-2,346.89
DIIs	824.46	51,159.55	52,794.02

*Rs in Crores

FILs F&O activity	20-11-2025	Month till date
Index Futures	404.58	-9,047.53
Index Options	12,240.66	78,278.51
Stock Futures	665.55	-4,268.14
Stock Options	846.70	-112.03

Institutional activity of last 14 trading sessions.





INDEX VIEW

NIFTY	
Spot	26192.15
Futures	26220.80
Resistance	26270, 26500
Support	26080, 26000
Put/Call Ratio (25 Nov)	1.50

BANK NIFTY	
Spot	59347.70
Futures	59399.00
Resistance	59500, 59800
Support	59000, 58700
Put/Call Ratio (25 Nov)	1.23

Commentary

- Nifty traded with a positive momentum on Thursday, advancing 139 points and closing just below the 26200 mark. Bank Nifty moved sideways, forming a doji candle on the daily chart, and ended with a modest gain of 131 points.
- Sectorally, PSU Banking (-0.89%) and Consumer Durables (-0.53%) witnessed profit booking. Going into Friday's session, IT and high-beta sectors may face pressure as U.S. tech weakness and mixed jobs data weigh on sentiment, keeping FIIs cautious. Defensive pockets like FMCG and pharma could see relative strength as investors shift toward safety.
- Nifty continues to hold comfortably above the 26000 level and appears to be gearing up for a new lifetime high. Any pullback toward 26000 may offer a buying opportunity. For Bank Nifty, 59000 remains a strong and dependable support zone.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
EICHERMOT	7125	3.31
BAJFINANCE	1028.7	2.3
BAJAJFINSV	2097.2	2.29
RELIANCE	1549.5	2.01
TECHM	1460	1.82

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
PWL	147	2.6	28,44,93,95,102.37
RELIANCE	1,549.50	2.01	28,04,91,46,297.44
RADICO	3,400.00	5.28	20,33,04,65,566.95
HDFCBANK	1,008.60	1.41	19,92,62,98,287.00
GROWW	156.41	-7.93	19,09,69,05,145.50

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
ASIANPAINT	2860	-1.16
HCLTECH	1644.4	-1.09
TITAN	3900	-0.84
HINDUNILVR	2429	-0.52
ONGC	247.8	-0.48

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	10.18	-4.77	86,78,40,425
JPPOWER	21.57	6.41	71,41,54,580
PWL	147	2.6	21,27,37,569
GROWW	156.41	-7.93	12,14,42,958
SAMMAANCAP	156.6	-1.85	10,21,79,494



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
M&MFIN	346.60	5.08
POWERINDIA	22397.00	3.57
AIAENG	3839.60	2.84
CUMMINSIND	4375.70	2.68
TATACOMM	1917.40	2.23

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
LICHSGFIN	554.80	-1.56
DIXON	15313.00	-1.46
VMM	135.36	-1.38
JKCEMENT	5633.50	-1.29
IGL	204.06	-1.21

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
JPPOWER	21.64	6.76
RADICO	3368.00	4.29
TBOTEK	1678.00	4.21
ECLERX	4595.70	3.85
GRSE	2921.10	3.24

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
RELINFRA	170.53	-4.92
SUNTV	537.10	-4.08
ABLBL	132.23	-3.70
SCHNEIDER	755.00	-3.48
APTUS	280.30	-2.76



KEY UPDATES

Market triggers

- U.S. stocks reversed sharply on Thursday as early tech-led gains faded, with Nvidia's boost overshadowed by mixed jobs data that clouded the labor market outlook.
- GIFT Nifty at ~26,214.00 indicates a muted start for Indian markets.

Stocks to watch

Eicher Motors, IEX, Natco Pharma, Reliance Industries.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



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