



# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

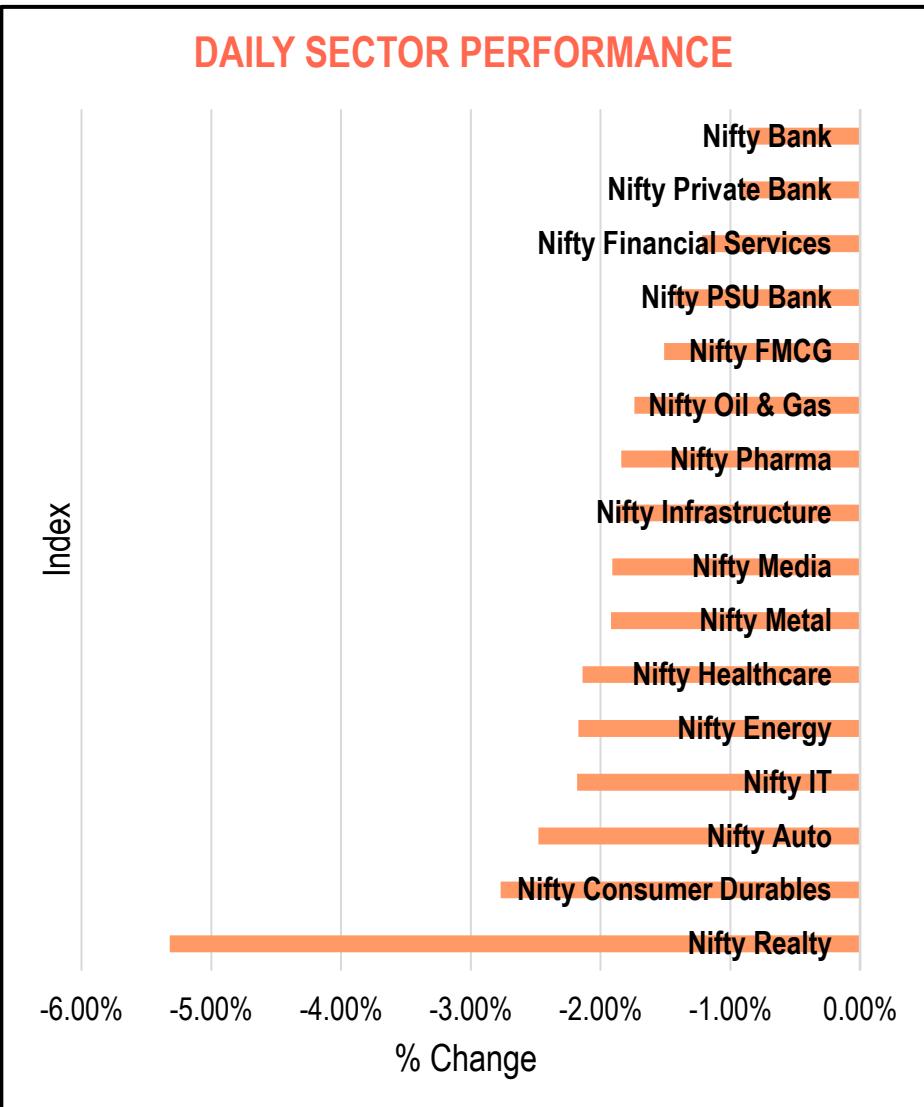
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,224.80	-360.70	<b>-1.41%</b>
<b>SENSEX</b>	82,180.47	-1,065.71	<b>-1.28%</b>
<b>BANK NIFTY</b>	59,375.70	-515.65	<b>-0.86%</b>
<b>FIN NIFTY</b>	27,184.20	-334.75	<b>-1.22%</b>
<b>MIDCAP NIFTY</b>	13,301.55	-353.65	<b>-2.59%</b>
<b>NIFTY SMLCAP 250</b>	15,593.20	-430.85	<b>-2.69%</b>
<b>INDIA VIX</b>	12.71	0.88	<b>7.44%</b>

\*Rs in Crores

CASH SEGMENT	20-1-2026	MTD
<b>FII Net Flows</b>	-2,938.33	<b>-32,253.55</b>
<b>DII Net Flows</b>	3,665.69	<b>41,976.70</b>

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	3	<b>47</b>	1
<b>NIFTY 500</b>	29	<b>469</b>	3
<b>NIFTY F&amp;O</b>	7	<b>201</b>	0

## DAILY SECTOR PERFORMANCE



NIFTY	
Spot	25224.80
Futures	25259.20
Resistance	25350, 25500
Support	25075, 25000
Put/Call Ratio (27 Jan)	0.58

BANK NIFTY	
Spot	59375.70
Futures	59483.00
Resistance	59600, 60000
Support	59100, 58900
Put/Call Ratio (27 Jan)	0.76

## Commentary

- Nifty crashed by 353 points on Tuesday, breaching the key support level of 25300, while Bank Nifty shed 487 points and closed below the 59500 mark.
- Broader market sentiment remained weak as all sectoral indices ended in the red, with the Realty space(-5.32%) once again emerging as the biggest loser.
- With Nifty officially breaking its higher-top & higher-bottom structure, a sell-on-rise strategy now appears more suitable for the near term. Strong resistance is seen around the 25350 level for Wednesday, where any rebound up to this zone can be viewed as a potential shorting opportunity.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2055.10	-3.72	2208.65	2269.01	2356.55
ADANIPORTS	1367.60	-2.52	1458.35	1482.37	1401.31
APOLLOHOSP	6912.50	-3.09	7172.33	7222.57	7321.67
ASIANPAINT	2675.60	-2.85	2792.05	2824.03	2511.49
AXISBANK	1293.50	-1.07	1268.27	1263.52	1181.16
BAJAJ_AUTO	9180.00	-2.65	9413.20	9150.92	8676.58
BAJAJFINSV	1958.70	-2.93	2020.58	2044.56	2022.06
BAJFINANCE	933.20	-3.74	976.24	1000.69	956.13
BEL	409.35	-0.84	407.10	406.98	386.36
BHARTIARTL	1996.00	-0.70	2075.35	2091.53	1953.21
CIPLA	1378.40	-1.00	1474.36	1498.39	1514.23
COALINDIA	415.30	-3.45	415.84	394.82	390.51
DRREDDY	1166.70	-0.04	1234.30	1246.58	1247.60
EICHERMOT	7173.50	-2.05	7367.30	7185.19	6269.67
ETERNAL	269.60	-4.18	283.55	292.16	284.74
GRASIM	2713.60	-2.39	2815.27	2782.69	2761.83
HCLTECH	1687.30	-1.72	1655.63	1642.39	1569.65
HDFCBANK	931.20	0.36	965.23	983.43	976.23
HDFCLIFE	732.10	-0.64	751.96	760.83	756.67
HINDALCO	928.10	-1.26	907.70	850.75	734.23
HINDUNILVR	2379.10	-1.44	2350.01	2355.38	2397.71
ICICIBANK	1375.80	-0.35	1382.46	1376.52	1403.67
INDIGO	4790.00	-3.07	4972.90	5284.23	5546.28
INFY	1658.90	-1.33	1636.95	1594.68	1538.92
ITC	326.30	-2.07	362.44	387.11	408.69

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	265.50	-3.68	291.76	298.14	297.36
JSWSTEEL	1160.00	-2.04	1151.97	1144.61	1079.25
KOTAKBANK	423.80	-0.73	430.22	427.03	421.06
LT	3810.50	-1.53	4026.03	4023.76	3700.23
M&M	3557.50	-2.73	3680.94	3682.16	3332.21
MARUTI	15879.00	-1.84	16579.10	16253.98	14246.26
MAXHEALTH	992.90	-2.04	1043.67	1082.99	1156.42
NESTLEIND	1295.70	-1.51	1294.18	1269.82	1210.82
NTPC	338.75	-1.34	337.12	329.62	337.26
ONGC	240.39	-1.12	238.51	241.19	241.92
POWERGRID	254.05	-1.40	262.75	266.36	285.84
RELIANCE	1394.00	-1.39	1514.16	1528.53	1436.49
SBILIFE	2049.10	-1.19	2054.39	2025.99	1850.29
SBIN	1036.40	-0.19	1000.25	980.72	863.06
SHRIRAMFIN	987.50	-2.26	984.21	897.81	715.00
SUNPHARMA	1613.80	-3.68	1723.71	1756.81	1696.30
TATACONSUM	1185.00	0.41	1185.95	1172.15	1125.81
TATASTEEL	183.56	-2.50	180.08	174.04	163.48
TCS	3102.30	-1.94	3238.42	3193.85	3224.01
TECHM	1678.50	-2.32	1619.59	1557.01	1523.04
TITAN	4075.50	-1.66	4094.77	3958.16	3615.87
TMPV	337.85	-1.79	358.55	361.04	398.80
TRENT	3836.10	-2.78	4124.20	4182.55	5005.73
ULTRACEMCO	12059.00	-1.94	11973.15	11777.22	11976.24
WIPRO	239.90	-2.46	263.53	256.60	251.80

## Market triggers

- Wall Street logged its steepest single-day fall in three months as fresh Trump tariff threats on Europe unnerved investors. The S&P 500 slid 143 pts (-2.06%) to 6,796.86, while Nasdaq tumbled 561 pts (-2.39%) to 22,954.32. The Dow dropped 871 pts (-1.76%) to 48,488.59, extending the broad market selloff.
- Safe-haven assets surged, with gold hitting a record high and silver nearing all-time peaks amid a worsening Greenland crisis and turmoil in Japanese bonds.
- GIFT Nifty at ~25,270.00 indicates a muted start for the Indian market.

## F&O Stocks in Bullish Momentum

HINDZINC, MUTHOOTFIN.

## F&O Stocks in Bearish Momentum

CDSL, LODHA.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.



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