



BOBCAPS

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DAILY TECHNICAL REPORT

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21st January, 2025

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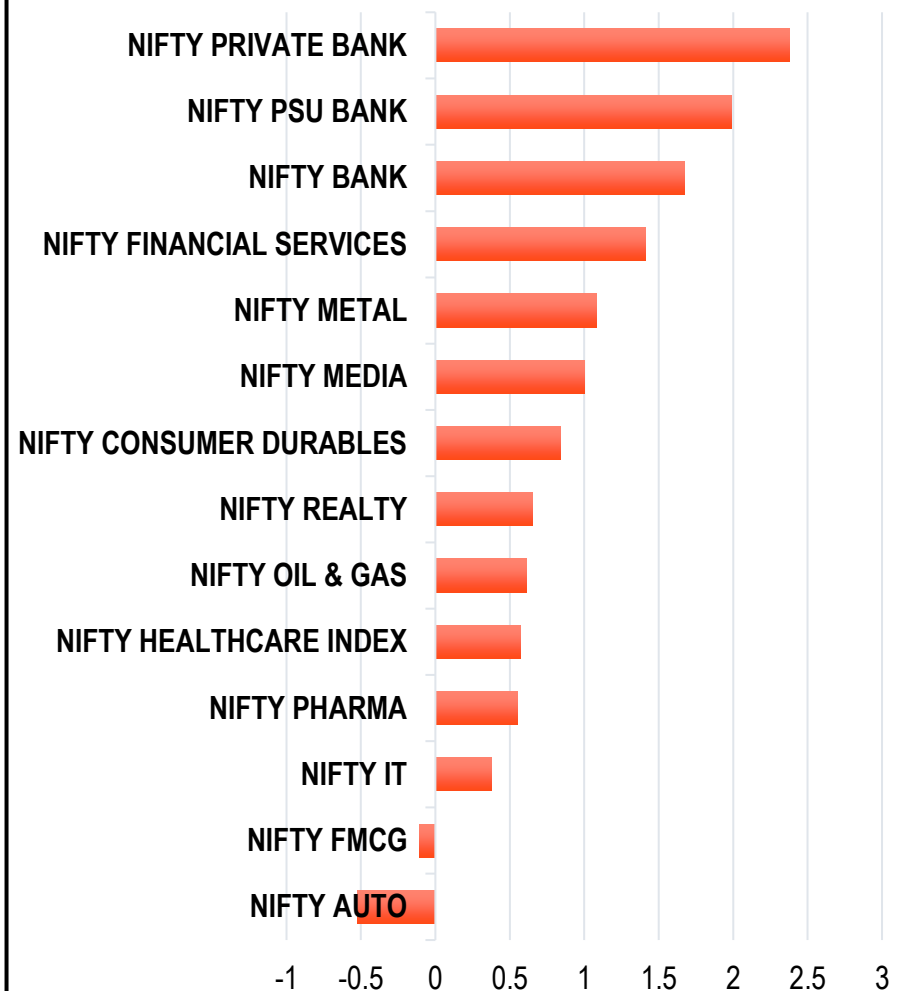


MARKET SNAPSHOT

INDIAN INDICES	20-1-2025	17-1-2025	% CHANGE
Nifty50	23,344.75	23,203.20	0.61%
Sensex	77,073.44	76,619.33	0.59%
Bank Nifty	49,350.80	48,540.60	1.67%
Nifty Mid-Cap 50	15,298.45	15,139.65	1.05%
Nifty Small-Cap 100	17,864.65	17,672.05	1.09%
Nifty50 Adv/Dec	29/21	29/21	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	-	43,487.83	-
Nasdaq Comp.	-	19,630.20	-
S&P 500	-	5,996.66	-
FTSE 100	8,520.54	8,505.22	0.18%
CAC 40	7,733.50	7,709.75	0.31%
DAX	20,990.31	20,903.39	0.42%
KOSPI (As on Jan 20 th)	2,520.05	2,523.55	-0.14%
Nikkei 225 (As on Jan 20 th)	38,902.50	38,451.46	1.16%
Hang Seng (As on Jan 20 th)	19,925.81	19,584.06	1.72%

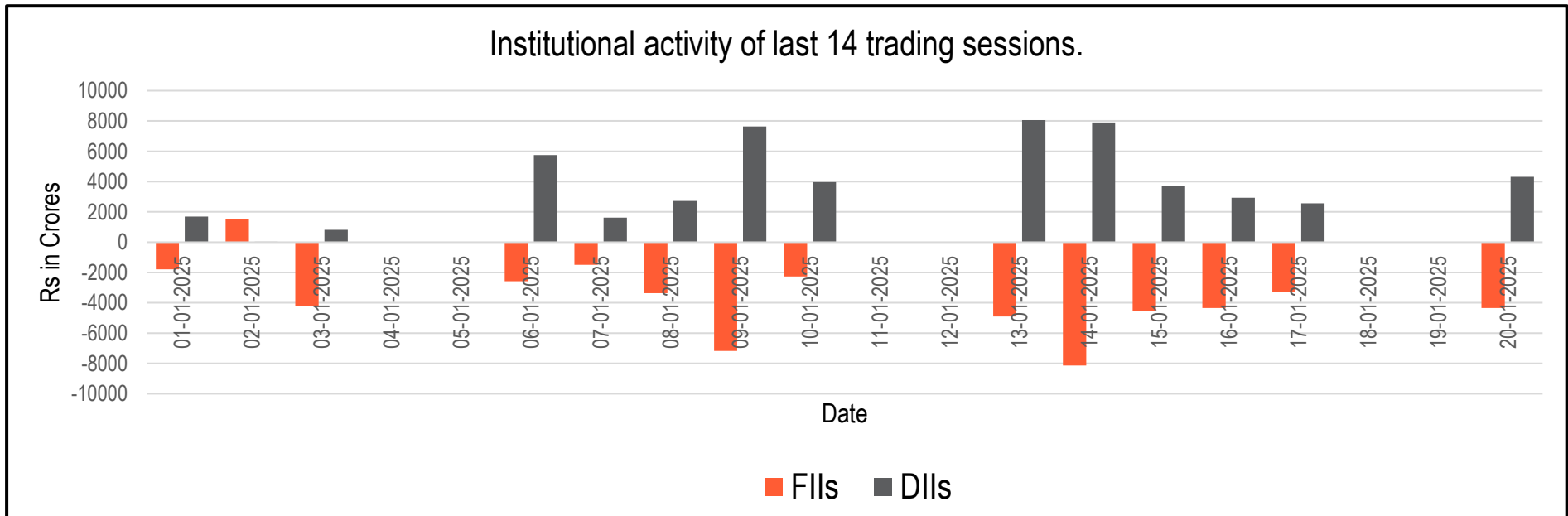
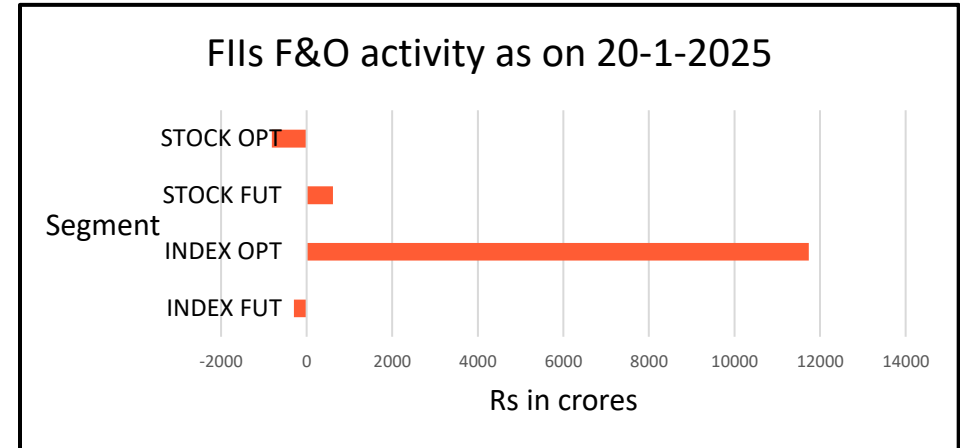
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	20-1-2025	Month till date	Prev. month Dec. 2024
FIIs	-4,336.54	-50,912.60	-16,982.48
DIIs	4,321.96	53,689.10	34,194.73





Range bound activity continues amid constant selling from the FIIs.

Nifty began the week on a positive note showing a sharp recovery from the day's low of 23170 to close with a gain of almost 150 points. However, on the daily chart, price still can be seen consolidating within the range of 23000-23500 post the decline that began on 3rd of January. Hence, the bias on Nifty shall remain bearish until price provides a convincing close above 23500 level. On the other hand, a breakdown below 23000 should inject fresh pessimism into the market. 23300 is seen as an intraday support for Tuesday's trading session.



INDEX VIEW: BANK NIFTY



Index arrives near the 'make or break' levels.

Bank Nifty outperformed its peer on Monday as price witnessed a one way rally and closed with a gain of more than 800 points. A combined participation was seen from both private as well as PSU banks. Kotak Mahindra Bank emerged as the index's top gainer with a rise of 9.21%. However, looking at the bigger picture, it still seems to be a bounce back after the sharp fall that began on 3rd of January and hence, the price action around 49700 levels needs to be closely monitored. Going into Tuesday's trading session, levels around 49700 should continue to act as a resistance while support is seen at 49000 and 48600.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
KOTAKBANK	1918.00	9.06
WIPRO	300.50	6.58
BAJFINANCE	7427.50	3.42
BAJAJFINSV	1737.00	3.35
NTPC	334.95	2.70

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
AXISBANK	988.95	-0.21	32,96,56,51,800.60
KOTAKBANK	1,918.00	9.06	25,47,91,54,872.45
ZOMATO	230.7	-7.27	25,10,08,88,332.31
KALYANKJIL	530.1	5.7	22,71,73,97,726.32
RELIANCE	1,304.00	0.13	18,36,19,71,505.64

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SBILIFE	1497.00	-2.82
TRENT	6079.95	-2.20
SHRIRAMFIN	516.10	-1.98
HDFCLIFE	633.60	-1.34
ADANIPORTS	1148.45	-1.29

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.95	9.22	1,73,90,54,316
YESBANK	18.94	3.72	10,89,54,125
ZOMATO	230.7	-7.27	10,26,66,319
TTML	80.45	13.25	8,68,67,431
GTLINFRA	1.97	4.23	5,67,66,078



KEY UPDATES

Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Angel One, Bajaj Finance, Jubilant Pharma, Max Health Care, Glenmark Pharma.

Stocks in F&O ban list

ABFRL, ANGELONE, BANDHANBNK, CANFINHOME, KALYANKJIL, LTF, MANAPPURAM, RBLBANK.

Results today (Nifty 200)

ICICIPRULI, TATATECH.



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