



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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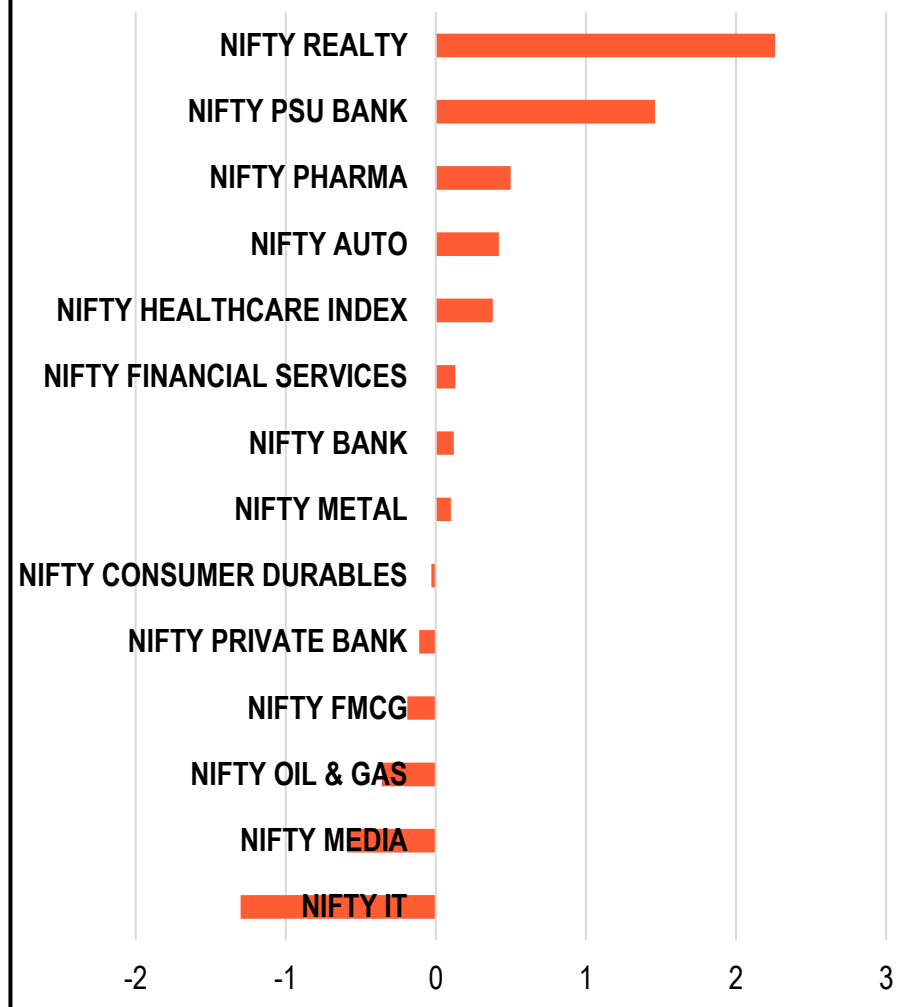


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,945.45	-74.35	-0.30%
BSE Sensex 30	82,059.42	-271.17	-0.33%
Nifty Bank	55,420.70	65.80	0.12%
Nifty Midcap 50	16,044.10	0.45	0.00%
Nifty Smallcap 100	17,649.65	89.25	0.51%
India VIX	17.36	0.81	4.86%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,792.07	137.33	0.32%
NASDAQ Comp.	19,215.46	4.36	0.02%
S&P 500	5,963.60	5.22	0.09%
FTSE 100	8,699.31	14.75	0.17%
CAC 40	7,883.63	-3.06	-0.04%
DAX	23,934.98	167.55	0.70%
KOSPI	2,605.86	2.44	0.09%
Nikkei 225	37,663.50	164.87	0.44%
Hang Seng	23,534.00	201.28	0.86%

DAILY SECTOR PERFORMANCE (%)





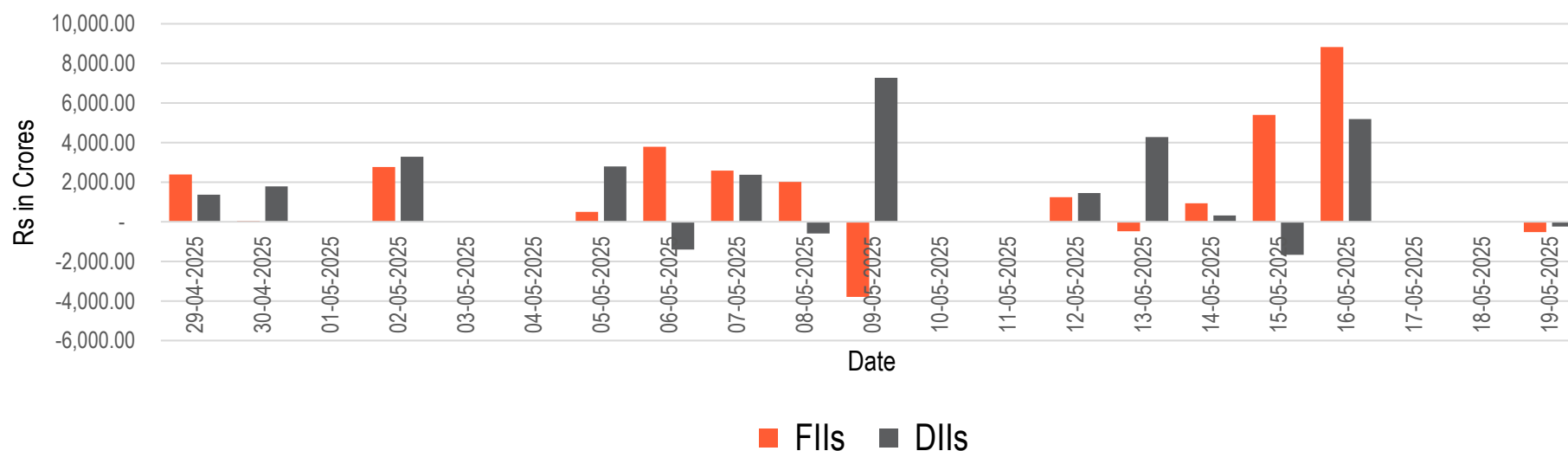
*Rs in Crores

Institutional Activity (Cash Segment)	19-5-2025	Month till date	Prev. month (Apr. 2025)
FII	-525.95	23,256.69	2,735.02
DII	-237.93	23,060.62	28,228.45

*Rs in Crores

FII F&O activity	19-5-2025	Month till date
Index Futures	-86.75	-2,526.24
Index Options	937.06	4,452.88
Stock Futures	-3,714.58	3,899.85
Stock Options	-2,871.35	-14,644.67

Institutional activity of last 14 trading sessions.





Index witnessing a short term buying exhaustion around 25000.

Buyers were seen taking a breather during Monday's trading session as Nifty consolidated within a 150 points range. Volatility was seen cooling off as India VIX fell to 17.36 levels. Going ahead, the sideways movement may continue in the market. However, bias shall remain positive with 24800 acting as a support. Long positions can be added till price trades above the same. At the higher end, resistance is expected at 25100 and 25500 levels.



INDEX VIEW: BANK NIFTY



Index hovering within the range of 55000-56000.

Bank Nifty faced a minor rejection from the day's high of 55695 level and eventually closed with a gain of 65 points. On its daily chart, price can be seen trading within the corrective channel and hence, the further trend can only be determined post a breakout of the same. For Tuesday's trading session, 55000 is seen as a support level while resistance stands at 55700 and 56000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BAJAJ-AUTO	8830	4.1
SHRIRAMFIN	677.8	1.85
POWERGRID	304.25	1.35
HEROMOTOCO	4384	0.89
BAJFINANCE	9248	0.88

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ETERNAL	238.25	-3.06
GRASIM	2723	-2.9
INFY	1557.9	-2.01
TATACONSUM	1150	-1.54
DRREDDY	1215.6	-1.23

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
COCHINSHIP	1,982.00	-2.63	40,63,76,74,119.90
MAZDOCK	3,422.00	-2.85	29,12,26,83,867.42
HAL	5,016.00	-2.18	24,27,53,17,007.60
GRSE	2,485.70	0.16	24,01,46,61,788.59
BEL	363	-0.25	19,09,88,91,716.10

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.75	-8.41	1,71,22,12,389
YESBANK	21.17	-1.76	14,65,27,941
GTLINFRA	1.54	3.36	10,56,77,793
EASEMYTRIP	12.02	0.84	5,96,27,967
IRFC	141.25	1.9	5,62,93,569



KEY UPDATES

Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

CESC.

Stocks in F&O ban list

HINDCOPPER, MANAPPURAM, TITAGARH.

Nifty 200 results today

HINDALCO, SOLARINDS, MAXHEALTH, UNITDSPR, TORNTPHARM, DIXON, ZYDUSLIFE, NHPC .



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