



BOBCAPS

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DAILY TECHNICAL REPORT

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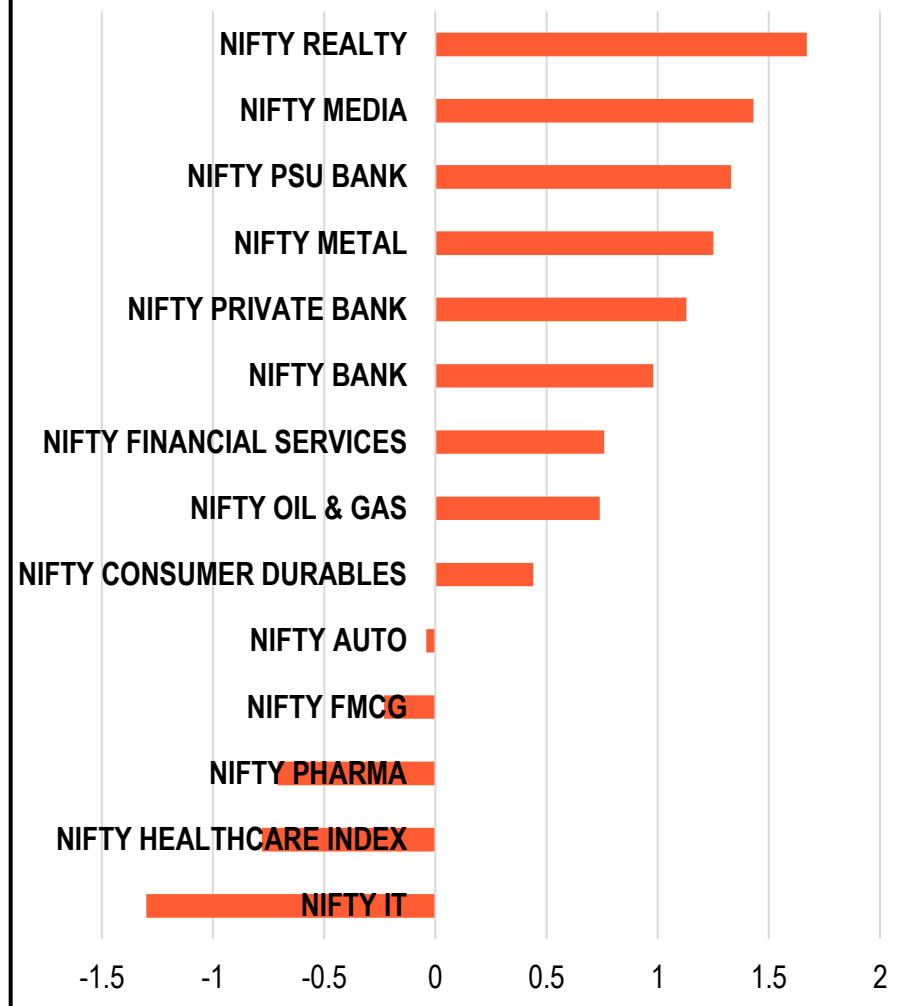


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,932.90	-12.40	-0.05%
BSE Sensex 30	75,939.18	-28.21	-0.04%
Nifty Bank	49,570.10	482.80	0.98%
Nifty Midcap 50	14,162.75	166.00	1.19%
Nifty Smallcap 100	15,525.90	357.45	2.36%
India VIX	15.42	-0.25	-1.60%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,627.59	71.25	0.16%
NASDAQ Comp.	20,056.25	14.99	0.07%
S&P 500	6,144.15	14.57	0.24%
FTSE 100	8,712.53	-54.20	-0.62%
CAC 40	8,110.54	-96.02	-1.17%
DAX	22,433.63	-410.87	-1.80%
KOSPI (As on Feb 19 th)	2,671.52	44.71	1.67%
Nikkei 225 (As on Feb 19 th)	39,164.61	-105.79	-0.27%
Hang Seng (As on Feb 19 th)	22,944.24	-32.57	-0.14%

DAILY SECTOR PERFORMANCE (%)

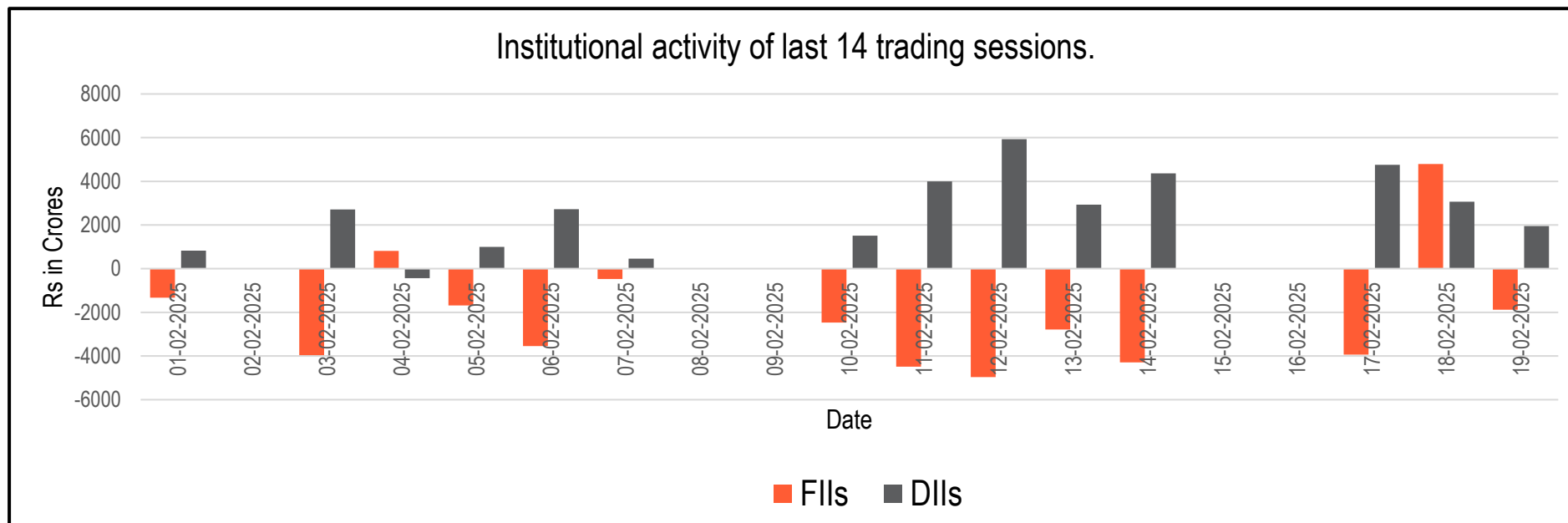
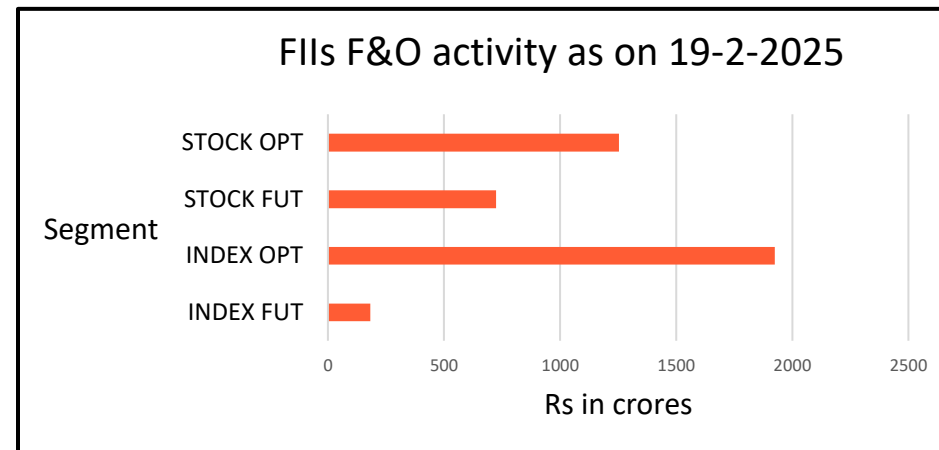




FII's & DII's

*Rs in Crores

Institutional Activity (Cash Segment)	19-2-2025	Month till date	Prev. month Jan. 2025
FII's	-1,881.30	-30,216.00	-87,374.66
DII's	1,957.74	35,808.77	86,591.80





Buyers fail to capitalize on the initial momentum.

Nifty traded sideways during Wednesday's trading session and closed on a flat note. After experiencing a sharp reversal from 22800 level post a gap down opening, the index failed to hold above 23000 as it shed-off more than 100 points from the day's high. Currently, price can be seen consolidating within the broader range from 22700-23250. Going into the weekly expiry today, a positive outlook can be maintained in the index above 23000 level. On the other hand, the range from 22700-22800 shall continue to act as the support zone.



INDEX VIEW: BANK NIFTY



Index hinting towards an extended move on the upside.

Unlike Nifty, Bank Nifty witnessed strength on a closing basis and gained almost 500 points on Wednesday. On its daily chart, a 'bullish engulfing' candlestick pattern formation can be seen just around the trend line support of the channel. Going into Thursday's trading session, 48700-49800 is seen as the broader range for the index. A positive bias can be maintained till price trades above 49000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BEL	253.25	3.54
HINDALCO	627.95	2.70
EICHERMOT	4810.00	1.92
AXISBANK	1009.40	1.53
LT	3268.95	1.52

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	5,608.50	8.14	21,74,36,67,054.23
RVNL	372.90	11.86	20,59,76,39,024.34
MAZDOCK	2,170.00	10.62	17,73,37,68,297.40
TCS	3,785.00	-2.28	16,57,79,82,914.56
HEXT	755.75	1.37	14,40,11,96,130.55

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
DRREDDY	1167.75	-2.48
TCS	3785.00	-2.28
INFY	1810.85	-2.22
HINDUNILVR	2250.00	-2.00
ADANIENT	2177.00	-1.95

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.31	2.97	29,98,64,398
SUZLON	54.20	7.03	7,19,27,816
YESBANK	18.01	3.15	6,33,65,019
GTLINFRA	1.65	7.84	5,86,79,842
RVNL	372.9	11.86	5,59,21,698



KEY UPDATES

Market info

- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

Angel One, Shipping Corporation of India, Jupiter Wagons, Deepak Fertilizers, Radico Khaitan, KEI Industries.

Stocks in F&O ban list

MANAPPURAM.



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