



BOBCAPS

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DAILY TECHNICAL REPORT

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20th November, 2025

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

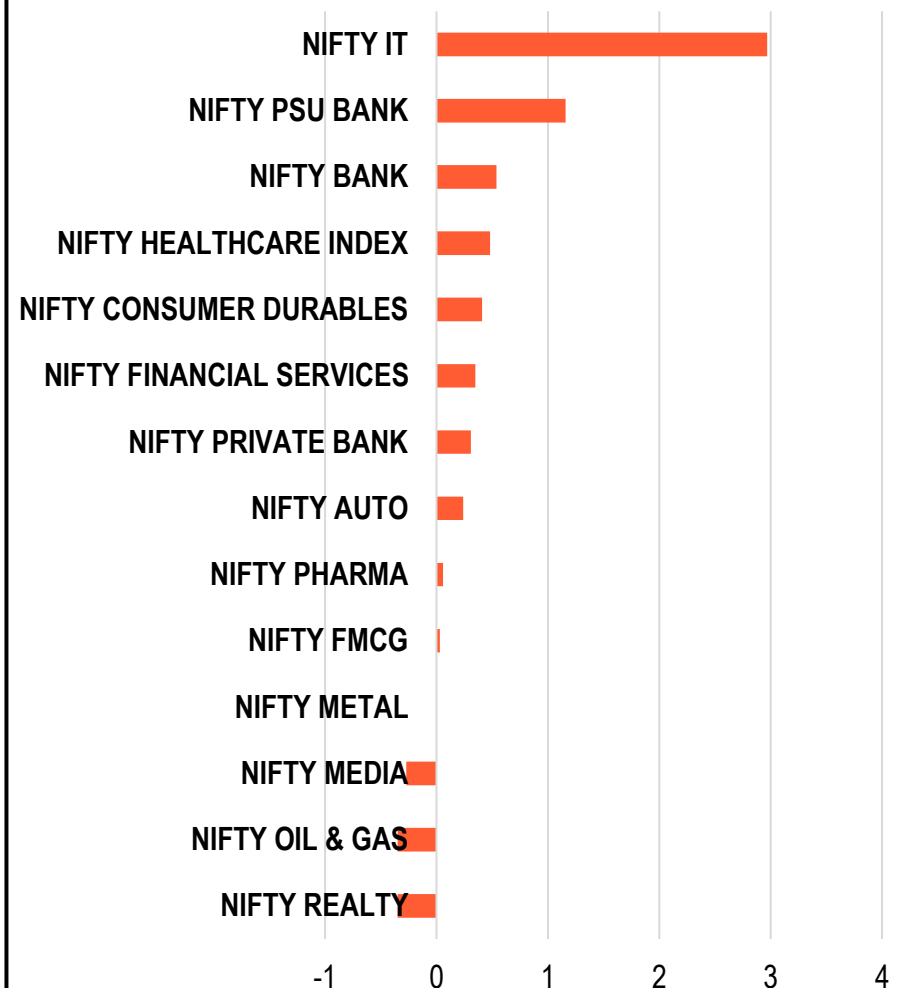


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	26,052.65	142.60	0.55%
BSE Sensex 30	85,186.47	513.45	0.61%
Nifty Bank	59,216.05	316.80	0.54%
Nifty Midcap 50	17,376.80	39.15	0.23%
Nifty Smallcap 100	18,075.95	-78.80	-0.43%
India VIX	12.00	-0.10	-0.83%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,138.77	47.03	0.10%
NASDAQ Comp.	22,564.23	131.38	0.59%
S&P 500	6,642.16	24.84	0.38%
FTSE 100	9,507.41	-44.89	-0.47%
CAC 40	7,953.77	-14.16	-0.18%
DAX	23,162.92	-17.61	-0.08%
KOSPI	4,032.36	102.85	2.62%
Nikkei 225	50,109.00	1,571.30	3.24%
Hang Seng	25,778.50	-52.15	-0.20%

DAILY SECTOR PERFORMANCE (%)





FILs & DILs

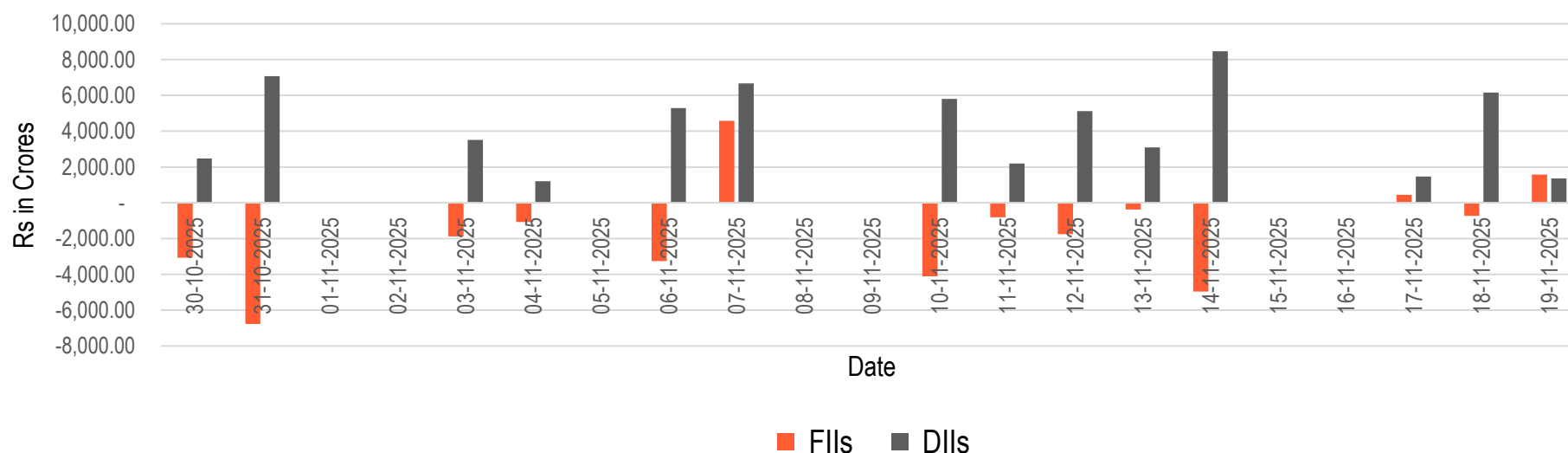
*Rs in Crores

Institutional Activity (Cash Segment)	19-11-2025	Month till date	Prev. month (Oct 2025)
FILs	1,580.72	-12,358.59	-2,346.89
DILs	1,360.27	50,335.09	52,794.02

*Rs in Crores

FILs F&O activity	19-11-2025	Month till date
Index Futures	237.15	-9,452.11
Index Options	-7,447.21	66,037.85
Stock Futures	1,182.10	-4,933.69
Stock Options	192.14	-958.73

Institutional activity of last 14 trading sessions.





INDEX VIEW

NIFTY	
Spot	26052.65
Futures	26071.00
Resistance	26130, 26200
Support	26000, 25850
Put/Call Ratio (25 Nov)	1.29

BANK NIFTY	
Spot	59216.05
Futures	59227.40
Resistance	59400
Support	59000, 58700
Put/Call Ratio (25 Nov)	1.19

Commentary

- Nifty reversed sharply from the 25850 support and reclaimed the 26000 mark on Wednesday. Bank Nifty registered a strong breakout above 59000, ending the session with a 316 point gain.
- The IT sector (+2.97%) witnessed aggressive buying, with HCLTECH, INFY, WIPRO and TCS featuring among Nifty's top gainers. A fresh breakout was also observed in the PSU Banking index, adding further strength to market sentiment. A stronger Dollar index is expected to provide further support to IT stocks from currency gains.
- With momentum turning positive, the uptrend is expected to continue on Thursday. Nifty's immediate support lies at 26000, with the index likely to move towards 26200. Bank Nifty index may attempt to test 59400, supported strongly at 59000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
MAXHEALTH	1164.7	4.3
HCLTECH	1662	4.19
INFY	1542	3.74
WIPRO	246.06	2.14
TCS	3147	1.94

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
TMPV	361	-2.77
COALINDIA	379.3	-1.21
MARUTI	15740	-1.19
BAJFINANCE	1005.8	-0.77
ADANIPORTS	1484	-0.74

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
TENNIND	490	-2.97	51,01,27,23,527.82
GROWW	169.89	-10	25,22,19,07,914.21
PWL	142.2	-8.4	23,68,39,70,387.56
HDFCBANK	994.8	0.24	19,60,91,69,960.49
BSE	2,898.00	2.25	17,59,73,51,082.52

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
JPPOWER	20.14	14.17	65,23,66,086
IDEA	10.68	-0.56	62,83,20,485
SOUTHBANK	41.24	5.1	16,06,86,044
PWL	142.2	-8.4	16,05,04,001
GROWW	169.89	-10	14,24,72,507



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
COFORGE	1858.20	4.14
PERSISTENT	6316.00	3.89
360ONE	1119.20	3.82
SONACOMS	506.95	3.77
BHARATFORG	1446.20	3.55

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
LATENTVIEW	494.25	5.18
INTELLECT	1142.80	5.01
KIRLOSENG	1177.20	3.12
BSOFT	391.30	3.01
ATHERENERG	685.00	2.48

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
WAAREEENER	3174.40	-3.28
NIACL	178.59	-1.81
FLUOROCHEM	3512.60	-1.54
SYNGENE	634.85	-1.28
PAGEIND	38810.00	-1.13

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
KEC	710.35	-9.13
CONCORDBIO	1448.70	-3.50
CAMPUS	263.25	-2.97
LEMONTREE	150.98	-2.67
SUNDRMFAST	960.05	-2.51



KEY UPDATES

Market triggers

- The Dollar index strengthened sharply after hawkish Fed minutes dimmed hopes of a December rate cut.
- GIFT Nifty at ~26,135.00 indicates a positive start for Indian markets.

Stocks to watch

Bharat Forge, Linde India, Latent View Analytics, JK Cement, Endurance Technologies, Rainbow Children's Medicare.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

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