



# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

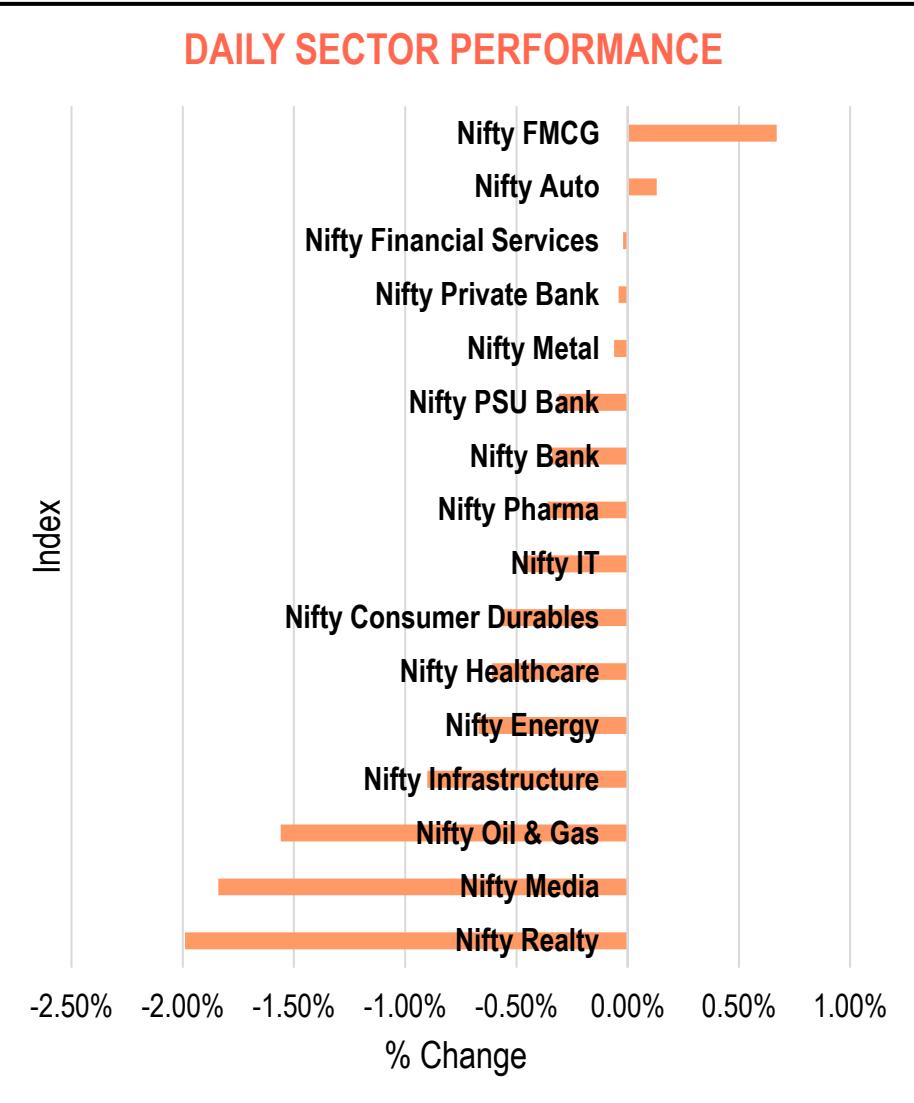
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,585.50	-108.85	<b>-0.42%</b>
<b>SENSEX</b>	83,246.18	-324.17	<b>-0.39%</b>
<b>BANK NIFTY</b>	59,891.35	-203.80	<b>-0.34%</b>
<b>FIN NIFTY</b>	27,518.95	-4.20	<b>-0.02%</b>
<b>MIDCAP NIFTY</b>	13,655.20	-42.65	<b>-0.31%</b>
<b>NIFTY SMLCAP 250</b>	16,024.05	-183.25	<b>-1.13%</b>
<b>INDIA VIX</b>	11.86	0.49	<b>4.26%</b>

\*Rs in Crores

CASH SEGMENT	19-1-2026	MTD
<b>FII Net Flows</b>	-3,262.82	<b>-29,315.22</b>
<b>DII Net Flows</b>	4,234.30	<b>38,311.01</b>

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	<b>19</b>	<b>31</b>	<b>1</b>
<b>NIFTY 500</b>	<b>110</b>	<b>389</b>	<b>2</b>
<b>NIFTY F&amp;O</b>	<b>60</b>	<b>148</b>	<b>0</b>

## DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25585.50
Futures	25596.00
Resistance	25750, 25875
Support	25500, 25300
Put/Call Ratio (27 Jan)	0.69

BANK NIFTY	
Spot	59891.35
Futures	59891.40
Resistance	60150, 60400
Support	59600, 59300
Put/Call Ratio (27 Jan)	0.99

## Commentary

- Nifty traded sideways after a gap-down opening on Monday and eventually closed below the support level of 25600 with a bearish bias. Bank Nifty faced selling pressure near the 60000 mark and ended the session with a decline of 203 points, indicating hesitation at higher levels.
- Among sectors, the FMCG index (+0.67%) appears oversold in the short term, hinting at a possible bounce back during the upcoming sessions. IT index managed to withstand broader market weakness indicating conviction among the buyers while the Realty index, continued to lose ground.
- For Tuesday's weekly expiry, 25650 is expected to act as an immediate barrier for Nifty on the upside, where a breakout could lead to an extended move of 100-150 points, while 25500 remains a crucial support on the downside.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2134.60	-1.05	2217.85	2273.87	2357.51
ADANIPORTS	1403.00	-1.33	1464.79	1483.98	1400.38
APOLLOHOSP	7133.00	-1.42	7177.33	7237.16	7320.19
ASIANPAINT	2754.00	-0.11	2798.27	2822.79	2509.81
AXISBANK	1307.50	1.03	1265.13	1262.10	1180.20
BAJAJ_AUTO	9429.50	-0.63	9404.30	9141.75	8670.08
BAJAJFINSV	2017.80	0.76	2024.83	2047.42	2022.30
BAJFINANCE	969.45	2.02	979.99	1003.36	955.94
BEL	412.80	0.62	406.28	407.07	385.82
BHARTIARTL	2010.00	-0.32	2080.44	2091.63	1951.90
CIPLA	1392.30	-0.37	1481.30	1500.93	1514.55
COALINDIA	430.15	-0.20	414.35	394.04	390.43
DRREDDY	1167.20	-0.71	1239.87	1247.35	1247.49
EICHERMOT	7323.50	0.12	7369.47	7179.44	6260.54
ETERNAL	281.35	-2.21	284.37	292.89	284.41
GRASIM	2780.00	-1.05	2820.22	2782.91	2761.31
HCLTECH	1716.80	1.11	1653.39	1638.89	1569.18
HDFCBANK	927.90	-0.34	967.94	984.45	976.15
HDFCLIFE	736.80	0.58	753.67	761.17	756.44
HINDALCO	939.95	0.57	903.90	848.00	733.00
HINDUNILVR	2413.90	2.27	2345.06	2355.33	2396.93
ICICIBANK	1380.60	-2.14	1381.37	1375.87	1403.54
INDIGO	4941.50	4.25	4991.08	5300.10	5547.91
INFY	1681.20	-0.51	1635.94	1591.04	1538.48
ITC	333.20	1.22	366.18	388.67	409.11

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	275.65	-1.13	293.33	298.82	297.17
JSWSTEEL	1184.10	-0.27	1147.95	1144.84	1078.77
KOTAKBANK	426.90	2.08	430.63	426.91	421.11
LT	3869.80	0.35	4039.18	4025.20	3698.64
M&M	3657.40	-0.02	3683.24	3684.82	3327.75
MARUTI	16176.00	2.00	16605.85	16245.98	14224.48
MAXHEALTH	1013.60	-2.26	1047.81	1085.84	1156.94
NESTLEIND	1315.60	-0.02	1291.61	1269.16	1209.96
NTPC	343.35	-0.87	336.18	329.36	337.36
ONGC	243.11	-1.64	238.13	241.43	241.95
POWERGRID	257.65	0.14	263.22	266.72	286.02
RELIANCE	1413.60	-3.04	1522.72	1530.21	1435.90
SBILIFE	2073.70	-0.35	2053.35	2024.99	1847.78
SBIN	1038.40	-0.37	997.44	979.11	861.73
SHRIRAMFIN	1010.35	1.50	979.92	894.38	713.34
SUNPHARMA	1675.40	0.39	1730.27	1758.37	1696.90
TATACONSUM	1180.20	-0.75	1185.90	1171.79	1124.89
TATASTEEL	188.27	0.03	179.34	174.00	163.33
TCS	3163.60	-1.34	3247.41	3191.64	3226.53
TECHM	1718.30	2.86	1616.29	1551.17	1521.74
TITAN	4144.10	-1.26	4087.50	3952.03	3610.81
TMPV	344.00	-2.71	359.29	362.40	399.15
TRENT	3945.60	1.18	4135.50	4198.38	5013.18
ULTRACEMCO	12297.00	-0.65	11945.00	11773.02	11973.49
WIPRO	245.95	-8.04	264.76	256.53	251.92

## Market triggers

- GIFT Nifty at ~25,591.00 indicates a muted start for the Indian market.

## F&O Stocks in Bullish Momentum

FEDERALBNK, TORNTPHARM.

## F&O Stocks in Bearish Momentum

INDHOTEL, GODREJPROP.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.



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