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DAILY TECHNICAL REPORT

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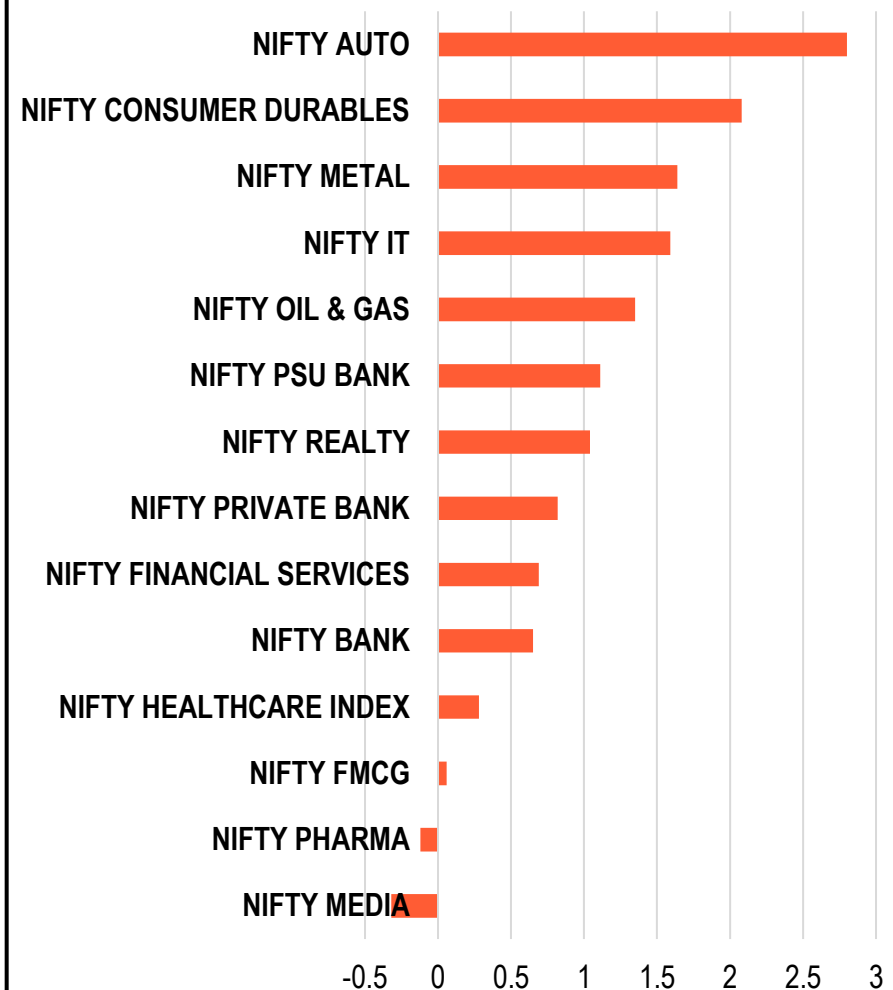


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,625.05	198.20	0.81%
BSE Sensex 30	80,364.49	554.84	0.70%
Nifty Bank	54,002.45	346.80	0.65%
Nifty Midcap 50	16,033.55	318.80	2.03%
Nifty Smallcap 100	17,498.10	271.10	1.57%
India VIX	11.29	-0.46	-3.91%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,544.88	-92.02	-0.20%
NASDAQ Comp.	21,455.55	-249.61	-1.15%
S&P 500	6,460.26	-41.60	-0.64%
FTSE 100	9,196.34	9.00	0.10%
CAC 40	7,707.90	4.00	0.05%
DAX	24,037.33	135.12	0.57%
KOSPI	3,166.62	23.69	0.75%
Nikkei 225	42,282.00	93.21	0.22%
Hang Seng	25,670.00	52.58	0.21%

DAILY SECTOR PERFORMANCE (%)





FII & DII

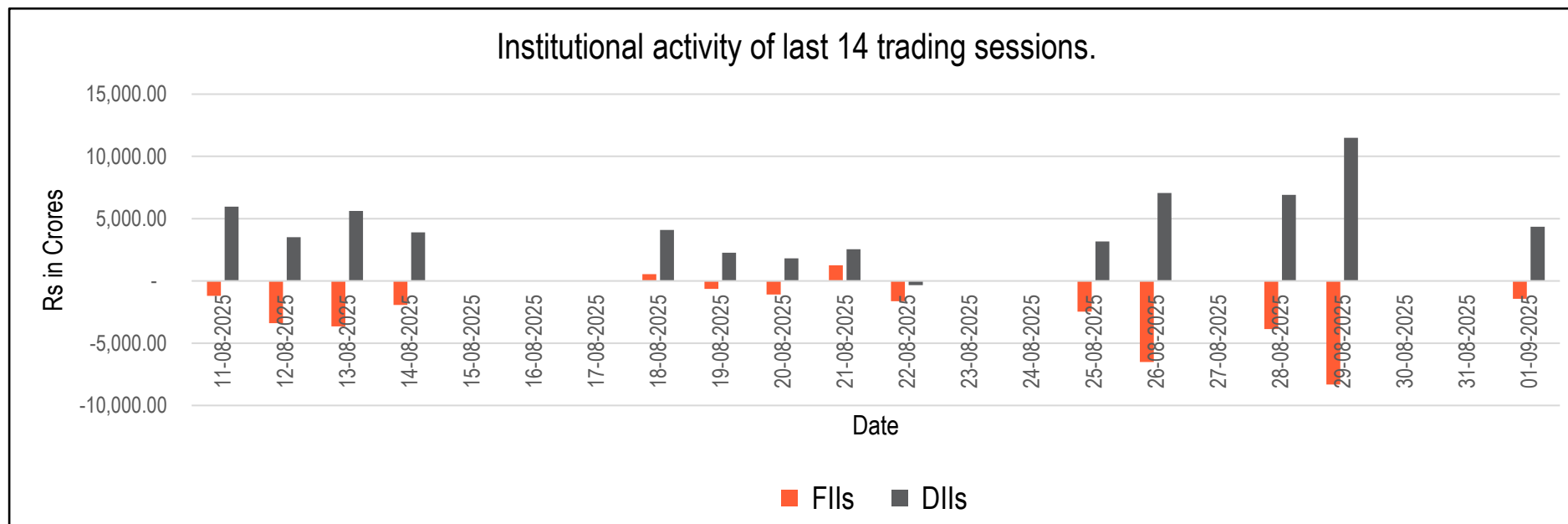
*Rs in Crores

Institutional Activity (Cash Segment)	1-9-2025	Month till date	Prev. month (Aug 2025)
FII	-1,429.71	-1,429.71	-46,902.92
DII	4,344.93	4,344.93	94,828.55

*Rs in Crores

FII F&O activity	1-9-2025	Month till date
Index Futures	492.70	492.70
Index Options	-10,463.99	-10,463.99
Stock Futures	3,218.48	3,218.48
Stock Options	-377.50	-377.50

Institutional activity of last 14 trading sessions.





NIFTY50: 24,625.05	
Trend	Sideways
Momentum	Bullish
Support	24550, 24450
Resistance	24800, 25000

BANK NIFTY: 54,002.45	
Trend	Sideways
Momentum	Sideways
Support	53500
Resistance	54700, 55000

Commentary

- Nifty witnessed an expected rebound on Monday, surging nearly 200 points from the lower level of 24400 and closing near the day's high. Bank Nifty also showed volatility but ended the session with a positive bias, adding 346 points.
- Sector-wise, most indices closed in green except Pharma and Media, which faced minor selling pressure. Auto (+2.80%) regained momentum after a brief pause, while Consumer Durables (+2.08%) indicated the potential for a fresh breakout.
- For Tuesday's session, the outlook remains positive on Nifty with 24550 as an immediate support. Any pullback towards this level can be considered for long positions. Bank Nifty too retains a positive bias as long as it trades above the 54000 mark.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BAJAJ-AUTO	8978	4.01
M&M	3312	3.52
HEROMOTOCO	5250	3.18
EICHERMOT	6292	3.1
TATAMOTORS	689.7	3.09

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
OLAELEC	62.97	16.5	65,09,01,61,698.50
HDFCBANK	950.8	-0.08	19,18,17,35,589.84
ETERNAL	321.35	2.36	15,24,76,63,376.00
RELIANCE	1,355.00	-0.16	15,20,83,37,929.62
SUNPHARMA	1,564.00	-1.91	14,67,40,60,212.00

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SUNPHARMA	1564	-1.91
ITC	405.55	-1.03
HINDUNILVR	2645	-0.56
TITAN	3618	-0.3
CIPLA	1585.9	-0.22

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
OLAELEC	62.97	16.5	1,08,03,34,634
IDEA	6.57	1.23	44,99,14,318
YESBANK	19.55	2.36	7,84,38,721
SUZLON	57.98	2.75	6,27,87,374
SILVERBEES	118.66	4.47	4,90,75,978



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
OLAELEC	62.48	15.60
ABFRL	83.35	7.76
TIINDIA	3140.90	6.05
DIXON	17582.00	5.34
MPHASIS	2921.50	4.79

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
UBL	1795.80	-2.93
AJANTPHARM	2452.00	-1.03
IPCALAB	1370.10	-1.03
SUNDARMFIN	4448.80	-1.00
AWL	249.95	-0.62

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
KAYNES	6600.00	7.79
GMDCLTD	431.40	6.82
ECLERX	4496.80	6.53
MANAPPURAM	275.00	5.18
AMBER	7631.00	5.00

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
PEL	1086.50	-3.01
ZEEL	113.96	-1.79
JYOTICNC	896.85	-1.57
SIGNATURE	1072.60	-1.52
VTL	418.25	-1.44



Market info

- Overall, September tends to be a mixed month for the market, with sector rotation playing a key role. Since, year 2010, the Nifty50 index has provided an average return of 1.34% during this month while considering last ten years data, the returns have mostly been on the negative side . Nifty has bounced by 2% and 2.28% during September 2023 and 2024 respectively.

Stocks to watch

Bajaj Auto, Dixon Technologies, Manappuram Finance.

Stocks in F&O ban list

Nil.



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