



BOBCAPS

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DAILY TECHNICAL REPORT

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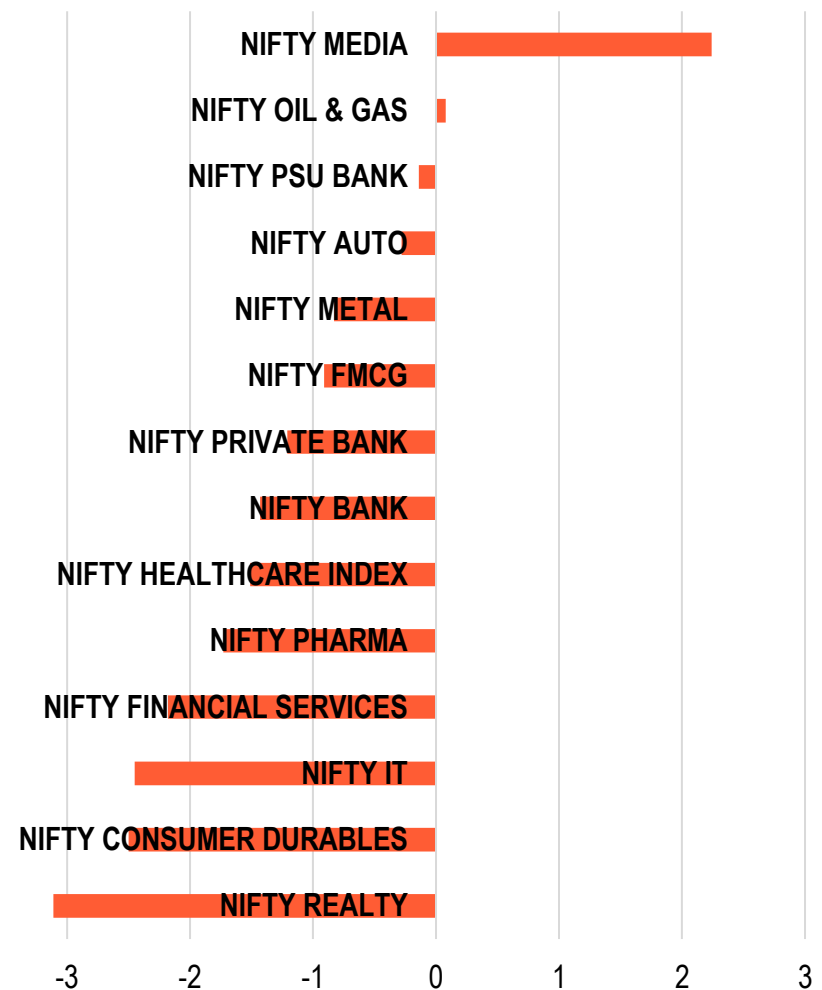


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,165.70	-353.65	-1.50%
BSE Sensex 30	76,024.51	-1,390.41	-1.80%
Nifty Bank	50,827.50	-737.35	-1.43%
Nifty Midcap 50	14,421.70	-139.90	-0.96%
Nifty Smallcap 100	15,982.95	-112.75	-0.70%
India VIX	13.78	1.07	8.37%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,989.96	-11.80	-0.03%
NASDAQ Comp.	17,449.89	150.60	0.87%
S&P 500	5,633.08	21.23	0.38%
FTSE 100	8,634.80	51.99	0.61%
CAC 40	7,876.36	85.65	1.10%
DAX	22,534.33	370.84	1.67%
KOSPI (As on Apr 1 st)	2,521.39	40.27	1.60%
Nikkei 225 (As on Apr 1 st)	35,624.48	6.92	0.02%
Hang Seng (As on Apr 1 st)	23,206.84	87.26	0.38%

DAILY SECTOR PERFORMANCE (%)





FII & DII

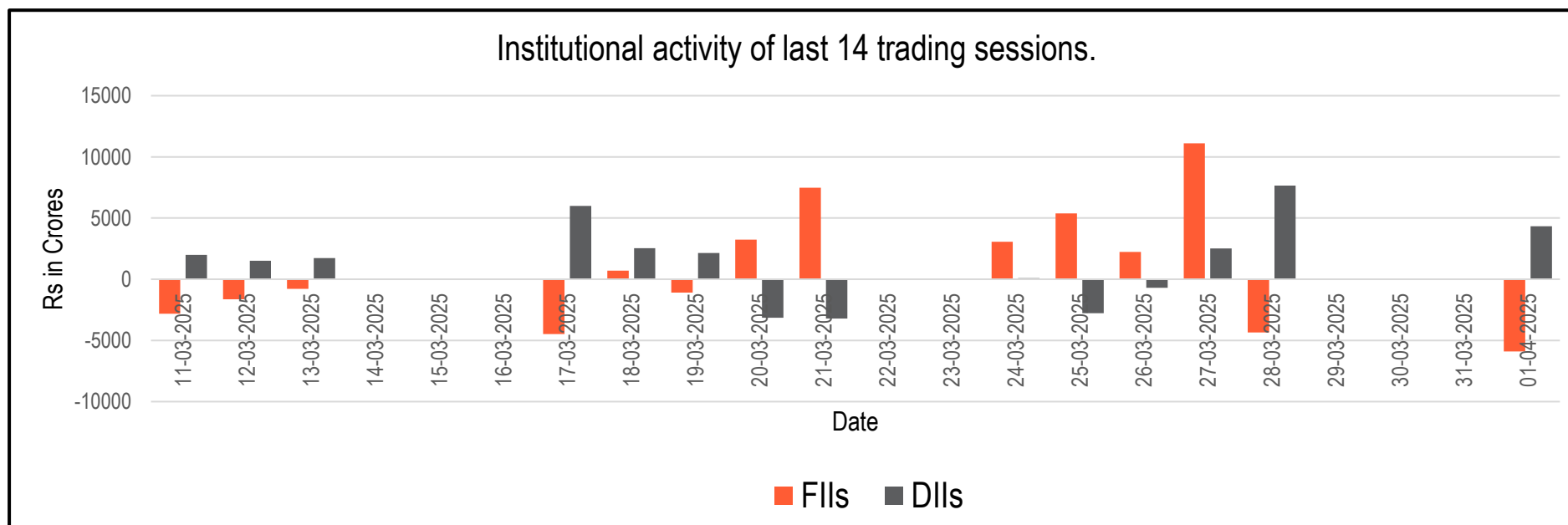
*Rs in Crores

Institutional Activity (Cash Segment)	1-4-2025	Month till date	Prev. month Mar. 2025
FII	-5,901.63	-5,901.63	2,014.18
DII	4,322.58	4,322.58	37,585.68

*Rs in Crores

FII F&O activity	1-4-2025	Month till date
Index Futures	-2,926.61	-2,926.61
Index Options	10,005.94	10,005.94
Stock Futures	1,128.64	1,128.64
Stock Options	-3,164.91	-3,164.91

Institutional activity of last 14 trading sessions.



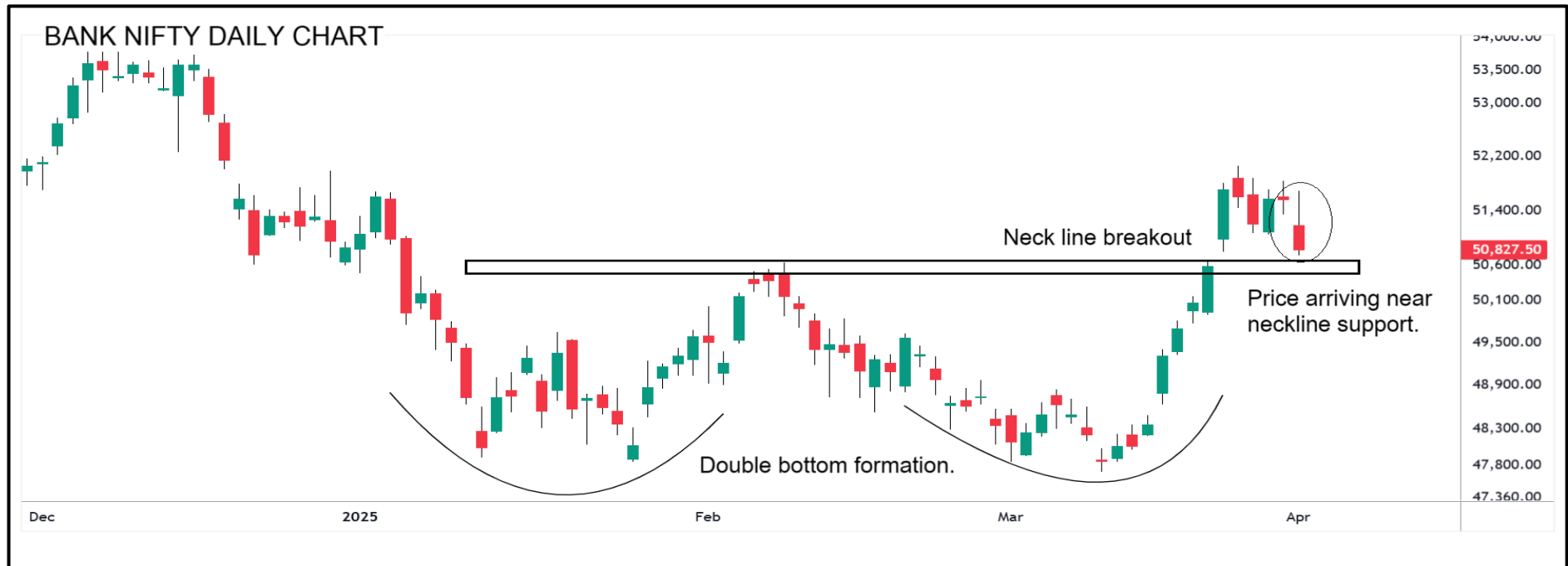


Index arriving near 23000 amid profit booking across sectors.

Nifty on Tuesday faced a strong rejection from 23550 levels and plunged by ~400 points to close near the day's low. On the daily chart of the index, price is seen arriving at the 20 DEMA support after witnessing a profit booking since last five trading sessions. Hence, going into Wednesday's trading session, 23000 is expected to act as a crucial support for Nifty where the index should attract buying interest. However, in case of a breakdown below the same, an extended selling of 200-300 points can be seen. At the higher end, an intraday resistance stands around 23300 levels.



INDEX VIEW: BANK NIFTY



Index slips below 51000.

Bank Nifty faced a rejection from 51700 levels and closed near the day's low declining by more than 700 points. The structure on its daily chart is currently indicating a possibility of neckline retest around 50600 levels which was breached on March 24. Hence, 50500-50600 shall be acting as the support range for Wednesday while resistance would be expected around 51000 levels. Fresh long additions in the index would be recommended only once price starts sustaining above 51000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	682.70	5.06
TRENT	5568.10	4.56
JIOFIN	230.94	1.51
BAJAJ-AUTO	7975.00	1.22
HEROMOTOCO	3767.00	1.18

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HAL	4,225.80	1.16	28,67,88,49,376.80
BSE	5,468.00	-0.22	25,52,28,97,491.60
HDFCBANK	1,769.90	-3.19	25,39,95,99,915.22
INFY	1,530.20	-2.58	19,39,40,39,857.53
HBLENGINE	515.9	9.19	19,11,85,38,463.38

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HCLTECH	1534.50	-3.64
BEL	290.90	-3.47
BAJAJFINSV	1941.90	-3.26
HDFCBANK	1769.90	-3.19
HINDALCO	663.50	-2.78

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
YESBANK	17.36	2.84	9,05,34,491
GTLINFRA	1.5	7.14	8,86,28,652
IDFCFIRSTB	57.2	4.08	7,43,64,099
ZOMATO	203.35	0.82	6,33,69,467
UCOBANK	31.2	-12.61	4,38,55,897



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

Equitas Small Finance Bank, GAEL, Indian Hotels, Trent.

Stocks in F&O ban list

Nil.



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