



DAILY TECHNICAL REPORT

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MARKET SNAPSHOT

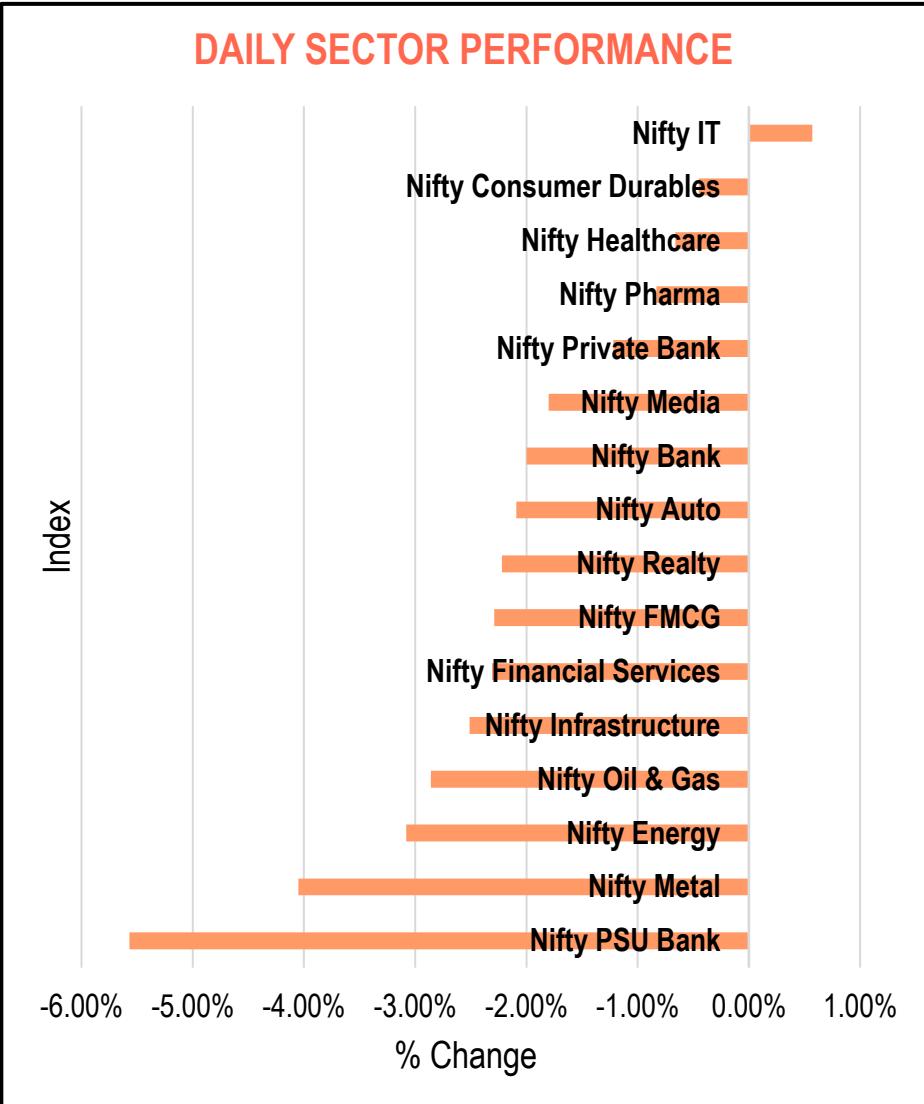
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	24,825.45	-495.20	-1.96%
SENSEX	80,722.94	-1,546.84	-1.88%
BANK NIFTY	58,417.20	-1,193.25	-2.00%
FIN NIFTY	26,699.10	-631.75	-2.31%
MIDCAP NIFTY	13,020.25	-379.80	-2.83%
NIFTY SMLCAP 250	15,421.05	-342.40	-2.17%
INDIA VIX	15.22	1.59	11.65%

*Rs in Crores

CASH SEGMENT	1-2-2026	MTD
FII Net Flows	-588.34	-588.34
DII Net Flows	-682.73	-682.73

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	6	44	1
NIFTY 500	110	388	3
NIFTY F&O	31	176	0

DAILY SECTOR PERFORMANCE



NIFTY	
Spot	24825.45
Futures	24791.80
Resistance	25000, 25450
Support	24800, 24500
Put/Call Ratio (24 th Feb)	1.05

BANK NIFTY	
Spot	58417.20
Futures	58612.40
Resistance	59000, 60000
Support	58200, 57800
Put/Call Ratio (24 th Feb)	0.85

Commentary

- Markets reacted negatively to the government's Budget reforms for FY27 as Nifty plunged nearly 500 points on Sunday, breaching the crucial support zone of 24900. Bank Nifty also witnessed heavy selling pressure, slipping close to 1200 points.
- Except for the IT index, where heavyweights such as INFY, WIPRO and TCS provided support to Nifty, all major sectoral indices ended in the red. PSU Banking and Metal indices bore the brunt of the sell-off, declining by 5.57% and 4.05% respectively.
- Heading into Monday's trading session, 24500 is seen as a strong support for Nifty, where prices may attempt to stabilize in case of early weakness, while 25000 is expected to act as a stiff resistance on the upside.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1942.80	-3.84	2110.50	2203.57	2346.40
ADANIPORTS	1344.90	-5.28	1417.31	1464.46	1410.17
APOLLOHOSP	6948.00	-0.18	7078.48	7124.28	7326.69
ASIANPAINT	2357.00	-2.94	2702.15	2781.10	2519.17
AXISBANK	1340.40	-2.19	1298.94	1276.21	1190.86
BAJAJ_AUTO	9499.50	-1.02	9499.67	9240.93	8745.02
BAJAJFINSV	1908.80	-2.24	1985.75	2027.04	2023.41
BAJFINANCE	902.35	-2.96	948.54	985.71	958.39
BEL	425.35	-5.27	418.99	407.66	392.15
BHARTIARTL	1949.00	-1.00	2020.48	2072.53	1962.97
CPLA	1328.90	0.37	1407.14	1468.18	1510.06
COALINDIA	419.55	-4.81	428.31	402.16	392.19
DRREDDY	1178.70	-3.23	1210.15	1242.96	1251.17
EICHERMOT	6889.50	-3.27	7272.80	7220.94	6341.02
ETERNAL	269.55	-1.48	278.42	286.50	287.08
GRASIM	2737.60	-2.89	2801.12	2786.72	2769.59
HCLTECH	1666.20	-1.73	1677.44	1659.67	1580.29
HDFCBANK	922.10	-0.77	938.36	972.94	977.55
HDFCLIFE	715.30	-2.15	740.19	753.57	758.12
HINDALCO	908.20	-5.65	942.32	876.84	748.32
HINDUNILVR	2350.70	-0.94	2382.09	2354.53	2403.16
ICICIBANK	1334.20	-1.54	1384.03	1374.13	1405.30
INDIGO	4589.50	-0.15	4826.13	5113.12	5531.81
INFY	1654.50	0.82	1642.15	1617.04	1547.07
ITC	309.45	-3.94	331.05	373.38	405.05

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	242.30	-4.79	275.30	289.68	298.56
JSWSTEEL	1191.50	-1.89	1186.73	1148.72	1087.41
KOTAKBANK	407.25	-0.18	422.47	426.53	420.83
LT	3814.00	-3.01	3926.95	3997.42	3723.37
M&M	3363.80	-1.98	3604.38	3641.67	3367.67
MARUTI	14199.00	-2.74	15944.05	16143.84	14387.33
MAXHEALTH	976.70	2.08	1009.00	1061.27	1151.50
NESTLEIND	1282.50	-3.75	1304.10	1274.04	1217.27
NTPC	344.75	-3.16	345.26	332.61	336.98
ONGC	254.30	-5.45	246.57	242.19	242.82
POWERGRID	251.35	-2.01	259.45	264.05	284.37
RELIANCE	1347.00	-3.47	1444.61	1509.00	1443.47
SBILIFE	1974.30	-1.21	2052.80	2029.48	1870.43
SBIN	1018.20	-5.47	1030.14	994.18	874.45
SHRIRAMFIN	997.60	-2.20	998.10	927.80	729.76
SUNPHARMA	1610.10	0.93	1676.85	1736.33	1692.98
TATACONSUM	1087.30	-4.11	1169.82	1169.58	1128.92
TATASTEEL	185.38	-4.01	187.02	176.39	165.51
TCS	3186.90	2.02	3192.57	3203.78	3216.04
TECHM	1717.30	-1.48	1663.23	1604.02	1538.77
TITAN	3985.30	0.20	4103.51	3981.73	3651.63
TMPV	344.65	-1.54	351.69	353.93	397.62
TRENT	3729.00	-1.49	3941.21	4092.38	4950.31
ULTRACEMCO	12284.00	-3.23	12276.05	11888.86	12020.83
WIPRO	241.80	2.07	252.15	255.84	251.37

Market triggers

- Oil prices fell nearly 3% on Monday as U.S. President Donald Trump said Iran was “seriously talking” with Washington, easing geopolitical tensions and reducing the risk premium in crude markets.
- GIFT Nifty at ~24,868.00 indicates a positive start for the Indian market on Monday.

F&O Stocks in Bullish Momentum

INFY, TORNTPHARM.

F&O Stocks in Bearish Momentum

ADANIENSOL, IIFL.

Stocks in F&O ban list

SAMMAANCAP.



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