



DAILY TECHNICAL REPORT

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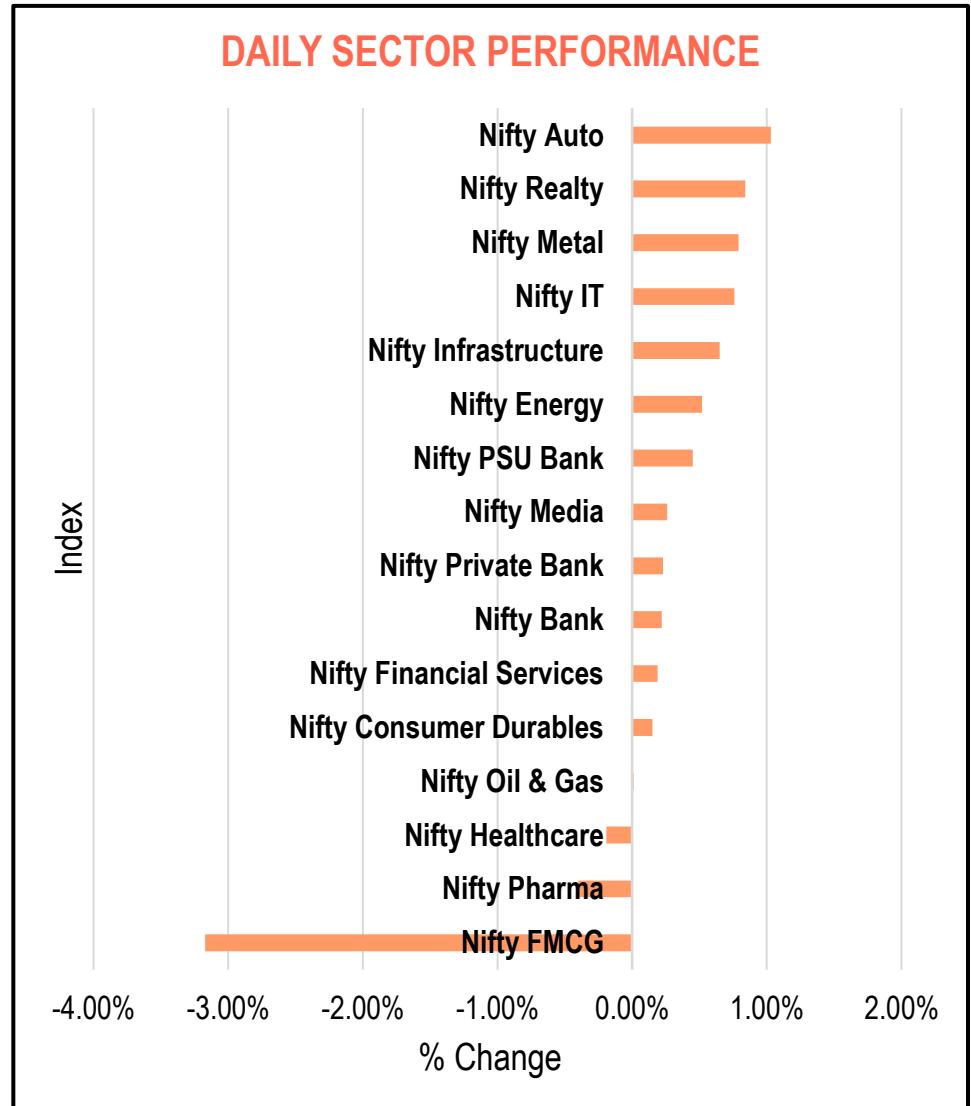
MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	26,146.55	16.95	0.06%
SENSEX	85,188.60	-32.00	-0.04%
BANK NIFTY	59,711.55	129.70	0.22%
FIN NIFTY	27,666.80	53.50	0.19%
MIDCAP NIFTY	13,843.60	66.35	0.48%
NIFTY SMLCAP 250	16,667.90	-16.85	-0.10%
INDIA VIX	9.16	-0.32	-3.32%

*Rs in Crores

CASH SEGMENT	1-1-2026	MTD
FII Net Flows	-3,268.60	-3,268.60
DII Net Flows	1,525.89	1,525.89

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	38	12	1
NIFTY 500	249	250	2
NIFTY F&O	129	79	0



NIFTY	
Spot	26146.55
Futures	26290.40
Resistance	26250, 26400
Support	26080, 26000
Put/Call Ratio (27 Jan)	1.04

BANK NIFTY	
Spot	59711.55
Futures	59955.60
Resistance	59800, 60000
Support	59500, 59000
Put/Call Ratio (27 Jan)	1.09

Commentary

- US markets remained closed on 1st January, while Indian markets witnessed a relatively quiet session. Nifty and Bank Nifty traded within narrow ranges of about 100 and 200 points respectively and ended the day on a positive note.
- ITC declined by nearly 10%, weighing on the FMCG index (-3.17%). The IT index (+0.76%), however, closed in the green after six consecutive sessions of declines. Bullish momentum continued in the Auto (+1.03%) and Metal (+0.79%) space.
- Markets may remain sideways on Friday, though the broader bias continues to be bullish. The 26080 level is seen as a strong intraday support for Nifty. For Bank Nifty, the 59500-59800 zone is expected to act as an initial range, with a breakout from this band likely to determine the next directional move.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2260.00	0.91	2241.32	2319.39	2359.56
ADANIPORTS	1481.10	0.77	1492.89	1482.68	1384.86
APOLLOHOSP	7111.50	0.98	7069.05	7365.97	7273.14
ASIANPAINT	2752.00	-0.63	2805.88	2757.76	2480.79
AXISBANK	1274.40	0.39	1253.68	1252.30	1167.95
BAJAJ_AUTO	9558.00	2.30	9084.20	9008.18	8573.06
BAJAJFINSV	2037.00	-0.14	2047.61	2071.16	2014.73
BAJFINANCE	973.10	-1.39	1007.58	1025.64	951.13
BEL	397.70	-0.48	393.77	407.56	379.09
BHARTIARTL	2110.40	0.23	2097.93	2094.45	1931.44
CIPLA	1500.90	-0.69	1504.29	1522.73	1516.31
COALINDIA	400.45	0.36	388.81	385.06	388.51
DRREDDY	1253.40	-1.42	1270.90	1253.73	1244.71
EICHERMOT	7348.00	0.49	7214.17	7068.31	6138.71
ETERNAL	283.80	2.07	286.75	301.66	280.43
GRASIM	2851.70	0.80	2802.23	2798.38	2742.94
HCLTECH	1634.50	0.69	1658.97	1610.91	1564.72
HDFCBANK	991.15	-0.01	993.52	995.22	972.47
HDFCLIFE	750.10	0.03	760.64	758.63	751.23
HINDALCO	894.95	0.93	850.18	825.89	719.98
HINDUNILVR	2323.00	0.31	2301.44	2371.71	2386.08
ICICIBANK	1338.00	-0.36	1361.82	1365.49	1398.34
INDIGO	5110.50	1.01	5055.18	5487.64	5549.52
INFY	1629.80	0.89	1623.04	1561.97	1536.97
ITC	363.85	-9.71	400.68	405.54	412.91

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	295.70	0.25	296.71	302.30	293.63
JSWSTEEL	1171.50	0.58	1111.19	1144.34	1071.05
KOTAKBANK	2217.80	0.76	2163.37	2135.94	2101.64
LT	4140.40	1.39	4047.75	4009.36	3661.87
M&M	3761.00	1.40	3646.87	3654.74	3274.56
MARUTI	16708.00	0.07	16415.45	16129.84	13955.34
MAXHEALTH	1049.40	0.41	1070.17	1116.20	1159.88
NESTLEIND	1295.00	0.54	1248.11	1261.43	1199.05
NTPC	336.30	2.05	323.31	327.97	337.44
ONGC	237.94	-1.02	236.43	244.27	241.68
POWERGRID	266.80	0.83	264.27	272.22	287.02
RELIANCE	1575.60	0.33	1551.72	1527.71	1423.50
SBILIFE	2040.40	0.27	2019.85	1991.25	1815.60
SBIN	984.75	0.26	968.52	960.60	847.07
SHRIRAMFIN	1019.70	2.36	900.64	839.49	694.97
SUNPHARMA	1721.10	0.08	1765.23	1751.41	1697.50
TATACONSUM	1176.90	-1.27	1168.02	1168.68	1112.19
TATASTEEL	181.89	1.01	169.89	172.85	161.73
TCS	3227.40	0.66	3244.78	3150.73	3245.42
TECHM	1607.70	1.06	1593.70	1512.27	1511.46
TITAN	4049.30	-0.05	3908.64	3856.65	3550.00
TMPV	367.55	0.05	353.68	373.61	402.22
TRENT	4297.40	0.43	4152.62	4348.26	5075.06
ULTRACEMCO	11901.00	0.99	11619.05	11744.66	11909.01
WIPRO	267.35	1.55	263.04	251.82	252.10

Market triggers

- GIFT Nifty at ~26,339.00 indicates a positive start for the Indian market.

F&O Stocks in Bullish Momentum

INDUSTOWER, PNBHSGFIN.

F&O Stocks in Bearish Momentum

CGPOWER, ITC.

Stocks in F&O ban list

SAIL.



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