



BOBCAPS

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DAILY TECHNICAL REPORT

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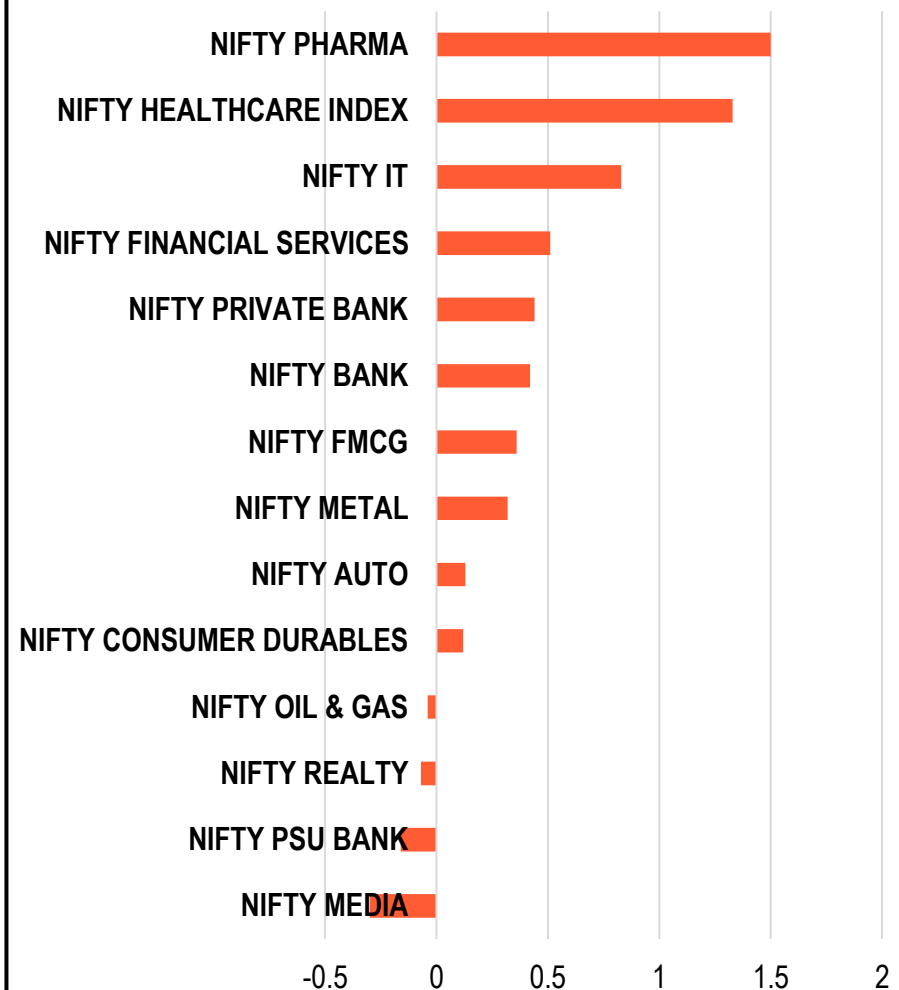


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,423.60	93.35	0.37%
BSE Sensex 30	83,013.96	320.25	0.39%
Nifty Bank	55,727.45	234.15	0.42%
Nifty Midcap 50	16,658.90	61.00	0.37%
Nifty Smallcap 100	18,476.95	53.75	0.29%
India VIX	9.88	-0.37	-3.56%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,142.42	124.10	0.27%
NASDAQ Comp.	22,470.73	209.40	0.94%
S&P 500	6,631.96	31.61	0.48%
FTSE 100	9,228.11	19.74	0.21%
CAC 40	7,854.61	67.63	0.87%
DAX	23,674.53	315.35	1.35%
KOSPI	3,445.67	-15.63	-0.45%
Nikkei 225	45,638.00	334.57	0.74%
Hang Seng	26,588.50	43.65	0.16%

DAILY SECTOR PERFORMANCE (%)





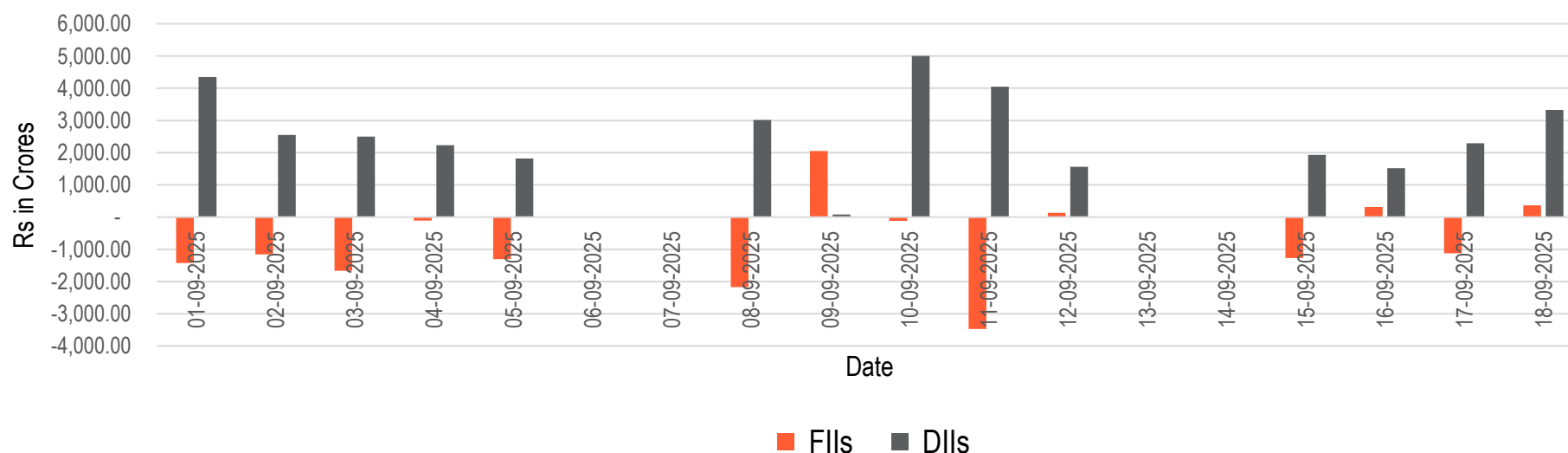
*Rs in Crores

Institutional Activity (Cash Segment)	18-9-2025	Month till date	Prev. month (Aug 2025)
FII	366.69	-10,962.39	-46,902.92
DII	3,326.56	36,219.47	94,828.55

*Rs in Crores

FII F&O activity	18-9-2025	Month till date
Index Futures	1,347.23	6,075.01
Index Options	10,799.59	78,197.56
Stock Futures	222.58	-3,150.92
Stock Options	495.15	-758.63

Institutional activity of last 14 trading sessions.





INDEX VIEW

NIFTY50: 25,423.60	
Trend	Bullish
Momentum	Bullish
Support	25300, 25200
Resistance	25500, 25650

BANK NIFTY: 55,727.45	
Trend	Bullish
Momentum	Bullish
Support	55400, 55000
Resistance	56000, 57000

Commentary

- The gradual uptrend in the market continued on Thursday as Nifty inched close to the 25500 mark before ending with a gain of 93 points. Bank Nifty also advanced by 234 points after facing resistance at 55800 earlier in the day.
- On the sectoral front, a short-term breakout was visible on the daily charts of the Nifty Pharma and Healthcare indices, which gained 1.50% and 1.33% respectively, signaling the potential for further upside in the sessions ahead. The U.S. Fed's rate cut is expected to enhance global liquidity and support FII inflows into emerging markets, benefitting rate-sensitive sectors in India such as banks, NBFCs, realty, and autos.
- However, given the recent uninterrupted rally in both Nifty and Bank Nifty, the possibility of intraday profit booking cannot be ruled out. Aggressive long positions at higher levels are not advised for Friday's session. 25300 and 55400 are identified as key support levels for Nifty and Bank Nifty respectively.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	337.85	2.92
HDFCLIFE	785.1	2.22
SUNPHARMA	1648.5	1.75
CIPLA	1580	1.31
INFY	1541.1	1.23

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
COHANCE	909.8	-5.85	39,34,81,26,611.43
POONAWALLA	502.3	12.35	33,23,25,98,117.10
HDFCBANK	976	0.98	17,34,07,58,906.68
INFY	1,541.10	1.23	14,41,89,74,858.40
GRSE	2,621.90	0.7	14,01,12,73,889.04

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
COALINDIA	393	-1.69
BAJFINANCE	994.1	-1.33
TRENT	5149	-0.93
TATAMOTORS	712.5	-0.92
TATACONSUM	1128.5	-0.69

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.88	1.42	59,64,97,872
GTLINFRA	1.6	4.58	25,97,05,638
PCJEWELLER	14.83	1.16	22,22,19,935
YESBANK	21.1	-0.24	7,86,23,637
SEPC	13.2	9.09	7,65,93,264



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
TATAINVEST	7502.50	6.55
ESCORTS	3794.70	3.64
GLENMARK	2108.40	3.23
MANKIND	2638.30	2.65
ABCAPITAL	290.90	2.45

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
PAGEIND	44265.00	-2.40
PIIND	3705.70	-1.26
CRISIL	5024.10	-1.22
OIL	399.15	-1.09
SUNDARMFIN	4586.60	-1.02

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
POONAWALLA	502.10	12.30
SWANCORP	482.90	4.02
NETWEB	3037.70	3.73
USHAMART	415.85	3.41
LAURUSLABS	923.25	3.28

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
COHANCE	912.70	-5.55
APLLTD	957.35	-2.12
MANYAVAR	727.40	-1.42
JSWHL	18476.00	-1.32
DBREALTY	167.45	-1.30



Market triggers

- Crude Oil steady after previous session's fall, as Fed rate cut optimism is offset by weak U.S. demand concerns.
- GIFT Nifty trading at ~25,461, signals a weak opening for Indian markets.
- Adani Group in sharp focus as SEBI gives clean chit in Hindenburg case.

Stocks to watch

Eternal, Exide Industries, Laurus Labs, Mankind Pharma.

Stocks in F&O ban list

ANGELONE, HFCL, RBLBANK.



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