



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**19<sup>th</sup> June, 2025**

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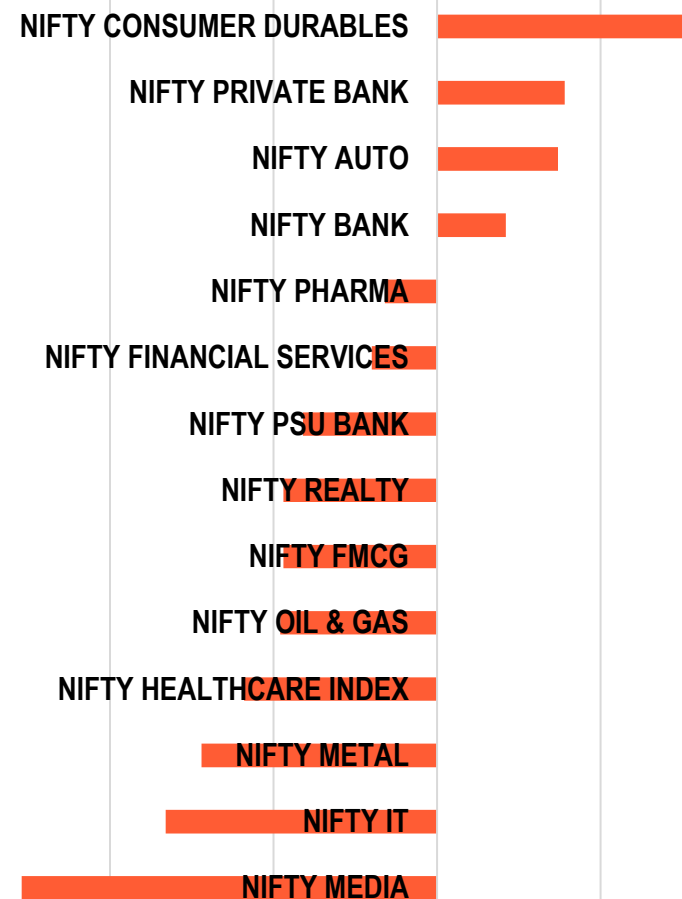


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,812.05	-41.35	-0.17%
BSE Sensex 30	81,444.66	-138.64	-0.17%
Nifty Bank	55,828.75	114.60	0.21%
Nifty Midcap 50	16,367.85	-79.55	-0.48%
Nifty Smallcap 100	18,378.45	-41.90	-0.23%
India VIX	14.26	-0.14	-0.99%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,171.66	-44.14	-0.10%
NASDAQ Comp.	19,546.27	25.18	0.13%
S&P 500	5,980.87	-1.85	-0.03%
FTSE 100	8,843.47	9.44	0.11%
CAC 40	7,656.12	-27.61	-0.36%
DAX	23,317.81	-116.84	-0.50%
KOSPI	2,959.86	-12.33	-0.41%
Nikkei 225	38,603.50	-281.65	-0.72%
Hang Seng	23,453.00	-257.69	-1.09%

## DAILY SECTOR PERFORMANCE (%)





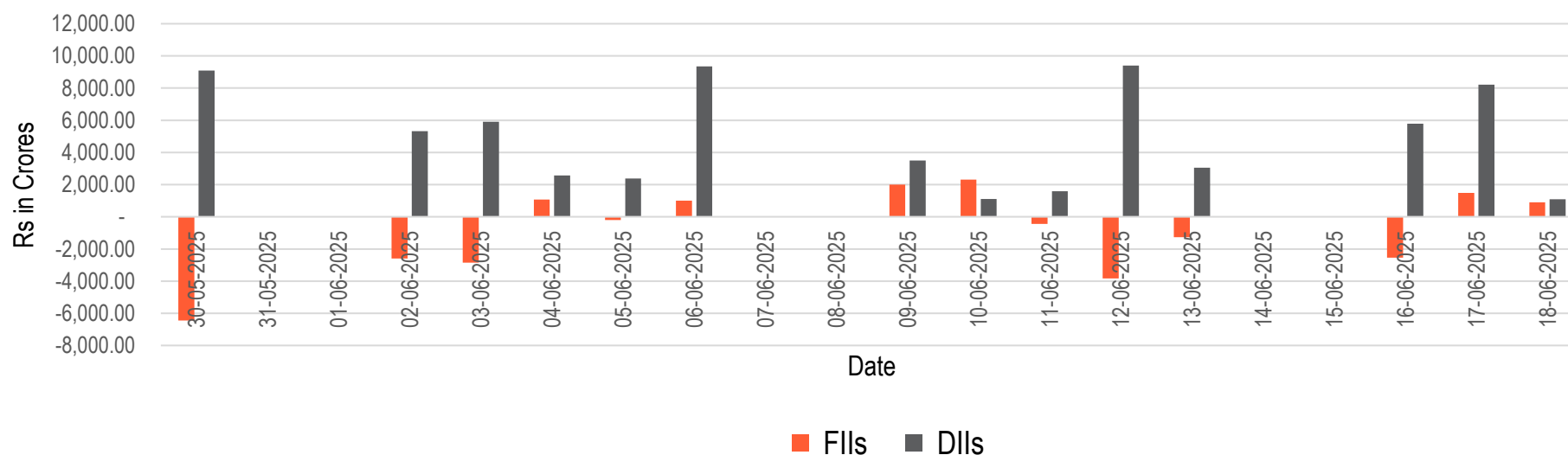
\*Rs in Crores

Institutional Activity (Cash Segment)	18-6-2025	Month till date	Prev. month (May 2025)
<b>FII</b>	890.93	-4,978.11	11,773.25
<b>DII</b>	1,091.34	59,230.21	67,642.34

\*Rs in Crores

FII F&O activity	18-6-2025	Month till date
Index Futures	43.58	-2,756.1
Index Options	13,869.03	33,483.24
Stock Futures	1,780.41	-12,362.8
Stock Options	562.30	-33,909.43

Institutional activity of last 14 trading sessions.





NIFTY50: 24,812.05	
Trend	Bullish
Momentum	Sideways
Support	24650, 24500
Resistance	25000, 25200

BANK NIFTY: 55,828.75	
Trend	Bullish
Momentum	Bearish
Support	55400, 55150
Resistance	56300

## Commentary

- Indian markets witnessed a choppy movement during Wednesday's trading session. Bank Nifty closed with a gain of 114 points while based on a profit booking in IT and Metal stocks, Nifty was seen shedding off initial gains during the second half.
- As we head into Nifty's weekly expiry today, mixed global cues like Iran-Israel conflict, unchanged rates by the US Fed and its inflation warning are expected to keep traders timid.
- Technically, Nifty and Bank Nifty are expected to trade sideways. 24650-25000 is expected to act as the range for Nifty while a decisive move can only be expected once price breaks and sustains out of the same.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	847.1	4.69
TITAN	3478.8	2.15
TRENT	5728	1.8
MARUTI	12750	1.23
M&M	3038	1.02

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HINDZINC	452.8	-6.9	64,76,37,77,653.56
BSE	2,632.60	-1.19	26,16,45,03,335.56
VMM	122.75	-3.17	18,93,62,82,036.80
HDFCBANK	1,932.50	0.15	17,77,12,12,483.88
INDUSINDBK	847.1	4.69	17,59,40,71,707.02

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TCS	3455	-1.72
ADANIPORTS	1370.5	-1.57
HINDUNILVR	2295.1	-1.44
NESTLEIND	2330.2	-1.35
JSWSTEEL	986.9	-1.28

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
KBCGLOBAL	0.55	-11.29	34,14,66,359
IDEA	6.56	-0.61	30,08,87,692
VMM	122.75	-3.17	14,85,43,160
GTLINFRA	1.79	-1.1	14,41,93,488
HINDZINC	452.8	-6.9	14,20,69,446



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
GVT&D	2373.90	3.21
AUBANK	794.50	2.76
GODREJIND	1348.20	2.22
UNOMINDA	1063.60	1.34
ABCAPITAL	256.23	0.44

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
ACC	1840.60	-1.08
NLCINDIA	226.88	-0.88
OLAELEC	46.12	-0.84
IDEA	6.56	-0.61
AUROPHARMA	1105.30	-0.40

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
RPOWER	66.80	4.98
RBLBANK	228.43	4.47
AAIL	2541.10	4.28
SCI	222.00	2.84
ASAHIINDIA	771.30	2.81

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
BLUEDART	6229.00	-1.13
POLYMED	2135.60	-1.06
OLECTRA	1164.80	-0.65
EIHOTEL	353.20	-0.41
CARBORUNIV	936.50	-0.07



## KEY UPDATES

### **Market info**

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

### **Stocks to watch**

Asahi India Glass.

### **Stocks in F&O ban list**

ABFRL, BIOCON, BSOFT, CDSL, CHAMBLFERT, HUDCO, MANAPPURAM, RBLBANK, TITAGARH.



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