



BOBCAPS

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DAILY TECHNICAL REPORT

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

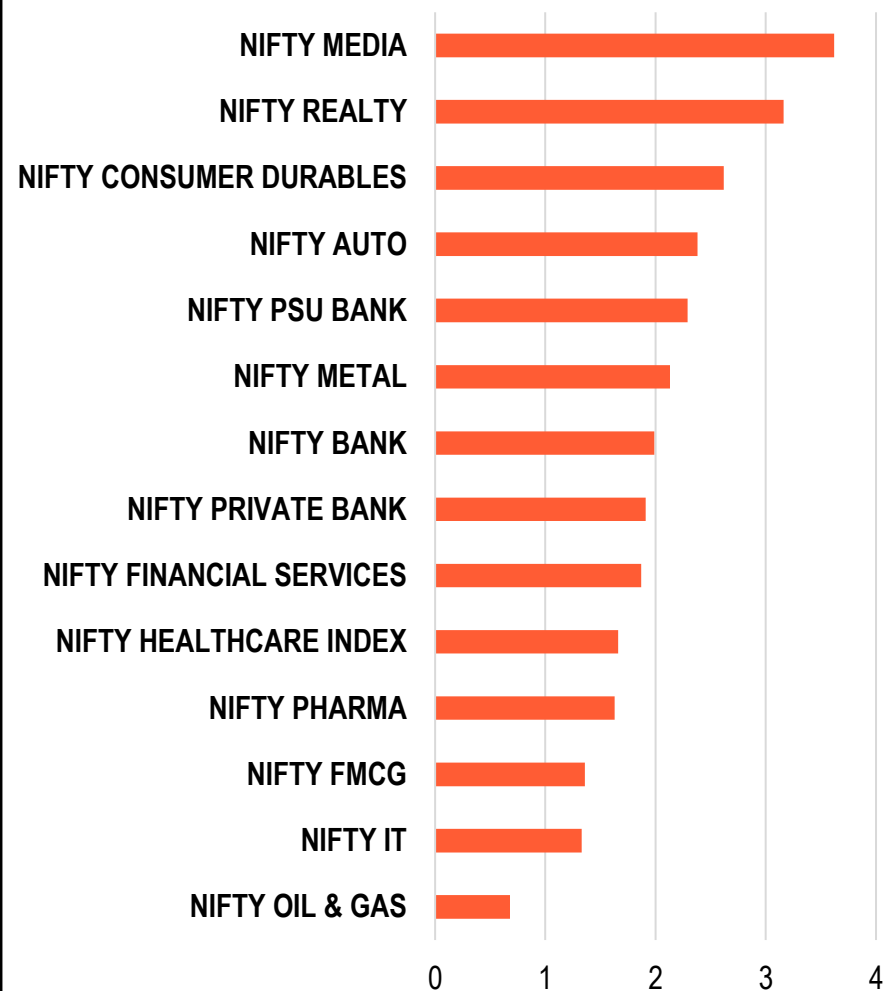


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,834.30	325.55	1.45%
BSE Sensex 30	75,301.26	1,131.31	1.53%
Nifty Bank	49,314.50	960.35	1.99%
Nifty Midcap 50	14,041.30	288.95	2.10%
Nifty Smallcap 100	15,374.70	406.30	2.71%
India VIX	13.21	-0.21	-1.53%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,581.31	-260.32	-0.62%
NASDAQ Comp.	17,504.12	-304.55	-1.71%
S&P 500	5,614.66	-60.46	-1.07%
FTSE 100	8,705.23	24.94	0.29%
CAC 40	8,114.57	40.59	0.50%
DAX	23,380.70	226.13	0.98%
KOSPI (As on Mar 18 th)	2,612.34	1.65	0.06%
Nikkei 225 (As on Mar 18 th)	37,845.42	448.90	1.19%
Hang Seng (As on Mar 18 th)	24,740.57	595.00	2.40%

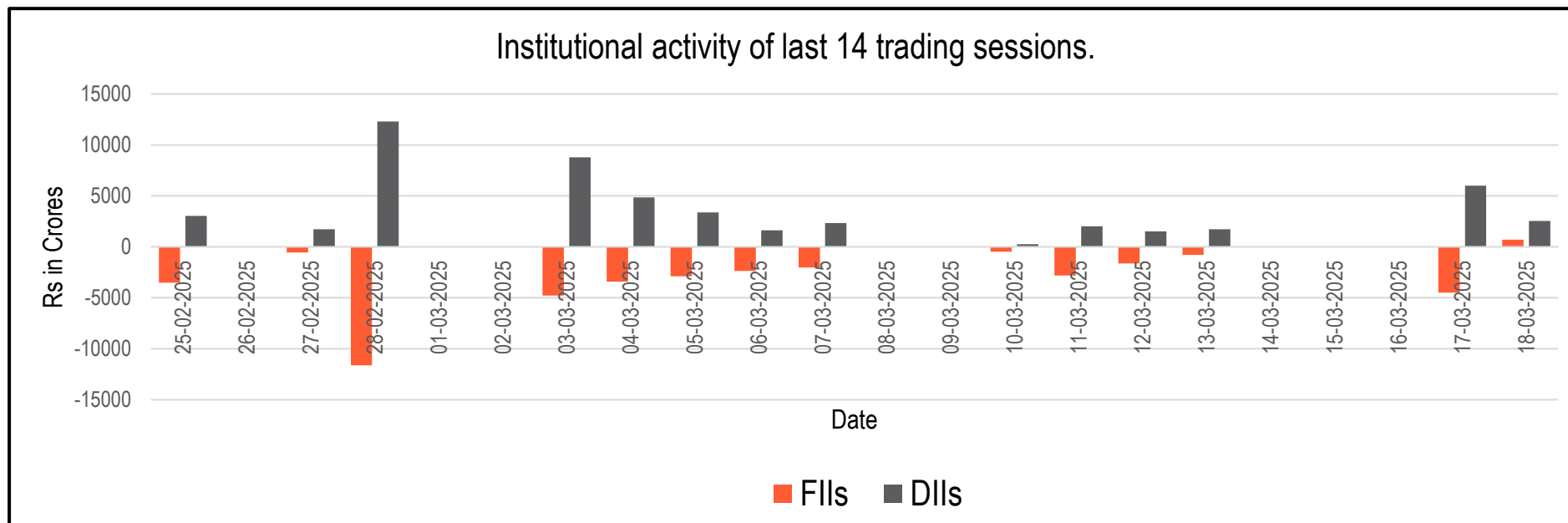
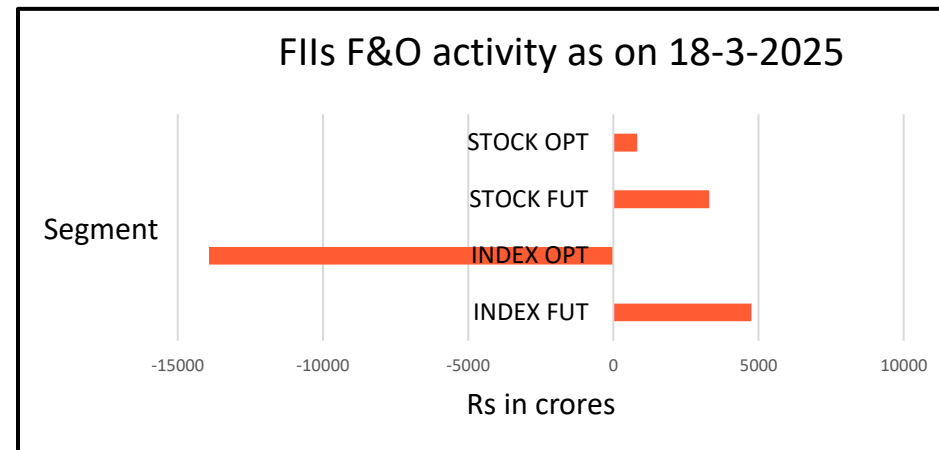
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	18-3-2025	Month till date	Prev. month Feb. 2025
FIIs	694.57	-24,256.74	-58,988.08
DIIs	2,534.75	34,479.11	64,853.19





Market breaks the shackles as Nifty moves above 22700.

Nifty traded with a strong bullish momentum on Tuesday. Gaining 325 points on an intraday basis, the index breached above the resistance of 22700. On the daily chart, price is seen breaking out of a short term consolidation which indicates a further continuation of the on going optimism. During the upcoming trading sessions, Nifty would be eyeing levels up to 23000. From an intraday perspective, we recommend a 'buy on dip' strategy in the index for Wednesday, any correction up to 22700 should be seen as a buying opportunity.



Index gearing up for 50000.

Bank Nifty witnessed a strong breakout during Tuesday's trading session gaining nearly 1000 points. The index was seen breaching and comfortably sustaining above 49000 level. A classic 'double bottom' reversal pattern is seen on the daily chart of Bank Nifty which hints towards an extended move up to 50000 during the upcoming days. We recommend a 'buy on dip' strategy in the index for Wednesday's trading session. Any correction up to 49000 can be utilised as a buying opportunity.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ICICIBANK	1311.50	3.35
LT	3271.00	3.07
SHRIRAMFIN	641.95	3.00
M&M	2785.00	2.95
TATAMOTORS	678.80	2.69

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ICICIBANK	1,311.50	3.35	20,33,18,58,203.58
RELIANCE	1,239.95	0.09	19,50,88,26,685.46
HDFCBANK	1,735.60	1.47	18,94,17,12,850.03
ZOMATO	218.91	7.47	16,92,78,23,369.38
BSE	4,150.00	4.74	13,50,35,82,515.40

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BAJAJFINSV	1846.50	-1.34
TECHM	1432.90	-0.50
BHARTIARTL	1632.00	-0.44
-	-	-
-	-	-

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.13	2.74	30,20,64,427
OLAELEC	52.97	12.87	19,01,82,333
EASEMYTRIP	12.6	4.39	9,58,65,774
YESBANK	16.49	2.36	8,23,82,844
ZOMATO	218.91	7.47	7,92,01,906



KEY UPDATES

Market info

- On 18th March 2025, FIIs turned net buyers of Indian equities after one month. Data on the exchanges showed that 101 stocks out of the 220 in the futures and options segment saw short covering from FIIs. Reliance Industries emerged as the biggest beneficiary as FIIs added maximum positions in the counter, taking open positions in the scrip to the highest among all F&O stocks.
- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

CDSL, KNR Construction, TCS, Varroc Engineering.

Stocks in F&O ban list

BSE, HINDCOPPER, INDUSINDBK, MANAPPURAM, SAIL.

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Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

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