



BOBCAPS

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DAILY TECHNICAL REPORT

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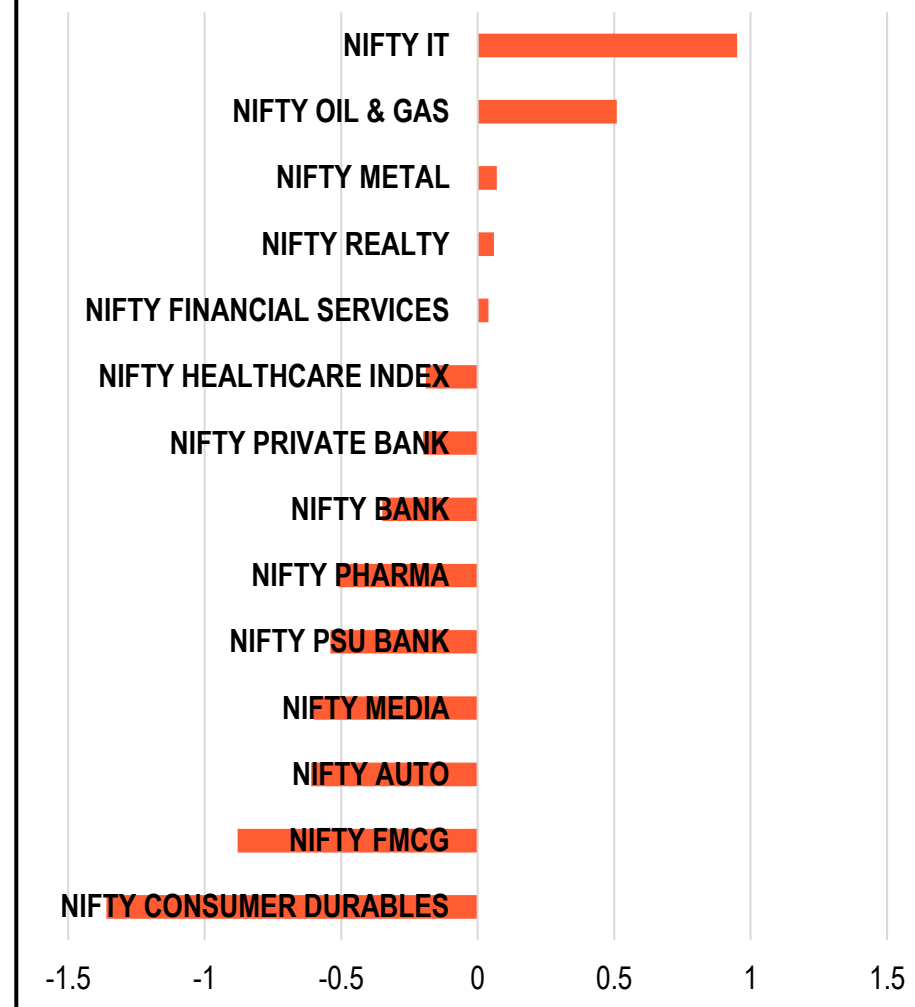


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,945.30	-14.20	-0.06%
BSE Sensex 30	75,967.39	-29.47	-0.04%
Nifty Bank	49,087.30	-171.60	-0.35%
Nifty Midcap 50	13,996.75	-0.10	0.00%
Nifty Smallcap 100	15,168.45	-244.65	-1.59%
INDIA VIX	15.67	-0.06	-0.38%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,556.34	10.26	0.02%
NASDAQ Comp.	20,041.26	14.49	0.07%
S&P 500	6,129.58	14.95	0.24%
FTSE 100	8,766.73	-1.28	-0.01%
CAC 40	8,206.56	17.43	0.21%
DAX	22,844.50	46.41	0.20%
KOSPI (As on Feb 18 th)	2,626.81	16.39	0.62%
Nikkei 225 (As on Feb 18 th)	39,270.40	96.15	0.24%
Hang Seng (As on Feb 18 th)	22,976.81	360.58	1.57%

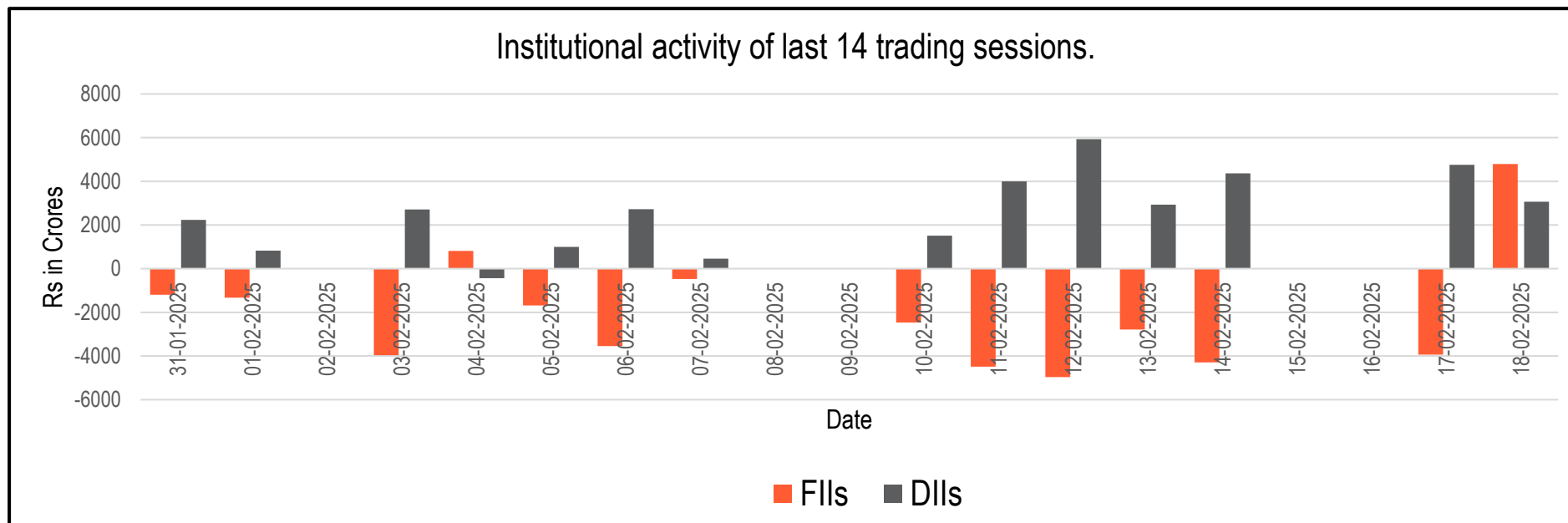
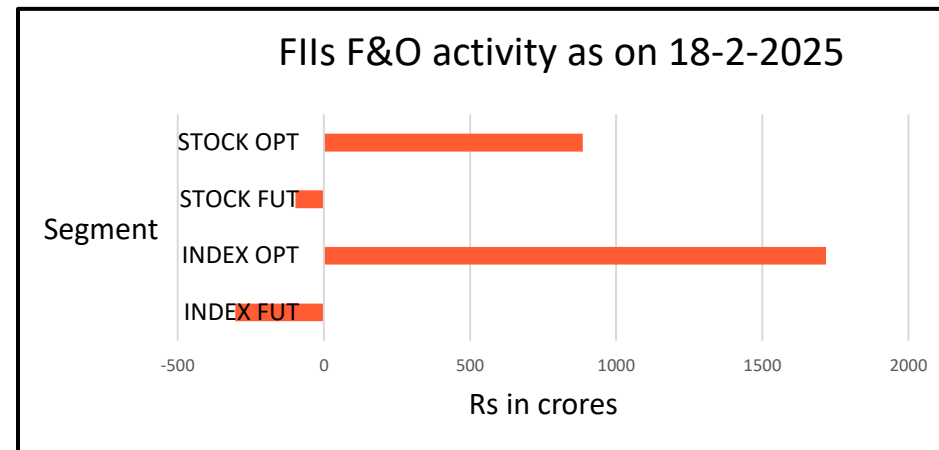
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	18-2-2025	Month till date	Prev. month Jan. 2025
FII	4,786.56	-28,334.70	-87,374.66
DII	3,072.19	33,851.03	86,591.80



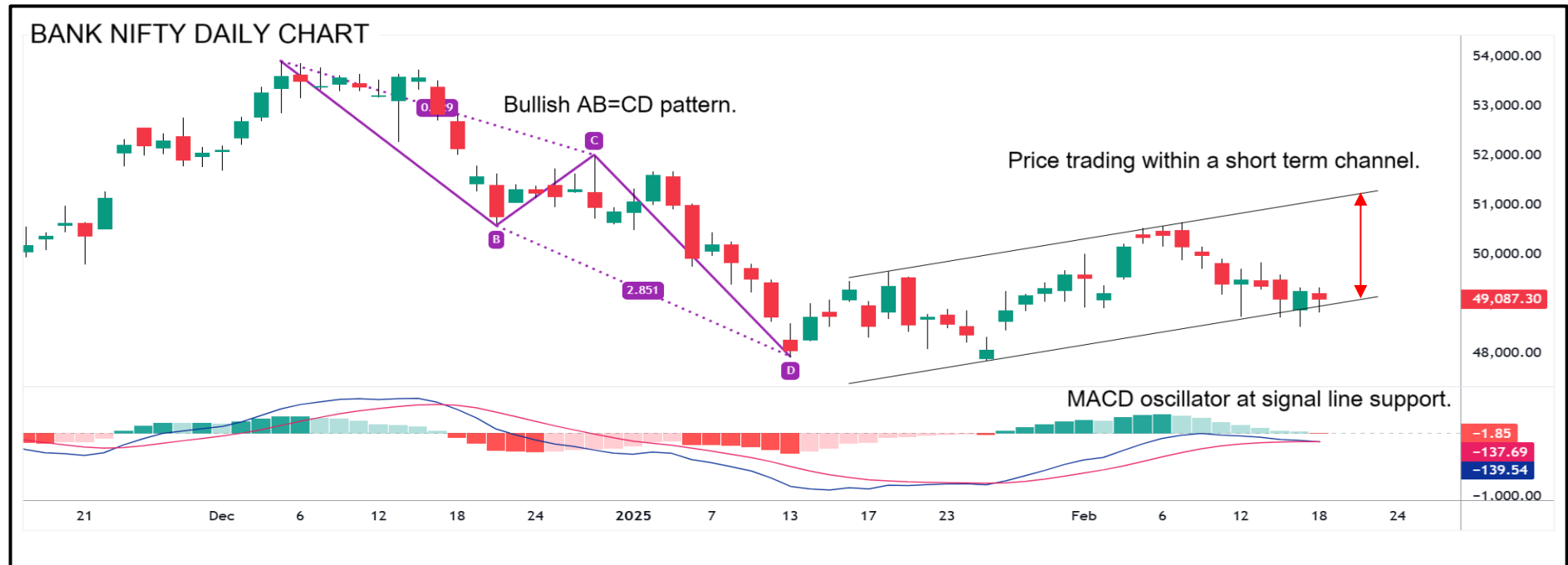


Nifty continues to respect support levels as IT stocks gain momentum.

Nifty traded sideways during Tuesday's trading session as price hovered within the range of 22800 to 23000. On its daily chart, the index has seen a 'dragon fly doji' candle formation as buyers yet again managed to hold on to the support zone of 22700-22800. Going into the next couple of trading sessions, an important resistance would lay at 23000 level. A breakout above the same shall lead to an extended upward move of 150-200 points. On the down side, 22700-22800 shall continue to act as the support zone.



INDEX VIEW: BANK NIFTY



Index trades sideways as volatility squeezes.

Bank Nifty consolidated within a 500 points range on Tuesday and closed with a minor decline of 171 points. On its daily chart, the index can be seen bouncing back in a short term channel formation. Currently, price is trying to reverse from the channel support and hence, 48500 happens to be a crucial support for Bank Nifty going into the next couple of trading sessions. At the higher end, resistance is seen at 49300 and 49800.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
NTPC	312.00	3.19
TECHM	1701.00	2.17
WIPRO	311.50	2.01
ONGC	236.00	1.01
APOLLOHOSP	6358.00	0.92

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
GODFRYPHLP	6,735.00	-4.31	22,41,45,41,266.81
ABB	5,136.00	-2.02	20,84,88,06,746.30
HDFCBANK	1,723.00	0.33	14,07,06,12,091.40
BHARTIARTL	1,669.50	-0.36	12,56,62,21,398.18
GLAXO	2,600.00	11.1	11,95,70,05,344.35

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	1022.10	-2.49
TRENT	4986.00	-2.17
BEL	243.80	-1.89
ULTRACEMCO	11283.05	-1.80
M&M	2780.95	-1.80

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.06	-2.54	33,25,29,559
YESBANK	17.46	-1.13	7,71,97,334
EASEMYTRIP	12.13	2.71	4,30,02,347
GTLINFRA	1.54	-3.14	4,13,39,677
SUZLON	50.63	-1.54	3,89,70,008



KEY UPDATES

Market info

- After 11 trading sessions, FIIs finally turned net buyers on February 18, buying shares worth Rs 4,786.56 crore that exceeded the net buying of Rs 3,072.19 crore from the DIIs.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

LTIM, Persistent Systems, GAIL, NTPC.

Stocks in F&O ban list

MANAPPURAM.



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