



DAILY TECHNICAL REPORT

- Market Snapshot
- Index View
- Key Moving Averages
- Other Insights

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.



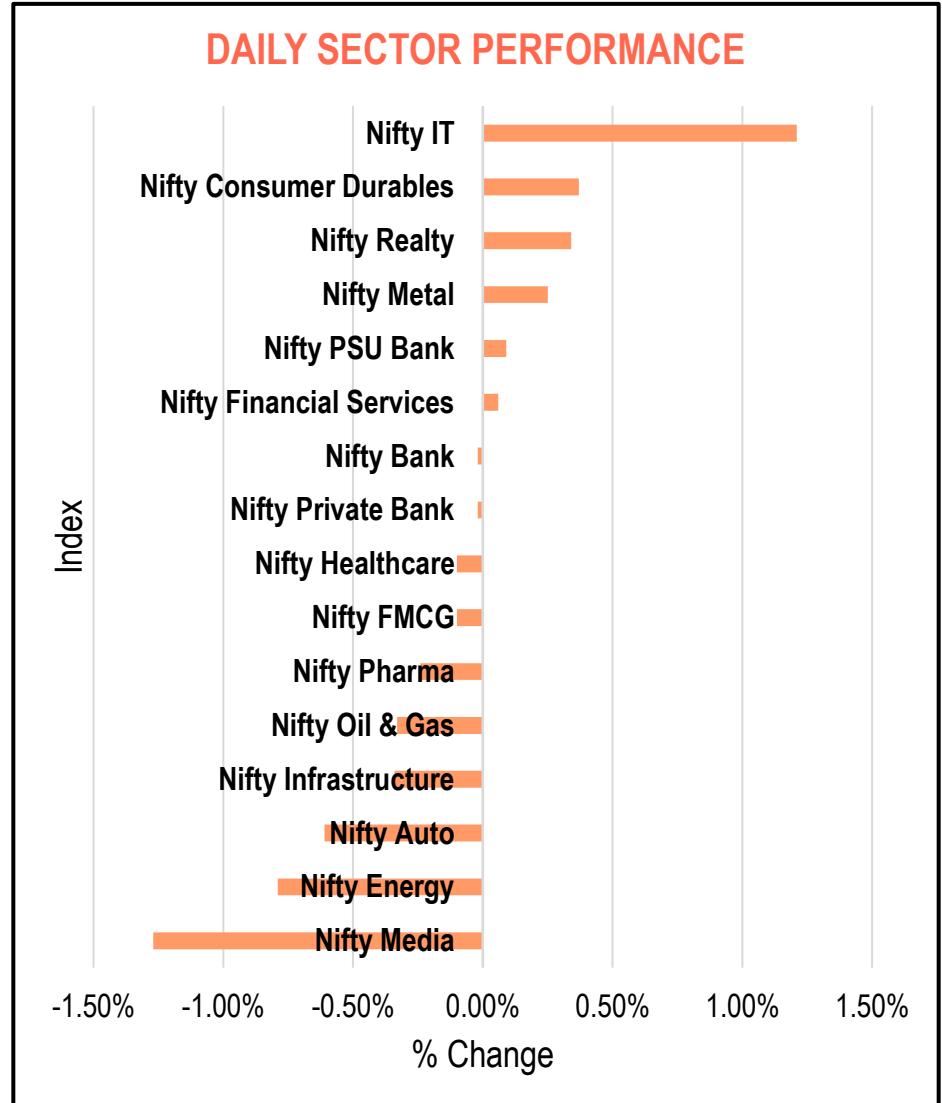
MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,815.55	-3.00	-0.01%
SENSEX	84,481.81	-77.84	-0.09%
BANK NIFTY	58,912.85	-13.90	-0.02%
FIN NIFTY	27,267.10	15.15	0.06%
MIDCAP NIFTY	13,745.15	92.85	0.68%
NIFTY SMLCAP 250	16,192.15	-18.55	-0.11%
INDIA VIX	9.83	-0.01	-0.05%

*Rs in Crores

CASH SEGMENT	18-12-2025	MTD
FII Net Flows	595.78	-21,688.26
DII Net Flows	2,700.36	46,309.23

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	24	25	2
NIFTY 500	204	291	6
NIFTY F&O	96	110	2



NIFTY	
Spot	25815.55
Futures	25880.60
Resistance	25930, 26050
Support	25700, 25500
Put/Call Ratio (30 Dec)	1.02

BANK NIFTY	
Spot	58912.85
Futures	59074.20
Resistance	59200, 59500
Support	58700, 58000
Put/Call Ratio (30 Dec)	0.70

Commentary

- Nifty remained sideways and closed on a flat note on Thursday. Bank Nifty, on the other hand, attempted a bounce back after a gap-down opening but faced rejection near the 59200 level and eventually closed below 59000.
- The IT index provided strong support to the broader market, while sectors such as Auto, Consumer Durables and Pharma recovered after initial selling pressure.
- For Friday's session, the 25700-25900 zone is expected to act as an initial range for Nifty, with a breakout from this band likely to provide directional clarity. Bank Nifty appears to be range-bound between 58700 and 59200.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2229.30	-0.14	2270.05	2360.22	2354.46
ADANIPORTS	1495.70	0.63	1501.97	1474.61	1367.78
APOLLOHOSP	6918.50	-0.04	7176.25	7492.82	7232.58
ASIANPAINT	2759.70	-0.93	2857.49	2687.20	2455.58
AXISBANK	1229.80	0.42	1269.06	1242.74	1158.07
BAJAJ_AUTO	8831.00	-0.72	9015.20	8975.62	8501.83
BAJAJFINSV	2026.30	0.25	2061.59	2074.36	2006.01
BAJFINANCE	1000.30	0.07	1014.98	1033.99	944.32
BEL	383.45	-0.56	400.34	409.84	373.20
BHARTIARTL	2092.00	-0.76	2103.19	2069.08	1909.27
CIPLA	1498.90	0.13	1510.27	1532.70	1513.18
COALINDIA	385.30	0.14	379.38	382.84	387.35
DRREDDY	1280.00	0.63	1262.84	1250.05	1238.10
EICHERMOT	7106.50	-0.39	7144.62	7006.89	6033.80
ETERNAL	284.75	0.11	295.21	313.04	277.65
GRASIM	2807.60	0.04	2755.19	2795.96	2722.68
HCLTECH	1661.40	0.39	1647.85	1582.62	1561.29
HDFCBANK	979.70	-0.44	997.34	994.12	966.07
HDFCLIFE	757.00	0.46	766.34	757.54	745.25
HINDALCO	856.70	0.93	817.38	807.92	710.54
HINDUNILVR	2265.50	-0.44	2351.58	2407.80	2380.37
ICICIBANK	1356.80	0.33	1374.01	1372.89	1392.28
INDIGO	5115.50	2.71	5373.15	5613.23	5527.00
INFY	1626.80	1.55	1582.24	1532.42	1539.46
ITC	400.40	0.15	402.52	406.27	413.02

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	292.30	-0.29	300.11	304.53	289.94
JSWSTEEL	1082.20	0.27	1126.70	1153.16	1065.72
KOTAKBANK	2164.60	-0.40	2137.84	2135.16	2090.59
LT	4031.10	-0.77	4033.72	3960.94	3623.28
M&M	3586.60	-0.73	3672.58	3629.15	3230.83
MARUTI	16329.00	-0.42	16148.45	16062.64	13737.13
MAXHEALTH	1048.50	1.69	1106.54	1134.63	1156.49
NESTLEIND	1233.50	-0.09	1245.68	1252.97	1191.75
NTPC	318.50	-0.86	323.59	330.46	337.35
ONGC	232.00	-0.39	240.57	246.16	241.35
POWERGRID	257.95	-1.21	267.76	276.50	286.84
RELIANCE	1544.40	0.00	1547.42	1497.19	1407.50
SBILIFE	2014.40	0.21	2009.51	1954.94	1788.56
SBIN	977.55	0.17	967.87	943.87	835.52
SHRIRAMFIN	869.45	0.61	846.12	787.24	679.82
SUNPHARMA	1745.90	-2.62	1794.85	1738.62	1691.80
TATACONSUM	1171.50	-0.70	1163.11	1159.88	1102.33
TATASTEEL	168.12	-1.30	167.42	172.84	160.46
TCS	3280.80	1.96	3187.24	3101.83	3258.41
TECHM	1605.60	1.66	1546.44	1483.55	1506.49
TITAN	3919.30	0.29	3868.20	3788.06	3510.21
TMPV	345.80	-0.16	352.73	380.86	403.29
TRENT	4030.00	-0.38	4168.12	4435.43	5107.72
ULTRACEMCO	11461.00	-0.68	11585.80	11837.42	11850.67
WIPRO	263.85	1.04	255.06	248.18	252.85

Market triggers

- GIFT Nifty at ~25,947.00 indicates a positive start for the Indian market.

Stocks in Bullish Momentum

Hindustan Copper, TCS.

Stocks in Bearish Momentum

Siemens India, Dalmia Bharat.

Stocks in F&O ban list

SAMMAANCAP.



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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

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