



BOBCAPS

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DAILY TECHNICAL REPORT

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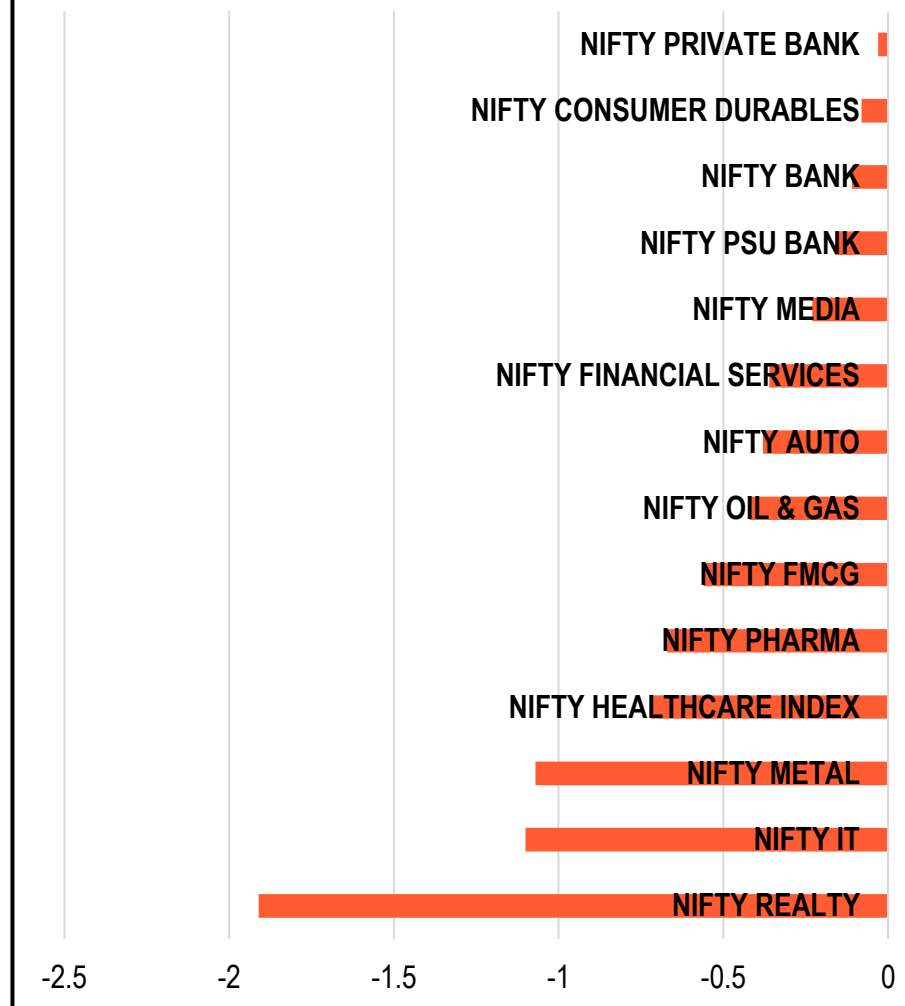


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,910.05	-103.40	-0.40%
BSE Sensex 30	84,673.02	-277.93	-0.33%
Nifty Bank	58,899.25	-63.45	-0.11%
Nifty Midcap 50	17,337.65	-106.85	-0.61%
Nifty Smallcap 100	18,154.75	-192.85	-1.05%
India VIX	12.06	0.27	2.31%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,091.68	-498.56	-1.07%
NASDAQ Comp.	22,432.85	-275.23	-1.21%
S&P 500	6,617.37	-55.04	-0.82%
FTSE 100	9,552.30	-123.13	-1.27%
CAC 40	7,967.93	-151.09	-1.86%
DAX	23,173.05	-417.47	-1.77%
KOSPI	3,960.10	6.48	0.16%
Nikkei 225	49,131.00	428.02	0.88%
Hang Seng	26,020.50	90.47	0.35%

DAILY SECTOR PERFORMANCE (%)





FII & DII

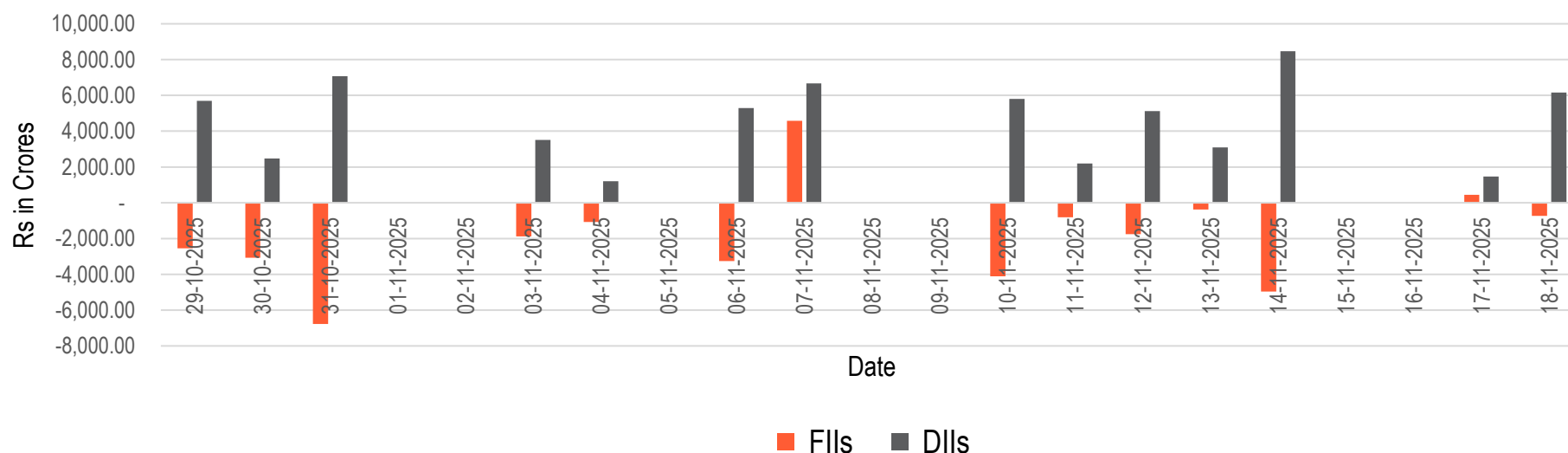
*Rs in Crores

Institutional Activity (Cash Segment)	18-11-2025	Month till date	Prev. month (Oct 2025)
FII	-728.82	-13,939.31	-2,346.89
DII	6,156.83	48,974.82	52,794.02

*Rs in Crores

FII F&O activity	18-11-2025	Month till date
Index Futures	116.52	-9,689.26
Index Options	7,919.09	73,485.06
Stock Futures	-2,440.31	-6,115.79
Stock Options	-160.09	-1,150.87

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25910.05
Futures	25948.80
Resistance	26000, 26200
Support	25850, 25750
Put/Call Ratio (25 Nov)	0.91

BANK NIFTY	
Spot	58899.25
Futures	58974.60
Resistance	59100
Support	58750, 58385
Put/Call Ratio (25 Nov)	1.11

Commentary

- On its weekly expiry, Nifty faced profit booking near the 26000 mark, ending the session with a 103-point decline. Bank Nifty remained largely sideways, forming a spinning-top candle on the daily chart and closing with a modest 63-point dip.
- Most sectoral indices ended in the red, led by Realty (-1.91%) and IT (-1.10%), while Private Banks and Consumer Durables showed relative strength against the broader weakness.
- For Wednesday's session, 25850 stands as a crucial support for Nifty, a breakdown below this level could trigger additional selling of 100-150 points. In Bank Nifty, weakness may emerge below the previous day's low of 58800, potentially extending the correction by 300-400 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
BHARTIARTL	2146.1	1.6
AXISBANK	1263	1.07
ASIANPAINT	2902.2	0.65
SHRIRAMFIN	823	0.62
TITAN	3885	0.42

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
GROWW	189	8.34	86,85,95,63,667.36
PWL	156.49	7.92	41,24,08,35,339.90
PAYTM	1,292.90	-3	24,14,07,58,545.72
BHARTIARTL	2,146.10	1.6	23,52,88,90,733.04
HDFCBANK	990.85	-0.57	19,89,62,25,955.20

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
TATACONSUM	1152	-2.28
TECHM	1420.7	-2.21
JIOFIN	305.8	-1.99
INDIGO	5758.5	-1.95
ETERNAL	304.5	-1.63

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	10.75	-1.65	61,26,82,675
GROWW	189	8.34	46,33,99,294
PWL	156.49	7.92	27,33,89,694
GMRAIRPORT	104	6.47	10,39,46,808
ADANIPOWER	153.28	-	8,36,10,322



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
GMRAIRPORT	103.72	6.18
KPRMILL	1121.60	3.25
M&MFIN	322.90	2.77
BHARTIHEXA	1829.30	2.48
FEDERALBNK	244.51	2.28

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
ENDURANCE	2615.10	-2.66
PIIND	3458.30	-2.38
THERMAX	2943.40	-2.31
BALKRISIND	2308.60	-2.25
JKCEMENT	5487.00	-2.13

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
BBTC	2022.70	9.76
GRAPHITE	596.40	3.96
ATHERENERG	668.45	3.08
KIRLOSENG	1141.60	2.86
WELSPUNLIV	140.92	1.98

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
TARIL	307.90	-7.63
KAYNES	5889.00	-5.58
IGIL	320.60	-5.05
RELINFRA	179.67	-5.00
SKFINDIA	1976.80	-4.10



KEY UPDATES

Market triggers

- US stocks closed lower on Tuesday, marking the S&P 500's fourth straight decline as valuation concerns dragged down major tech names and a weak Home Depot outlook added pressure.
- GIFT Nifty at ~25,960.00 indicates a positive start for Indian markets.

Stocks to watch

Praj Industries, Federal Bank.

Stocks in F&O ban list

SAIL.



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