



# DAILY TECHNICAL REPORT

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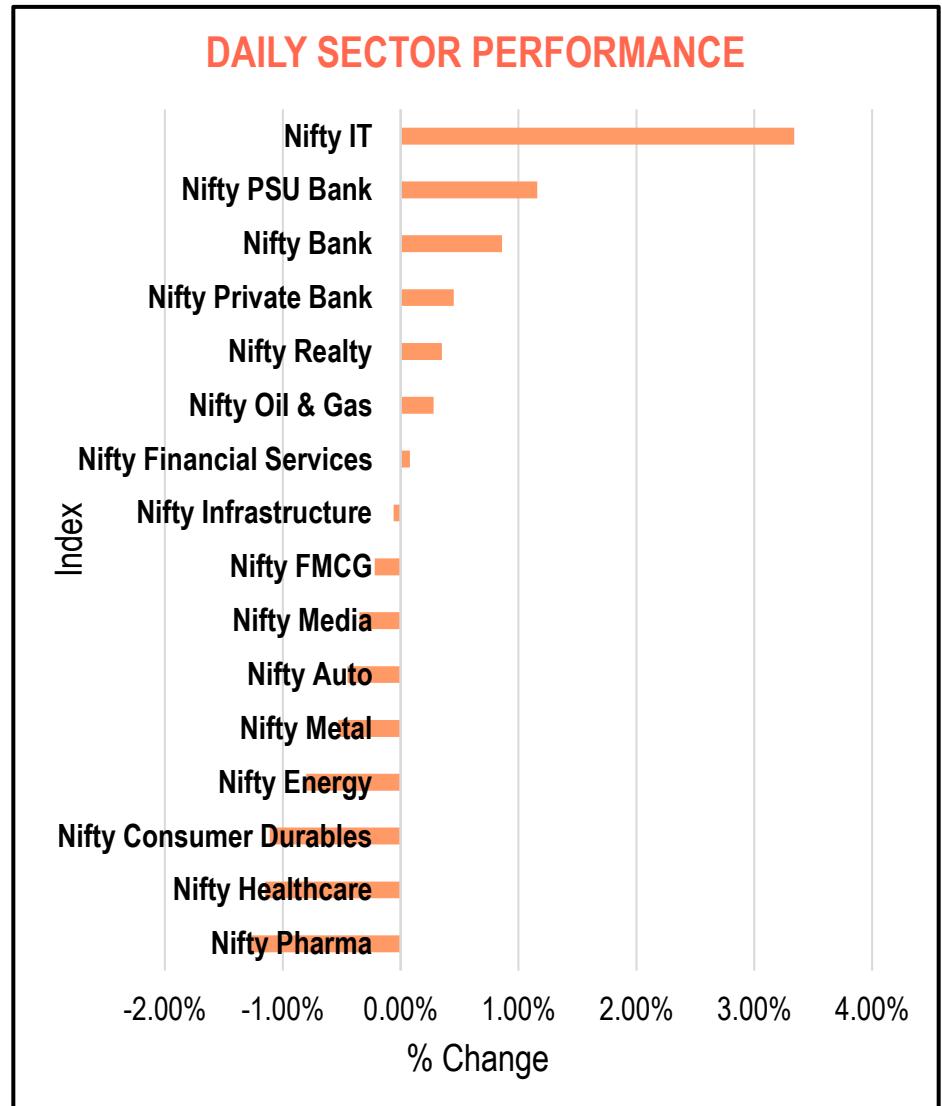
# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,694.35	28.75	0.11%
<b>SENSEX</b>	83,570.35	187.64	0.23%
<b>BANK NIFTY</b>	60,095.15	515.00	0.86%
<b>FIN NIFTY</b>	27,523.15	21.75	0.08%
<b>MIDCAP NIFTY</b>	13,697.85	-8.05	-0.06%
<b>NIFTY SMLCAP 250</b>	16,207.30	-76.30	-0.47%
<b>INDIA VIX</b>	11.37	0.05	0.46%

\*Rs in Crores

CASH SEGMENT	16-1-2026	MTD
<b>FII Net Flows</b>	-4,346.13	-26,052.40
<b>DII Net Flows</b>	3,935.31	34,076.71

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	22	28	1
<b>NIFTY 500</b>	174	325	2
<b>NIFTY F&amp;O</b>	91	117	0



NIFTY	
Spot	25694.35
Futures	25751.50
Resistance	25750, 25875
Support	25600, 25450
Put/Call Ratio (27 Jan)	0.77

BANK NIFTY	
Spot	60095.15
Futures	60194.40
Resistance	60400, 61000
Support	59900, 59300
Put/Call Ratio (27 Jan)	1.05

## Commentary

- Nifty lost its initial bullish momentum on Friday as prices faced a strong rejection near the 25900 level. Bank Nifty, however, remained firm throughout the session, closing with an impressive gain of 515 points.
- The current technical setup in the IT index (+3.34%) signals continuation of bullish momentum, with prices potentially attempting a breakout above the 39600 level. On the other hand, a support breakdown has been noted in the Pharma index, while the FMCG index continues to trade within a broader bearish structure.
- Nifty has displayed weakness from higher zones over the past couple of sessions, making the 25600 level a critical support for Monday's trade. A decisive breakdown below this zone could induce heightened pessimism among participants. In contrast, Bank Nifty has shown clear outperformance and remains a strong candidate for a fresh life-high attempt in the coming days.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2157.30	0.19	2222.58	2276.07	2358.30
ADANIPORTS	1421.90	-0.57	1469.42	1484.66	1399.35
APOLLOHOSP	7235.50	-0.51	7166.60	7250.14	7316.99
ASIANPAINT	2756.90	-2.03	2798.55	2819.77	2507.73
AXISBANK	1294.20	-0.35	1261.24	1260.52	1179.15
BAJAJ_AUTO	9489.00	-0.94	9374.37	9127.57	8662.80
BAJAJFINSV	2002.50	0.08	2025.26	2048.33	2022.24
BAJFINANCE	950.25	0.45	981.54	1004.81	955.59
BEL	410.25	-1.76	404.81	406.99	385.26
BHARTIARTL	2016.40	-0.30	2084.54	2093.33	1950.47
CIPLA	1397.50	-2.58	1486.63	1503.12	1515.00
COALINDIA	431.00	-0.28	412.11	392.90	390.26
DRREDDY	1175.50	-0.93	1245.51	1248.11	1247.46
EICHERMOT	7315.00	-0.58	7358.62	7169.10	6250.65
ETERNAL	287.70	-3.86	284.54	293.38	284.03
GRASIM	2809.60	0.49	2821.60	2781.31	2760.51
HCLTECH	1698.00	1.77	1650.62	1635.08	1568.74
HDFCBANK	931.10	0.61	970.53	985.58	976.07
HDFCLIFE	732.55	-1.43	754.68	761.16	756.16
HINDALCO	934.65	-2.17	899.74	844.97	731.77
HINDUNILVR	2360.40	0.29	2337.64	2355.02	2395.91
ICICIBANK	1410.80	-0.54	1380.18	1374.66	1403.32
INDIGO	4740.00	0.15	4999.78	5315.13	5548.84
INFY	1689.80	5.63	1633.22	1586.75	1538.09
ITC	329.20	-1.66	369.54	390.15	409.49

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	278.80	-2.86	294.16	299.26	296.92
JSWSTEEL	1187.30	0.47	1142.85	1144.54	1078.15
KOTAKBANK	418.20	-0.67	430.93	426.70	421.10
LT	3856.40	-0.24	4047.25	4025.43	3696.80
M&M	3658.20	0.24	3679.70	3684.04	3323.13
MARUTI	15859.00	-1.81	16613.50	16231.50	14202.21
MAXHEALTH	1037.00	0.33	1049.56	1088.08	1157.52
NESTLEIND	1315.90	0.67	1287.51	1268.17	1208.99
NTPC	346.35	-0.79	334.94	329.03	337.44
ONGC	247.17	-0.43	237.58	241.60	241.95
POWERGRID	257.30	-0.41	263.24	266.97	286.21
RELIANCE	1457.90	-0.06	1529.26	1531.86	1435.22
SBILIFE	2081.00	0.59	2050.39	2022.93	1845.14
SBIN	1042.30	1.36	994.40	977.56	860.40
SHIRIRAMFIN	995.45	1.46	972.87	890.03	711.68
SUNPHARMA	1668.90	-1.87	1733.79	1758.58	1697.18
TATACONSUM	1189.10	1.51	1185.46	1172.00	1123.86
TATASTEEL	188.21	-0.55	178.33	173.78	163.17
TCS	3206.70	0.44	3253.27	3188.59	3228.97
TECHM	1670.50	5.16	1610.65	1545.08	1520.26
TITAN	4196.90	-0.58	4076.26	3944.64	3605.53
TMPV	353.60	1.09	359.38	363.68	399.44
TRENT	3899.70	-0.83	4139.72	4213.05	5020.56
ULTRACEMCO	12378.00	1.00	11903.20	11765.28	11970.00
WIPRO	267.45	2.79	265.65	256.41	252.05

## Market triggers

- GIFT Nifty at ~25,574.00 indicates a negative start for the Indian market.

## F&O Stocks in Bullish Momentum

AUBANK, TECHM.

## F&O Stocks in Bearish Momentum

PATANJALI, JIOFIN.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.



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