



BOBCAPS

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DAILY TECHNICAL REPORT

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

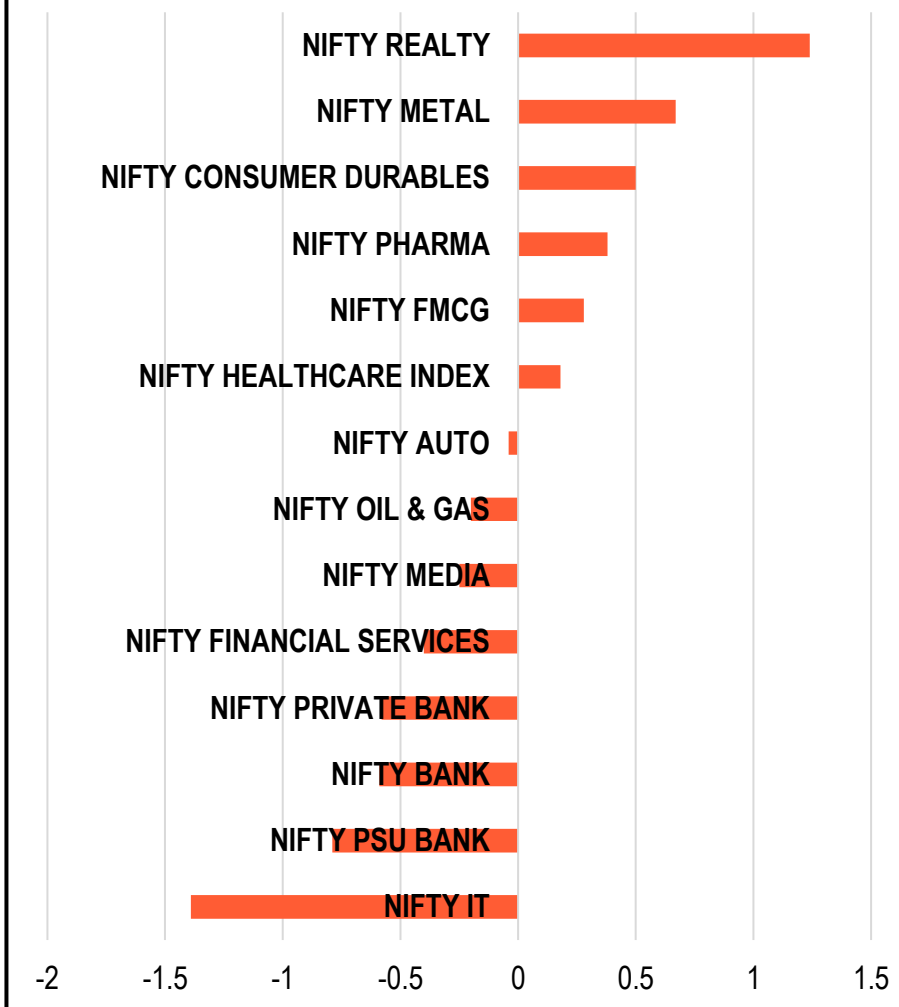


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,111.45	-100.60	-0.40%
BSE Sensex 30	82,259.24	-375.24	-0.45%
Nifty Bank	56,828.80	-340.15	-0.59%
Nifty Midcap 50	16,747.45	-28.80	-0.17%
Nifty Smallcap 100	19,117.30	-22.75	-0.12%
India VIX	11.28	0.04	0.36%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,484.49	229.71	0.52%
NASDAQ Comp.	20,885.65	155.16	0.75%
S&P 500	6,297.36	33.66	0.54%
FTSE 100	8,972.64	46.09	0.52%
CAC 40	7,822.00	99.91	1.29%
DAX	24,370.93	361.55	1.51%
KOSPI	3,179.15	-13.14	-0.41%
Nikkei 225	39,785.50	-115.69	-0.29%
Hang Seng	24,767.00	268.05	1.09%

DAILY SECTOR PERFORMANCE (%)





FII & DII

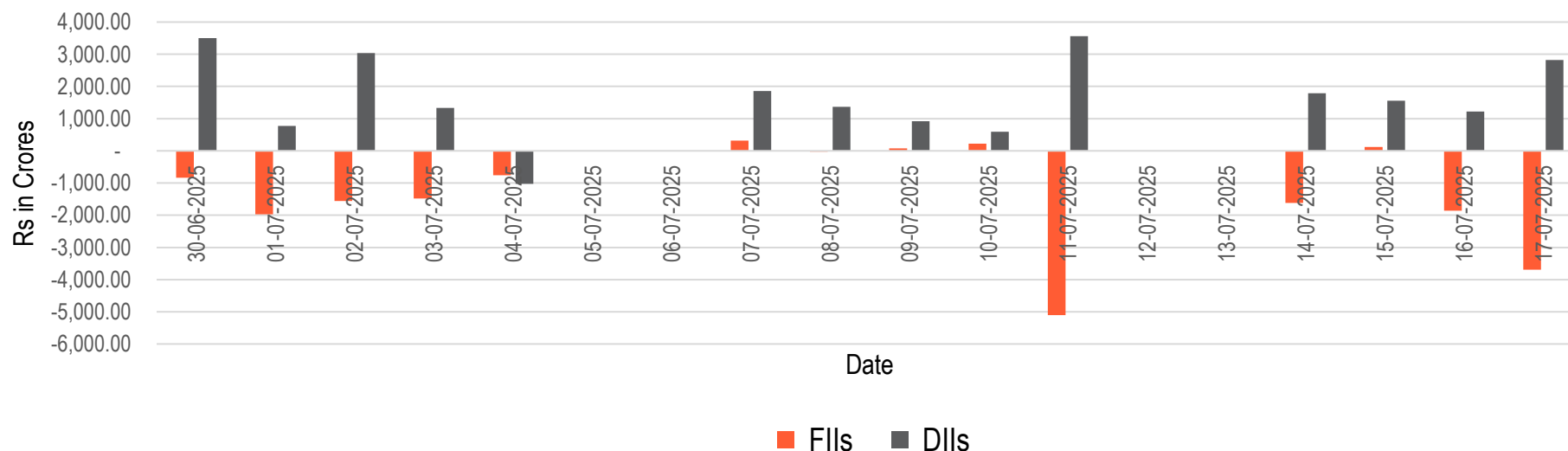
*Rs in Crores

Institutional Activity (Cash Segment)	17-7-2025	Month till date	Prev. month (June 2025)
FII	-3,694.31	-17,330.49	7,488.98
DII	2,820.77	19,790.01	72,673.91

*Rs in Crores

FII F&O activity	17-7-2025	Month till date
Index Futures	-1,989.23	-18,775.57
Index Options	13,985.29	77,353.73
Stock Futures	-1,488.48	-14,391.87
Stock Options	-257.10	2,949.69

Institutional activity of last 14 trading sessions.





NIFTY50: 25,111.45	
Trend	Bullish
Momentum	Sideways
Support	25000, 24500
Resistance	25250, 25400

BANK NIFTY: 56,828.80	
Trend	Bullish
Momentum	Sideways
Support	56600, 56000
Resistance	57300, 57600

Commentary

- Market witnessed a profit booking during Thursday's trading session. Nifty on its weekly expiry, slipped by 100 points while Bank Nifty too saw a decline of 340 points.
- As we head into the final trading session of the week, Nifty seems to be range bound trading within 25000-25250. A breakout of the same shall provide clarification on the further movement. 56600 happens to be a crucial support for Bank Nifty breaking which the index would be subject to an extended correction of 300-600 points.
- We hold a cautious view on the Infrastructure, Private Banking and IT space for Friday. On the contrary, Realty, Consumer Durable, Chemical Fertilizers and FMCG stocks are expected to trade with a positive momentum.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATACONSUM	1103.2	2.01
TATASTEEL	159.97	1.68
HINDALCO	672	0.79
M&M	3216	0.61
TRENT	5414	0.59

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,986.00	-0.52	22,43,73,51,681.15
SBIN	828.75	-0.35	19,25,31,71,773.56
ICICIBANK	1,418.40	-0.56	18,31,35,92,710.10
RELIANCE	1,478.70	-0.46	17,54,21,00,679.01
IXIGO	214.75	20	17,43,30,99,865.56

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TECHM	1564.2	-2.72
INDUSINDBK	863	-1.9
INFY	1581	-1.67
WIPRO	258.75	-1.54
SBILIFE	1802.4	-1.46

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.75	-1.02	34,51,41,447
ALOKINDS	21.94	5.53	27,41,83,067
OLAELEC	42.31	0.05	16,83,55,786
JPPOWER	22.65	-4.63	15,52,53,637
GTLINFRA	1.76	1.73	10,57,34,997



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
PRESTIGE	1783.20	3.76
GVT&D	2417.10	3.52
UPL	692.65	3.16
HDFCAMC	5510.00	2.92
FORTIS	810.25	1.90

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
TORNTPOWER	1385.80	-0.60
IREDA	159.24	-0.49
RVNL	381.45	-0.48
SUNTV	576.45	0.12
-	-	-

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ALOKINDS	22.04	6.01
RRKABEL	1461.80	4.98
CRAFTSMAN	6490.50	4.67
CONCORDBIO	1920.50	4.45
KAJARIACER	1228.90	3.83

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
NEWGEN	1025.60	-6.03
TEJASNET	647.50	-0.94
JWL	369.55	-0.83
ACE	1149.20	-0.60
TRIVENI	361.75	-0.39



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Concord Biotech, Mahanagar Gas, UPL.

Stocks in F&O ban list

ANGELONE, HINDCOPPER, RBLBANK.

Results today (Nifty 200)

RELIANCE, JSWSTEEL, HINDZINC, LTF, BANDHANBNK.



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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

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