



BOBCAPS

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DAILY TECHNICAL REPORT

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18th June, 2025

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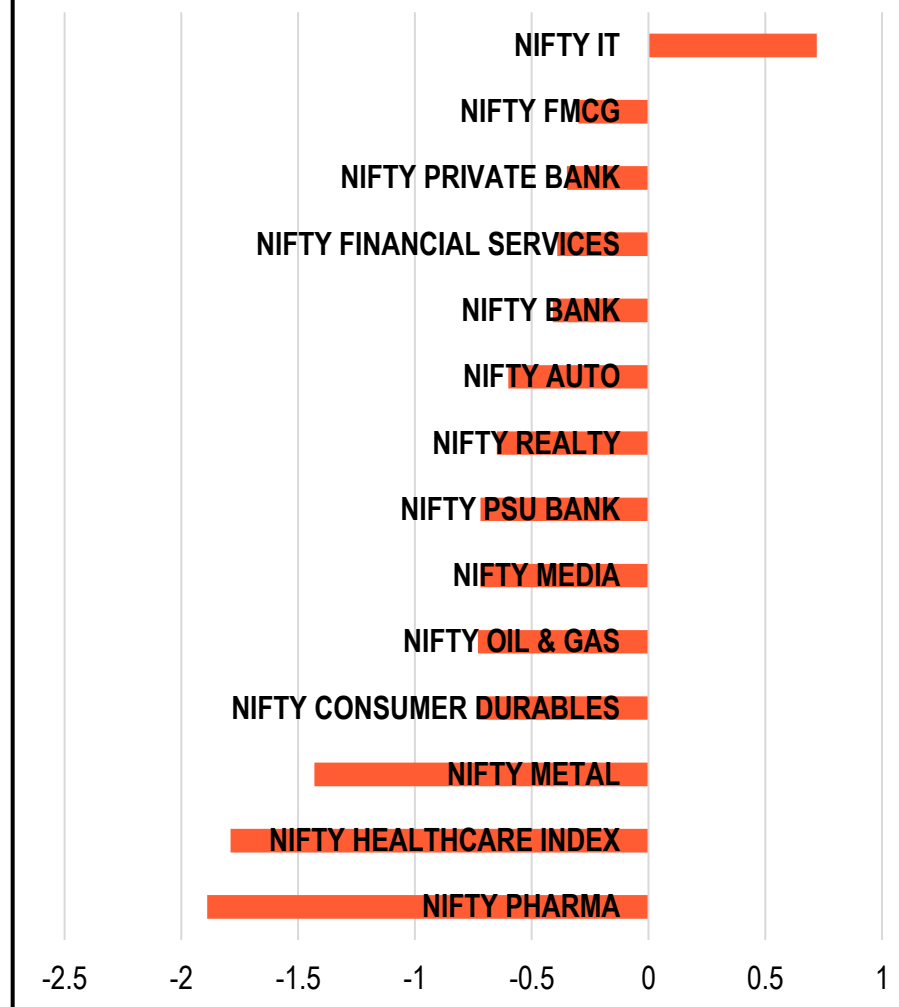


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,853.40	-93.10	-0.37%
BSE Sensex 30	81,583.30	-212.85	-0.26%
Nifty Bank	55,714.15	-230.75	-0.41%
Nifty Midcap 50	16,447.40	-98.30	-0.59%
Nifty Smallcap 100	18,420.35	-128.85	-0.69%
India VIX	14.48	-0.36	-2.43%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,215.80	-299.29	-0.70%
NASDAQ Comp.	19,521.09	-180.12	-0.91%
S&P 500	5,982.72	-50.39	-0.84%
FTSE 100	8,834.03	-41.19	-0.46%
CAC 40	7,683.73	-58.51	-0.76%
DAX	23,434.65	-264.47	-1.12%
KOSPI	2,969.74	19.44	0.66%
Nikkei 225	38,765.00	228.26	0.59%
Hang Seng	23,660.00	-320.30	-1.34%

DAILY SECTOR PERFORMANCE (%)





FII & DII

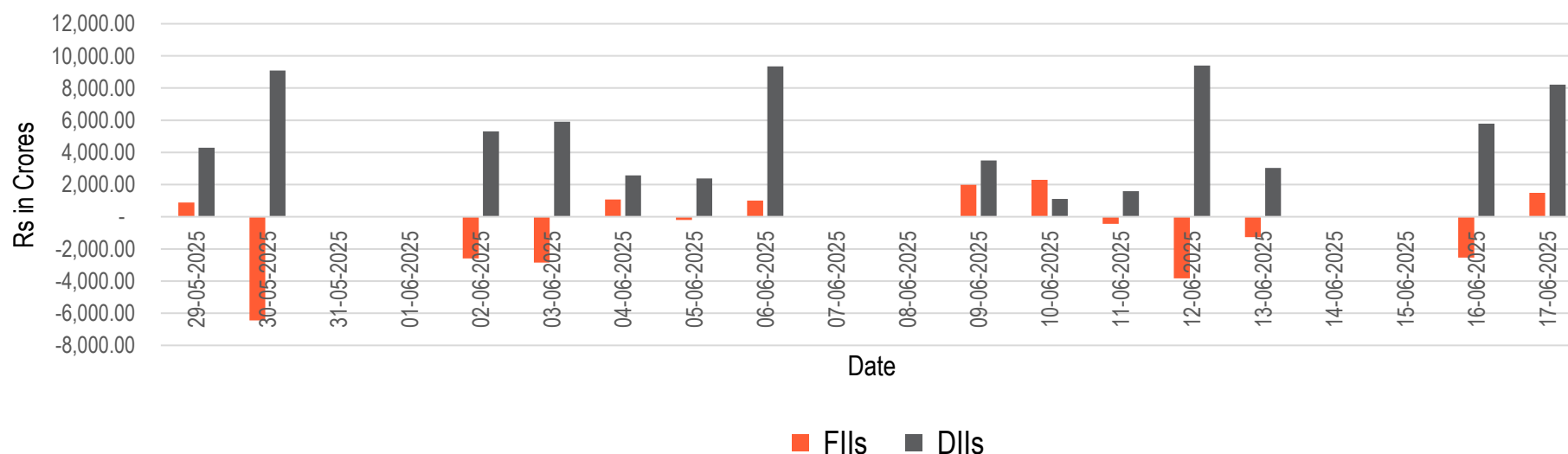
*Rs in Crores

Institutional Activity (Cash Segment)	17-6-2025	Month till date	Prev. month (May 2025)
FII	1,482.77	-5,869.04	11,773.25
DII	8,207.19	58,138.87	67,642.34

*Rs in Crores

FII F&O activity	17-6-2025	Month till date
Index Futures	393.87	-2799.68
Index Options	8,112.06	47,352.27
Stock Futures	-1,340.61	-10,582.39
Stock Options	3,249.86	-33,347.13

Institutional activity of last 14 trading sessions.





NIFTY50: 24,853.40	
Trend	Bullish
Momentum	Sideways
Support	24650, 24500
Resistance	25000, 25200

BANK NIFTY: 55,714.15	
Trend	Bullish
Momentum	Bearish
Support	55400, 55150
Resistance	56000, 56300

Commentary

- Market closed on a bearish note on Tuesday as Nifty and Bank Nifty index faced a rejection from their respective resistance levels of 25000 and 56000.
- Selling was seen across all the other sectoral indices barring Nifty IT index that closed on a positive note for the third consecutive trading session. Oil prices were seen soaring as Iran-Israel conflict intensified.
- Geopolitical tensions continue to build pressure on Indian markets as we head into Wednesday's trading session. Technically, a choppy movement is expected in Nifty and Bank Nifty. We would maintain a bearish bias until prices trade below the initial resistance levels.



CHART OF THE DAY



Nifty IT Index.

Information Technology (IT) industry has played a major role in the Indian economy. In order to have a good benchmark of the Indian IT sector, Nifty IT sector index has been developed. Nifty IT provides investors and market intermediaries with an appropriate benchmark that captures the performance of the IT segment of the market in India.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TECHM	1722	1.66
INFY	1638	0.87
ASIANPAINT	2264	0.86
MARUTI	12598	0.54
TCS	3512	0.45

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIENT	2485.2	-2.31
ETERNAL	246.96	-2.06
DRREDDY	1319.9	-2
TATAMOTORS	673	-1.99
SUNPHARMA	1653.1	-1.91

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
VMM	129.9	4.04	1,33,51,96,58,286.02
MAZDOCK	3,306.00	4.44	22,55,50,46,941.00
STLTECH	111.6	12.3	16,52,47,85,594.20
BSE	2,660.00	-1.39	16,50,69,42,373.95
HAPPSTMNDS	663.95	10.37	16,45,89,54,977.77

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
VMM	129.9	4.04	1,16,13,43,466
IDEA	6.61	-1.2	26,41,51,825
KBCGLOBAL	0.62	19.23	22,70,39,328
GTLINFRA	1.82	-2.15	20,35,30,727
STLTECH	111.6	12.3	14,78,06,669



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
POWERINDIA	18654.00	6.05
CRISIL	5670.50	4.78
APARINDS	7981.50	3.17
ABCAPITAL	255.11	2.56
POLICYBZR	1950.10	2.16

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
SONACOMS	479.95	-4.05
AUROPHARMA	1109.70	-3.12
FLUOROCHEM	3518.70	-3.10
PATANJALI	1657.80	-1.32
KALYANKJIL	514.55	-1.30

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NUVAMA	7395.00	4.72
NAVINFLUOR	4703.40	4.21
GRSE	3173.80	3.43
GILLETTE	10430.50	2.90
BAYERCROP	5654.50	2.78

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
GRAVITA	1679.70	-3.35
HFCL	81.91	-3.32
PPLPHARMA	195.26	-2.00
POLYMED	2158.40	-1.70
BLS	363.75	-1.33



Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Abbott India.

Stocks in F&O ban list

ABFRL, BSOFT, CDSL, CHAMBLFERT, HUDCO, IREDA, MANAPPURAM, RBLBANK, TITAGARH.



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Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

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