



**BOBCAPS**

TRUST | INNOVATION | EXCELLENCE

# DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

**18<sup>th</sup> March, 2025**

Shantanu Vartak | [Shantanu.Vartak@bobcaps.in](mailto:Shantanu.Vartak@bobcaps.in)

Technical & Derivatives Analyst.

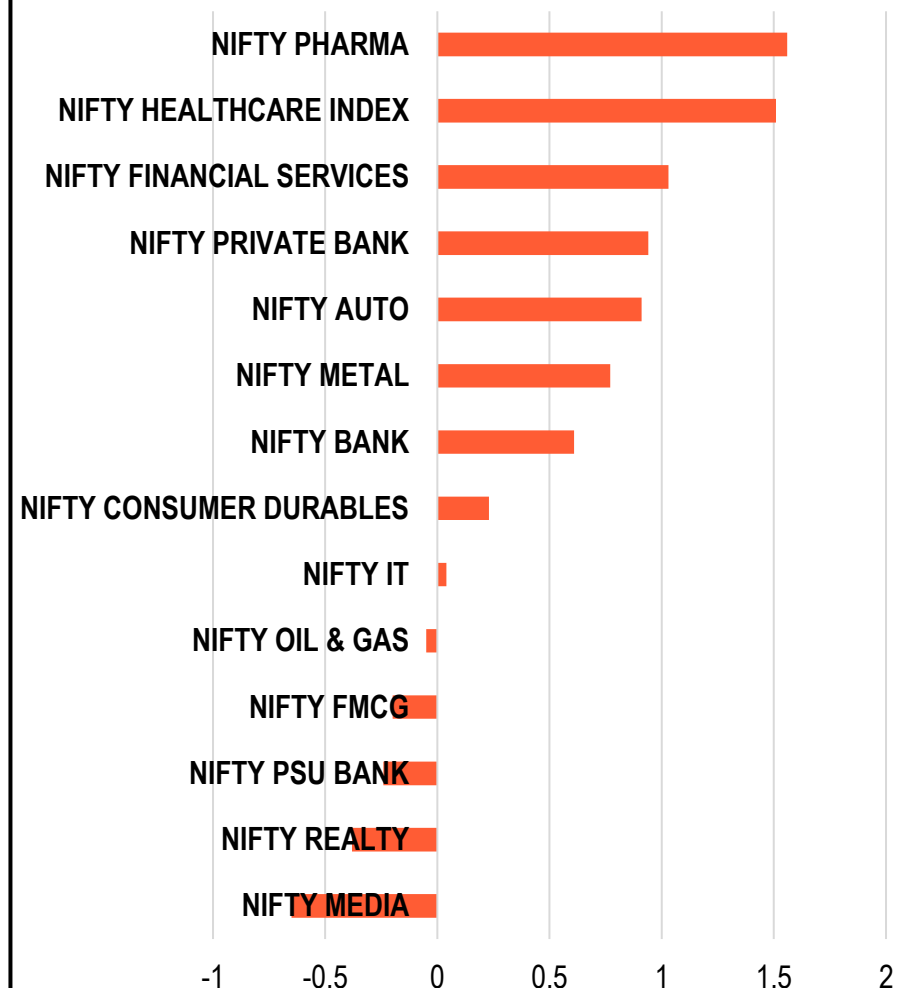


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,508.75	111.55	0.50%
BSE Sensex 30	74,169.95	341.04	0.46%
Nifty Bank	48,354.15	293.75	0.61%
Nifty Midcap 50	13,752.35	119.50	0.88%
Nifty Smallcap 100	14,968.40	71.05	0.48%
India VIX	13.42	0.14	1.02%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,841.63	353.44	0.85%
NASDAQ Comp.	17,808.66	54.58	0.31%
S&P 500	5,675.12	36.18	0.64%
FTSE 100	8,680.29	47.96	0.56%
CAC 40	8,073.98	45.70	0.57%
DAX	23,154.57	167.75	0.73%
KOSPI (As on Mar 17 <sup>th</sup> )	2,610.69	44.33	1.70%
Nikkei 225 (As on Mar 17 <sup>th</sup> )	37,396.52	343.42	0.92%
Hang Seng (As on Mar 17 <sup>th</sup> )	24,145.57	185.59	0.77%

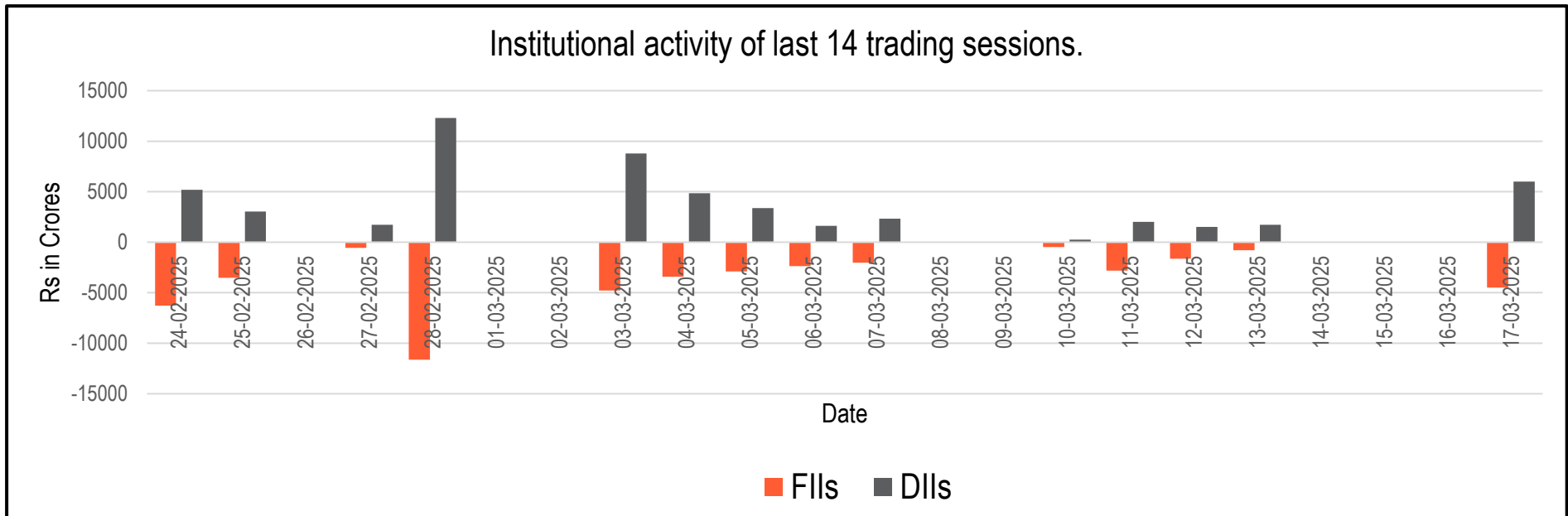
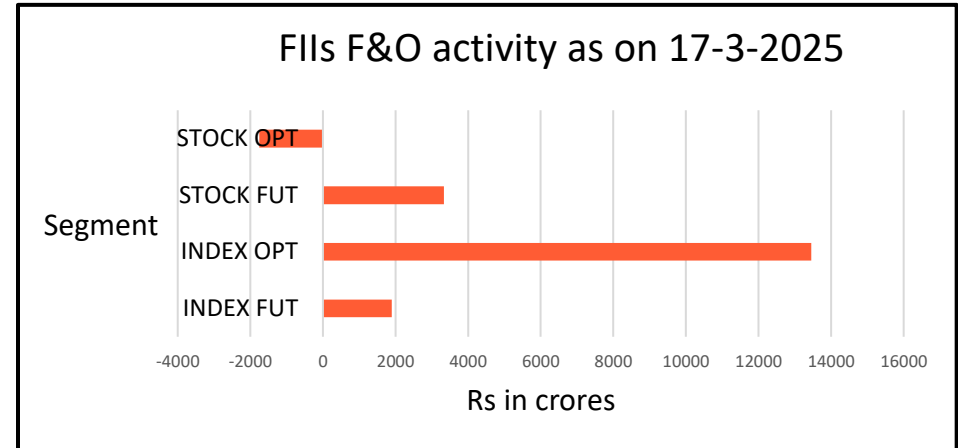
## DAILY SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	17-3-2025	Month till date	Prev. month Feb. 2025
<b>FIIs</b>	-4,488.45	-25,719.70	-58,988.08
<b>DIIs</b>	6,000.60	32,450.96	64,853.19



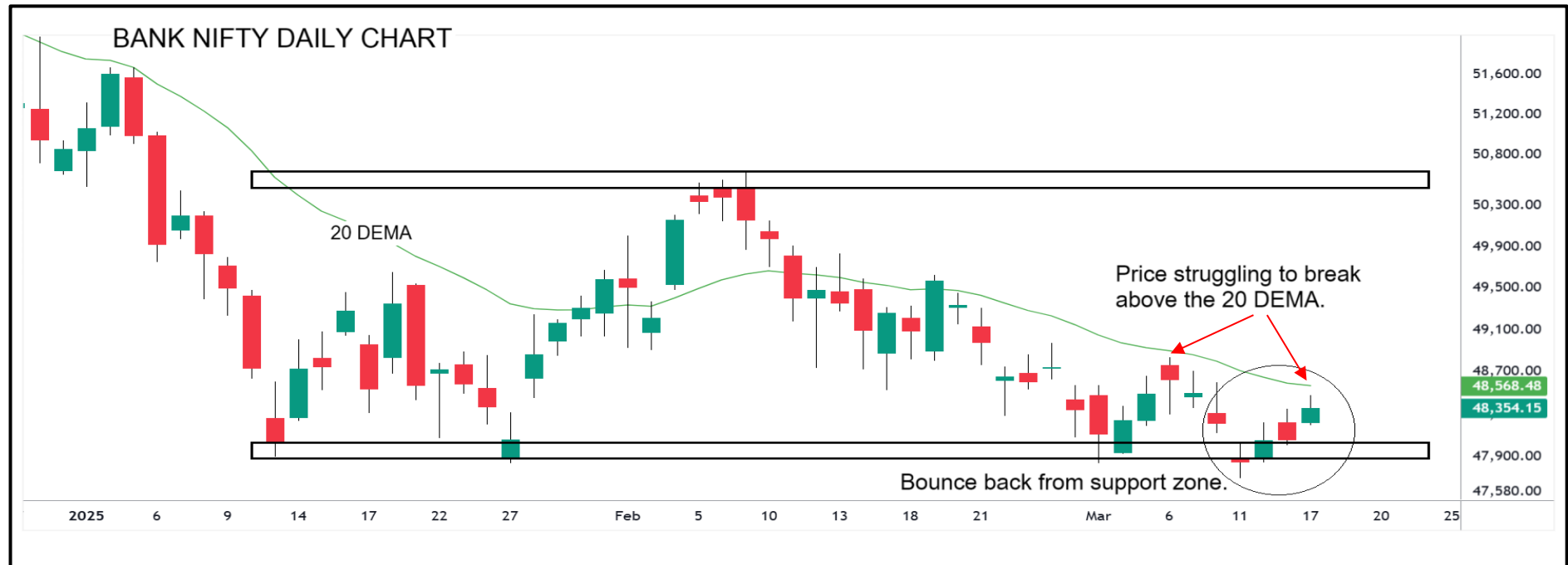


## Pharma stocks provide relief to the market.

Post a gap down opening on Monday, Nifty witnessed a sharp bounce back reclaiming 22500 levels. However, the index lacked a buying follow-through and traded sideways during rest of the session, eventually closing with a gain of 111 points. On the daily chart of Nifty, price can be seen testing the 20 DEMA which is acting as a short term resistance for the index. Based on the overall structure, we head into Tuesday's trading session with a positive bias and would maintain the same till price trades above 22300. At the higher end, resistance is expected at 22700 while a breakout above the same shall lead to an extended move of 200-300 points.



# INDEX VIEW: BANK NIFTY



## Index standing at a crucial level post bounce back.

Bank Nifty opened with a significant gap up on Monday. However, the index traded sideways post opening and closed with a gain of almost 300 points. On the daily chart, price has been witnessing a bounce back since last four trading sessions and has currently arrived near the short term hurdle of 20 DEMA. Going into Tuesday, we would maintain a positive bias on the index till price trades above the intraday support of 48100. On the other hand, 48500 is expected to act as a resistance. A breakout above the same shall inject fresh bullish sentiments and open higher levels up to 48800.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
DRREDDY	1151.50	3.93
SBILIFE	1439.50	3.89
BAJAJFINSV	1875.10	3.74
TRENT	5150.00	2.54
AXISBANK	1034.00	2.36

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RELIANCE	1,241.55	-0.51	20,63,07,86,651.52
HDFCBANK	1,710.50	0.23	16,21,45,94,301.41
INDUSINDBK	676.15	0.57	15,50,15,21,407.80
ICICIBANK	1,268.65	1.49	14,15,10,41,339.72
BAJAJFINSV	1,875.10	3.74	13,04,53,02,921.62

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
WIPRO	259.95	-1.53
BPCL	261.41	-1.13
HEROMOTOCO	3490.00	-1.11
ITC	407.80	-1.03
NESTLEIND	2171.00	-0.96

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.94	-0.14	31,51,52,685
GTLINFRA	1.48	-1.33	10,62,97,173
YESBANK	16.11	-0.49	7,17,36,032
OLAELEC	46.86	-7.23	6,60,11,719
SUZLON	54.5	-0.15	5,41,33,951



## KEY UPDATES

### **Market info**

- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

### **Stocks to watch**

Bharat Forge, City Union Bank, Nippon AMC.

### **Stocks in F&O ban list**

BSE, HINDCOPPER, INDUSINDBK, MANAPPURAM, SAIL.

## Technical Research Disclaimer

Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

Trade Name: **[www.barodaetrade.com](http://www.barodaetrade.com)**

CIN: **U65999MH1996GOI098009**

This document has been prepared by BOB Capital Markets Ltd. (BOBCAPS) and is intended for use only by the person or entity to which it is addressed to. This Document may contain confidential and/or privileged material and is not for any type of circulation and any review, retransmission, or any other use is strictly prohibited. This Document is subject to changes without prior notice. This document does not constitute an offer to sell or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. Though disseminated to all customers who are due to receive the same, not all customers may receive this report at the same time. BOBCAPS will not treat recipients as customers by virtue of their receiving this report.



The information contained herein is obtained from publicly available data or other sources believed to be reliable and BOBCAPS has not independently verified the accuracy and completeness of the said data and hence it should not be relied upon as such. While we would endeavour to update the information herein on reasonable basis, BOBCAPS, its subsidiaries and associated companies, their directors and employees ("BOBCAPS and affiliates") are under no obligation to update or keep the information current. Also, there may be regulatory, compliance, or other reasons that may prevent BOBCAPS and affiliates from doing so. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. Recipients of this report should also be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The user assumes the entire risk of any use made of this information. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. We do not undertake to advise you as to any change of our views. Since this a technical research report, the views expressed herein would be valid for very short / limited time frame and could be rendered outdated based on market movements. For the same reasons, the views expressed herein may not be aligned with research views arising from study of fundamentals of the company / security. BOBCAPS does not assure continuing relevance of its views expressed herein. This report is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject BOBCAPS and affiliates to any registration or licensing requirement within such jurisdiction. The securities described herein may or may not be eligible for sale in all jurisdictions or to certain category of investors. Persons in whose possession this document may come are required to inform themselves of and to observe such restriction. The analyst certifies that the analyst has not dealt or traded directly or indirectly in securities mentioned herein and that all of the views expressed in this document accurately reflect his or her personal views about the subject company or companies and its or their securities. The analyst further certifies that neither he or its associates or his relatives has any direct or indirect financial interest nor have actual or beneficial ownership of 1% or more in the securities of the company at the end of the month immediately preceding the date of publication of the research report nor have any material conflict of interest nor has served as officer, director or employee or engaged in market making activity of the company. Further, the analyst has also not been a part of the team which has managed or co-managed the public offerings of the company and no part of the analyst's compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this document. BOBCAPS or its associates or analysts have not received any compensation for investment banking, merchant banking, brokerage services or any compensation or other benefits from the subject company or from third party in the past twelve months in connection with the research report. Either BOBCAPS or its affiliates or its directors or employees / representatives / clients or their relatives may have position(s), make market, act as principal or engage in transactions of purchase or sell of securities, from time to time or may be materially interested in any of the securities or related securities referred to in this report. BOBCAPS may from time to time solicit from, or perform investment banking, or other services for, any company mentioned herein. Without limiting any of the foregoing, in no event shall BOBCAPS, any of its affiliates or any third party involved in, or related to, computing or compiling the information have any liability for any damages of any kind. Please refer the Risk Disclosure Document issued by SEBI and go through the Rights and Obligations and Do's and Don't's issued by Stock Exchanges and Depositories before trading on the Stock Exchanges. For commodities derivatives please note that Commodities Derivatives are highly leveraged instruments and their prices may be dramatically influenced by factors such as prices of underlying, government policies, international market prices, international political situations and other macro-economic factors. Before investing in the asset class consider your investment objectives, level of experience and risk appetite carefully. The research recommendations shall not imply any assured / guaranteed returns or any minimum returns and there may be risk of loss of capital.

### **Standard Warnings:**

"Investment in securities market are subject to market risks. Read all the related documents carefully before investing."

"Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors."

For any complaints email at [investorgrievance@bobcaps.in](mailto:investorgrievance@bobcaps.in).