



# DAILY TECHNICAL REPORT

- Market Snapshot
- Index View
- Key Moving Averages
- Other Insights

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# MARKET SNAPSHOT

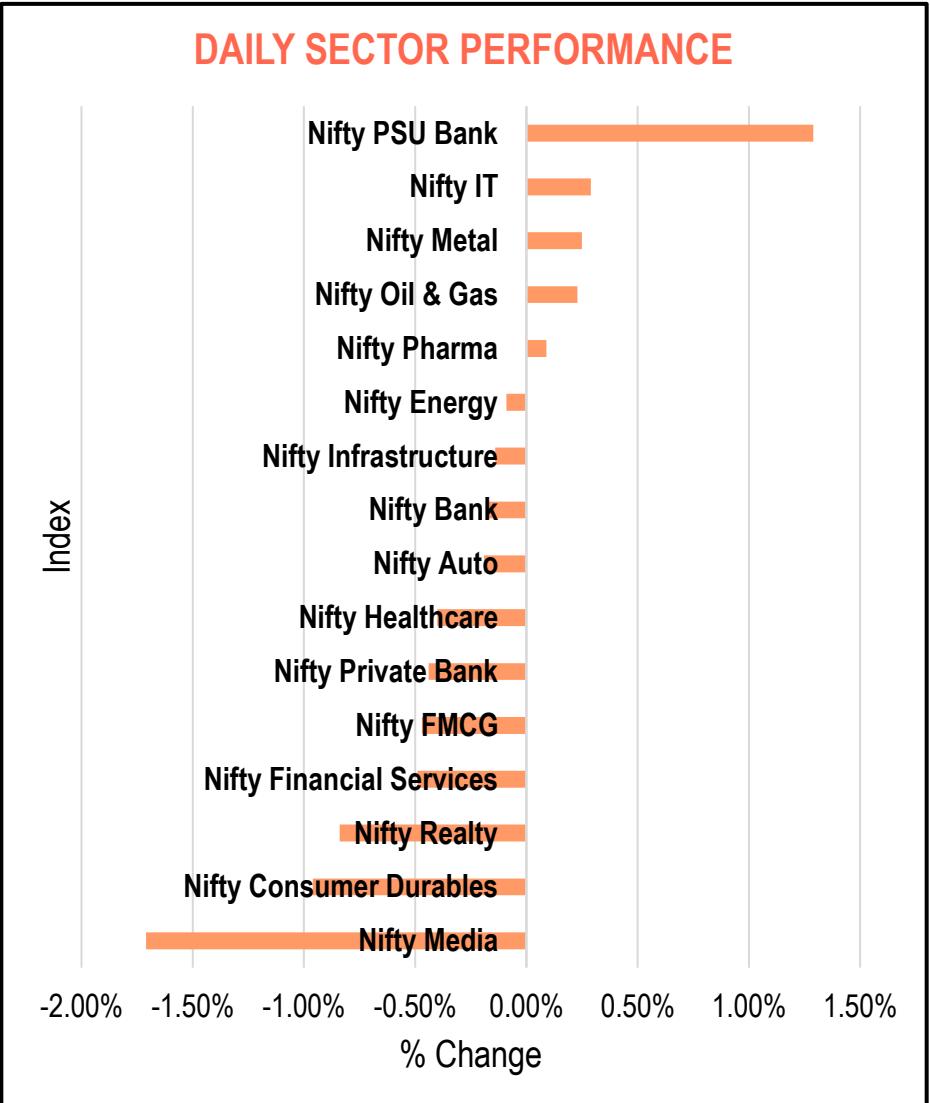
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,818.55	-41.55	<b>-0.16%</b>
<b>SENSEX</b>	84,559.65	-120.21	<b>-0.14%</b>
<b>BANK NIFTY</b>	58,926.75	-107.85	<b>-0.18%</b>
<b>FIN NIFTY</b>	27,251.95	-133.60	<b>-0.49%</b>
<b>MIDCAP NIFTY</b>	13,652.30	-95.70	<b>-0.70%</b>
<b>NIFTY SMLCAP 250</b>	16,210.70	-117.55	<b>-0.72%</b>
<b>INDIA VIX</b>	9.85	-0.22	<b>-2.16%</b>

\*Rs in Crores

CASH SEGMENT	17-12-2025	MTD
<b>FII Net Flows</b>	1,171.71	<b>-22,284.04</b>
<b>DII Net Flows</b>	768.94	<b>43,608.87</b>

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	<b>24</b>	<b>26</b>	1
<b>NIFTY 500</b>	<b>141</b>	<b>357</b>	3
<b>NIFTY F&amp;O</b>	<b>62</b>	<b>146</b>	0

## DAILY SECTOR PERFORMANCE



NIFTY	
Spot	25818.55
Futures	25897.80
Resistance	25930, 26000
Support	25800, 25700
Put/Call Ratio (30 Dec)	0.99

BANK NIFTY	
Spot	58926.75
Futures	59146.80
Resistance	59150, 59400
Support	58780, 58700
Put/Call Ratio (30 Dec)	0.72

## Commentary

- Nifty failed to capitalize on the gap-up opening on Wednesday, as prices faced rejection near the 25,930 level and later tested the 25,800 support during the session. Bank Nifty also traded with a negative bias, slipping by 107 points.
- The Realty sector continues to exhibit weakness and is underperforming relative to other sectors. A rebound is anticipated in the PSU banking space in the coming sessions, while the Pharma index is currently hovering near a critical make-or-break support zone.
- Nifty has now reached its 50 DEMA, which stands at 25,765. For Bank Nifty, 59,150 is seen as a strong intraday resistance, and the bias is likely to remain negative as long as the index trades below this level.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2232.50	-0.69	2280.89	2364.95	2353.64
ADANIPORTS	1486.30	-0.85	1501.74	1472.68	1365.70
APOLLOHOSP	6921.50	-1.84	7201.48	7508.45	7229.25
ASIANPAINT	2785.70	-0.19	2862.49	2679.06	2452.90
AXISBANK	1224.70	0.42	1271.83	1241.88	1156.97
BAJAJ_AUTO	8895.00	-1.25	9022.62	8977.08	8499.76
BAJAJFINSV	2021.20	-0.69	2065.05	2074.49	2005.25
BAJFINANCE	999.60	0.12	1016.39	1034.31	943.57
BEL	385.60	-0.62	402.31	410.38	372.57
BHARTIARTL	2108.00	0.29	2106.51	2065.82	1907.02
CIPLA	1496.90	-0.18	1511.78	1532.99	1513.01
COALINDIA	384.75	0.83	379.09	382.83	387.23
DRREDDY	1272.00	-0.38	1261.27	1249.42	1237.34
EICHERMOT	7134.50	1.03	7145.57	7003.90	6023.22
ETERNAL	284.45	0.00	296.32	314.11	277.35
GRASIM	2806.60	0.27	2752.24	2795.96	2720.54
HCLTECH	1655.00	0.20	1647.05	1578.06	1561.16
HDFCBANK	984.00	-1.04	998.80	994.18	965.38
HDFCLIFE	753.50	-1.42	766.60	757.52	744.57
HINDALCO	848.80	1.39	814.53	806.14	709.35
HINDUNILVR	2275.60	-0.24	2378.68	2443.51	2416.00
ICICIBANK	1352.40	-1.00	1375.32	1373.28	1391.62
INDIGO	4980.50	0.13	5406.65	5624.20	5523.56
INFY	1602.00	0.57	1577.73	1529.06	1540.16
ITC	399.80	-0.47	402.77	406.26	413.04

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	293.15	-0.71	300.91	304.88	289.61
JSWSTEEL	1079.30	-0.30	1131.09	1154.65	1065.11
KOTAKBANK	2173.20	-0.42	2134.55	2134.41	2089.61
LT	4062.40	-0.03	4034.04	3954.91	3619.25
M&M	3612.80	-0.23	3679.09	3627.27	3226.79
MARUTI	16398.00	0.27	16122.05	16058.22	13717.87
MAXHEALTH	1031.10	-3.90	1112.56	1136.27	1156.36
NESTLEIND	1234.60	-0.48	1247.96	1251.84	1191.21
NTPC	321.25	0.08	324.00	330.85	337.36
ONGC	232.91	0.30	241.37	246.42	241.36
POWERGRID	261.10	0.29	268.72	277.12	286.83
RELIANCE	1544.40	0.14	1547.66	1494.00	1405.80
SBILIFE	2010.20	-1.27	2010.14	1950.33	1785.84
SBIN	975.85	1.53	968.06	941.61	834.19
SHRIRAMFIN	864.20	1.86	843.98	783.19	678.35
SUNPHARMA	1792.90	0.65	1796.42	1736.76	1691.13
TATACONSUM	1179.80	0.85	1163.23	1158.85	1101.49
TATASTEEL	170.34	0.30	167.64	172.90	160.31
TCS	3217.80	0.40	3180.44	3095.69	3260.16
TECHM	1579.40	0.08	1538.96	1480.21	1506.44
TITAN	3907.90	-0.55	3867.36	3778.04	3506.61
TMPV	346.35	0.26	353.43	382.37	403.56
TRENT	4045.20	-1.55	4186.06	4448.55	5112.37
ULTRACEMCO	11540.00	0.10	11600.40	11851.88	11848.19
WIPRO	261.14	0.74	254.18	247.77	252.99

## Market triggers

- Wall Street ended lower on Wednesday, with the S&P 500 and Nasdaq sliding to three-week lows as renewed concerns over the AI trade triggered broad selling in technology stocks.
- USD/INR saw a decline up to 89.97 after hitting a high at 91.07 on Wednesday.
- GIFT Nifty at ~25,892 indicates a muted start for the Indian market on Thursday.

## Stocks in Bullish Momentum

Canara Bank, TVS Motors.

## Stocks in Bearish Momentum

Max Healthcare, Cochin Shipyard.

## Stocks in F&O ban list

BANDHANBNK.



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