



BOBCAPS

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DAILY TECHNICAL REPORT

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18th December, 2024

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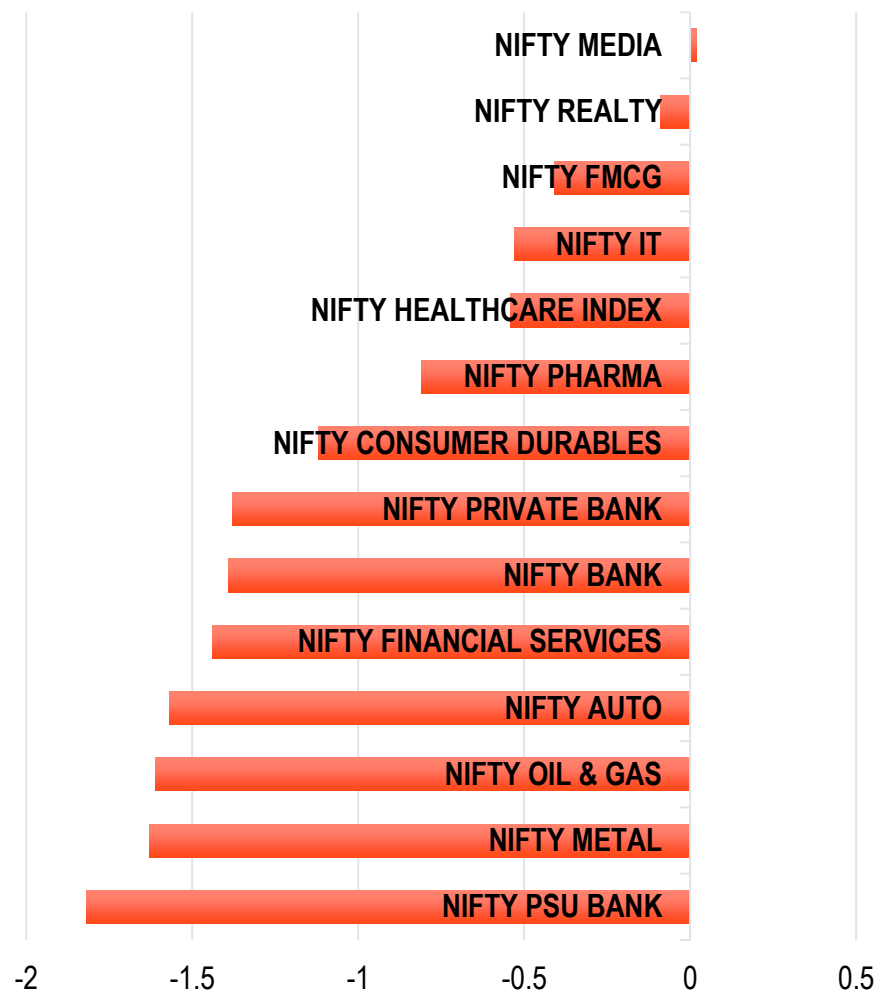


MARKET SNAPSHOT

INDIAN INDICES	17-12-2024	16-11-2024	% CHANGE
Nifty50	24,336.00	24,668.25	-1.35%
Sensex	80,684.45	81,748.57	-1.30%
Bank Nifty	52,834.80	53,581.35	-1.39%
Nifty Mid-Cap 50	16,490.05	16,572.90	-0.50%
Nifty Small-Cap 100	19,398.45	19,531.05	-0.68%
Nifty50 Adv/Dec	2/48	9/40	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	43,449.90	43,707.48	-0.61%
Nasdaq Comp.	20,109.06	20,173.89	-0.32%
S&P 500	6,050.61	6,074.08	-0.39%
FTSE 100	8,195.20	8,262.05	-0.81%
CAC 40	7,365.70	7,357.08	0.12%
DAX	20,246.37	20,313.81	-0.33%
KOSPI (As on Dec 17 th)	2,456.81	2,488.97	-1.31%
Nikkei 225 (As on Dec 17 th)	39,364.68	39,457.49	-0.24%
Hang Seng (As on Dec 17 th)	19,700.48	19,795.49	-0.48%

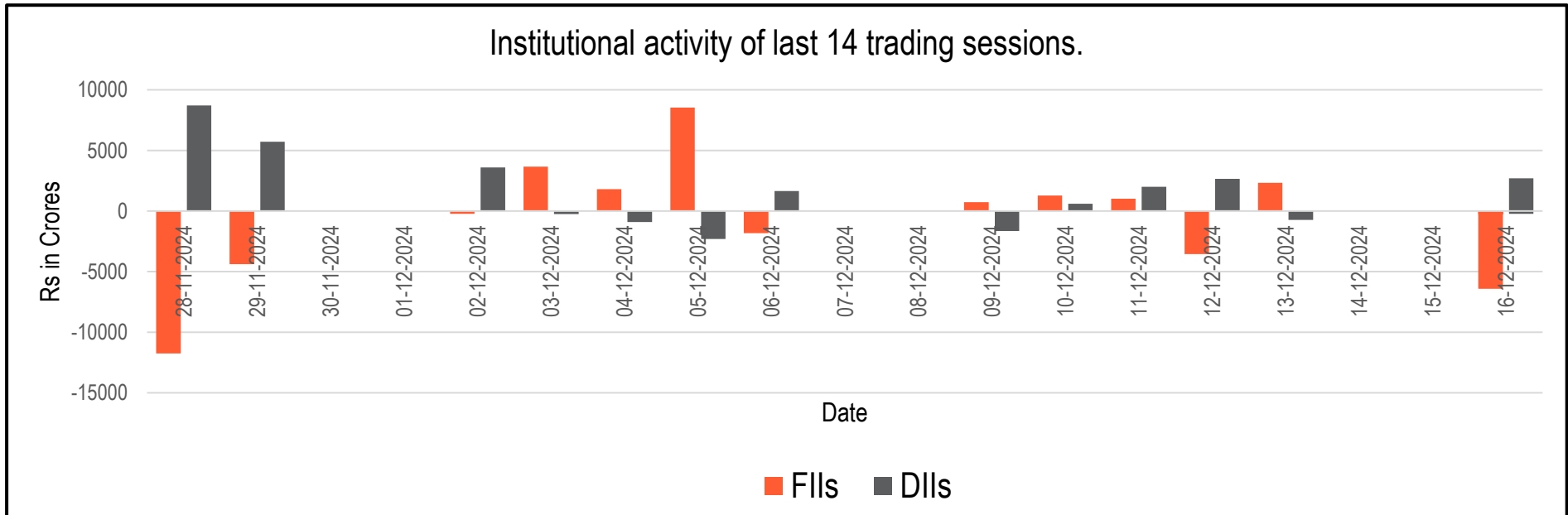
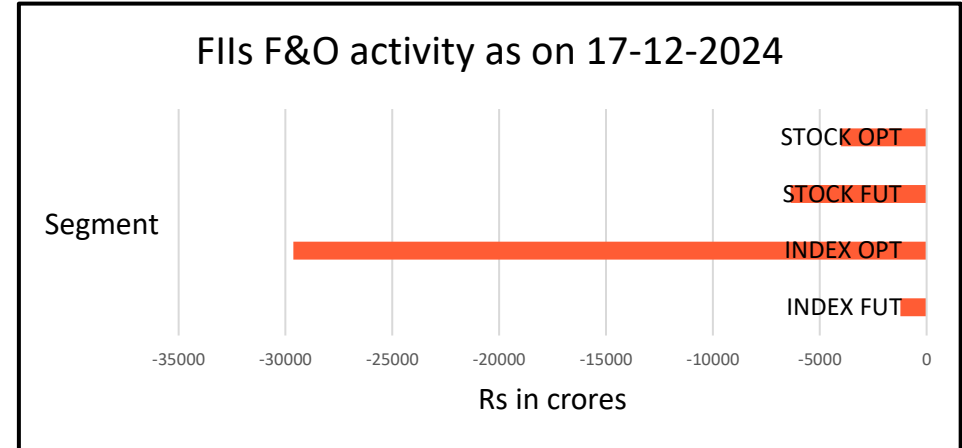
SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	17-12-2024	Month till date	Prev. month Nov. 2024
FII	-6,409.86	5,018.33	-45,974.12
DII	2,706.48	7,144.72	44,483.86





Market fails to capitalize on previous week's positivity.

Nifty faced a selling pressure on Tuesday and slipped below the support level of 24500, eventually closing with a decline of more than 300 points. On the technical front, the bullish momentum seems to be hampered as a strong rejection has been seen from 24800 levels. Going into the next couple of trading sessions, 24000-24800 can be considered as the broader range for Nifty. From an intraday perspective, a resistance seems to have created at 24500 and a cautious approach would be recommended till price trades below the same. On the downside, a breakdown below 24200 shall inject additional negative sentiments in the market.



INDEX VIEW: BANK NIFTY



Index hovering within a broader range.

Bank Nifty plunged by more than 700 points as it failed to hold on to the support zone of 53000-53200. Current view on the index stands to be neutral with 51500-54500 acting as the broader range. Going into Wednesday's trading session, 53000 shall act as an immediate resistance and a positive stance would not be recommended till price sustains below the same. On the contrary, 52200 is expected to act as a critical support. A breakdown below the same may open gates for levels up to 51500 on the down side.



CHART OF THE DAY (UPDATE)

Nifty Realty index.

- As mentioned in the Technical Report of 3rd December, 2024, the expected target of 1130 levels has been achieved in Nifty Realty index.
- Hence, short term profits can be booked in realty stocks.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
CIPLA	1450.55	0.14
ITC	470.70	0.13
-	-	-
-	-	-
-	-	-

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
EIEL	376.9	14.31	37,54,07,71,992.24
MAZDOCK	5,283.00	5.02	28,51,33,02,286.53
SWIGGY	588	-1.4	23,34,92,43,203.94
RELIANCE	1,244.70	-1.86	21,81,46,93,145.11
ZOMATO	295.7	0.53	21,75,63,88,263.84

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	2972.00	-5.27
GRASIM	2599.00	-3.21
HEROMOTOCO	4402.45	-3.01
BHARTIARTL	1616.00	-2.80
JSWSTEEL	963.00	-2.76

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.8	-2.38	25,23,80,018
SUZLON	69.67	4.99	18,83,45,914
YESBANK	20.92	-1.55	14,89,15,011
EIEL	376.9	14.31	10,37,95,543
ZOMATO	295.7	0.53	7,27,24,924



KEY UPDATES

Market info

- Rupee closed at a record low of 84.895 per US dollar on Tuesday.
- December has historically been a bullish month for the Nifty50 index with average monthly gains of ~3% in the last 20 years.

Stocks to watch

Edelweiss, United Spirits.

Stocks in F&O ban list

BANDHANBNK, CHAMBLFERT, GRANULES, HINDCOPPER, MANAPPURAM, NATIONALUM, PVRINOX, RBLBANK, SAIL.



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