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DAILY TECHNICAL REPORT

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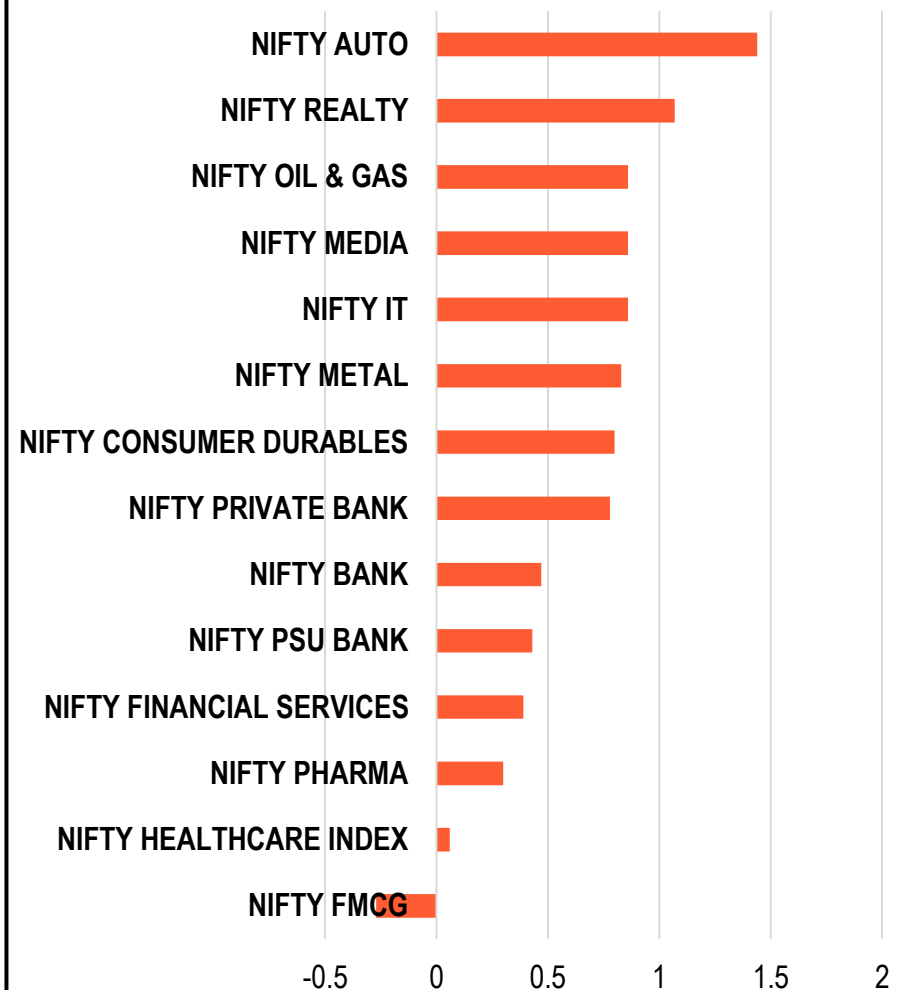


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,239.10	169.90	0.68%
BSE Sensex 30	82,380.69	594.95	0.73%
Nifty Bank	55,147.60	259.75	0.47%
Nifty Midcap 50	16,600.45	93.40	0.57%
Nifty Smallcap 100	18,298.35	171.35	0.95%
India VIX	10.30	-0.10	-0.96%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,757.90	-125.55	-0.27%
NASDAQ Comp.	22,333.96	-14.79	-0.07%
S&P 500	6,606.76	-8.52	-0.13%
FTSE 100	9,195.66	-81.37	-0.88%
CAC 40	7,818.22	-78.71	-1.00%
DAX	23,329.24	-419.62	-1.77%
KOSPI	3,417.77	-31.85	-0.92%
Nikkei 225	44,990.00	87.73	0.20%
Hang Seng	26,656.00	217.49	0.82%

DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	16-9-2025	Month till date	Prev. month (Aug 2025)
FII	308.32	-10,204.54	-46,902.92
DII	1,518.73	30,599.38	94,828.55

*Rs in Crores

FII F&O activity	16-9-2025	Month till date
Index Futures	2,205.69	3,019.69
Index Options	42,519.54	70,931.2
Stock Futures	797.80	-2,971.71
Stock Options	-115.47	-1,223.1

Institutional activity of last 14 trading sessions.





NIFTY50: 25,239.10	
Trend	Bullish
Momentum	Bullish
Support	25150, 25050
Resistance	25300, 25500

BANK NIFTY: 55,147.60	
Trend	Sideways
Momentum	Bullish
Support	55000, 54700
Resistance	55300, 56000

Commentary

- Nifty witnessed strong bullish momentum on its weekly expiry day, surging 169 points to close above the 25200 mark. Bank Nifty also gained strength as it broke past the crucial 55000 resistance, adding over 250 points by the end of Tuesday's session.
- Most sectoral indices ended in the green, with the Auto index leading the rally with a 1.44% gain, while the FMCG index was the only laggard, slipping 0.27%. The Oil & Gas sector also looks set for a promising move in the coming sessions.
- Going into Wednesday, the outlook for Nifty remains positive, although a minor pullback up to 25150 cannot be ruled out. For Bank Nifty, 55000 now stands as a fresh support level, and any intraday correction towards this zone can be considered a buying opportunity. The index is poised to head towards 56000 in the near term.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
KOTAKBANK	2023.5	2.67
LT	3670	2.34
M&M	3612	2.31
EICHERMOT	6951	2.21
MARUTI	15592	2.14

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
REDINGTON	289.7	20	30,24,57,00,360.65
HDFCBANK	966.3	-0.08	18,03,32,64,778.08
GODFRYPHLP	3,650.00	7.04	15,76,22,17,269.03
INFY	1,513.50	0.34	13,45,43,57,504.72
RELIANCE	1,405.90	0.47	12,19,64,06,374.39

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	618.5	-0.83
ASIANPAINT	2482	-0.82
NESTLEIND	1204	-0.7
TATACONSUM	1095.8	-0.62
HDFCLIFE	773.05	-0.53

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.95	-2.33	84,84,70,807
RAMASTEEL	10.05	-2.9	29,03,85,383
SIGACHI	44.24	1.1	12,93,01,323
REDINGTON	289.7	20	10,92,09,967
GTLINFRA	1.54	1.99	9,46,24,107



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
JSWINFRA	326.20	3.59
M&MFIN	278.55	3.13
PREMIERENE	1081.35	2.85
GVT&D	2924.60	2.58
MRF	150890.00	2.37

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
MAXHEALTH	1158.70	-1.42
BERGEPAIN	536.75	-1.38
BSE	2199.30	-1.26
GICRE	369.70	-1.22
LLOYDSME	1313.70	-0.66

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
GESHIP	1058.15	6.27
USHAMART	407.10	5.29
KIRLOSENG	931.20	4.71
SUNDRMFAST	1053.90	4.10
TARIL	523.35	3.67

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
CONCORDBIO	1621.20	-2.37
GRSE	2440.30	-2.06
ZENTEC	1470.60	-1.86
MCX	7645.50	-1.43
MAHSEAMLES	629.35	-1.41



Market triggers

- The US dollar hovered near a four-year low against the euro and a one-month low against the yen as traders awaited a widely expected Fed rate cut later today.
- Crude oil prices held steady after a 1% rise in the previous session, supported by supply risks from drone attacks on Russian ports and refineries, while markets also awaited the Fed's decision.
- Gift NIFTY trading around 25400 is indicating a positive start for the Indian markets.

Stocks to watch

Kotak Mahindra Bank, LT, Mahindra & Mahindra, Swiggy.

Stocks in F&O ban list

ANGELONE, HFCL, OFSS, RBLBANK.



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