



BOBCAPS

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DAILY TECHNICAL REPORT

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17th July, 2025

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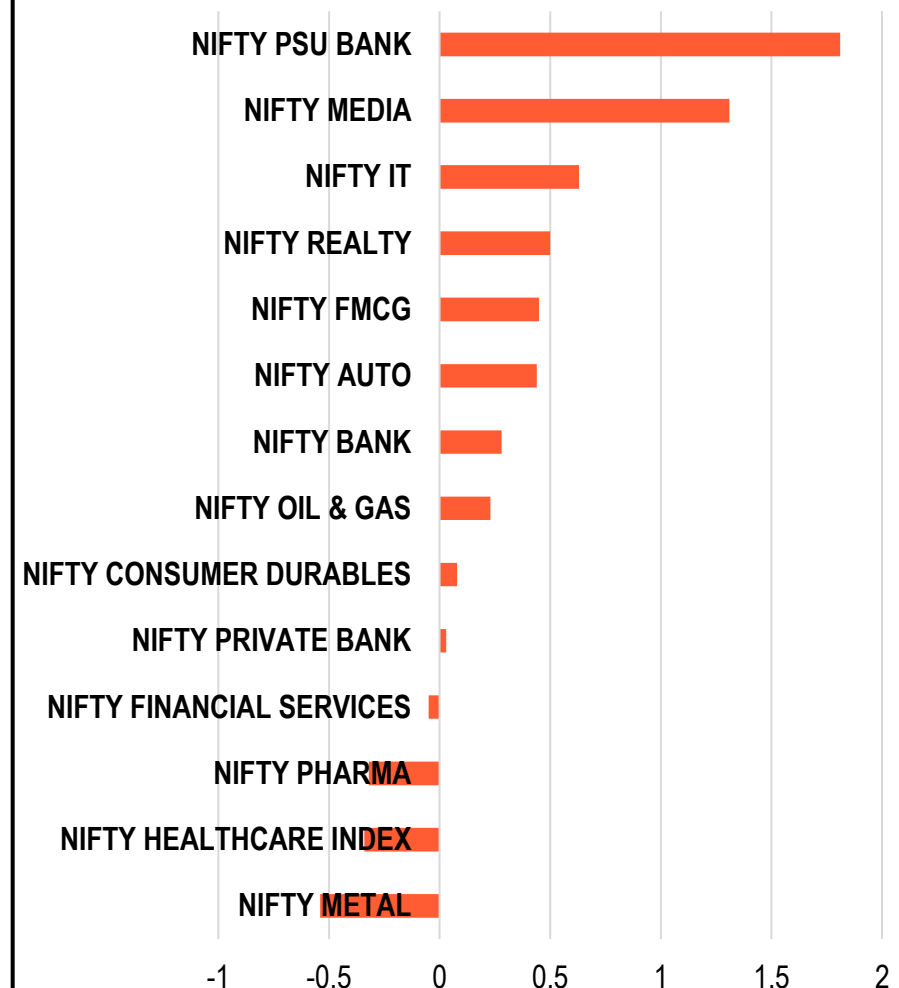


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,212.05	16.25	0.06%
BSE Sensex 30	82,634.48	63.57	0.08%
Nifty Bank	57,168.95	162.30	0.28%
Nifty Midcap 50	16,776.25	-7.55	-0.04%
Nifty Smallcap 100	19,140.05	4.80	0.03%
India VIX	11.24	-0.24	-2.09%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,254.78	231.49	0.53%
NASDAQ Comp.	20,730.49	52.69	0.25%
S&P 500	6,263.70	19.94	0.32%
FTSE 100	8,926.55	-11.77	-0.13%
CAC 40	7,722.09	-44.12	-0.57%
DAX	24,009.38	-50.91	-0.21%
KOSPI	3,179.11	-7.27	-0.23%
Nikkei 225	39,589.00	-74.40	-0.19%
Hang Seng	24,546.50	28.74	0.12%

DAILY SECTOR PERFORMANCE (%)





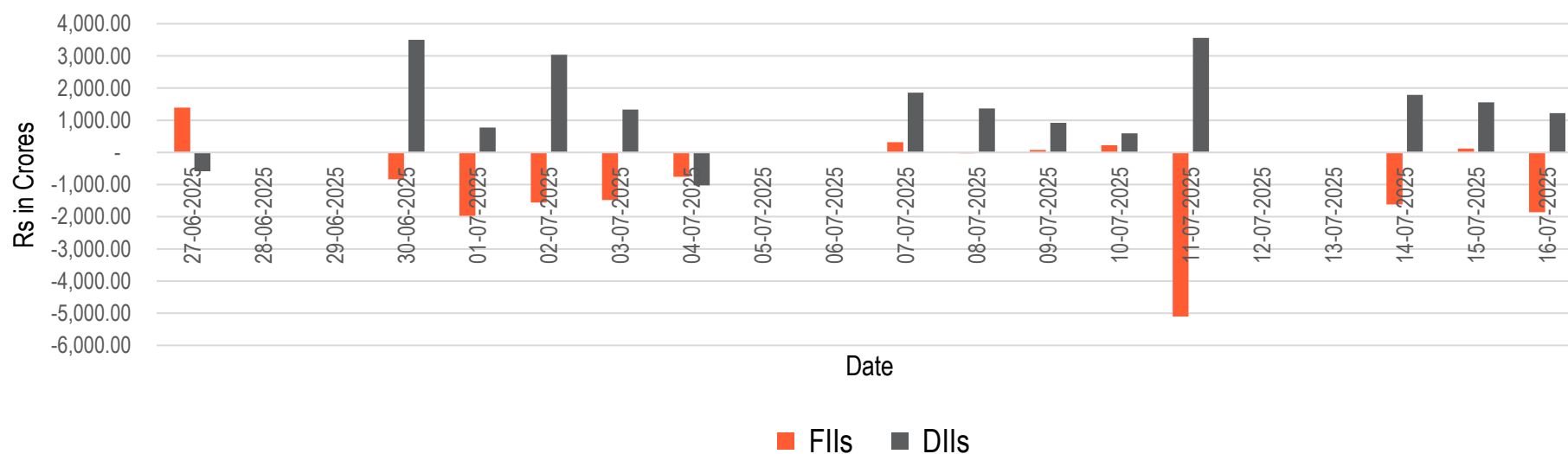
*Rs in Crores

Institutional Activity (Cash Segment)	16-7-2025	Month till date	Prev. month (June 2025)
FILs	-1,858.15	-13,636.18	7,488.98
DIIs	1,223.55	16,969.24	72,673.91

*Rs in Crores

FILs F&O activity	16-7-2025	Month till date
Index Futures	-690.96	-16,786.34
Index Options	121.00	63,368.44
Stock Futures	-3,614.91	-12,903.39
Stock Options	107.40	3,206.79

Institutional activity of last 14 trading sessions.





NIFTY50: 25,212.05	
Trend	Bullish
Momentum	Sideways
Support	25000, 24500
Resistance	25250, 25400

BANK NIFTY: 57,168.95	
Trend	Bullish
Momentum	Sideways
Support	56900, 56600
Resistance	57300, 57600

Commentary

- Sideways momentum sustained in the market during Wednesday's trading session as Nifty hovered within a 150 points range and closed on a flat note. Bank Nifty on the other hand, saw a failed breakout attempt above 57200 level, eventually closing with a rise of 162 points.
- PSU banking stocks were seen attracting buyers interest yet again. PNB with a move of +2.43% was the top gainer from Nifty PSU Bank index. Minor profit booking was seen in the Pharma & Healthcare space.
- Going into Nifty's weekly expiry today, we would hold a cautious view while price trades within the range of 25200-25250. The index can be seen gaining fresh bullish momentum only post a breakout above the same. A positive bias can be maintained in Bank Nifty above 56900 level.



CHART OF THE DAY



Shyam Metalics & Energy Ltd.

Shyam Metalics is primarily engaged in the manufacturing of steel and allied products including pellets, sponge iron, TMT and long products, ferro alloys and generation of power. The company is India's 6th-largest integrated steel producer and one of the largest ferro alloys manufacturers. It also ranks as the 4th-largest sponge iron producer and is a leading player in the pellet segment. It expects to achieve a revenue of 22,000–23,000 Cr in FY27.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
M&M	3203	2.38
WIPRO	263	2.18
TECHM	1608.5	1.87
NESTLEIND	2458	1.73
SBIN	830.5	1.72

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
NETWORK18	62.17	11.6	20,02,64,55,510.94
HDFCBANK	1,996.00	0.03	18,04,43,67,102.18
SWANENERGY	524	4.33	16,20,09,79,348.86
RELIANCE	1,486.20	0.05	15,42,15,57,015.86
WAAREERTL	1,215.00	5.96	14,78,73,26,985.74

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	668.2	-2.37
ETERNAL	262.1	-1.63
SUNPHARMA	1704	-1.36
CIPLA	1470.7	-1.35
TATASTEEL	157.3	-1.07

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.83	2.22	62,99,52,754
JPPOWER	23.75	-3.1	32,21,07,383
NETWORK18	62.17	11.6	31,84,36,246
OLAELEC	42.13	-4.47	18,34,29,089
HATHWAY	16.66	5.84	10,46,93,931



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
GLAND	1970.90	3.96
HINDPETRO	446.10	2.92
LICHSGFIN	637.05	2.92
NAM_INDIA	869.40	2.81
GMRAIRPORT	93.89	2.19

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
FLUOROCHEM	3423.40	-0.88
PHOENIXLTD	1480.90	-0.72
SONACOMS	455.05	-0.07
RVNL	383.30	0.04
-	-	-

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
METROPOLIS	1979.20	5.78
AADHARHFC	504.65	5.60
KIMS	742.95	3.88
SHYAMMETL	902.40	3.49
SUMICHEM	585.50	3.47

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
POLYMED	2106.20	-3.07
ACE	1156.10	-1.10
CENTURYPLY	724.45	-0.92
SAREGAMA	480.60	-0.60
TRIVENI	363.15	-0.22



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Hindustan Petroleum, LIC housing Finance, SBIN, Tata Power.

Stocks in F&O ban list

ANGELONE, HINDCOPPER.

Results today (Nifty 200)

AXISBANK, WIPRO, JIOFIN, LTIM, HDFCAMC, INDHOTEL, POLYCAB, TATACOMM.

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