



BOBCAPS

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DAILY TECHNICAL REPORT

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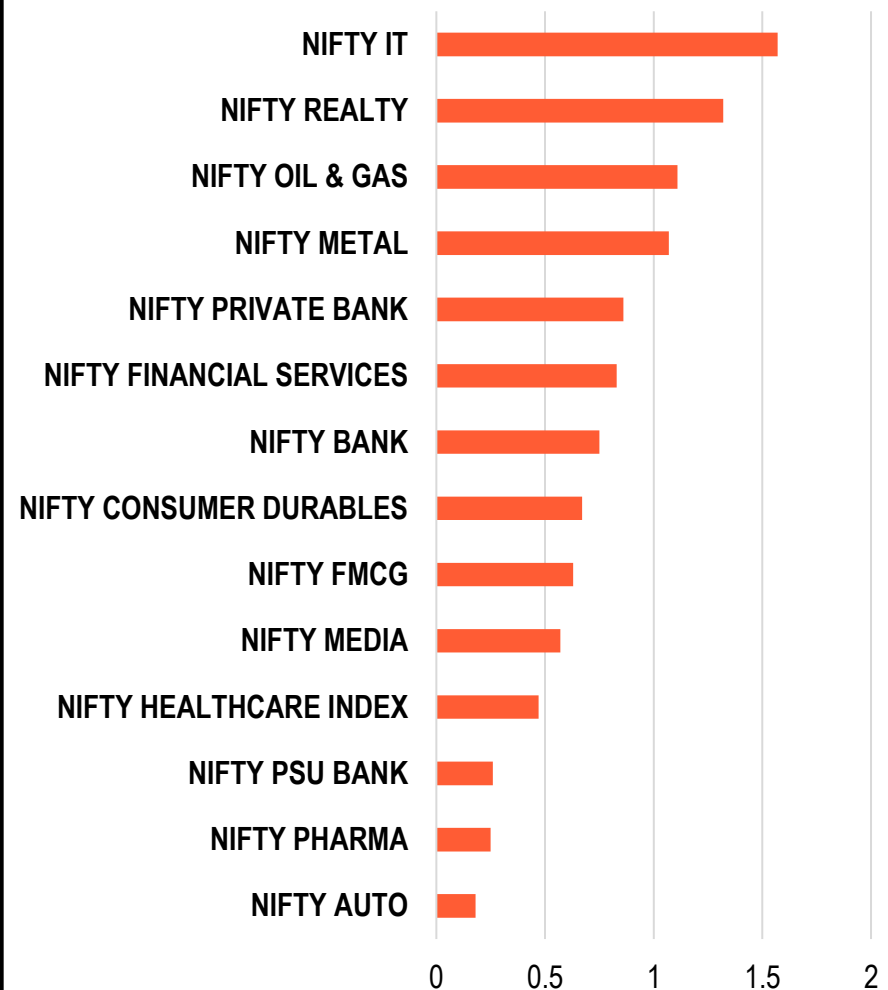


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,946.50	227.90	0.92%
BSE Sensex 30	81,796.15	677.55	0.84%
Nifty Bank	55,944.90	417.55	0.75%
Nifty Midcap 50	16,545.70	153.80	0.94%
Nifty Smallcap 100	18,549.20	174.40	0.95%
India VIX	14.86	-0.23	-1.49%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,515.09	317.30	0.75%
NASDAQ Comp.	19,701.21	294.39	1.52%
S&P 500	6,033.11	56.14	0.94%
FTSE 100	8,875.22	24.59	0.28%
CAC 40	7,742.24	57.56	0.75%
DAX	23,699.12	182.89	0.78%
KOSPI	2,963.25	16.59	0.56%
Nikkei 225	38,515.50	204.17	0.53%
Hang Seng	24,035.00	-25.99	-0.11%

DAILY SECTOR PERFORMANCE (%)





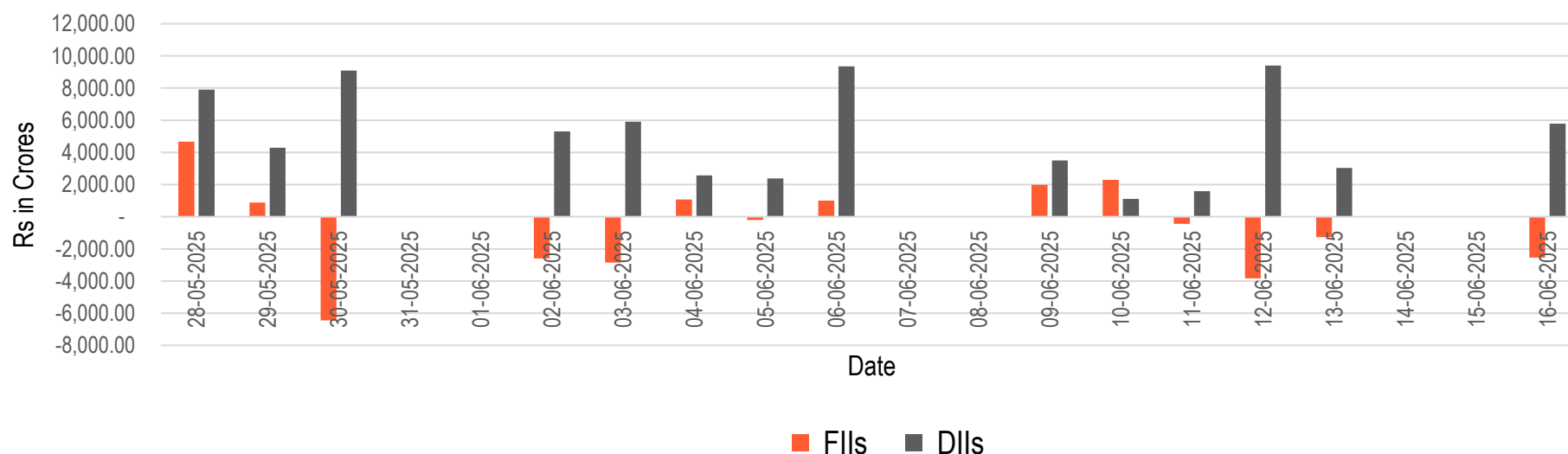
*Rs in Crores

Institutional Activity (Cash Segment)	16-6-2025	Month till date	Prev. month (May 2025)
FII	-2,539.42	-7,351.81	11,773.25
DII	5,780.96	49,931.68	67,642.34

*Rs in Crores

FII F&O activity	16-6-2025	Month till date
Index Futures	420.38	-3,193.55
Index Options	-6,563.63	39,240.21
Stock Futures	3,531.76	-9,241.78
Stock Options	-1,321.89	-30,097.27

Institutional activity of last 14 trading sessions.





NIFTY50: 24,946.50	
Trend	Bullish
Momentum	Sideways
Support	24800, 24500
Resistance	25000, 25200

BANK NIFTY: 55,944.90	
Trend	Bullish
Momentum	Bearish
Support	55400, 55150
Resistance	56000, 56300

Commentary

- The recovery that began on Friday, continued during Monday's trading session as well. Rising by 227 and 417 points respectively, both Nifty and Bank Nifty index were seen filling the gap on daily chart.
- However, post the bounce back, prices are seen arriving near their respective resistance levels. Hence, going into Tuesday's trading session, the price action around these levels needs to be closely monitored. The sideways momentum in Nifty is expected to continue and the index should spend some more time within the broader range of 24500-25200.
- A positivity was seen across all the sectoral indices on Tuesday led by the IT index.



CHART OF THE DAY



Apollo Hospitals Enterprises Ltd.

Apollo Hospitals was established in 1983 by Dr. Prathap C Reddy, renowned architect of modern healthcare in India. As the nation's first corporate hospital, Apollo Hospitals is acclaimed for pioneering the private healthcare revolution in the country. Apollo Hospitals has emerged as Asia's foremost integrated healthcare services provider and has a robust presence across the healthcare ecosystem, including Hospitals, Pharmacies, Primary Care & Diagnostic Clinics and several Retail Health models.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BEL	404	2.49
HDFCLIFE	770.5	2.34
SBILIFE	1795	2.27
ULTRACEMCO	11471	2.2
TECHM	1693.3	2.07

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TATAMOTORS	685.3	-3.76	21,38,52,99,346.48
HDFCBANK	1,936.90	1.01	15,96,30,95,139.63
BSE	2,701.80	-0.35	15,60,52,41,246.40
BEL	404	2.49	12,82,66,21,704.70
COCHINSHIP	2,189.00	1.27	12,26,16,06,221.38

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	685.3	-3.76
DRREDDY	1350	-0.92
SUNPHARMA	1679	-0.52
ADANIPORTS	1400.2	-0.34
JIOFIN	294	-0.02

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.66	-0.15	52,55,09,852
GTLINFRA	1.86	-0.53	30,14,27,776
KBCGLOBAL	0.52	18.18	19,41,48,187
RPOWER	66.84	-0.31	15,15,17,646
YESBANK	20.26	0.5	12,71,18,891



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
SUPREMEIND	4557.30	4.77
PIIND	4146.50	4.38
ABCAPITAL	248.75	3.49
MFSL	1577.00	3.34
LTF	191.66	3.22

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
FLUOROCHEM	3631.10	-2.58
OLAELEC	46.74	-0.49
BALKRISIND	2458.20	-0.23
PETRONET	300.60	-0.13
DEEPAKNTR	1908.40	-0.08

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ANANDRATHI	2104.00	4.52
SCI	235.30	3.63
MCX	7827.50	3.57
NAVA	573.75	3.43
IIFL	484.85	3.37

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
TEJASNET	692.25	-1.73
JYOTHYLAB	332.95	-1.28
CARBORUNIV	938.70	-1.25
POLYMED	2195.80	-1.13
COHANCE	993.50	-1.10



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

CDSL, Clean Science, Inventurus Knowledge, PB Fintech, Apollo Hospitals, Laurus Labs, Lloyds Metals.

Stocks in F&O ban list

ABFRL, BSOFT, CDSL, CHAMBLFERT, HUDCO, IEX, IREDA, MANAPPURAM, RBLBANK, TITAGARH.

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