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# DAILY TECHNICAL REPORT

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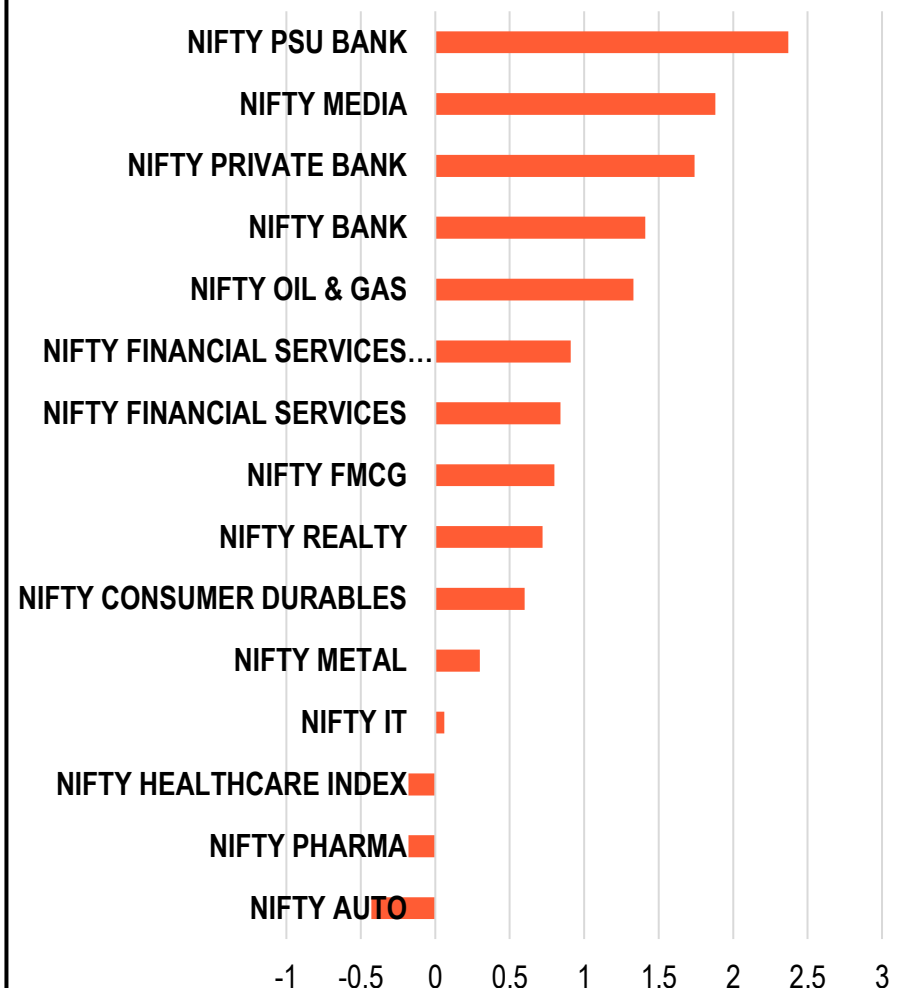


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,437.20	108.65	0.47%
BSE Sensex 30	77,044.29	309.40	0.40%
Nifty Bank	53,117.75	738.25	1.41%
Nifty Midcap 50	14,736.90	76.00	0.52%
Nifty Smallcap 100	16,349.25	169.95	1.05%
India VIX	15.87	-0.26	-1.61%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	39,669.39	-699.57	-1.73%
NASDAQ Comp.	16,307.16	-516.01	-3.07%
S&P 500	5,275.70	-120.93	-2.24%
FTSE 100	8,275.60	26.48	0.32%
CAC 40	7,329.97	-5.43	-0.07%
DAX	21,311.02	57.32	0.27%
KOSPI	2,460.86	13.43	0.55%
Nikkei 225	34,219.00	298.60	0.88%
Hang Seng	21,294.00	237.02	1.13%

## DAILY SECTOR PERFORMANCE (%)





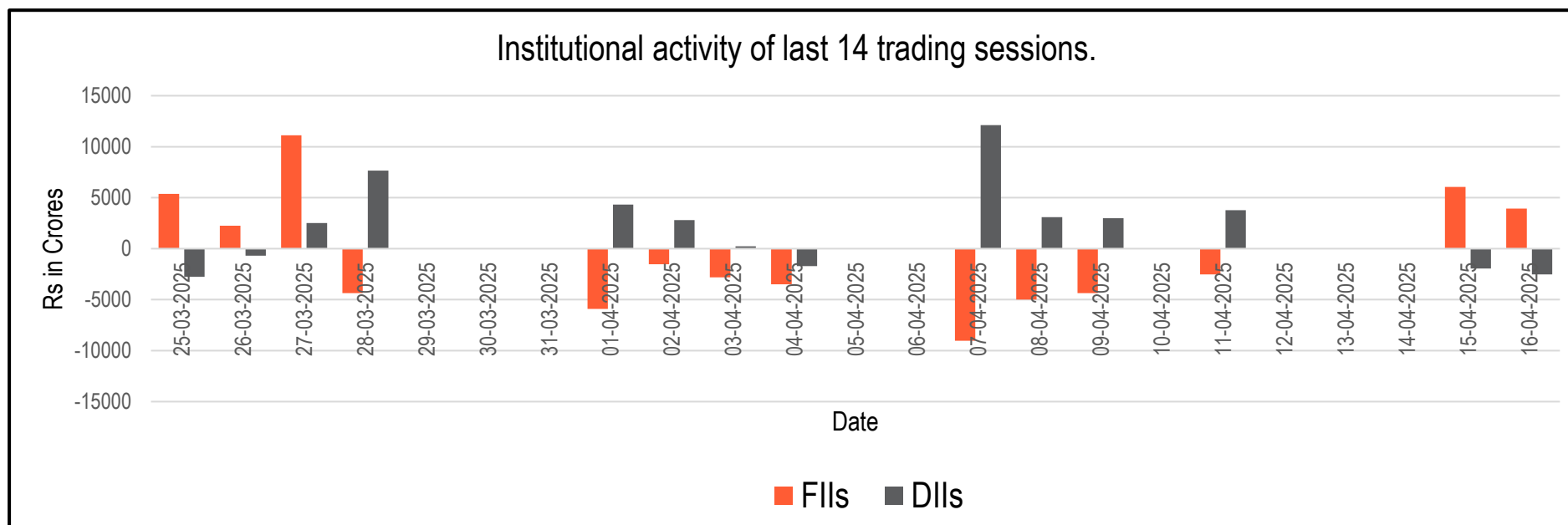
\*Rs in Crores

Institutional Activity (Cash Segment)	16-4-2025	Month till date	Prev. month Mar. 2025
<b>FII</b>	3,936.42	-24,639.59	2,014.18
<b>DII</b>	-2,512.77	23,123.81	37,585.68

\*Rs in Crores

FII F&O activity	16-4-2025	Month till date
Index Futures	172.10	-6,378.14
Index Options	34,971.62	-36,589.09
Stock Futures	-1,457.84	7,427.08
Stock Options	-1,796.86	-15,255.03

Institutional activity of last 14 trading sessions.





## **Nifty rallies higher as FIIs turn net buyers for the second straight session.**

Market continued to trade with a bullish momentum on Wednesday as Nifty gained another 108 points and closed above 23400 levels. During last six trading sessions, the index has seen a sharp reversal from the recent low of 21743. Hence, going into the weekly expiry today, some profit booking can be expected from the buyers. An immediate hurdle for the price is expected at 23500 followed by the decisive resistance at 23800. On the other hand, support is seen around 23380 and 23200 levels.



# INDEX VIEW: BANK NIFTY



## **Index eyes a fresh all-time high as private banks attract buying interest.**

Bank Nifty continued to outperform during Wednesday's trading session. Surging by more than 700 points, the index closed above 53000 levels. Looking at the recent momentum, Bank Nifty looks poised for a new all-time high in the upcoming days. However, from an intraday perspective for Thursday, the index looks to be over stretched and hence, the possibility of a profit booking cannot be ignored. 52900 and 52200 are seen as the support levels in case of the same. On the contrary, an immediate resistance is expected around 53700.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	785.50	6.74
AXISBANK	1161.00	4.33
ONGC	240.84	3.50
TRENT	5042.00	3.38
ADANIPORTS	1235.50	2.04

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
INDUSINDBK	785.5	6.74	24,12,41,85,974.99
IREDA	176.41	5.65	20,43,08,29,164.24
ICICIBANK	1,358.00	0.58	18,95,89,25,742.12
HDFCBANK	1,875.90	0.59	17,93,26,35,601.50
INFY	1,412.20	-0.97	16,95,05,00,443.80

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
MARUTI	11665.00	-1.60
HINDALCO	609.65	-1.29
TATAMOTORS	616.10	-0.98
INFY	1412.20	-0.97
NTPC	359.35	-0.87

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.28	-0.55	40,45,03,350
IREDA	176.41	5.65	11,55,06,723
EASEMYTRIP	12.28	-7.88	11,32,53,449
YESBANK	17.89	2.11	8,57,30,443
GTLINFRA	1.49	1.36	6,18,54,985



# KEY UPDATES

## **Market info**

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

## **Stocks to watch**

GAIL, MRPL.

## **Stocks in F&O ban list**

BSOFT, HINDCOPPER, IREDA, MANAPPURAM, NATIONALUM.

## **Nifty 200 results today**

INFY, HDFCLIFE, JIOFIN, HDFCAMC, TATAELXSI.

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