



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**17<sup>th</sup> February, 2025**

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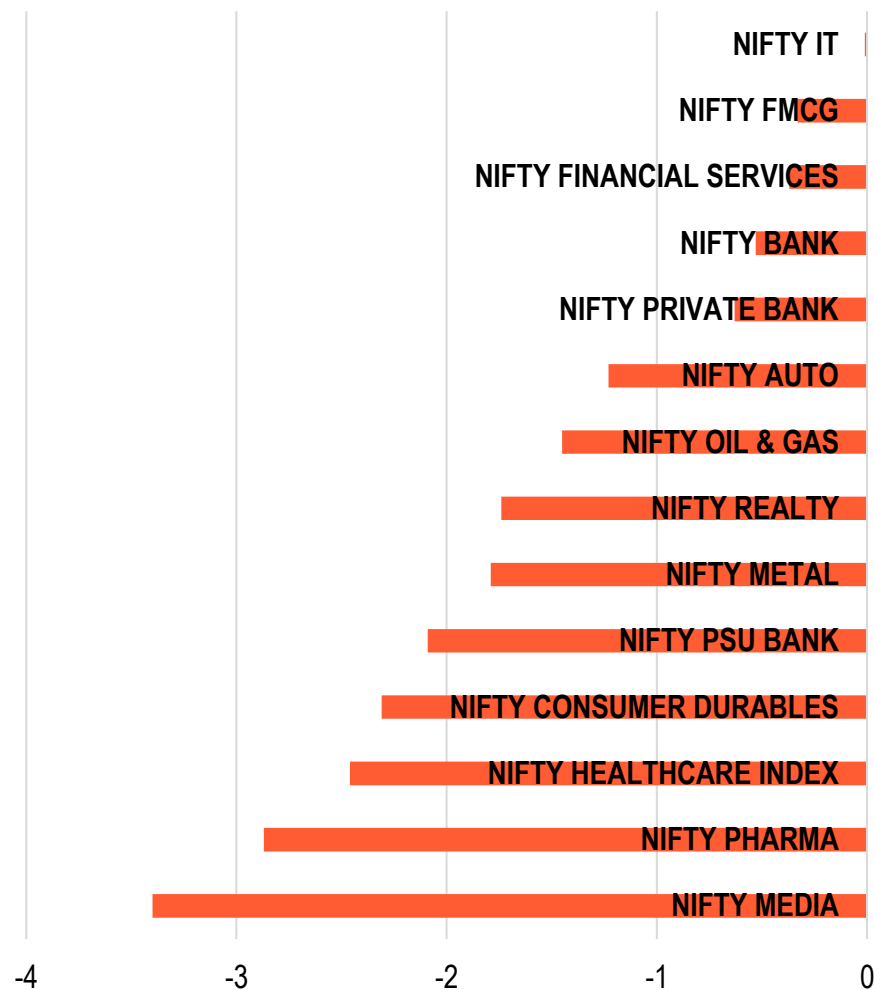


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,929.25	-102.15	-0.44%
BSE Sensex 30	75,939.21	-199.76	-0.26%
Nifty Bank	49,099.45	-260.40	-0.53%
Nifty Midcap 50	13,927.35	-329.70	-2.31%
Nifty Smallcap 100	15,407.20	-566.65	-3.55%
INDIA VIX	15.015	0.06	0.40%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,546.08	-165.35	-0.37%
NASDAQ Comp.	20,026.77	81.13	0.41%
S&P 500	6,114.63	-0.44	-0.01%
FTSE 100	8,732.46	-32.26	-0.37%
CAC 40	8,178.54	14.43	0.18%
DAX	22,513.42	-98.60	-0.44%
KOSPI (As on Feb 14 <sup>th</sup> )	2,591.05	7.88	0.31%
Nikkei 225 (As on Feb 14 <sup>th</sup> )	39,164.50	-311.00	-0.79%
Hang Seng (As on Feb 14 <sup>th</sup> )	22,620.33	805.96	3.69%

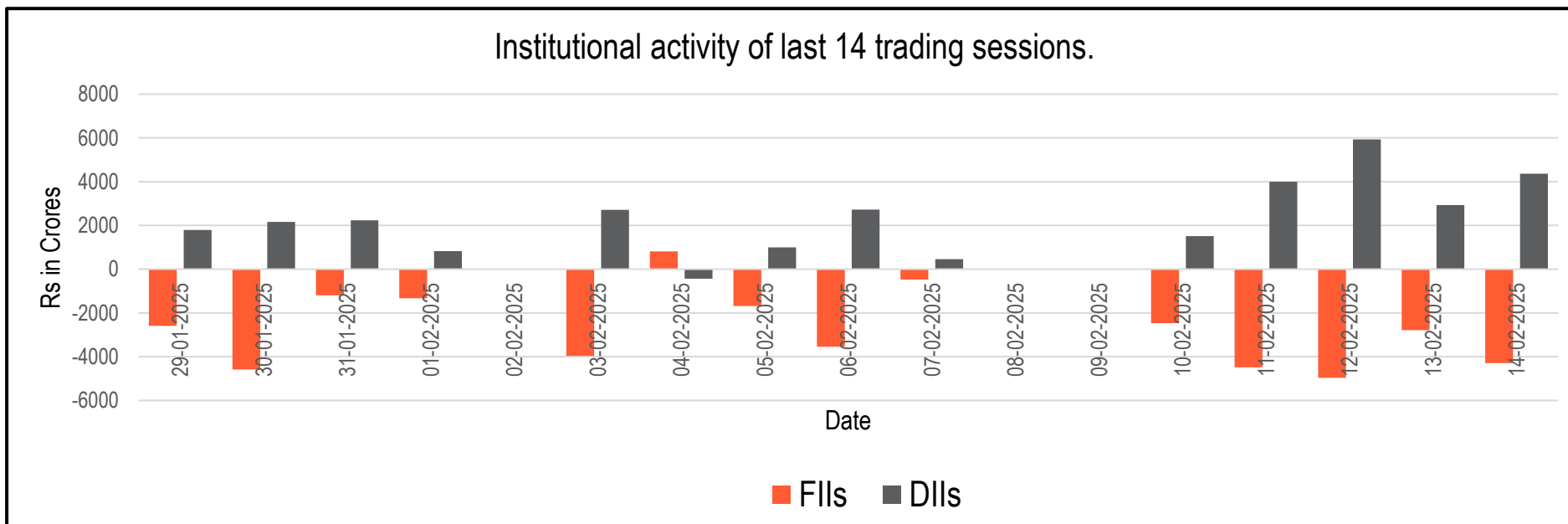
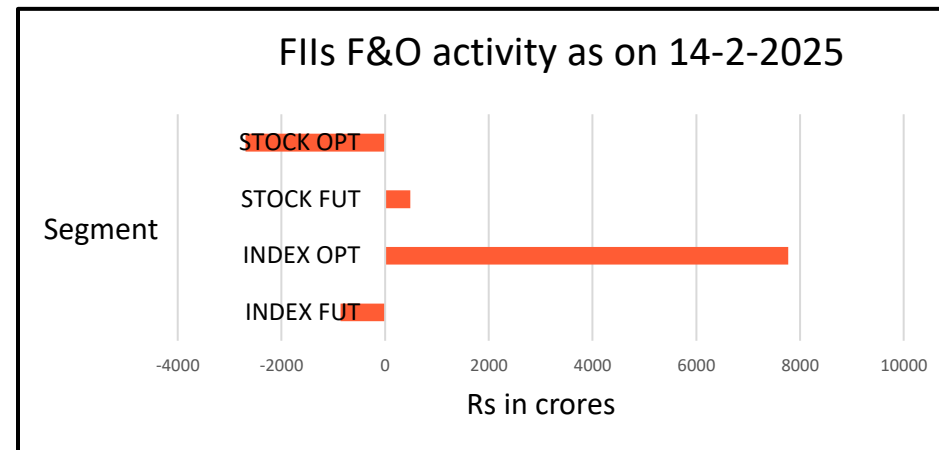
## DAILY SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	14-2-2025	Month till date	Prev. month Jan. 2025
<b>FILs</b>	-4,294.69	-29,183.43	-87,374.66
<b>DIIs</b>	4,363.87	26,019.07	86,591.80





## Index entering new week with a bearish bias.

Nifty closed in red for the eighth consecutive trading session on Friday. On its weekly chart, price was seen facing a rejection from the trend-line resistance of the bearish channel. Going into the week, 22800 happens to be a critical support for the index. A breakdown below the same shall indicate continuation of the 'lower top, lower bottom' formation opening gates for a further correction up to 21800 levels on the down side. For Monday's trading session, we maintain a cautious outlook on Nifty, resistance is seen around 23000 and 23250 levels.



# INDEX VIEW: BANK NIFTY



## Index fails to challenge 50000 levels.

Bank Nifty closed Friday's trading session in red as it slipped by 260 points, closing just above 49000. On its weekly chart, price can be seen facing a rejection from the neckline resistance zone of the 'head & shoulders' pattern. Going ahead, levels around 50200 pose a strong resistance for the index and hence, a cautious view would be maintained till price trades below the same. For Monday's trading session, 48700 is seen as an immediate support while a breakdown below the same would inject fresh bearish sentiments and lead to a further decline of 800-1200 points during the upcoming days. At the higher end, an intraday resistance is seen at 49800.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BRITANNIA	4935.00	0.95
ICICIBANK	1259.00	0.81
NESTLEIND	2194.00	0.76
INFY	1853.00	0.53
HCLTECH	1711.60	0.50

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,694.40	-0.19	16,87,05,99,715.70
GODFRYPHLP	5,999.50	20	16,84,71,29,442.51
ICICIBANK	1,259.00	0.81	13,00,68,94,417.86
RELIANCE	1,214.75	-0.11	12,51,32,75,989.50
BSE	5,090.00	-3.15	12,35,51,60,717.97

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1060.05	-4.63
BEL	250.00	-4.42
ADANIENT	2149.00	-4.26
TRENT	5105.00	-2.89
GRASIM	2423.00	-2.69

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.18	-5.32	49,72,12,290
YESBANK	17.72	-2.48	6,69,61,081
GTLINFRA	1.64	-2.96	4,88,96,234
SUZLON	51.04	-4.33	4,59,83,899
TATASTEEL	134.02	-1.64	4,14,69,242



# KEY UPDATES

## **Market info**

- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

## **Stocks to watch**

Chalet Hotels, ICICI Bank, TCS, Eclerx Services, .

## **Stocks in F&O ban list**

DEEPAKNTR.

## **Results today (Nifty 200)**

ABB.



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