



BOBCAPS

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DAILY TECHNICAL REPORT

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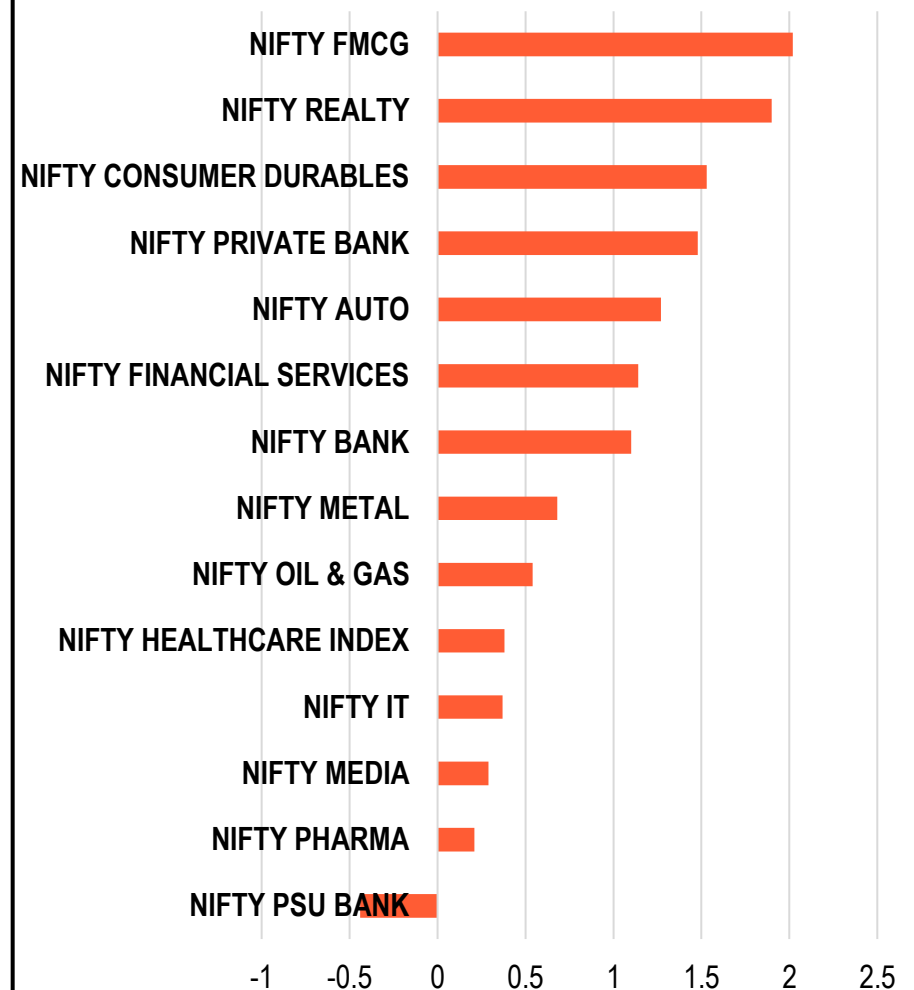


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,585.30	261.75	1.03%
BSE Sensex 30	83,467.66	862.23	1.04%
Nifty Bank	57,422.55	622.65	1.10%
Nifty Midcap 50	16,766.60	88.45	0.53%
Nifty Smallcap 100	18,131.85	43.80	0.24%
India VIX	10.87	0.34	3.18%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,952.24	-301.07	-0.65%
NASDAQ Comp.	22,562.54	-107.54	-0.47%
S&P 500	6,629.07	-41.99	-0.63%
FTSE 100	9,436.09	11.34	0.12%
CAC 40	8,188.59	111.59	1.38%
DAX	24,272.19	90.82	0.38%
KOSPI	3,749.32	0.95	0.03%
Nikkei 225	47,868.00	-409.74	-0.85%
Hang Seng	25,564.00	-324.51	-1.25%

DAILY SECTOR PERFORMANCE (%)





FII & DII

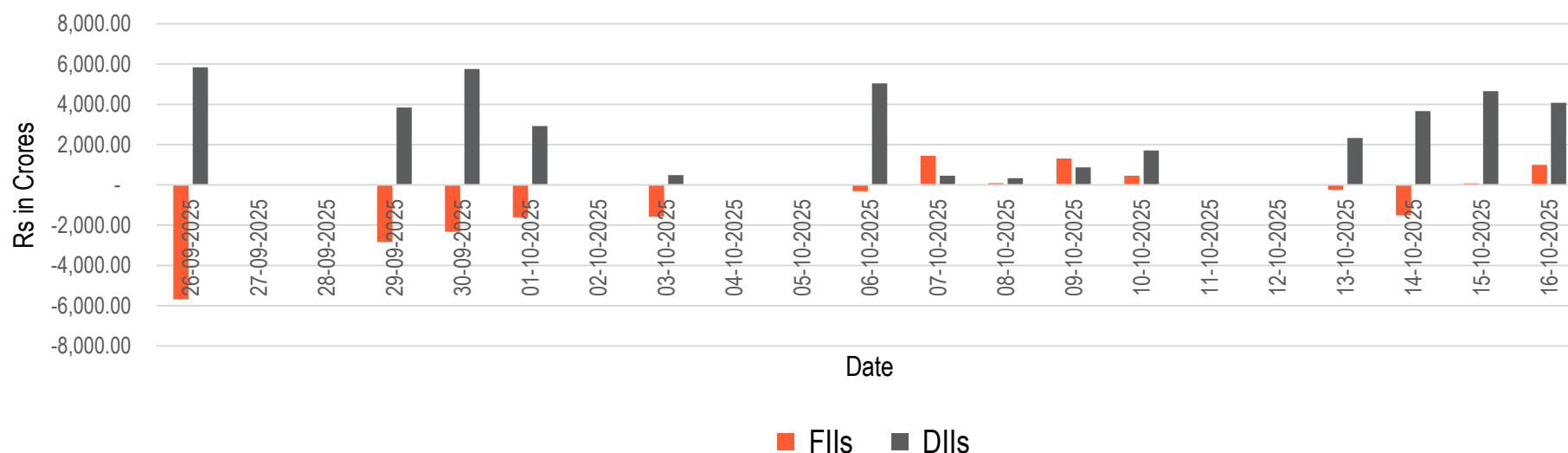
*Rs in Crores

Institutional Activity (Cash Segment)	16-10-2025	Month till date	Prev. month (Sept 2025)
FII	997.29	-895.74	-35,301.36
DII	4,076.20	26,517.84	65,343.59

*Rs in Crores

FII F&O activity	16-10-2025	Month till date
Index Futures	5,066.71	2,729.99
Index Options	23,618.68	89,341.94
Stock Futures	463.02	-8,247.38
Stock Options	239.03	1,648.49

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25585.30
Futures	25656.10
Resistance	25700, 26000
Support	25500, 25280
Put/Call Ratio	1.08

BANK NIFTY	
Spot	57422.55
Futures	57486.20
Resistance	57650, 58000
Support	57000, 56700
Put/Call Ratio	1.16

Commentary

- Nifty rallied by 261 points on Thursday, closing near the 25600 mark, while Bank Nifty surged 622 points, briefly breaching 57000 before encountering resistance around 57500.
- Among sectoral performers, FMCG and Realty indices led the gains with rises of 2.02% and 1.90% respectively, whereas the PSU Bank index was the sole laggard of the day.
- From a short-term perspective, Nifty and Bank Nifty appear overstretched on the upside, with respective Put/Call ratios indicating caution at higher levels. For Friday's session, the 25500 support level in Nifty needs close monitoring while a breakdown below this zone could extend the correction by 150-200 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
NESTLEIND	1279.5	4.76
TATACONSUM	1148.7	3.1
TITAN	3636	2.45
AXISBANK	1195.9	2.25
KOTAKBANK	2195	2.11

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
ETERNAL	340.5	-3.91	32,14,69,58,742.09
BSE	2,512.00	2.27	23,19,72,20,778.24
HDFCBANK	993.6	1.57	22,69,04,56,646.82
AXISBANK	1,195.90	2.25	21,25,36,57,046.18
WAAREERTL	1,302.00	10.31	20,85,82,22,742.95

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
ETERNAL	340.5	-3.91
HDFCLIFE	743	-2.38
SHRIRAMFIN	673.5	-0.54
INFY	1470.9	-0.24
JIOFIN	312.1	-0.18

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	8.84	1.03	58,31,37,406
ADANIPOWER	156.5	-0.64	11,10,85,386
ETERNAL	340.5	-3.91	9,11,94,459
YESBANK	23.13	-0.81	8,09,35,243
BLS	319.7	14.77	6,39,42,294



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
APARINDS	8784.50	5.13
ENDURANCE	2932.50	3.74
FLUOROCHEM	3744.50	3.56
SRF	3190.00	3.28
MEDANTA	1396.00	3.27

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
COROMANDEL	2162.20	-1.64
GLENMARK	1864.40	-1.57
GUJGASLTD	419.90	-1.44
RVNL	336.05	-0.75
IPCALAB	1288.40	-0.69

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
ATHERENERG	688.55	8.35
CRAFTSMAN	6800.50	5.86
OLAELEC	55.38	4.99
CEATLTD	3699.00	4.04
AGARWALEYE	541.50	3.66

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
INTELLECT	972.65	-2.24
CASTROLIND	199.91	-1.96
IGIL	341.45	-1.83
SKFINDIA	2225.80	-1.78
HONASA	280.35	-1.61



KEY UPDATES

Market triggers

- Asian shares opened lower on Friday as weak risk sentiment from Wall Street and rising U.S. bank loan concerns weighed on markets.
- Gold and Silver hit all-time highs, driven by credit quality worries in the U.S. and escalating U.S.-China tensions, boosting safe-haven demand.
- GIFT Nifty trading at ~25,603.00 (-0.16%) indicates a negative start for Indian market.

Stocks to watch

Medanta, Jindal Stainless, Hindalco.

Stocks in F&O ban list

SAMMAANCAP.

Results today (Nifty200 Index)

RELIANCE, JSWSTEEL, HINDZINC, POLYCAB, DIXON, RECLTD, JSWENERGY HAVELLS, OFSS, AUBANK, BANKINDIA, 360ONE, TATATECH.



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