



BOBCAPS

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DAILY TECHNICAL REPORT

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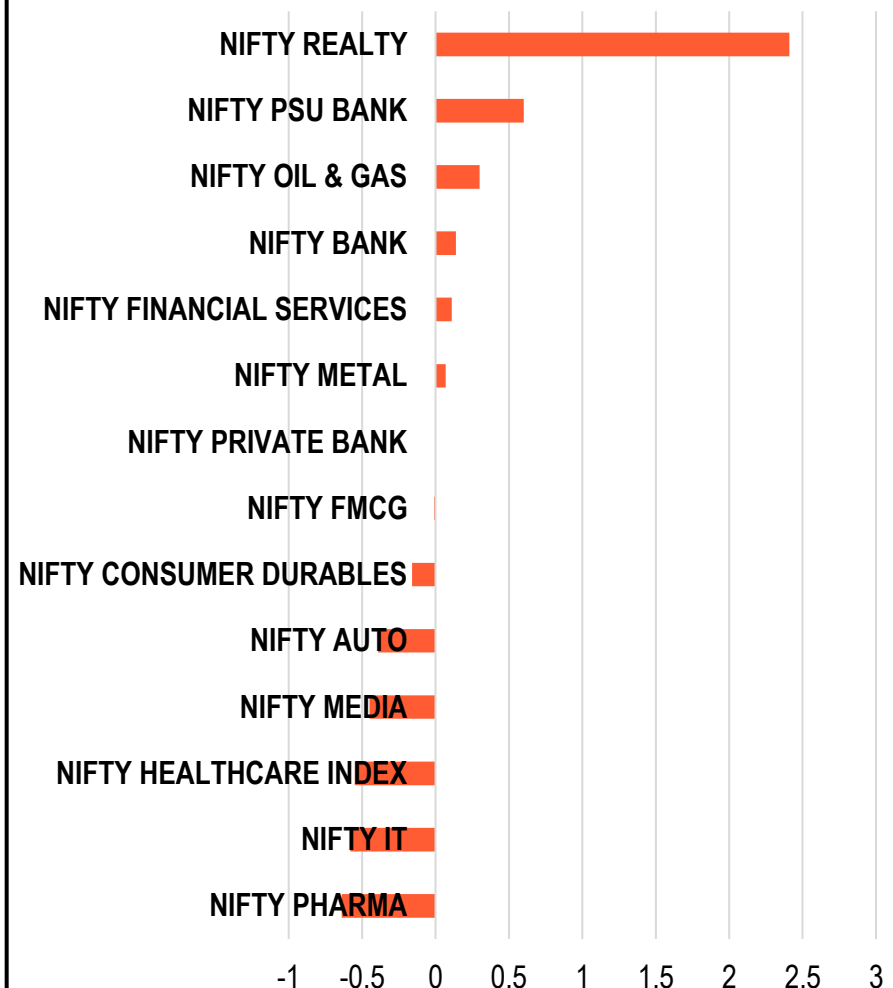


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,069.20	-44.80	-0.18%
BSE Sensex 30	81,785.74	-118.96	-0.15%
Nifty Bank	54,887.85	78.55	0.14%
Nifty Midcap 50	16,507.05	77.00	0.47%
Nifty Smallcap 100	18,127.00	137.10	0.76%
India VIX	10.40	0.28	2.72%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,883.45	49.23	0.11%
NASDAQ Comp.	22,348.75	207.65	0.94%
S&P 500	6,615.28	30.99	0.47%
FTSE 100	9,277.03	-6.26	-0.07%
CAC 40	7,896.93	71.69	0.92%
DAX	23,748.86	50.71	0.21%
KOSPI	3,444.66	37.35	1.10%
Nikkei 225	44,902.50	134.38	0.30%
Hang Seng	26,464.50	17.94	0.07%

DAILY SECTOR PERFORMANCE (%)





FII & DII

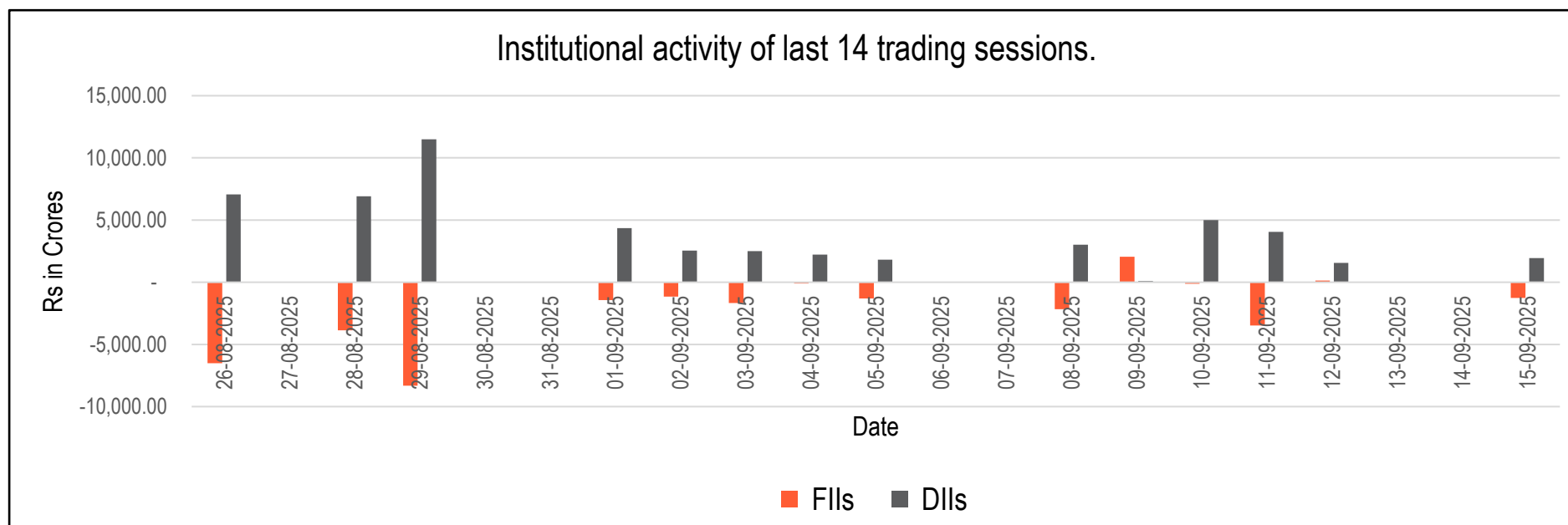
*Rs in Crores

Institutional Activity (Cash Segment)	15-9-2025	Month till date	Prev. month (Aug 2025)
FII	-1,268.59	-10,512.86	-46,902.92
DII	1,933.33	29,080.65	94,828.55

*Rs in Crores

FII F&O activity	15-9-2025	Month till date
Index Futures	222.43	814
Index Options	-4,430.33	28,411.66
Stock Futures	-1,661.92	-3,769.51
Stock Options	-175.31	-1,107.63

Institutional activity of last 14 trading sessions.





NIFTY50: 25,069.20	
Trend	Sideways
Momentum	Bullish
Support	25000, 24800
Resistance	25150, 25300

BANK NIFTY: 54,887.85	
Trend	Sideways
Momentum	Bullish
Support	54700, 54600
Resistance	55000, 56000

Commentary

- Nifty traded sideways on Monday after facing rejection near the resistance level of 25150 earlier in the session, eventually closing with a decline of 44 points while holding the support of 25050. In contrast, Bank Nifty ended in positive territory with a gain of 78 points after testing the 55000 mark.
- On the sectoral front, the Nifty Realty index surged 2.41%, rebounding strongly from lower levels and signaling the potential for further upside in the coming sessions. However, IT (-0.58%) extended its profit booking streak for the third straight day, while the pharma space also witnessed selling pressure.
- At present, Nifty continues to consolidate within the 25000-25150 range, with a breakout needed for clearer trend direction. For Bank Nifty, 54700 remains a strong support while 55000 acts as a key resistance, a breach of which could trigger fresh momentum on the upside.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
JIOFIN	315.5	1.38
BAJFINANCE	1011.7	0.84
ETERNAL	323.6	0.68
ULTRACEMCO	12419	0.4
BAJAJ-AUTO	9030.5	0.34

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ANANTRAJ	586.5	9.98	20,36,33,88,284.40
JBMA	736	3.23	17,58,08,73,368.54
IDEA	8.21	7.18	15,75,94,31,283.36
HDFCBANK	966.1	-0.12	14,03,10,70,170.89
WAAREEENER	3,588.00	-1.27	12,76,75,94,861.11

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
CIPLA	1547	-1.75
M&M	3530.3	-1.66
ASIANPAINT	2504.9	-1.63
SHRIRAMFIN	625.15	-1.22
DRREDDY	1301	-1.19

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.21	7.18	1,94,32,09,776
SIGACHI	43.19	0.75	17,16,04,562
YESBANK	20.99	0.62	7,44,52,689
FILATFASH	0.57	1.79	5,36,69,696
SUZLON	58.15	1.82	4,78,61,584



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
IDEA	8.14	6.27
TIINDIA	3354.10	3.80
OLAELEC	60.51	2.73
GODREJIND	1243.50	2.71
MOTILALOFS	940.75	2.48

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
BIOCON	358.25	-1.90
BANDHANBNK	162.14	-1.66
AJANTPHARM	2549.60	-1.14
HONAUT	36815.00	-1.14
SUNDARMFIN	4432.90	-0.88

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
GPIL	270.13	10.68
SARDAEN	626.15	6.15
ASAHIINDIA	893.80	5.54
AILL	3276.90	4.53
INOXINDIA	1221.50	4.43

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
POLYMED	1983.60	-1.91
JSWHL	18601.00	-1.32
NATCOPHARM	851.40	-1.25
PFIZER	5162.50	-1.23
ROUTE	862.10	-1.10



KEY UPDATES

Market triggers

- Gold sustained near its new record high, while silver traded flat.
- Crude Oil prices held steady after Monday's rise, with markets assessing risks of supply disruption from Russian refineries following Ukrainian drone attacks.
- GIFT Nifty is trading at ~25,153, indicating a flat-to-negative start for domestic equities.

Stocks to watch

Asahi India Glass, Indian Hotels, IREDA, Siemens India.

Stocks in F&O ban list

ANGELONE, HFCL, OFSS, RBLBANK.



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