



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**16<sup>th</sup> July, 2025**

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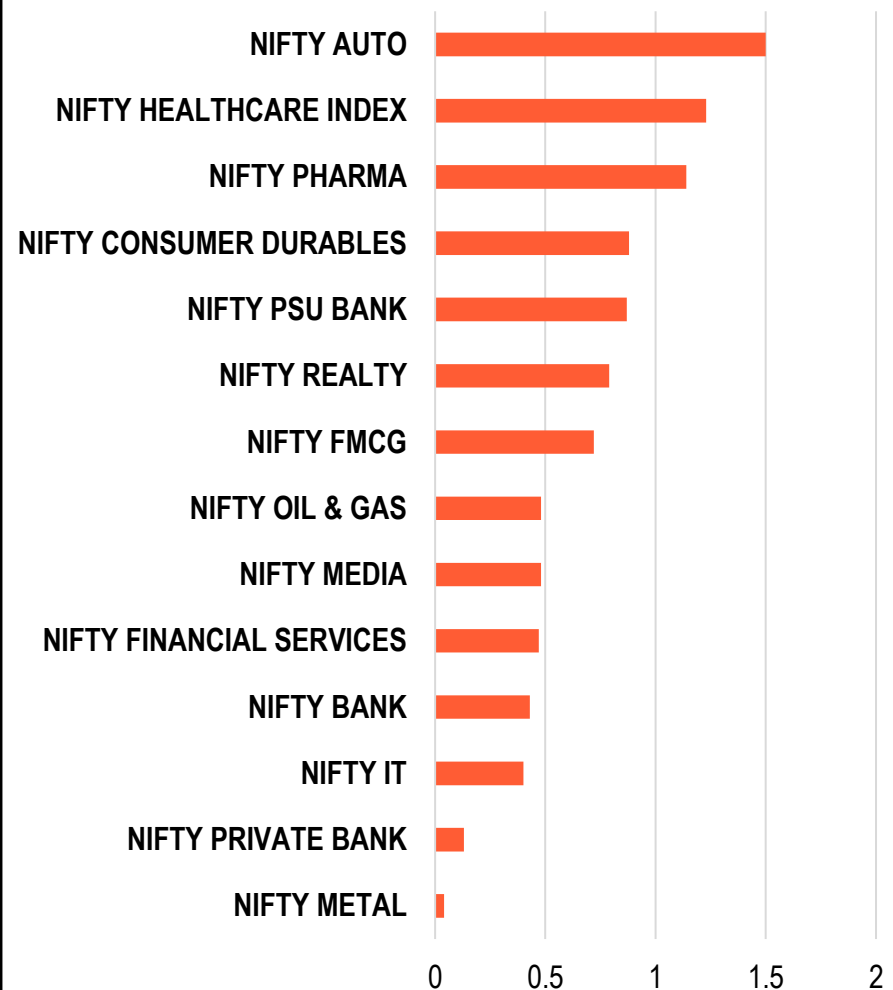


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,195.80	113.50	0.45%
BSE Sensex 30	82,570.91	317.45	0.39%
Nifty Bank	57,006.65	241.30	0.43%
Nifty Midcap 50	16,783.80	163.50	0.98%
Nifty Smallcap 100	19,135.25	180.30	0.95%
India VIX	11.44	-0.54	-4.49%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,022.89	-436.76	-0.98%
NASDAQ Comp.	20,677.80	37.47	0.18%
S&P 500	6,243.71	-24.85	-0.40%
FTSE 100	8,938.32	-59.74	-0.66%
CAC 40	7,766.21	-41.96	-0.54%
DAX	24,060.29	-100.35	-0.42%
KOSPI	3,197.94	-17.34	-0.54%
Nikkei 225	39,670.00	-8.02	-0.02%
Hang Seng	24,745.00	154.88	0.63%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

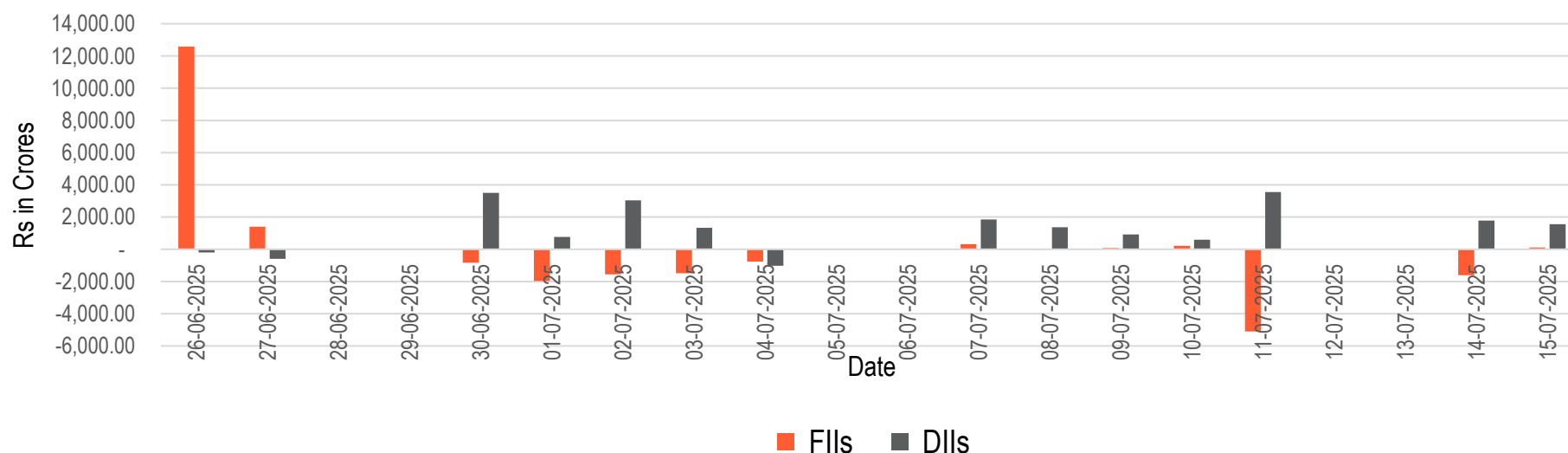
\*Rs in Crores

Institutional Activity (Cash Segment)	15-7-2025	Month till date	Prev. month (June 2025)
<b>FII</b>	120.47	-11,778.03	7,488.98
<b>DII</b>	1,555.03	15,745.69	72,673.91

\*Rs in Crores

FII F&O activity	15-7-2025	Month till date
Index Futures	-153.26	-16,095.38
Index Options	4,337.41	63,247.44
Stock Futures	117.83	-9,288.48
Stock Options	-133.24	3,099.39

Institutional activity of last 14 trading sessions.





NIFTY50: 25,195.80	
Trend	Bullish
Momentum	Sideways
Support	25000, 24500
Resistance	25200, 25400

BANK NIFTY: 57,006.65	
Trend	Bullish
Momentum	Sideways
Support	56900, 56600
Resistance	57100, 57550

## Commentary

- As expected, market witnessed a bounce back during Tuesday's trading session. Nifty surged by 113 points, closing just below the resistance of 25200 while Bank Nifty ended up with a gain of 241 points.
- All the major sectoral indices closed on a positive note led by Nifty Auto index which jumped by 1.5%. The Pharma and Healthcare index is seen gaining momentum. Based on the technical parameters, an outperformance is expected from this space going ahead.
- Nifty is currently standing at a crucial level of 25200. During Wednesday's trading session, long additions can be made in case of a convincing breakout above the same.



# CHART OF THE DAY



## Hero Motocorp Ltd.

Hero Moto Corp earlier also known as “Hero Honda” is one of India’s first motorcycle manufacturers. The company started in 1984 as a Technological collaboration with Honda, Japan. Before this collaboration, Hero was selling Cycles under the brand name, Hero Cycles. The company is currently focusing on premium segment, building EV leadership and being completely digital.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	4462.1	4.95
BAJAJ-AUTO	8315	2.81
SUNPHARMA	1729	2.76
SHRIRAMFIN	686.5	2.5
APOLLOHOSP	7350	1.8

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HCLTECH	1,567.00	-3.26	23,10,26,62,652.05
OLAELEC	44	-6.52	19,43,05,67,991.60
SWANENERGY	500	10.88	15,10,07,21,445.20
HDFCBANK	1,998.00	0.76	14,44,75,69,393.68
BSE	2,552.00	3.71	14,36,38,79,733.84

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HCLTECH	1567	-3.26
SBILIFE	1823.6	-1.5
ETERNAL	266.9	-1.37
HDFCLIFE	757.9	-0.9
KOTAKBANK	2188.1	-0.71

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
JPPOWER	24.53	-9.92	47,74,64,349
OLAELEC	44	-6.52	41,89,42,820
IDEA	7.66	-0.65	34,27,36,162
YESBANK	20.45	2.3	15,50,46,810
RTNPOWER	15.65	-1.01	12,20,87,527



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
NAM_INDIA	845.60	4.43
KEI	3892.40	4.28
HDFCAMC	5283.50	3.77
APARINDS	9040.50	3.49
BIOCON	390.45	2.99

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
TORNTPOWER	1391.60	-0.85
SUNTV	569.15	-0.62
RVNL	383.15	0.22
IREDA	159.64	0.40
-	-	-

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
SOBHA	1647.60	6.65
ANANTRAJ	607.20	6.25
AAIL	2754.80	5.44
NEULANDLAB	15273.00	4.98
SUMICHEM	565.85	4.31

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
ACE	1169.00	-0.92
GRAVITA	1724.10	-0.34
TRIVENI	363.95	-0.23
SAREGAMA	483.50	-0.04
-	-	-



## KEY UPDATES

### **Market info**

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

### **Stocks to watch**

Alkyl Amines, Balrampur Chini, Dr. Lal Path Labs, HDFC AMC, INOX India.

### **Stocks in F&O ban list**

GLENMARK, HINDCOPPER, RBLBANK.

### **Results today (Nifty 200)**

TECHM.





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