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# DAILY TECHNICAL REPORT

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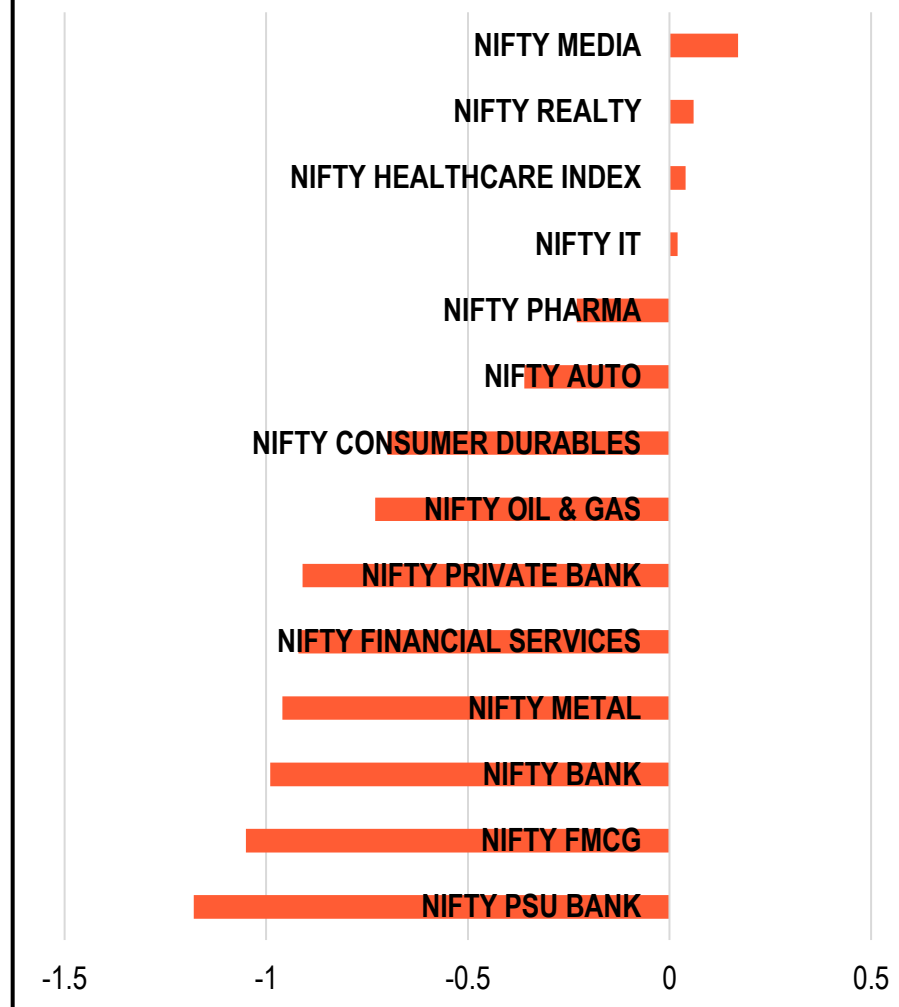


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,718.60	-169.60	-0.68%
BSE Sensex 30	81,118.60	-573.38	-0.70%
Nifty Bank	55,527.35	-555.20	-0.99%
Nifty Midcap 50	16,391.90	-46.15	-0.28%
Nifty Smallcap 100	18,374.80	-90.25	-0.49%
India VIX	15.08	1.07	7.60%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,197.79	-769.83	-1.79%
NASDAQ Comp.	19,406.83	-255.66	-1.30%
S&P 500	5,976.97	-68.29	-1.13%
FTSE 100	8,850.63	-34.29	-0.39%
CAC 40	7,684.68	-80.43	-1.04%
DAX	23,516.23	-255.22	-1.07%
KOSPI	2,911.23	16.61	0.57%
Nikkei 225	38,205.50	371.25	0.98%
Hang Seng	23,878.00	-14.56	-0.06%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

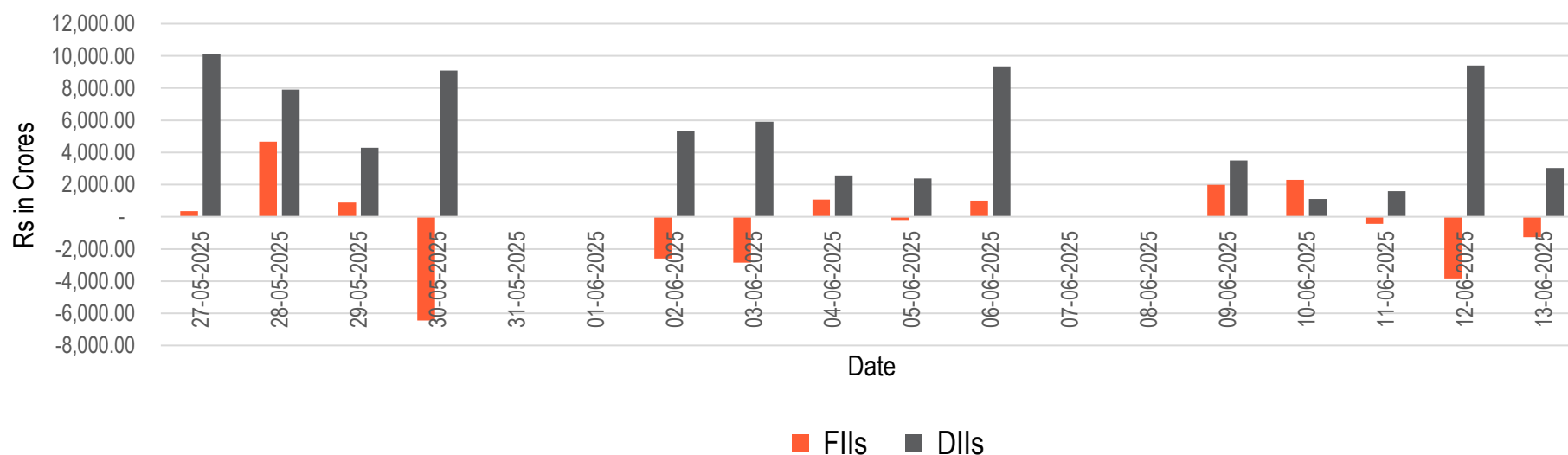
\*Rs in Crores

Institutional Activity (Cash Segment)	13-6-2025	Month till date	Prev. month (May 2025)
<b>FII</b>	-1,263.52	-4,812.39	11,773.25
<b>DII</b>	3,041.44	44,150.72	67,642.34

\*Rs in Crores

FII F&O activity	13-6-2025	Month till date
Index Futures	-776.13	-3,613.93
Index Options	-1,428.98	45,803.84
Stock Futures	-2,699.28	-12,773.54
Stock Options	-685.83	-28,775.38

Institutional activity of last 14 trading sessions.





NIFTY50: 24,718.60	
Trend	Bullish
Momentum	Sideways
Support	24500, 24150
Resistance	24800, 25000

BANK NIFTY: 55,527.35	
Trend	Bullish
Momentum	Bearish
Support	55500, 54500
Resistance	56000, 56300

## Commentary

- Amid geopolitical tensions, Indian market opened with a significant gap-down on Friday. However, a recovery was seen post opening as Nifty and Bank Nifty managed to hold on to the support levels of 24500 and 55500 respectively on a closing basis.
- The recovery was led by Realty, Healthcare and IT stocks while FMCG index witnessed an underperformance.
- The upcoming week seems to be a crucial period in order to determine further trend of the market.
- 24500 is seen as a decisive support for Nifty while a breakdown below the same shall inject fear and panic among the buyers. At the higher end, a bounce back up to 24800 is expected where price needs to be reviewed.



# CHART OF THE DAY



## Nifty FMCG Index

The Nifty FMCG Index is designed to reflect the behavior of Indian companies from the Fast Moving Consumer Goods (FMCG) sector. It includes companies that deal with those goods and products, which are non-durable, mass consumption products and available off the shelf.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BEL	395.15	2
ONGC	251.05	1.28
TECHM	1658	0.83
WIPRO	260.59	0.38
TCS	3447.4	0.38

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
COCHINSHIP	2,173.40	2.13	21,47,31,85,624.75
JUBLINGREA	784.9	15.09	20,42,57,19,266.28
BSE	2,722.00	-1.17	20,39,93,26,138.36
SCI	229	10.99	19,72,53,77,221.91
INDIGO	5,275.00	-3.68	17,56,09,73,463.18

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1406.1	-2.27
ITC	413.95	-1.67
SBIN	793.3	-1.57
HINDALCO	641.35	-1.49
ADANIENT	2506	-1.43

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.71	-1.03	46,91,33,633
GTLINFRA	1.88	-8.29	42,56,99,719
KBCGLOBAL	0.45	-	22,50,02,578
RPOWER	67.25	-3.54	15,37,50,944
RTNPOWER	14.26	1.78	15,26,74,890



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
360ONE	1140.50	5.47
MAXHEALTH	1232.80	2.55
GLENMARK	1669.90	1.85
MUTHOOTFIN	2598.70	1.71
SUPREMEIND	4349.80	1.58

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
COLPAL	2371.20	-1.46
DEEPAKNTR	1909.90	-1.06
ACC	1846.20	-1.03
-	-	-
-	-	-

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
JUBLINGREA	793.55	16.36
SCI	227.06	10.05
DBREALTY	239.93	7.09
NH	1913.00	4.86
MANAPPURAM	279.54	3.22

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
KANSAINER	242.45	-2.96
BLUEDART	6296.00	-1.56
DOMS	2334.70	-1.55
-	-	-
-	-	-



## KEY UPDATES

### **Market info**

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

### **Stocks to watch**

CDSL, Clean Science, Inventurus Knowledge, PB Fintech.

### **Stocks in F&O ban list**

ABFRL, BSOFT, CDSL, CHAMBLFERT, HUDCO, IEX, IREDA, MANAPPURAM, RBLBANK, TITAGARH.



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