



BOBCAPS

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DAILY TECHNICAL REPORT

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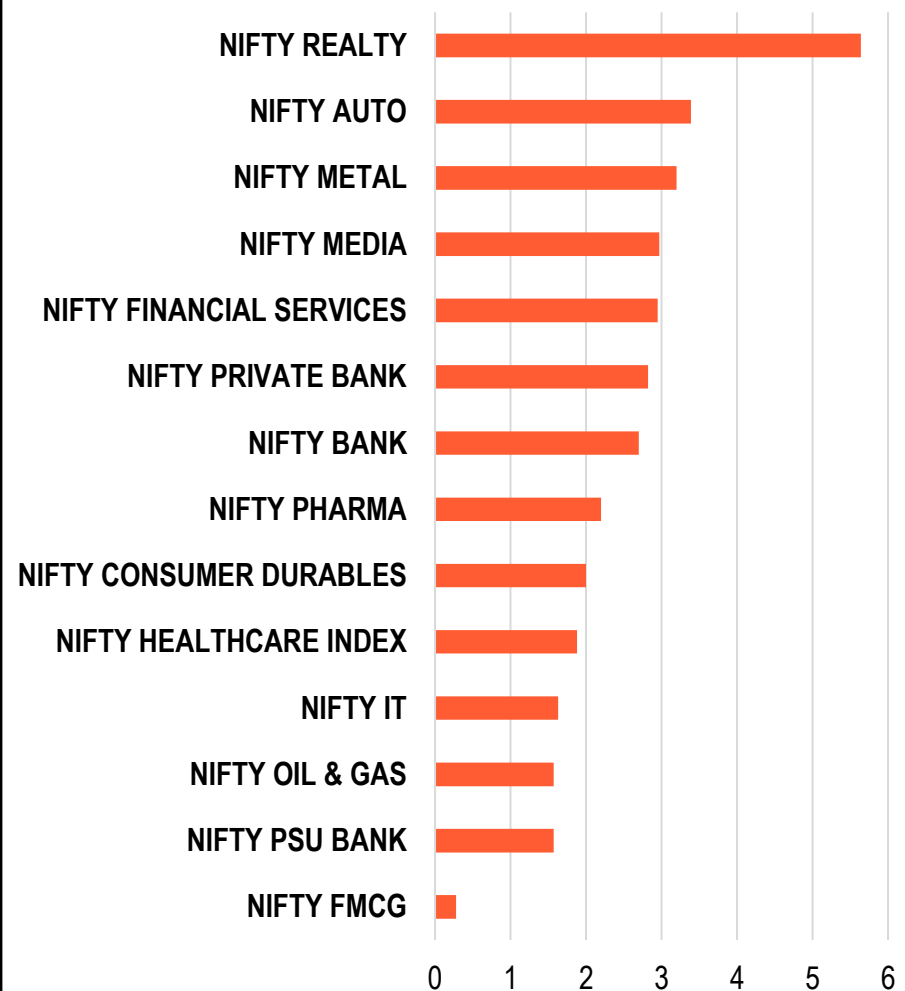


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,328.55	500.00	2.19%
BSE Sensex 30	76,734.89	1,577.63	2.10%
Nifty Bank	52,379.50	1,377.15	2.70%
Nifty Midcap 50	14,660.90	393.00	2.75%
Nifty Smallcap 100	16,179.30	483.20	3.08%
India VIX	16.13	-3.98	-19.81%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	40,368.96	-155.83	-0.38%
NASDAQ Comp.	16,823.17	-8.32	-0.05%
S&P 500	5,396.63	-9.34	-0.17%
FTSE 100	8,249.12	114.78	1.41%
CAC 40	7,335.40	62.28	0.86%
DAX	21,253.70	298.87	1.43%
KOSPI	2,462.45	-14.96	-0.60%
Nikkei 225	34,018.00	-249.54	-0.73%
Hang Seng	21,069.00	-397.27	-1.85%

DAILY SECTOR PERFORMANCE (%)





FII & DII

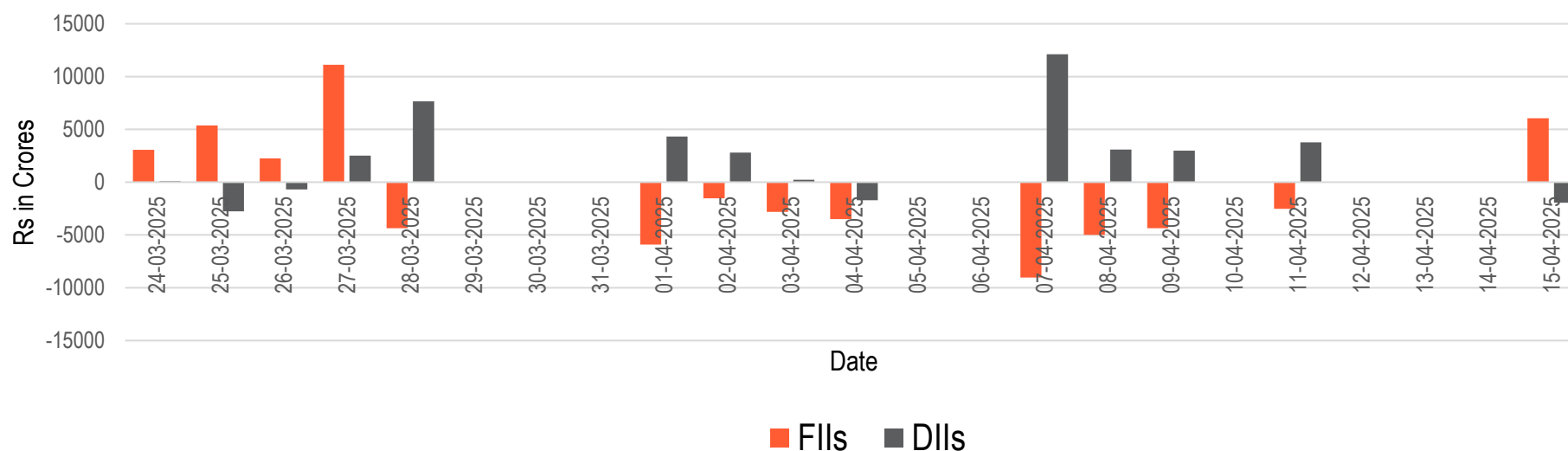
*Rs in Crores

Institutional Activity (Cash Segment)	15-4-2025	Month till date	Prev. month Mar. 2025
FII	6,065.78	-28,576.01	2,014.18
DII	-1,951.60	25,636.58	37,585.68

*Rs in Crores

FII F&O activity	15-4-2025	Month till date
Index Futures	2,296.85	-6,550.24
Index Options	-87,640.70	-71,560.71
Stock Futures	4,657.55	8,884.92
Stock Options	-6,363.34	-13,458.17

Institutional activity of last 14 trading sessions.





Buying interest across sectors takes Nifty above 23000.

After a break of 3 days, Nifty opened with a huge gap up on Tuesday breaking above 23000 levels. However, buyers took a breather post opening and the index was seen trading within a tight range throughout the trading session. More importantly, price managed to hold on comfortably above 23000 and closed around 23300 levels. Heading into Wednesday's trading session, we continue to hold a positive outlook on Nifty with a 'buy on dip' approach. As the index eyes towards 23800 levels yet again, any correction up to 22900 can be seen as a buying opportunity.



INDEX VIEW: BANK NIFTY



Index breaks above 52000, indicates high bullish sentiments.

An outperformance was seen by the Bank Nifty index on Wednesday as price breached above the previous swing high at 52000 and closed comfortably above the same. Index heavyweight HDFC Bank surged by more than 3% while IndusInd Bank ended as the index's top gainer with a rise of 6.73%. Based on the current technical structure, Bank Nifty seems to be heading towards a new all-time high. Hence, we recommend a 'buy on dip' approach in the same. Corrections up to 52000 levels can be used to add fresh long positions. For Wednesday's trading session, an immediate resistance is seen at 53000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	735.50	6.67
SHRIRAMFIN	671.85	5.17
TATAMOTORS	622.50	4.61
LT	3259.00	4.59
AXISBANK	1115.50	4.35

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,865.60	3.25	46,01,40,88,322.72
ICICIBANK	1,350.40	2.95	20,48,83,96,037.07
MAZDOCK	2,652.90	9.06	20,19,04,58,851.36
BHARTIARTL	1,798.00	2.36	18,56,30,05,324.79
RELIANCE	1,239.60	1.69	16,62,71,10,868.70

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ITC	420.35	-0.28
-	-	-
-	-	-
-	-	-
-	-	-

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.36	2.65	49,47,77,719
EASEMYTRIP	13.19	0.84	10,92,02,835
JPPOWER	15.3	5.44	6,37,86,065
YESBANK	17.57	2.45	6,12,94,441
SUZLON	54.5	2.83	5,89,41,572



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

ABFRL, Balrampur Chini, HEG, HFCL, LIC Housing Finance.

Stocks in F&O ban list

BSOFT, HINDCOPPER, MANAPPURAM, NATIONALUM.

Nifty 200 results today

WIPRO.



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