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# DAILY TECHNICAL REPORT

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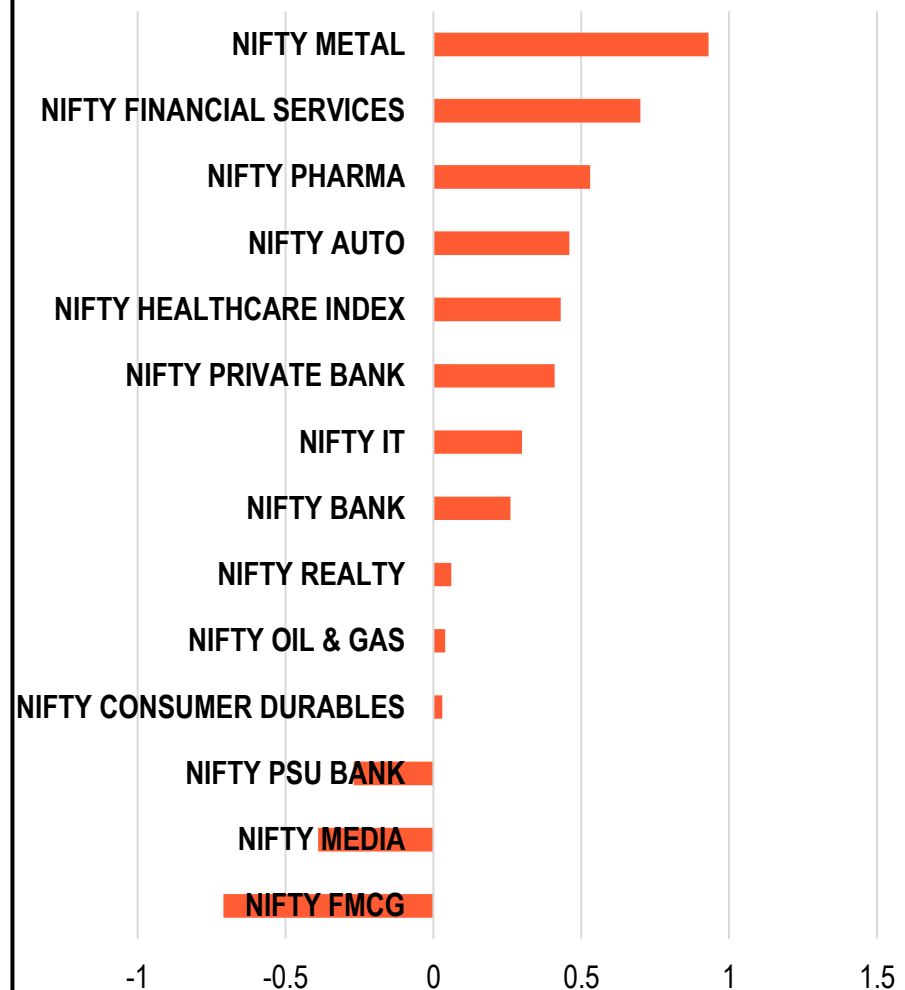


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,114.00	108.50	0.43%
BSE Sensex 30	81,904.70	355.97	0.44%
Nifty Bank	54,809.30	139.70	0.26%
Nifty Midcap 50	16,430.05	53.05	0.32%
Nifty Smallcap 100	17,989.90	114.70	0.64%
India VIX	10.12	-0.24	-2.29%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,834.22	-273.78	-0.59%
NASDAQ Comp.	22,141.10	98.03	0.44%
S&P 500	6,584.29	-3.18	-0.05%
FTSE 100	9,283.29	-14.29	-0.15%
CAC 40	7,825.24	1.72	0.02%
DAX	23,698.15	-5.50	-0.02%
KOSPI	3,407.36	11.82	0.35%
Nikkei 225	44,768.12	395.62	0.89%
Hang Seng	26,483.50	95.34	0.36%

## DAILY SECTOR PERFORMANCE (%)





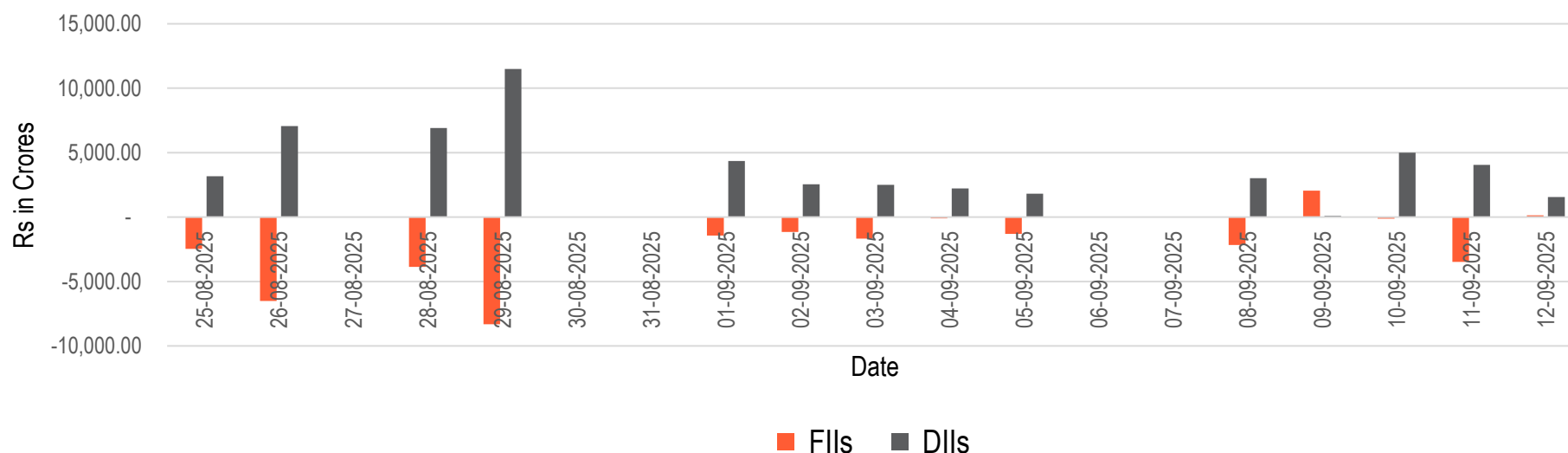
\*Rs in Crores

Institutional Activity (Cash Segment)	12-9-2025	Month till date	Prev. month (Aug 2025)
<b>FII</b>	129.58	-9,244.27	-46,902.92
<b>DII</b>	1,556.02	27,147.32	94,828.55

\*Rs in Crores

FII F&O activity	12-9-2025	Month till date
Index Futures	1,977.81	591.57
Index Options	8,573.63	32,841.99
Stock Futures	1,059.31	-2,107.59
Stock Options	-118.13	-932.32

Institutional activity of last 14 trading sessions.





NIFTY50: 25,114.00	
Trend	Sideways
Momentum	Bullish
Support	25050, 24800
Resistance	25150, 25300

BANK NIFTY: 54,809.30	
Trend	Sideways
Momentum	Bullish
Support	54700, 54600
Resistance	55000, 56000

## Commentary

- The Indian markets continued their gradual uptrend on Friday, with Nifty closing higher by 108 points and coming close to the resistance level of 25150. Bank Nifty also staged a strong recovery from the support of 54,600, bouncing nearly 300 points before settling above 54800.
- On the sectoral front, metal stocks outperformed as the Nifty Metal index gained close to 1 percent, while the pharma space also attracted decent buying interest. However, FMCG stocks came under pressure again after a brief rebound, ending the session lower by 0.71 percent.
- Going into Monday's session, Nifty's proximity to the 25150 resistance raises the likelihood of profit booking or a pullback, with 25050-25000 expected to act as the immediate intraday support zone. For Bank Nifty, 54700 remains a key support, while a breakout above Friday's high could drive the index towards the 55000 mark.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BEL	399.45	3.71
BAJFINANCE	1002.7	3.34
BAJAJFINSV	2083.2	2.23
HINDALCO	757.9	2.05
EICHERMOT	6875	1.73

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
JBMA	709	13.29	30,24,20,60,531.96
WAAREEENER	3,635.00	-2.8	24,62,03,06,846.13
GMDCLTD	565.8	10	20,36,94,23,224.83
INFY	1,524.10	0.95	19,66,93,53,415.18
APOLLO	323.5	8.59	13,89,67,33,961.55

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ETERNAL	321.85	-1.9
HINDUNILVR	2582	-1.53
INDUSINDBK	741	-1.02
BAJAJ-AUTO	9025	-0.97
TRENT	5129	-0.81

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.7	3.91	1,13,20,04,220
SIGACHI	42.4	12.47	19,24,03,058
GMRAIRPORT	88.14	1.02	8,11,24,952
YESBANK	20.9	-0.38	7,06,93,606
HINDCOPPER	278.7	12.12	5,01,84,477



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
SUPREMEIND	4532.70	4.12
IDEA	7.66	3.37
GLAND	2021.20	2.82
LUPIN	2043.40	2.79
NLCINDIA	262.74	2.53

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
GLAXO	2774.00	-3.14
SONACOMS	428.30	-2.65
JUBLFOOD	635.15	-2.53
BERGEPAINT	539.35	-2.18
GUJGASLTD	431.05	-1.55

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
GMDCLTD	569.85	10.79
NEULANDLAB	16049.00	3.18
OLECTRA	1646.60	2.64
RAYMONDSL	1321.90	2.51
HBLENGINE	873.30	2.34

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
DEEPAKFERT	1400.70	-2.10
AEGISLOG	702.25	-1.76
RAINBOW	1462.70	-1.50
MAHSEAMLES	626.85	-1.34
DBREALTY	168.96	-1.34



## KEY UPDATES

### **Market triggers**

- Nasdaq closed at a record high on Friday. Focus shifts to the Fed meeting during upcoming week, with expectations of a rate cut to support the weakening job market.
- Gold held near record highs on bets of imminent Fed easing and potential for further rate cuts this year.
- GIFT Nifty trading lower at ~25,162.50, indicating a negative start for domestic equities.

### **Stocks to watch**

Bharat Dynamics, BEL, Hindustan Aeronautics, Hyundai Motors.

### **Stocks in F&O ban list**

HFCL, OFSS, RBLBANK.

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