



BOBCAPS

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DAILY TECHNICAL REPORT

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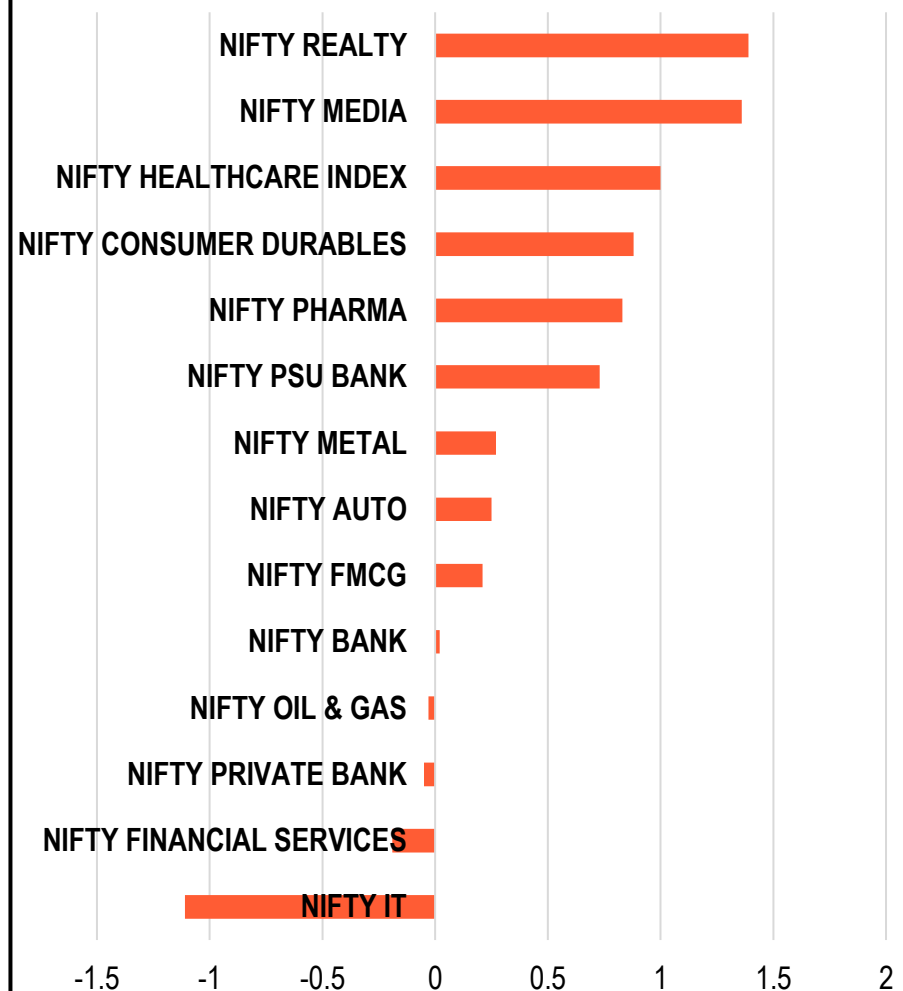


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,082.30	-67.55	-0.27%
BSE Sensex 30	82,253.46	-247.01	-0.30%
Nifty Bank	56,765.35	10.65	0.02%
Nifty Midcap 50	16,620.30	137.40	0.83%
Nifty Smallcap 100	18,954.95	191.50	1.02%
India VIX	11.98	0.16	1.38%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,459.65	88.14	0.20%
NASDAQ Comp.	20,640.33	54.80	0.27%
S&P 500	6,268.56	8.81	0.14%
FTSE 100	8,998.06	56.94	0.64%
CAC 40	7,808.17	-21.12	-0.27%
DAX	24,160.64	-94.67	-0.39%
KOSPI	3,198.09	-3.94	-0.12%
Nikkei 225	39,484.00	24.38	0.06%
Hang Seng	24,393.00	189.68	0.78%

DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	14-7-2025	Month till date	Prev. month (June 2025)
FII	-1,614.32	-11,898.50	7,488.98
DII	1,787.68	14,190.66	72,673.91

*Rs in Crores

FII F&O activity	14-7-2025	Month till date
Index Futures	-3,277.84	-15,942.12
Index Options	-9,963.78	58,910.03
Stock Futures	-262.37	-9,406.31
Stock Options	267.78	3,232.63

Institutional activity of last 14 trading sessions.





NIFTY50: 25,082.30	
Trend	Bullish
Momentum	Bearish
Support	25000, 24500
Resistance	25200, 25400

BANK NIFTY: 56,765.35	
Trend	Bullish
Momentum	Bearish
Support	56600, 56000
Resistance	56850, 57100

Commentary

- Market traded sideways on Monday while Nifty eventually closed with a decline of 67 points. The index however, managed to hold on to 25000 level. Bank Nifty on the other hand, showed an attempt of a bounce back from the support level of 56600, closing with a minor rise of 10 points.
- Majority of the sectoral indices ended up in green, topped by Nifty Realty index. IT stocks though, continued to descend.
- Going into Tuesday's trading session, Nifty and Bank Nifty look to be oversold in short term and hence a bounce back can be expected in both the indices. However, we shall continue to have a 'sell on rise' view until price trades below 25200 and 57000 respectively.



CHART OF THE DAY



HEG Ltd.

HEG Ltd is a leading manufacturer and exporter of graphite electrodes in India. It operates the largest single-site integrated graphite electrodes plant in the world. It is a part of LNJ Bhilwara Group which also has presence across IT Enabled services, power generation & textiles. In May 2024, the company approved a restructuring plan to demerge its graphite business into HEG Graphite Ltd. and merge Bhilwara Energy Ltd. into HEG.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	271	2.9
TITAN	3402	1.2
HDFCLIFE	767	1.05
ONGC	244.15	0.99
GRASIM	2789	0.98

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
OLAELEC	47.66	19.75	26,75,43,47,411.73
JPPOWER	27.1	14.68	26,54,69,42,126.39
BSE	2,467.50	4.07	18,62,86,25,838.63
NEULANDLAB	14,761.00	20	16,72,40,40,795.00
RELIANCE	1,486.40	-0.59	15,34,14,48,886.50

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
JIOFIN	319.3	-2
TECHM	1575	-1.72
WIPRO	254.25	-1.57
INFY	1570.5	-1.53
HCLTECH	1613.5	-1.51

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
JPPOWER	27.1	14.68	1,03,33,57,031
IDEA	7.66	6.83	93,90,70,587
OLAELEC	47.66	19.75	59,73,28,587
RTNPOWER	15.74	-2.36	22,17,88,117
YESBANK	20.03	1.88	8,10,39,620



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
MANKIND	2696.50	4.58
ASHOKLEY	252.95	2.72
PAYTM	974.70	2.48
MEDANTA	1327.40	1.85
PRESTIGE	1726.30	1.85

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
IREDA	159.00	-0.63
COLPAL	2378.10	0.08
RVNL	382.30	0.17
SONACOMS	452.25	1.14
-	-	-

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NEULANDLAB	14548.00	18.27
JPPOWER	27.23	15.23
ANANDRATHI	2540.20	14.85
GODFRYPHLP	9051.00	7.73
PEL	1293.30	6.23

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
SAREGAMA	483.70	-1.37
DOMS	2333.50	-1.03
JBMA	638.30	-0.68
GRAVITA	1730.00	-0.50
JWL	368.90	-0.50



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

CESC, Graphite India, Himadri Speciality Chemical, Torrent Pharma.

Stocks in F&O ban list

GLENMARK, HINDCOPPER, RBLBANK.

Results today (Nifty 200)

HDFCLIFE, ICICIGI, ICICIPRULI, MAHABANK.



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