



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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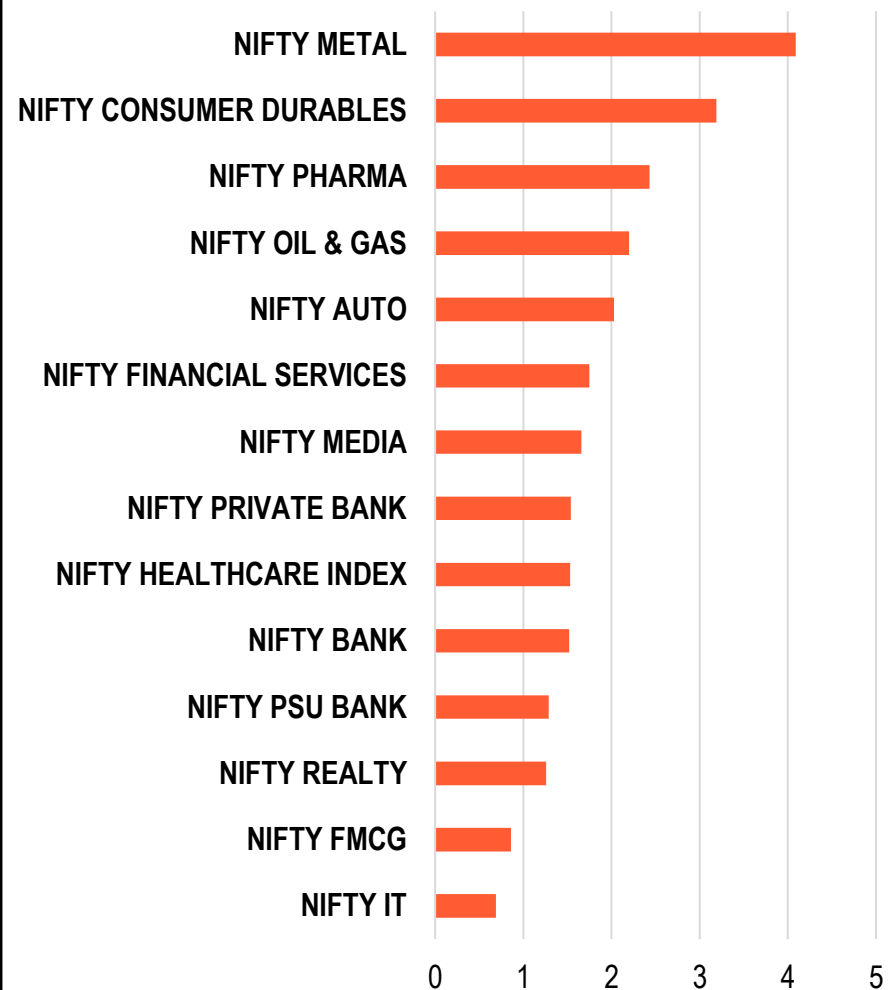


MARKET SNAPSHOT

| INDIAN INDICES | LTP | CHANGE | % CHANGE |
|--------------------|-----------|----------|----------|
| Nifty 50 | 22,828.55 | 429.40 | 1.92% |
| BSE Sensex 30 | 75,157.26 | 1,310.11 | 1.77% |
| Nifty Bank | 51,002.35 | 762.20 | 1.52% |
| Nifty Midcap 50 | 14,267.90 | 236.30 | 1.68% |
| Nifty Smallcap 100 | 15,696.10 | 439.35 | 2.88% |
| India VIX | 20.11 | -1.32 | -6.17% |

| GLOBAL MARKETS | LTP | CHANGE | % CHANGE |
|----------------|-----------|--------|----------|
| Dow Jones | 40,524.79 | 312.08 | 0.78% |
| NASDAQ Comp. | 16,831.48 | 107.03 | 0.64% |
| S&P 500 | 5,405.97 | 42.61 | 0.79% |
| FTSE 100 | 8,134.34 | 170.16 | 2.14% |
| CAC 40 | 7,273.12 | 168.32 | 2.37% |
| DAX | 20,954.83 | 580.73 | 2.85% |
| KOSPI | 2,473.81 | 17.92 | 0.73% |
| Nikkei 225 | 34,336.00 | 353.64 | 1.04% |
| Hang Seng | 21,393.00 | -24.40 | -0.11% |

DAILY SECTOR PERFORMANCE (%)





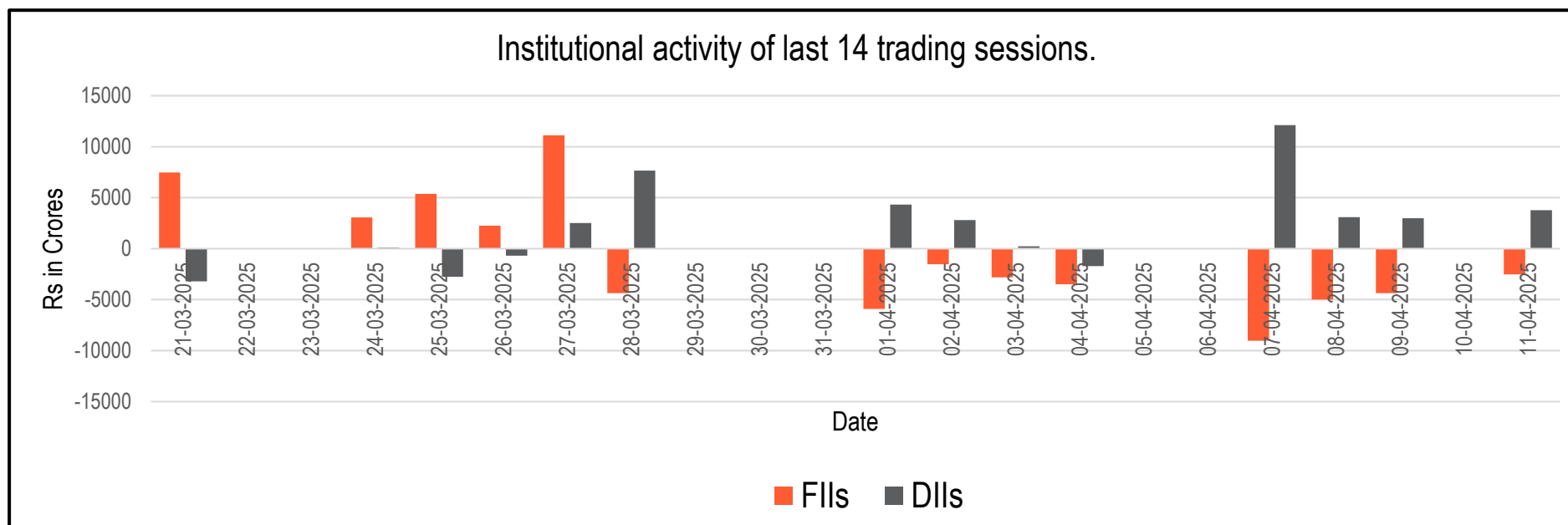
*Rs in Crores

| Institutional Activity (Cash Segment) | 11-4-2025 | Month till date | Prev. month Mar. 2025 |
|--|-----------|-----------------|--------------------------|
| FII | -2,519.03 | -34,641.79 | 2,014.18 |
| DII | 3,759.27 | 27,588.18 | 37,585.68 |

*Rs in Crores

| FII F&O activity | 11-4-2025 | Month till date |
|------------------|-----------|-----------------|
| Index Futures | 2,418.16 | -8,847.09 |
| Index Options | 33,644.99 | 16,079.99 |
| Stock Futures | 5,110.66 | 4,227.37 |
| Stock Options | -437.32 | -7,094.83 |

Institutional activity of last 14 trading sessions.





Nifty ends the week on a high, metal stocks shine.

It was a week of recovery for the market as Nifty witnessed sharp reversal post a gap down opening and closed just near the week's high forming a 'bullish counter-attack' candlestick pattern. Looking at the bigger picture, the index also has seen a 'bullish AB=CD' pattern formation with 21600 acting as its support. Based on the current technical structure, a positive outlook can be held for Nifty heading into the fresh week. The index can be seen testing 24000 levels during the upcoming days. For Tuesday's trading session, 22500 shall act as an immediate support for Nifty while resistance is seen at 23000. A breakout above the same is expected to trigger short covering and lead to an extended move of 200-400 points.



Buyers defend 50000 level.

Bank Nifty witnessed strong recovery post a gap down opening and closed the week on a high. Looking at the long term technical structure, price can be seen forming a base around its 100 WEMA which currently lays around 47800 levels. Heading into the next few days, we hold a positive outlook on Bank Nifty and back it to achieve a new all-time high. For Tuesday's trading session, 50300 and 49900 are seen as the support levels while resistance is expected at 51500.



STOCK SUMMARY

NIFTY50 TOP GAINERS

| SYMBOL | CMP | %CHANGE |
|-----------|--------|---------|
| HINDALCO | 601.80 | 6.70 |
| JSWSTEEL | 992.70 | 4.99 |
| TATASTEEL | 133.47 | 4.95 |
| COALINDIA | 391.85 | 4.60 |
| JIOFIN | 230.40 | 4.29 |

MOST ACTIVE BY VALUE

| SCRIP | CMP | %CHANGE | VALUE (Rs in Lakhs) |
|-----------|----------|---------|---------------------|
| HDFCBANK | 1,805.20 | 2.28 | 29,55,24,33,292.73 |
| TCS | 3,238.00 | -0.26 | 23,05,45,73,791.83 |
| INFY | 1,416.80 | 0.93 | 17,82,17,60,989.60 |
| ICICIBANK | 1,312.05 | 0.86 | 17,17,42,59,106.20 |
| BSE | 5,639.10 | 1.64 | 14,94,57,71,359.75 |

NIFTY50 TOP LOSERS

| SYMBOL | CMP | %CHANGE |
|------------|---------|---------|
| ASIANPAINT | 2393.00 | -0.75 |
| APOLLOHOSP | 6798.00 | -0.53 |
| TCS | 3238.00 | -0.26 |
| - | - | - |
| - | - | - |

MOST ACTIVE BY VOLUME

| SCRIP | CMP | %CHANGE | VOLUME (shares) |
|------------|--------|---------|-----------------|
| IDEA | 7.18 | 1.27 | 60,77,71,928 |
| GTLINFRA | 1.5 | 1.35 | 12,34,56,004 |
| EASEMYTRIP | 13.1 | 8.26 | 8,47,67,154 |
| TATASTEEL | 133.47 | 4.95 | 7,37,06,472 |
| YESBANK | 17.16 | - | 5,25,43,433 |



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

City Union Bank, Deepak Nitrate, Dixon Tech, Gujarat Gas.

Stocks in F&O ban list

BSOFT, HINDCOPPER, MANAPPURAM, NATIONALUM.

Nifty 200 results today

ICICIGI, ICICIPRULI, IREDA.



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