



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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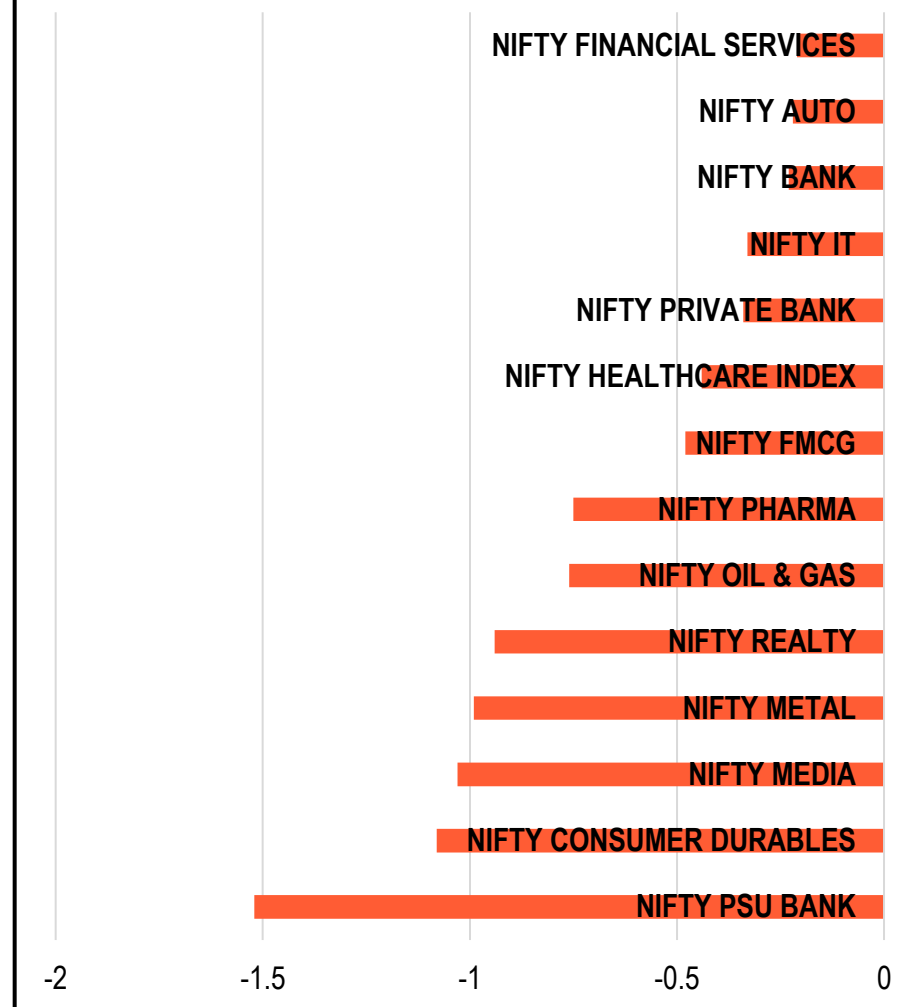


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,145.50	-81.85	-0.32%
BSE Sensex 30	82,029.98	-297.07	-0.36%
Nifty Bank	56,496.45	-128.55	-0.23%
Nifty Midcap 50	16,500.25	-153.65	-0.92%
Nifty Smallcap 100	17,940.15	-161.60	-0.89%
India VIX	11.33	0.32	2.93%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,270.46	202.88	0.44%
NASDAQ Comp.	22,521.70	-172.91	-0.76%
S&P 500	6,644.31	-10.41	-0.16%
FTSE 100	9,452.77	9.90	0.10%
CAC 40	7,919.62	-14.64	-0.18%
DAX	24,236.94	-150.99	-0.62%
KOSPI	3,626.51	64.70	1.82%
Nikkei 225	47,457.50	610.18	1.30%
Hang Seng	25,864.50	423.15	1.66%

DAILY SECTOR PERFORMANCE (%)





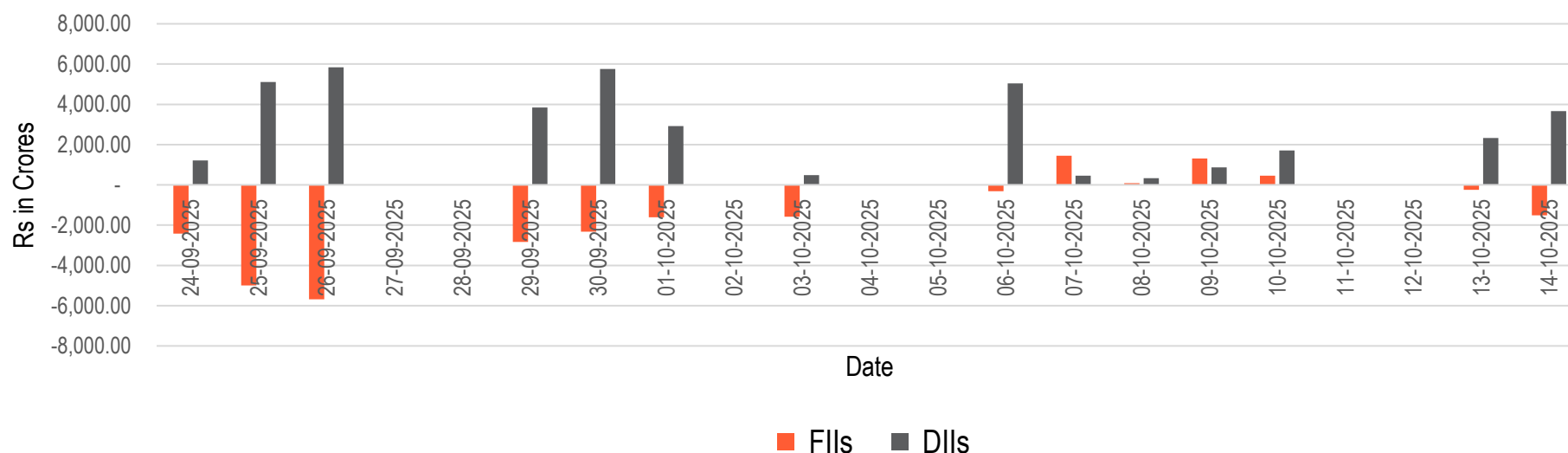
*Rs in Crores

Institutional Activity (Cash Segment)	14-10-2025	Month till date	Prev. month (Sept 2025)
FII	-1,508.53	-1,961.67	-35,301.36
DII	3,661.13	17,791.56	65,343.59

*Rs in Crores

FII F&O activity	14-10-2025	Month till date
Index Futures	-1,651.52	-3,344.91
Index Options	23,084.08	66,744.72
Stock Futures	-3,887.55	-10,144.83
Stock Options	86.79	1,241.24

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25145.50
Futures	25206.00
Resistance	25350, 25450
Support	25000, 24800
Put/Call Ratio	0.98

BANK NIFTY	
Spot	56496.45
Futures	56716.40
Resistance	56750, 57000
Support	56230, 56100
Put/Call Ratio	0.96

Commentary

- Nifty witnessed a bearish weekly expiry on Tuesday, failing to sustain after a gap-up start and ending with a decline of 81 points. Bank Nifty recovered nearly 300 points from its intraday low of 56230, though overall sentiment remained subdued.
- All major sectoral indices ended in the red, led by weakness in the PSU Bank index (-1.52%). Added negativity was seen in the FMCG and Consumer Durables space.
- The market continues to trade in a range-bound manner. For Wednesday, Nifty is expected to hover between 25000 and 25350, while Bank Nifty has formed a spinning top candle on the daily chart, reflecting indecision. The index is likely to oscillate within the 56200-56800 range.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
MAXHEALTH	1159.5	1.42
TECHM	1468.9	1.24
WIPRO	247.8	1.09
APOLLOHOSP	7752	1.06
BAJAJ-AUTO	9101	0.39

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
DRREDDY	1235	-2.17
TATASTEEL	169.32	-2.14
BAJFINANCE	1017	-1.9
BEL	402.15	-1.77
TRENT	4604	-1.66

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
LGEINDIA	1,682.80	-1.6	1,16,51,11,58,812.50
HDFCBANK	976.25	-0.08	22,37,08,84,234.26
BSE	2,446.60	-1.19	22,34,11,25,418.50
ANANDRATHI	3,150.00	7.33	21,80,91,78,403.60
TATAMOTORS	395	-1.25	21,12,56,29,313.32

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	8.36	-4.24	80,52,14,355
YESBANK	23.31	-3	15,43,81,162
LGEINDIA	1,682.80	-1.6	6,87,93,750
PCJEWELLER	12.1	-2.65	6,74,31,026
ADANIPOWER	153.8	-0.41	5,28,73,531



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
TATAINVEST	1035.00	4.31
TATACOMM	1872.60	4.14
PREMIERENE	1057.00	2.52
WAAREEENER	3484.50	2.35
360ONE	1126.70	2.30

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
INDUSTOWER	338.55	-3.24
THERMAX	3107.40	-2.57
SUPREMEIND	4167.80	-2.26
JUBLFOOD	583.65	-2.25
COROMANDEL	2177.10	-1.90

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
ANANDRATHI	3163.20	7.78
MCX	9397.50	5.15
USHAMART	480.40	4.82
SKFINDIA	5008.40	4.06
DATAPATTNS	2759.00	1.52

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
RELINFRA	225.40	-4.83
JYOTICNC	902.30	-4.14
ELECON	531.40	-3.69
SIGNATURE	1000.70	-3.69
NATCOPHARM	809.70	-3.58



KEY UPDATES

Market triggers

- U.S. Dollar weakened after Fed Chairman Powell's dovish comments, reinforcing rate-cut expectations.
- Gold hit a fresh record high amid rising U.S.-China tensions and renewed Fed rate-cut bets.
- GIFT Nifty (~25,285.50) signals a positive start for Indian equities.

Stocks to watch

SKF India, Usha Martin.

Stocks in F&O ban list

RBLBANK, SAMMAANCAP.

Results today (Nifty200 Index)

AXISBANK, IRFC, HDFCLIFE, HDFCAMC, LTF, OBEROIRLTY, TATACOMM, KEI.



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