



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**14<sup>th</sup> July, 2025**

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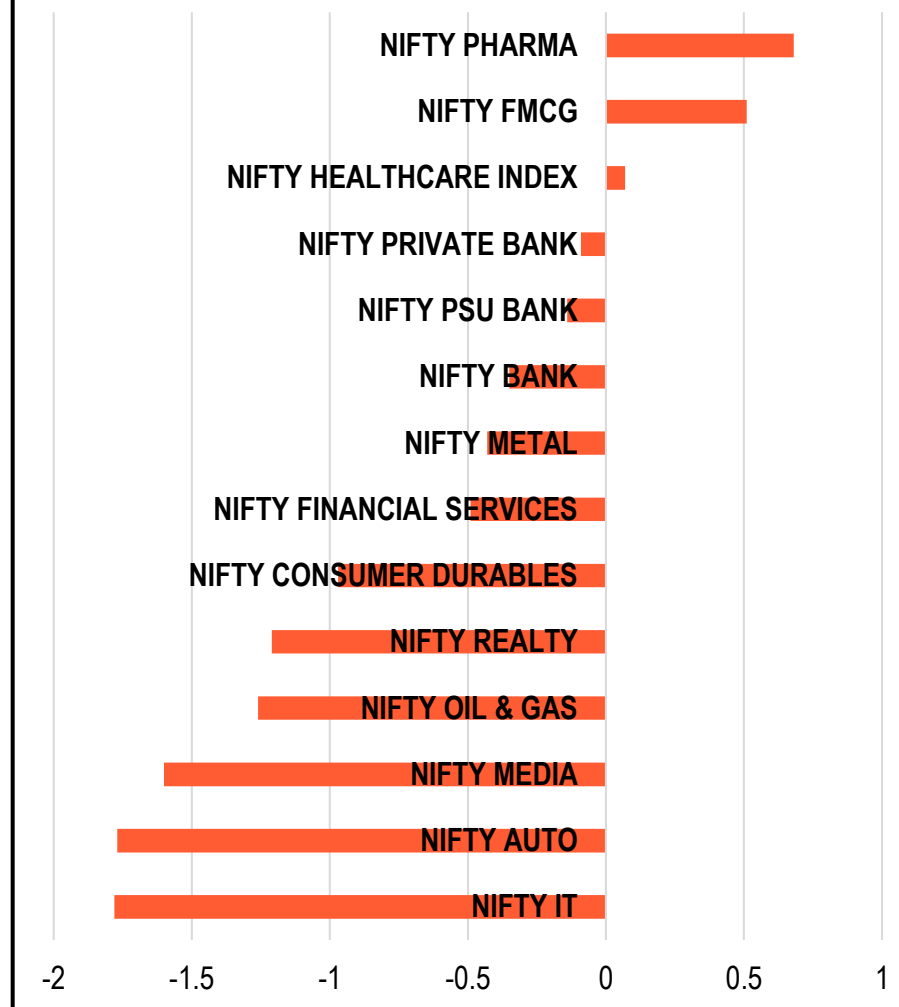


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,149.85	-205.40	-0.81%
BSE Sensex 30	82,500.47	-689.81	-0.83%
Nifty Bank	56,754.70	-201.30	-0.35%
Nifty Midcap 50	16,482.90	-192.75	-1.16%
Nifty Smallcap 100	18,763.45	-192.80	-1.02%
India VIX	11.82	0.15	1.24%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,371.51	-279.13	-0.63%
NASDAQ Comp.	20,585.53	-45.14	-0.22%
S&P 500	6,259.75	-20.71	-0.33%
FTSE 100	8,941.12	-34.54	-0.38%
CAC 40	7,829.29	-72.96	-0.92%
DAX	24,255.31	-201.50	-0.82%
KOSPI	3,182.14	6.37	0.20%
Nikkei 225	39,455.00	-114.68	-0.29%
Hang Seng	24,169.00	140.63	0.59%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

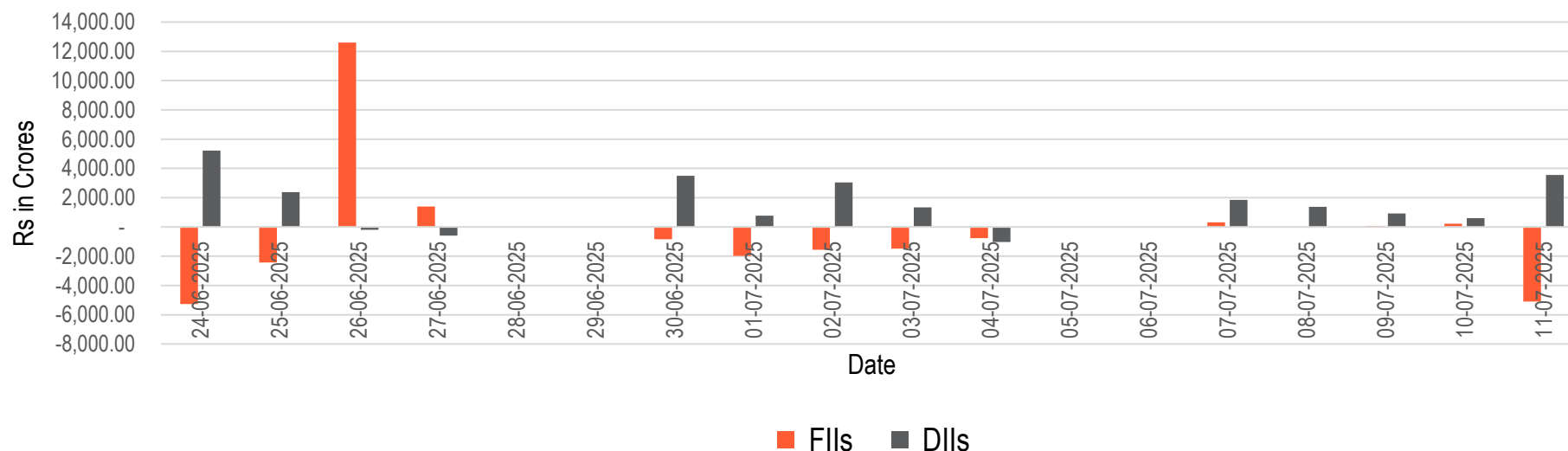
\*Rs in Crores

Institutional Activity (Cash Segment)	11-7-2025	Month till date	Prev. month (June 2025)
FII	-5,104.22	-10,284.18	7,488.98
DII	3,558.63	12,402.98	72,673.91

\*Rs in Crores

FII F&O activity	11-7-2025	Month till date
Index Futures	-3,537.76	-12,664.28
Index Options	-3,242.35	68,873.81
Stock Futures	-1,665.10	-9,143.94
Stock Options	743.84	2,964.85

Institutional activity of last 14 trading sessions.





NIFTY50: 25,149.85	
Trend	Bullish
Momentum	Bearish
Support	25000, 24500
Resistance	25200, 25400

BANK NIFTY: 56,754.70	
Trend	Bullish
Momentum	Bearish
Support	56600, 56000
Resistance	56850, 57100

## Commentary

- Indian market faced a selling pressure during Friday's trading session. Nifty plunged by 205 points and closed below the support of 25200 while Bank Nifty continued to trade below 57000.
- IT (-1.78%) and Auto (-1.77%) sectors faced the maximum hammering. On the contrary, Pharma and FMCG stocks provided some relief to Nifty with HUL closing as the index's top gainer.
- Market momentum seems to have turned bearish after Nifty broke below 25200. Hence, going into Monday's trading session, a 'sell on rise' strategy can be implemented in the index. Price can be seen testing 25000 level on the downside where it needs to be reviewed.
- In case of Bank Nifty, a breakdown below 56600 shall trigger fresh short additions and lead to an extended selling of 500-600 points.



# CHART OF THE DAY



## Piramal Enterprises Ltd.

Piramal Enterprises Limited (PEL) is one of India's leading diversified non-banking financial companies (NBFC) with assets worth ~\$10 billion, with a network of over 400 branches across 26 states/Union Territories, offering a wide range of financial products and solutions across retail and wholesale lending, fund-based platforms and investments. It is the holding company of the Piramal Group headed by the Chairman, Ajay Piramal.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HINDUNILVR	2520	4.63
SBILIFE	1835	1.37
SUNPHARMA	1674.3	0.71
INDUSINDBK	858.3	0.64
AXISBANK	1171.6	0.63

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
GLENMARK	2,175.90	14.28	34,27,09,09,577.60
BHARTIARTL	1,925.70	-1.98	25,22,28,02,783.60
TCS	3,264.50	-3.47	25,16,24,96,892.00
EIEL	276.02	12.57	22,43,58,13,065.00
HINDUNILVR	2,520.00	4.63	18,20,82,82,392.30

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TCS	3264.5	-3.47
M&M	3069.9	-2.92
HEROMOTOCO	4203	-2.74
WIPRO	258.1	-2.62
BAJAJ-AUTO	8074.5	-2.54

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
JPPOWER	23.7	2.91	49,97,95,562
IDEA	7.17	-2.18	34,18,30,457
RTNPOWER	16.2	-0.18	18,35,54,456
GTLINFRA	1.76	1.15	14,19,06,776
PCJEWELLER	17.38	-7.21	12,16,93,906



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
GLENMARK	2181.10	14.55
JSWINFRA	317.05	1.49
PAYTM	951.15	1.13
CRISIL	5973.00	0.88
GLAND	1859.00	0.81

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
IREDA	160.00	-5.68
GODREJPROP	2206.30	-2.21
SONACOMS	447.15	-1.65
OFSS	8636.00	-1.61
COLPAL	2376.10	-1.46

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ASAHIINDIA	851.70	4.70
PEL	1217.50	4.69
ANANDRATHI	2211.70	4.33
EIDPARRY	1152.40	3.84
RBLBANK	264.16	3.73

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
CROMPTON	335.65	-2.37
SAREGAMA	490.40	-2.01
DOMS	2357.70	-1.76
CYIENT	1271.30	-1.75
AARTIIND	441.00	-1.56



# KEY UPDATES

## **Market info**

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

## **Stocks to watch**

Asahi India Glass, Axis Bank, NTPC Green, Vishal Mega Mart.

## **Stocks in F&O ban list**

GLENMARK, HINDCOPPER, RBLBANK.

## **Results today (Nifty 200)**

HCLTECH, TATATECH, OLAELEC.





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