



BOBCAPS

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DAILY TECHNICAL REPORT

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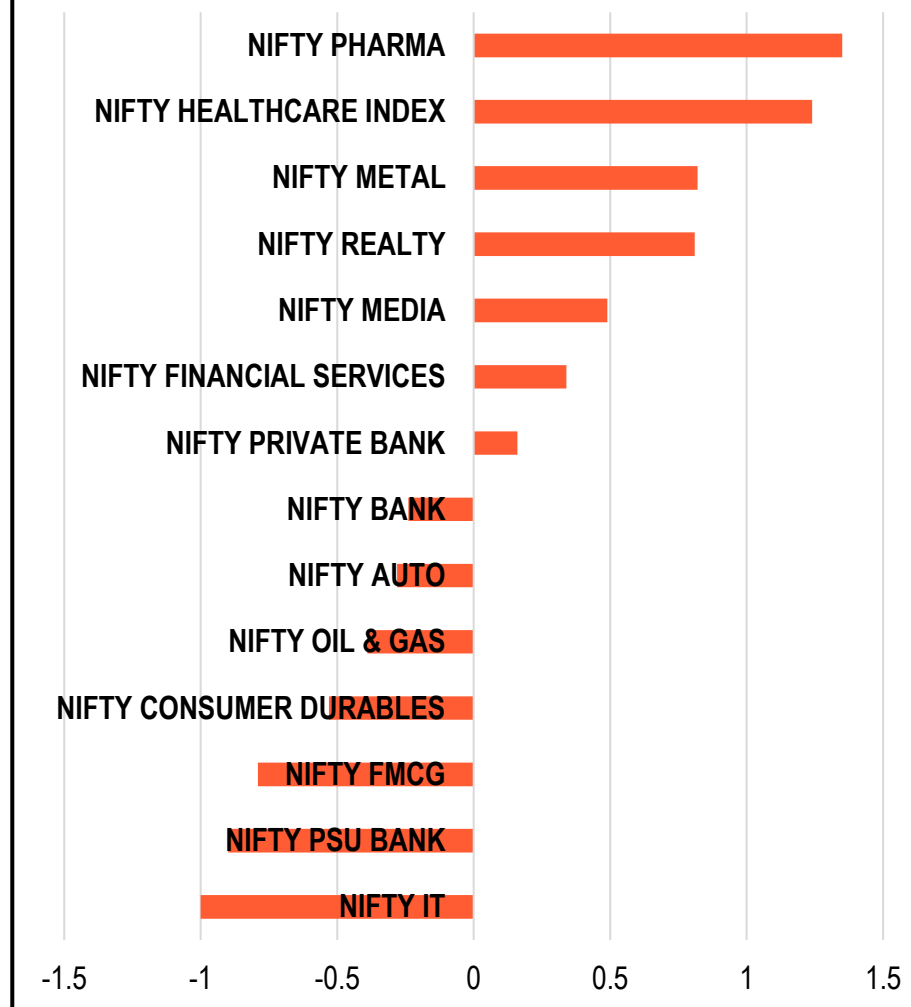


MARKET SNAPSHOT

INDIAN INDICES	13-2-2025	12-2-2025	% CHANGE
Nifty 50	23,031.40	23,045.25	-0.06%
Sensex	76,138.97	76,171.08	-0.04%
Bank Nifty	49,359.85	49,479.45	-0.24%
Nifty Mid-Cap 50	14,257.05	14,218.50	0.27%
Nifty Small-Cap 100	15,973.85	16,033.00	-0.37%
Nifty50 Adv/Dec	23/27	28/22	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,711.43	44,368.56	0.77%
Nasdaq Comp.	19,945.64	19,649.95	1.50%
S&P 500	6,115.07	6,051.97	1.04%
FTSE 100	8,764.72	8,807.44	-0.49%
CAC 40	8,164.11	8,042.19	1.52%
DAX	22,612.02	22,148.03	2.09%
KOSPI (As on Feb 13 th)	2,583.17	2,570.72	1.35%
Nikkei 225 (As on Feb 13 th)	39,461.47	38,963.70	1.26%
Hang Seng (As on Feb 13 th)	21,814.37	21,857.92	-0.20%

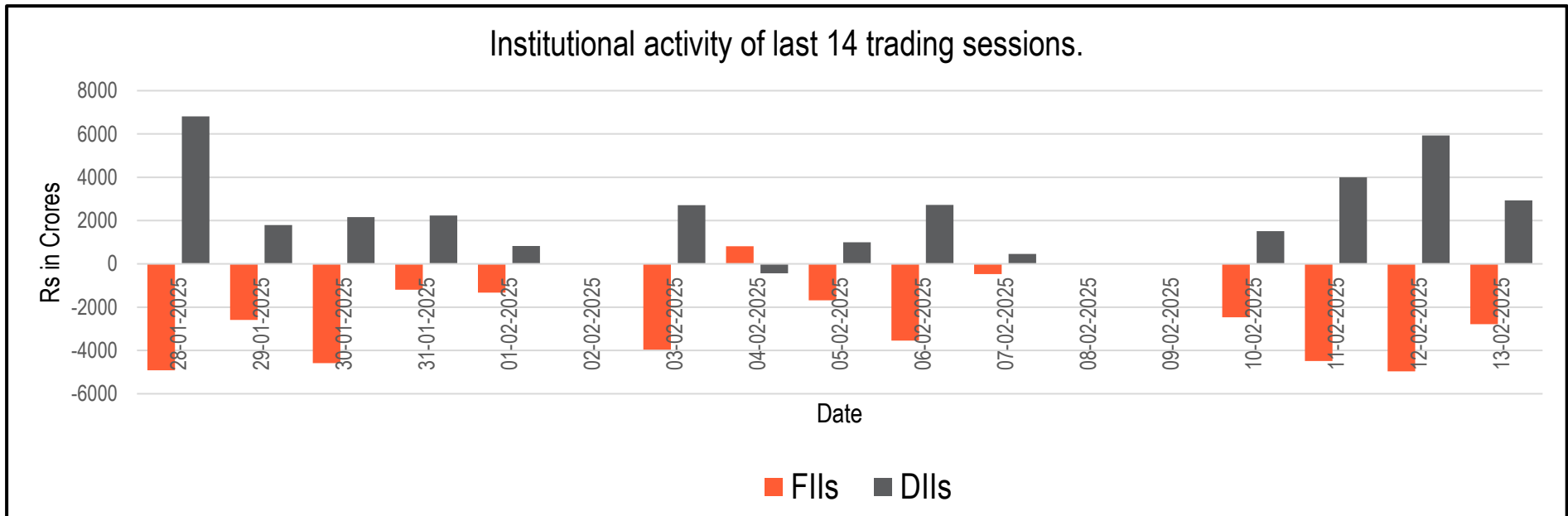
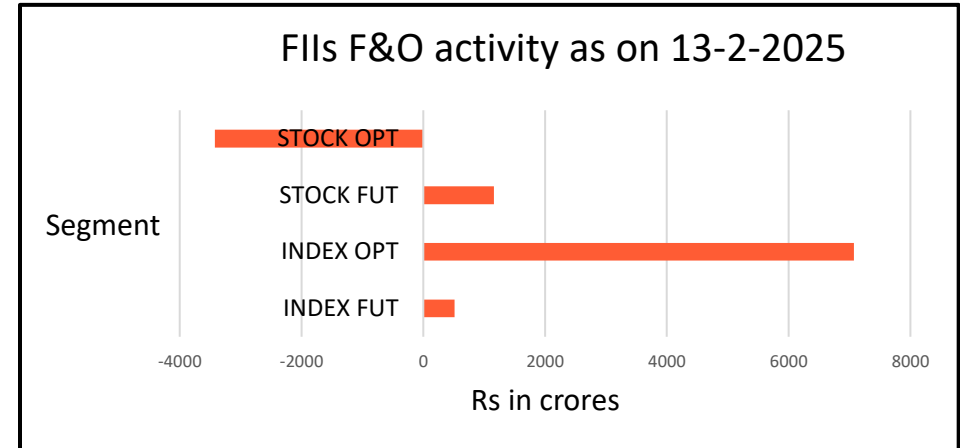
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	13-2-2025	Month till date	Prev. month Jan. 2025
FII	-2,789.91	-24,888.74	-87,374.66
DII	2,934.50	21,655.20	86,591.80





INDEX VIEW: BANK NIFTY



Buyers lose grip during second half of the weekly expiry.

Market traded with high volatility during Thursday's trading session as Nifty experienced swings in both the directions but eventually closed on a negative note losing 13 points. On its daily chart, the index was seen giving up initial gains after it slipped by around 200 points from the day's high to close just around 23000 level. Going into the final session of the week, we maintain a cautious view on Nifty with 22800 as a critical support. Breakdown below the same is expected trigger fresh short additions. At the higher end, resistance is seen at 23200 and 23400 levels.



INDEX VIEW: BANK NIFTY



Index sheds off initial gains to close near day's low.

Bank Nifty experienced a similar price action to Nifty as the index plunged by around 500 points from its day's high to closed near 49300. On the daily chart, it has seen an 'inverted pin bar' pattern formation that indicates lack of confidence among the buyers as of now. For Friday's trading session, we shall maintain a cautious view on the index with 49200 and 48700 as the support levels. The range from 49850-50000 poses as a strong resistance zone.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATASTEEL	136.41	3.12
SUNPHARMA	1,745.00	3.02
BAJAJFINSV	1,842.35	3.00
BAJFINANCE	8,401.00	2.28
CIPLA	1,474.80	1.77

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KOTAKBANK	1,964.75	1.07	25,06,42,55,934.89
BAJFINANCE	8,401.00	2.28	15,13,80,57,882.41
QUADFUTURE	553	-2.67	12,11,04,15,584.86
MAZDOCK	2,215.70	1.18	11,93,13,24,660.93
HDFCBANK	1,698.95	-0.46	10,73,02,16,404.96

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIENT	2,237.45	-4.93
ADANIPORTS	1,107.90	-1.86
HEROMOTOCO	3,952.05	-1.59
INFY	1,840.65	-1.21
LT	3,255.00	-1.05

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.63	2.86	71,73,08,741
GTLINFRA	1.7	-1.16	7,94,97,989
TATASTEEL	136.41	3.12	5,20,36,196
YESBANK	18.15	0.11	5,13,00,876
SUZLON	53.18	1.49	4,16,07,228



KEY UPDATES

Market info

- Prime Minister Narendra Modi and US President Donald Trump held talks at the Oval Office on February 13 (US time). The two leaders discussed trade relations, immigration, military sales, nuclear technology among other key issues.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

Godrej Properties, Sun Pharma.

Stocks in F&O ban list

MANAPPURAM.

Results today (Nifty 200)

MOTHERSON, RVNL, ABFRL.

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