



BOBCAPS

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DAILY TECHNICAL REPORT

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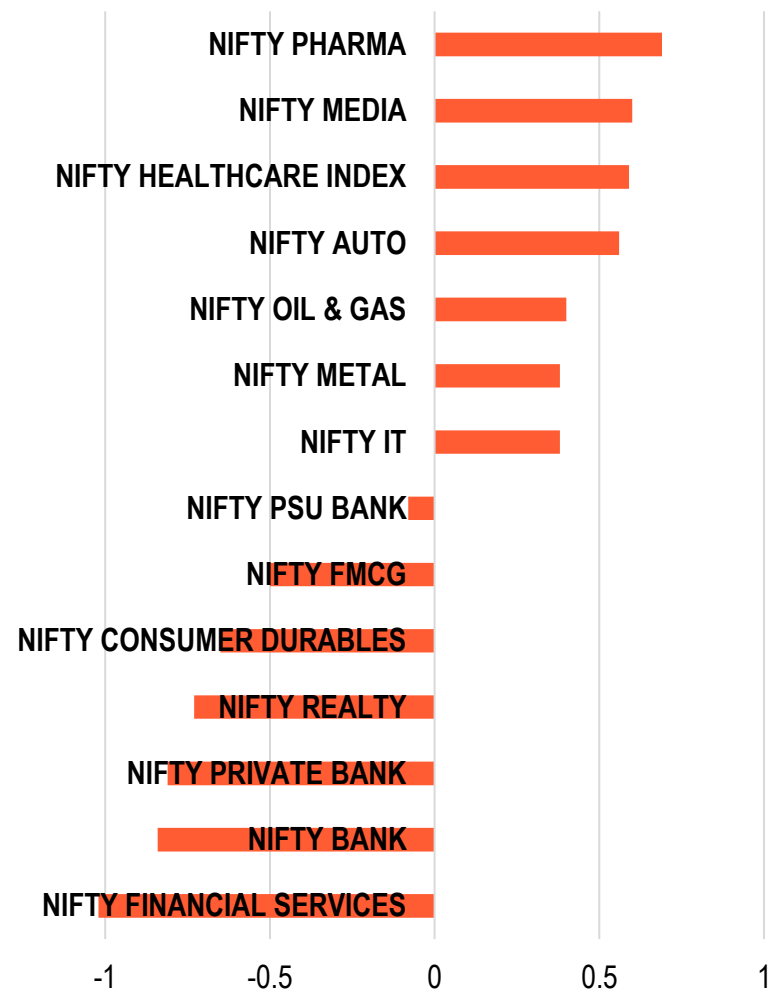


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,487.40	-97.65	-0.40%
BSE Sensex 30	80,235.59	-368.49	-0.46%
Nifty Bank	55,043.70	-467.05	-0.84%
Nifty Midcap 50	15,856.05	-66.20	-0.42%
Nifty Smallcap 100	17,498.10	6.40	0.04%
India VIX	12.22	0.00	0.02%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,458.61	483.52	1.10%
NASDAQ Comp.	21,681.90	296.50	1.39%
S&P 500	6,445.76	72.31	1.13%
FTSE 100	9,147.81	18.10	0.20%
CAC 40	7,753.42	54.90	0.71%
DAX	24,024.78	-56.56	-0.23%
KOSPI	3,210.51	20.60	0.65%
Nikkei 225	43,320.00	601.83	1.41%
Hang Seng	25,353.50	383.82	1.54%

DAILY SECTOR PERFORMANCE (%)





FII & DII

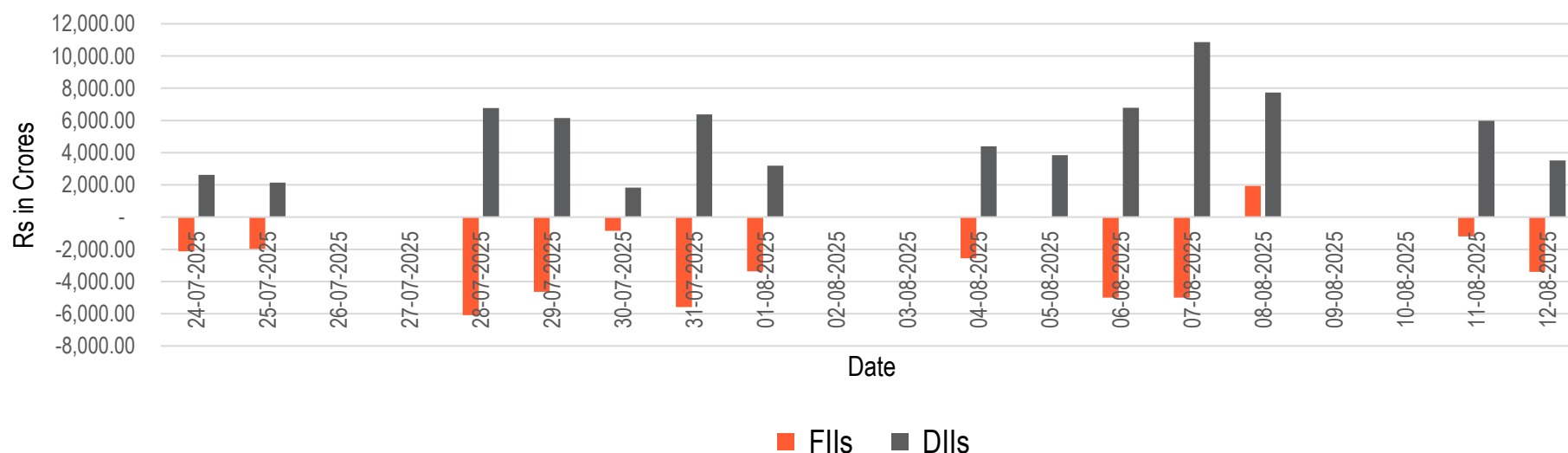
*Rs in Crores

Institutional Activity (Cash Segment)	12-8-2025	Month till date	Prev. month (July 2025)
FII	-3,398.80	-18,620.32	-47,666.68
DII	3,507.93	46,275.81	60,939.16

*Rs in Crores

FII F&O activity	12-8-2025	Month till date
Index Futures	-1025.08	-8,892.43
Index Options	820.36	10,362.71
Stock Futures	452.49	-2,078.19
Stock Options	-127.63	566.79

Institutional activity of last 14 trading sessions.





NIFTY50: 24,487.40	
Trend	Bullish
Momentum	Sideways
Support	24350, 24000
Resistance	24700, 24900

BANK NIFTY: 55,043.70	
Trend	Bullish
Momentum	Sideways
Support	55000, 53500
Resistance	55700, 56300

Commentary

- Nifty on Tuesday faced profit booking from the resistance zone of 24650, ending the day down by 97 points. Bank Nifty saw comparatively sharper selling pressure, breaching the intraday support of 55200 and closing with a loss of 467 points.
- Private banking and financial services stocks weighed on the market, while pharma and healthcare counters staged a rebound.
- For Wednesday, Nifty is likely to trade sideways within the 24350–24700 range. In case of Bank Nifty, 55000 remains a crucial support level while a breakdown below this could trigger renewed bearish sentiments.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TECHM	1511.2	2.03
MARUTI	12847	1.98
HEROMOTOCO	4644	1.79
M&M	3236	1.56
NTPC	340.15	1.19

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RELIANCE	1,381.00	-0.38	16,98,02,87,802.00
SONATSOFTW	372	12.81	15,02,06,36,372.58
INFY	1,425.80	-0.17	14,16,65,24,238.72
HAL	4,420.00	-0.56	12,94,44,93,889.51
HDFCBANK	1,969.70	-1.3	12,79,89,79,384.54

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BAJFINANCE	853	-2.83
TRENT	5368	-1.39
HINDUNILVR	2484	-1.37
NESTLEIND	1090	-1.36
ETERNAL	305.3	-1.33

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.48	-1.82	31,78,47,247
JAYNECOIND	61.51	13.8	14,50,27,137
SUZLON	63.22	-0.16	9,81,99,194
EASEMYTRIP	9.07	2.95	6,62,05,264
SONATSOFTW	372	12.81	4,09,92,949



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
JSL	713.15	5.14
NLCINDIA	240.22	3.24
STARHEALTH	444.85	2.21
MFSL	1588.40	2.06
AJANTPHARM	2697.30	1.81

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
ASTRAL	1269.30	-8.13
RVNL	329.45	-3.81
KPRMILL	955.60	-3.77
GLAXO	2588.70	-3.66
360ONE	1018.60	-2.32

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ACMESOLAR	285.90	3.72
TBOTEK	1445.40	3.63
FACT	947.50	3.58
CREDITACC	1301.90	3.40
INDIACEM	368.80	3.28

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
PRAJIND	413.60	-7.14
ACE	943.40	-6.46
BATAINDIA	1135.80	-4.02
KNRCON	201.89	-4.00
HOMEFIRST	1237.00	-3.53



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Petronet LNG, Tech Mahindra, Max Financial Services.

Stocks in F&O ban list

PGEL, PNBHOUSING, RBLBANK, TITAGARH.

Results today (Nifty 200)

BPCL, MAXHEALTH, MUTHOOTFIN, MOTHERSON, UNITDSPR, VMM, IRCTC, JUBLFOOD, ABFRL.



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